

Global Plasma Photoresist Stripping Machine Market Growth 2026-2032

<https://marketpublishers.com/r/G3E6DBAA282BEN.html>

Date: July 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: G3E6DBAA282BEN

Abstracts

The global Plasma Photoresist Stripping Machine market size is predicted to grow from US\$ 776 million in 2025 to US\$ 1318 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Plasma Photoresist Stripping Machine (also known as Plasma Resist Strip System or Plasma Ashing System) is a specialized semiconductor manufacturing tool used to remove photoresist layers from wafers after processes such as ion implantation, etching, or deposition. Photoresist is a light-sensitive material applied during photolithography to define circuit patterns; after pattern transfer, it must be removed cleanly without damaging the underlying layers. Plasma resist strip systems use reactive plasma—typically based on oxygen or fluorine-containing gases—to chemically break down and vaporize the photoresist in a dry, non-contact process known as dry stripping or ashing.

The upstream segment includes suppliers of RF/microwave generators, vacuum pumps, gas delivery systems, temperature control modules, quartz chambers, and process control software. The midstream segment encompasses system design, chamber fabrication, plasma source integration, automation software development, quality testing, and final assembly performed by specialized semiconductor equipment manufacturers. Plasma photoresist stripping machines are categorized by plasma source type into microwave downstream, RF downstream, ICP (Inductively Coupled Plasma), and barrel-type systems; by wafer size into 100mm, 150mm, 200mm, and 300mm compatibility; by application into front-end-of-line (FEOL) stripping, back-end-of-line (BEOL) stripping, and advanced packaging descum; by process type into oxygen-based ashing (organic resist removal) and fluorine-based stripping (post-etch residue removal). The downstream segment serves semiconductor foundries, integrated device

manufacturers (IDMs), memory chip producers, MEMS manufacturers, and advanced packaging houses.

The global average selling price for plasma photoresist stripping machines is approximately US\$592,000 per unit, with annual sales volume reaching approximately 1,340 units in 2025. The industry maintains gross margins between 40% and 55%, reflecting the advanced engineering, precision manufacturing, and critical nature of these systems in semiconductor fabrication.

The global plasma photoresist stripping machine market is experiencing steady growth, driven by the continuous advancement of semiconductor manufacturing toward smaller nodes, increasing wafer sizes, and rising demand for advanced packaging technologies. As device geometries shrink to 5nm, 3nm, and below, the complexity of photoresist removal increases significantly, requiring plasma-based dry stripping solutions that offer superior damage control and residue removal.

A notable trend reshaping the market is the evolution from pure 'strip tools' to comprehensive 'surface conditioning hubs.' Modern plasma stripping systems are increasingly responsible for not only photoresist removal but also post-etch residue cleaning, surface activation, and damage repair. This functional expansion is driven by the rising importance of interface engineering in advanced semiconductor nodes, particularly in 3D NAND and FinFET structures.

Another significant development is the growing adoption of plasma stripping in compound semiconductor and wide-bandgap device manufacturing. The expansion of silicon carbide (SiC) and gallium nitride (GaN) power device production, driven by electric vehicle and renewable energy markets, has created new demand for plasma descum and stripping systems optimized for these materials. Suppliers like Trymax have developed NEO series systems specifically targeting 100mm to 300mm wafer processing for power semiconductor, automotive, MEMS, and LED applications.

LP Information, Inc. (LPI)'s newest research report, the "Plasma Photoresist Stripping Machine Industry Forecast" looks at past sales and reviews total world Plasma Photoresist Stripping Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Plasma Photoresist Stripping Machine sales for 2026 through 2032. With Plasma Photoresist Stripping Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plasma Photoresist Stripping Machine industry.

This Insight Report provides a comprehensive analysis of the global Plasma Photoresist Stripping Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plasma Photoresist Stripping Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plasma Photoresist Stripping Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plasma Photoresist Stripping Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plasma Photoresist Stripping Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Plasma Photoresist Stripping Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

13.56MHz

2.45GHZ

Segmentation by Wafer Size Compatibility:

100mm (4-inch)

150mm (6-inch)

200mm (8-inch)

300mm (12-inch)

Segmentation by Automation Level:

Manual / Benchtop

Semi-Automated

Fully Automated (High-Volume Manufacturing)

Segmentation by Application:

Integrated Device Manufacturers (IDM)

Foundry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lam Research Corporation

Mattson Technology Inc.

Veeco Instruments Inc.

Plasma Etch, Inc.

PSK Inc.

PVA TePla America, Inc.

Samco Inc.

NSC Engineering

AlphaPlasma

NAURA Technology Group Co., Ltd.

Advanced Micro-Fabrication Equipment Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plasma Photoresist Stripping Machine market?

What factors are driving Plasma Photoresist Stripping Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plasma Photoresist Stripping Machine market opportunities vary by end market size?

How does Plasma Photoresist Stripping Machine break out by Type, by Application?

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