

Global Plastic Bottle Recycling and Cleaning Equipment Market Growth 2026-2032

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Abstracts

The global Plastic Bottle Recycling and Cleaning Equipment market size is predicted to grow from US\$ 599 million in 2025 to US\$ 969 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Plastic bottle recycling and cleaning equipment refers to a complete set of processing machinery designed for the sorting, label removal, shredding, washing, rinsing, dewatering, drying, and impurity removal of waste plastic bottles such as PET, HDPE, and PP. Its primary objective is to process these discarded bottles into clean plastic flakes or recycled plastic raw materials. Typically, this equipment comprises various units including conveyors, bale breakers, label removers, shredders, friction washers, hot wash tanks, rinsing tanks, sink-float separation tanks, dewatering machines, drying systems, air classification systems, and metal detectors; it is capable of removing bottle labels, caps, adhesives, grit, oil stains, food residues, and metallic impurities. Plastic bottle recycling and washing equipment is widely utilized in sectors such as recycled plastics, recycled PET flakes, chemical fiber spinning, food-grade rPET production, packaging materials, plastic sheeting, and general plastic product recycling. It serves as a critical component within the waste plastic resource recovery and circular economy value chains.

The upstream segment of the plastic bottle recycling and cleaning equipment value chain primarily encompasses raw materials and components such as steel, stainless steel plates, speed reducers, electric motors, bearings, cutting blades, screens, conveyor belts, sensors, PLC control systems, water pumps, heating systems, dewatering and drying units, sorting equipment, and wastewater treatment devices. The midstream segment consists of the manufacturers of plastic bottle recycling and washing equipment, who are responsible for the design, manufacturing, and integrated

line assembly of the various unit operations?including bale breaking, conveying, label removal, shredding, hot washing, friction washing, rinsing, sink-float separation, dewatering, drying, air classification, and automated control systems. The downstream segment primarily targets recycled plastic plants, PET flake processing facilities, chemical fiber enterprises, producers of food-grade recycled materials, packaging material manufacturers, and circular economy industrial parks. The gross profit margin for this sector typically hovers around 30%.

In 2025, the average price of plastic bottle recycling and cleaning equipment is projected to be \$15 k per unit, with a sales volume of 40.8 k units and a total production capacity of 58 k units.

The market for plastic bottle recycling and cleaning equipment is projected to maintain steady growth in the future. This growth will be driven primarily by global initiatives in plastic circularity, rising demand for rPET, increased beverage packaging recycling rates, the expansion of production capacities for recycled chemical fibers and food-grade recycled materials, as well as national policies mandating plastic pollution control and specific quotas for the use of recycled materials. In contrast to traditional, low-end washing lines, future demand for equipment will increasingly shift toward solutions featuring high cleanliness standards, low water and energy consumption, automated sorting, hot washing for adhesive removal, wastewater recycling systems, and compliance with upgraded standards for food-grade rPET. The industry's competitive focus will also evolve from mere price competition for individual machines to a focus on comprehensive 'whole-line solutions'?encompassing sorting, label removal, shredding, hot washing, rinsing, dewatering and drying, water treatment, and intelligent control systems. Equipment manufacturers possessing experience in overseas project delivery, stable washing processes, energy-efficient designs, and expertise in food-grade recycling projects will hold a distinct competitive advantage.

LP Information, Inc. (LPI) ' newest research report, the ?Plastic Bottle Recycling and Cleaning Equipment Industry Forecast? looks at past sales and reviews total world Plastic Bottle Recycling and Cleaning Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Bottle Recycling and Cleaning Equipment sales for 2026 through 2032. With Plastic Bottle Recycling and Cleaning Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic Bottle Recycling and Cleaning Equipment industry.

This Insight Report provides a comprehensive analysis of the global Plastic Bottle

Recycling and Cleaning Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic Bottle Recycling and Cleaning Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic Bottle Recycling and Cleaning Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Bottle Recycling and Cleaning Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Bottle Recycling and Cleaning Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Bottle Recycling and Cleaning Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small-Scale Washing Line (300?500 kg/h)

Medium-Scale Washing Line (500?1500 kg/h)

Large-Scale Washing Line (1500?3000 kg/h)

Extra-Large Washing Line (>3000 kg/h)

Segmentation by Cleaning Process:

Recycling Equipment

Cleaning Equipment

Segmentation by Degree of Automation:

Semi-Automatic Type

Fully Automatic Type

Segmentation by Application:

Food and Beverage Packaging Industry

Textile and Chemical Fiber Industry

Plastic Products and Packaging Products Industry

Environmental Protection and Municipal Solid Waste Treatment Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Starlinger

EREMA

Next Generation Recyclingmaschinen

Gneuss

Krones

Sorema

Herbold Meckesheim

Vecoplan

B+B Anlagenbau

ANDRITZ

BoReTech

ACERETECH

Jwell Machinery Manufacturing

Genox

Haorui Machinery

Hubei Ruili Environmental Machinery

Fangsheng Machinery

Green Machine

CP Group

Witte Company

Sanko Shoji

Fujitex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic Bottle Recycling and Cleaning Equipment market?

What factors are driving Plastic Bottle Recycling and Cleaning Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic Bottle Recycling and Cleaning Equipment market opportunities vary by end market size?

How does Plastic Bottle Recycling and Cleaning Equipment break out by Type, by Application?

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