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Global Plastic Carrier Tape for Semiconductor Market Growth 2026-2032

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Abstracts

The global Plastic Carrier Tape for Semiconductor market size is predicted to grow from US$ 817 million in 2025 to US$ 1267 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Carrier tape is a type of strip product applied in the field of electronic packaging. It has a specific thickness and is evenly distributed with holes (also known as pockets) for placing electronic components and indexing holes for positioning along its length. Carrier tape can be categorized by material into paper carrier tape and plastic carrier tape. Paper tape has the advantages of low cost and easy handling, making it suitable for packaging chip components with a thickness not exceeding 1mm, and it is mainly used for passive components such as RCL. Plastic carrier tape is used for thicker components, suitable for active components like integrated circuits, semiconductor products, and thicker passive components. Plastic carrier tape products can be further divided into black plastic carrier tape and transparent plastic carrier tape. Black carrier tape is mainly used in high-end electronic components such as the semiconductor market due to its good electrical conductivity, while transparent plastic carrier tape is mainly used in the mid to low-end market. In 2025, global output of plastic carrier tape for semiconductors reached 35.354 billion meters, with an average price of US$23.61 per kilometer.

Carrier tapes mainly include paper carrier tapes and plastic carrier tapes, which are mainly used in the downstream electronic component mounting industry, but there are obvious differences in specific uses. Paper carrier tapes can only be used for chip components with a thickness of less than 1mm, and chip components with a thickness of more than 1mm can only use plastic carrier tapes. In other words, paper carrier tapes are mainly used for passive components, while plastic carrier tapes are mainly used for

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active components. The semiconductor scope of this article mainly covers four aspects: integrated circuits (chips/processors, etc.), power discrete devices, optoelectronic devices, and sensors.

The production areas of plastic carrier tapes in various regions of the world are mainly distributed in the United States, China (including Taiwan), Japan, Southeast Asia and other countries. In terms of corporate share, the leading companies in the United States and Japan occupy most of the market share. There is still a large gap between Chinese plastic carrier tape companies and international leading companies (such as 3M and Advantek) in terms of production capacity, product performance, brand effect, etc., but as Chinese companies have made continuous breakthroughs in product development technology in recent years, some companies have also gained a certain market share from the leading plastic carrier tape companies, such as Zhejiang Jiemei Electronic Technology, whose semiconductor customers include Infineon, Huatian Technology, Nexperia, etc.

Currently, the two most commonly used types are PS and PC carrier tape. In 2024, the market share of these two types will exceed 80%. The core difference is the material. PC has good flame retardant properties, while PS has poor fire retardant properties and is flammable. It is expected that the share of PC carrier tape will remain at around 46% in the next few years.

LP Information, Inc. (LPI) ' newest research report, the “Plastic Carrier Tape for Semiconductor Industry Forecast” looks at past sales and reviews total world Plastic Carrier Tape for Semiconductor sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Carrier Tape for Semiconductor sales for 2026 through 2032. With Plastic Carrier Tape for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Plastic Carrier Tape for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global Plastic Carrier Tape for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic Carrier Tape for Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Plastic Carrier Tape for Semiconductor market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Carrier Tape for Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Carrier Tape for Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Carrier Tape for Semiconductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polycarbonate

Polystyrene

Polyethylene Terephthalate

Polypropylene

Others

Segmentation by Optical Transparency:

Transparent Plastic Carrier Tape

Black Plastic Carrier Tape

Segmentation by Sales Channel:

Direct Sales

Distribution

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Segmentation by Application:

- Power Discrete Devices
- Integrated Circuit
- Optoelectronics
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Advantek

Shin-Etsu Polymer

Nissho Corporation

Zhejiang Jiemei Electronic Technology

NIPPO CO.,LTD

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YAC GARTER

U-PAK

C-Pak

ePAK International

ROTHE

Sumitomo Bakelite

Tek Pak

Jiangyin Winpack

SEKISUI SEIKEI

Asahi Kasei

Kanazu Giken

Taiwan Carrier Tape Enterprise Co., Ltd

LaserTek

JSK Co.,Ltd

Miyata System

Hwa Shu Enterpris

Xiamen Hatro Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic Carrier Tape for Semiconductor market?

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What factors are driving Plastic Carrier Tape for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic Carrier Tape for Semiconductor market opportunities vary by end market size?

How does Plastic Carrier Tape for Semiconductor break out by Type, by Application?

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