

Global Plasma RF Power Supply Market Growth 2026-2032

<https://marketpublishers.com/r/GE5C0F93E5FFEN.html>

Date: May 2026

Pages: 90

Price: US\$ 3,660.00 (Single User License)

ID: GE5C0F93E5FFEN

Abstracts

The global Plasma RF Power Supply market size is predicted to grow from US\$ 5224 million in 2025 to US\$ 10804 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2025, global Plasma RF Power Supply production reached approximately 134k units, with an average global market price of around US\$40k per unit.

A plasma RF power supply converts facility AC power into stable, tightly controlled radio-frequency output. Together with a matching network, it efficiently couples RF power into a chamber electrode or coil to ignite and sustain plasma for etch, deposition, cleaning, and surface treatment. Its key value is repeatable, controllable, and monitorable power delivery (e.g., forward/reflected power modes, bias/delivered power control) to keep process results stable.

Upstream covers power semiconductors (Si/SiC MOSFET/IGBT, drivers/controllers), RF passives (HF capacitors/inductors/magnetics), RF connectors/cables, thermal & cooling parts, plus chassis/EMI materials. Typical suppliers include Infineon, Wolfspeed, Mitsubishi Electric, TDK, Murata, Amphenol, etc. Downstream is plasma tool OEMs and system integrators (etch, PECVD/PVD, ash/strip, vacuum coating, industrial surface treatment/cleaning), represented by Applied Materials, Lam Research, Tokyo Electron, ASM International, and end users such as TSMC, Samsung, Intel.

The annual production capacity of a single-line Plasma RF Power Supply is approximately 3k units, with a gross profit margin of approximately 30%-55%.

United States market for Plasma RF Power Supply is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Plasma RF Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Plasma RF Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Plasma RF Power Supply players cover Advanced Energy, TRUMPF Huettinger, Comet Group, Prodrive, MKS Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Plasma RF Power Supply Industry Forecast" looks at past sales and reviews total world Plasma RF Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected Plasma RF Power Supply sales for 2026 through 2032. With Plasma RF Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plasma RF Power Supply industry.

This Insight Report provides a comprehensive analysis of the global Plasma RF Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plasma RF Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plasma RF Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plasma RF Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plasma RF Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of Plasma RF Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

13.56 MHz

27.12 MHz

40.68 MHz

Segmentation by Output Power Level:

50–500 W

500 W–5 kW

?5 kW

Segmentation by Application:

Semiconductors

Photovoltaics

Display Panels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Energy

TRUMPF Huettinger

Comet Group

Prodrive

MKS Inc.

DAIHEN Corporation

CSL Vacuum

Injet

Aurasky

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plasma RF Power Supply market?

What factors are driving Plasma RF Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plasma RF Power Supply market opportunities vary by end market size?

How does Plasma RF Power Supply break out by Type, by Application?

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