

Global Plasma Fractionation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Plasma Fractionation market size is predicted to grow from US\$ 36890 million in 2025 to US\$ 61730 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Human blood plasma is nature's raw material for dozens of life-saving treatments and medications. By extracting the active ingredients and disinfection, people get related preparations from blood plasma, which is called Blood Plasma Fractionation. In this report, we mainly study the Blood Plasma Fractionation products, such as: Immune Globulin, Coagulation Factor, Albumin, etc.

Increasing Demand for Plasma-Derived Therapies: The rising prevalence of chronic diseases, such as immune deficiencies, hemophilia, and autoimmune disorders, has led to increased demand for plasma-derived products like immunoglobulins, clotting factors, and albumin, driving the blood plasma fractionation market.

Aging Population: The global aging population is more prone to chronic diseases and conditions requiring plasma-derived therapies, contributing to the growth of the plasma fractionation market.

Growing Use of Immunoglobulins: Immunoglobulins are increasingly used in the treatment of a wide range of diseases, including primary and secondary immune deficiencies, boosting the need for blood plasma fractionation to produce these therapies.

Rising Healthcare Expenditure and Improved Healthcare Access: Expanding healthcare infrastructure in developing countries, combined with rising healthcare expenditure, is

driving demand for advanced medical treatments and plasma-derived products.

High Costs of Plasma-Derived Products: The complex and time-consuming process of plasma fractionation leads to high costs for plasma-derived products, making these treatments less accessible, particularly in low-income regions.

Limited Plasma Supply: The availability of plasma for fractionation is often limited by low donation rates, regulatory restrictions, and the lengthy process of screening and collecting plasma, leading to supply shortages.

Stringent Regulatory Framework: Plasma fractionation is subject to rigorous regulatory requirements to ensure safety and efficacy. Meeting these regulations can increase development costs and slow the introduction of new products to the market.

Complex Manufacturing Process: The plasma fractionation process is technically challenging and requires significant investment in infrastructure, equipment, and skilled labor, posing barriers for new entrants and smaller manufacturers.

The outbreak of COVID-19 pandemic has led to decrease in number of blood donations and plasma collections, which hampers the market growth as it leads to shortage in raw material supply.

LPI (LP Information)' newest research report, the “Plasma Fractionation Industry Forecast” looks at past sales and reviews total world Plasma Fractionation sales in 2025, providing a comprehensive analysis by region and market sector of projected Plasma Fractionation sales for 2026 through 2032. With Plasma Fractionation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plasma Fractionation industry.

This Insight Report provides a comprehensive analysis of the global Plasma Fractionation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Plasma Fractionation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Plasma Fractionation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plasma Fractionation and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plasma Fractionation.

This report presents a comprehensive overview, market shares, and growth opportunities of Plasma Fractionation market by product type, application, key players and key regions and countries.

Segmentation by Type:

Albumin

Immune Globulin

Coagulation Factor

Others

Segmentation by Indication Mix:

PID

Autoimmune

Neuro-immune

Hemophilia

Other

Segmentation by Plasma Source:

Source Plasma

Recovered Plasma

Segmentation by Application:

Hospital

Retail Pharmacy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Takeda

CSL

Grifols

Octapharma

Kedrion

LFB Group

Biotest

BPL

RAAS

CBPO

Hualan Bio

Tiantan Bio

Shuanglin Bio

Boya Bio

Yuanda Shuyang

Weiguang Bio

Nanyue Bio

KM Biologics

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