

Global Plasma Photoresist Stripper Market Growth 2026-2032

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Abstracts

The global Plasma Photoresist Stripper market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1659 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

In 2025, global production capacity for plasma photoresist strippers was approximately 820 systems, with actual shipments around 675 units. The average selling price was about USD 1.45 million per tool. Gross margins typically ranged from 34% to 52%, supported by mature plasma platforms and stable consumables and service revenue. A Plasma Photoresist Stripper is a plasma-based processing system used to remove photoresist, polymer residues, and post-etch byproducts from wafer surfaces after lithography and etching steps. By using oxygen-based or mixed-gas plasma chemistries, it enables efficient, uniform, and low-damage resist removal while minimizing chemical waste. Plasma strippers are widely applied in semiconductor front-end and back-end processes, MEMS fabrication, and advanced packaging.

Upstream components include RF power supplies, plasma sources, vacuum chambers, wafer handling systems, exhaust and abatement units, and process control software. Midstream manufacturers focus on plasma uniformity design, low-temperature and low-damage stripping processes, and integration with etch platforms. Downstream customers include IDM fabs, foundries, MEMS manufacturers, and advanced packaging houses, where resist stripping is a mandatory process step.

The plasma photoresist stripper market grows steadily alongside wafer starts and process complexity. As advanced nodes introduce multi-patterning and thicker resist stacks, demand for efficient, residue-free stripping increases. Compared with wet stripping, plasma-based solutions offer better uniformity, lower chemical consumption,

and improved environmental compliance. Although technologically less complex than critical etchers, plasma strippers remain process-critical and highly sticky once qualified. Leading suppliers benefit from installed-base expansion and recurring service revenue, while regional vendors gain share through cost optimization and localized support. Overall, plasma photoresist strippers represent a stable, high-utility segment within the semiconductor process equipment market.

LP Information, Inc. (LPI) ' newest research report, the "Plasma Photoresist Stripper Industry Forecast" looks at past sales and reviews total world Plasma Photoresist Stripper sales in 2025, providing a comprehensive analysis by region and market sector of projected Plasma Photoresist Stripper sales for 2026 through 2032. With Plasma Photoresist Stripper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plasma Photoresist Stripper industry.

This Insight Report provides a comprehensive analysis of the global Plasma Photoresist Stripper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plasma Photoresist Stripper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plasma Photoresist Stripper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plasma Photoresist Stripper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plasma Photoresist Stripper.

This report presents a comprehensive overview, market shares, and growth opportunities of Plasma Photoresist Stripper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

200 mm

300 mm

Others

Segmentation by Automation Level:

Manual

Automatic

Segmentation by Application:

Logic Device

Memory Device

Power Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lam Research

Applied Materials

Tokyo Electron

Hitachi High-Tech

Axcelis Technologies

Plasma-Therm

NAURA

AMEC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plasma Photoresist Stripper market?

What factors are driving Plasma Photoresist Stripper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plasma Photoresist Stripper market opportunities vary by end market size?

How does Plasma Photoresist Stripper break out by Type, by Application?

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