

Global Plastic Air Intake Manifold Market Growth 2026-2032

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Abstracts

The global Plastic Air Intake Manifold market size is predicted to grow from US\$ 1123 million in 2025 to US\$ 1280 million in 2032; it is expected to grow at a CAGR of 2.0% from 2026 to 2032.

Plastic air intake manifold is an engine intake manifold made primarily from engineering plastics or modified resin materials. It is typically installed downstream of the throttle body, carburetor, turbocharger or charge-air cooler and connected to the intake ports of the cylinder head, distributing air or air-fuel mixture evenly to each cylinder. Common materials include PA6, PA66, PP and glass-fiber reinforced compounds. Key manufacturing processes include injection molding, vibration welding, hot-plate welding and assembly. Compared with metal manifolds, plastic intake manifolds offer advantages in lightweight design, complex runner molding, thermal insulation and cost efficiency, and are widely used in automotive engines, small marine engines, generator sets and off-road internal combustion engine equipment.

In 2025, global plastic air intake manifold production reached approximately 75 million units, with an average global market price is \$15 per unit.

Plastic air intake manifold is an engine air-distribution component made from engineering plastics or glass-fiber-reinforced composites, designed to route and distribute air from the throttle body, turbocharger or intake tract to each cylinder intake port, mainly serving gasoline engines, hybrid engines, range-extender engines and selected light commercial vehicle powertrains. From a global industry perspective, plastic air intake manifolds have become one of the mainstream technical routes in passenger-car engine intake systems. Compared with traditional aluminum or cast-iron manifolds, plastic manifolds offer lower weight, greater molding freedom, better thermal

insulation, improved NVH behavior and more controllable mass-production cost, making them well suited to modern requirements for lightweighting, compact packaging and modular integration. Their value is not simply material substitution; injection molding enables integrated design of complex plenums, runners, resonators, sensor interfaces, brackets and auxiliary-line connections, improving engine-bay packaging, airflow distribution and assembly consistency. In gasoline direct-injection, turbocharged and hybrid platforms, plastic intake manifolds increasingly support airflow organization, acoustic optimization, thermal isolation and system-level integration.

In terms of industry trends, plastic air intake manifolds are moving toward lighter weight, higher strength, better heat-aging resistance, higher integration, lower pressure loss, lower noise and stable mass production. On the material side, glass-fiber-reinforced nylon, heat-resistant polyamide, polypropylene-based composites and selected high-performance engineering plastics are used to meet requirements for temperature resistance, oil-vapor resistance, dimensional stability, weld strength and long-term reliability. Structurally, more products integrate resonators, acoustic-control features, throttle interfaces, pressure and temperature sensor ports, EGR/PCV connections, vacuum lines and mounting brackets to reduce part count and increase modularity. From a manufacturing perspective, injection molding, vibration welding, hot-plate welding, leak testing and flow-consistency validation are key process steps, turning plastic intake manifolds from ordinary molded parts into validated functional modules.

The main growth drivers come from three areas. First, vehicle lightweighting and engine downsizing are accelerating the replacement of metal intake manifolds with plastic designs to reduce vehicle weight and improve engine-bay packaging flexibility. Second, turbocharging, gasoline direct injection and high-efficiency combustion engines create higher requirements for airflow balance, low pressure loss, acoustic control and thermal stability, driving continuous upgrades in structural design and material performance. Third, hybrid and range-extender vehicles still require efficient combustion engines, while tighter packaging, more frequent start-stop operation, lower noise and greater system integration support continued use of plastic intake manifolds.

LP Information, Inc. (LPI) ' newest research report, the "Plastic Air Intake Manifold Industry Forecast" looks at past sales and reviews total world Plastic Air Intake Manifold sales in 2025, providing a comprehensive analysis by region and market sector of projected Plastic Air Intake Manifold sales for 2026 through 2032. With Plastic Air Intake Manifold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plastic Air Intake Manifold industry.

This Insight Report provides a comprehensive analysis of the global Plastic Air Intake Manifold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plastic Air Intake Manifold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plastic Air Intake Manifold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plastic Air Intake Manifold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plastic Air Intake Manifold.

This report presents a comprehensive overview, market shares, and growth opportunities of Plastic Air Intake Manifold market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyamide

Polypropylene

Others

Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Segmentation by Sales Channel:

OEM

Aftermarket

Segmentation by Application:

Internal Combustion Engines

PHEV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Powertrain Technology

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plastic Air Intake Manifold market?

What factors are driving Plastic Air Intake Manifold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plastic Air Intake Manifold market opportunities vary by end market size?

How does Plastic Air Intake Manifold break out by Type, by Application?

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