

Global Plasma Fractionation Market Growth (Status and Outlook) 2019-2024

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Abstracts

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Human blood plasma is nature's raw material for dozens of life-saving treatments and medications. By extracting the active ingredients and disinfection, people get related preparations from blood plasma, which is called Plasma Fractionation.

Plasma Fractionation is widely used for Immunology, Hematology and Other. The most proportion of Plasma Fractionation is for Immunology, and the proportion is about 28% in 2017.

North America is the largest sales place, with a consumption value market share nearly 39.85% in 2017. Following North America, Europe is the second largest sales place with the revenue market share of 25.52% in 2017. China is an important market of Blood Product in Asia, accounting for 14.42% revenue market share of global market.

Baxter, CSL, Grifols are the leaders of the industry, with 71.6% market share in 2017, and hold key technologies and patents. Other manufactures' products are used to meet local demand. With further expanding market, there will be more players in the future.

According to this study, over the next five years the Plasma Fractionation market will register a 3.8% CAGR in terms of revenue, the global market size will reach US\$ 29600 million by 2024, from US\$ 24600 million in 2019. In particular, this report presents the global revenue market share of key companies in Plasma Fractionation business, shared in Chapter 3.

This report presents a comprehensive overview, market shares and growth opportunities of Plasma Fractionation market by product type, application, key companies and key regions.

This study considers the Plasma Fractionation value generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019 in Section 2.3; and forecast to 2024 in section 10.7.

Albumin

Immune Globulin

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 10.8.

Immunology

Hematology

Other

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Shire (Baxalta)

CSL

Grifols

Octapharma

Kedrion

LFB Group

Biotest

BPL

RAAS

CBPO

Hualan Bio

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Plasma Fractionation market size by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Plasma Fractionation market by identifying its various subsegments.

Focuses on the key global Plasma Fractionation players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis

and development plans in next few years.

To analyze the Plasma Fractionation with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Plasma Fractionation submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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