

Global Plastic Demineralized Bone Fiber Market Growth 2026-2032

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Abstracts

The global Plastic Demineralized Bone Fiber market size is predicted to grow from US\$ 754 million in 2025 to US\$ 1036 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Demineralized bone matrix (DBM) is a form of allograft using acidic solution to remove mineral components, while leaving much of the proteinaceous components native to bone, with small amounts of calcium-based solids, inorganic phosphates, and some trace cell debris. It is an osteoconductive and osteoinductive biomaterial and is approved as a medical device for use in bone defects and spinal fusion. To pack consistently into the defect sites and stay firmly in the filling parts, DBM products have various forms combined with biocompatible viscous carriers, including sponges, strips, injectable putty, paste, and paste infused with chips.

The most popular DBM product is a moldable bone paste or putty, which can be consistently packed into defect sites and remain firm. A moldable DBM product could be made of the composite of DBM powder/particles combined with biocompatible viscous carriers, which provides a stable suspension of DBM powder/particles. In general, according to their molecular weight, the viscous carriers could be divided into the following two classifications: (i) polymer materials, such as collagen, chitosan, hyaluronic acid (HA), carboxymethylcellulose (CMC), and poloxamer 407; and (ii) low molecular materials, such as glycerol, calcium sulfate, and bioactive glass .

The polymer carriers mainly include the natural polymer materials (e.g. chitosan, HA, sodium alginate, CMC, and type I collagen) and synthetic polymer materials (e.g. poloxamer 407). They are all demonstrated to be biocompatible and biodegradable after implantation in vivo, and have attractive viscosity to cohere with DBM powder

particles. The low molecular carriers mainly include glycerol, calcium sulfate, and bioactive glass. They all have good plasticity, could be arbitrarily shaped mixed with DBM, and could help with osteogenesis due to their unique characteristics.

Bone reconstruction procedures pose enormous challenges to surgeons due to the dense nature of human bones and the possibility of complications arising as a result of non-acceptance of donor cells by the patient's body. Demineralized bone matrix solutions have emerged as a promising redress to these challenges, as these products are allografts formed by using acidic solutions to remove mineral components while leaving the natural bone proteins intact.

While the traditional allogeneic bone grafting procedure is highly likely to result in rejection and infection, DBM is not limited by the graft amount as the natural content in the matrix is abundant, making it more probable for acceptance by the patient's immune system. Further, DBM-based bone repairing solutions can also reduce the risk of complications of graft harvest from the donor site, as well as shorten the surgery and recovery time. These distinct benefits of DBM over conventional bone reconstruction treatments will ensure an enduring growth of the market.

LP Information, Inc. (LPI) ' newest research report, the "Plastic Demineralized Bone Fiber Industry Forecast" looks at past sales and reviews total world Plastic Demineralized Bone Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Demineralized Bone Fiber sales for 2026 through 2032. With Plastic Demineralized Bone Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic Demineralized Bone Fiber industry.

This Insight Report provides a comprehensive analysis of the global Plastic Demineralized Bone Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic Demineralized Bone Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic Demineralized Bone Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Demineralized Bone Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Demineralized Bone Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Demineralized Bone Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polymer Materials

Low Molecular Materials

Segmentation by Application:

Plastic Surgery

Spine Surgery

General Surgery

Reconstructive Surgery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zimmer Biomet

Medtronic

ZimVie

NuVasive

Curasan, Inc.

DePuy Synthes (Johnson & Johnson)

Surgalign

Stryker

LifeNet Health

AlloSource

Medline Industries

Isto Biologics

AcuPure Fiber

CONMED Corporation

Tissue Regenix

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic Demineralized Bone Fiber market?

What factors are driving Plastic Demineralized Bone Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic Demineralized Bone Fiber market opportunities vary by end market size?

How does Plastic Demineralized Bone Fiber break out by Type, by Application?

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