

Global Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems Market Growth 2026-2032

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Abstracts

The global Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems market size is predicted to grow from US\$ 3712 million in 2025 to US\$ 5371 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

PECVD is a deposition technology to deposit thin films using plasma technology. Compared to other deposition technologies such as PVD and Thermal CVD which are widely used for semiconductor device fabrication, PECVD can deposit thin films with high uniformity over the wafers at relatively low temperature (less than 350°C). Furthermore, this plasma deposition technology offers excellent material property control (refractive index, hardness and more) of thin films such as SiO₂, SiN_x, a-Si, SiON and DLC. In 2025, the global shipment volume of PECVD systems is expected to be approximately 13,000 units, with an average product price of approximately US\$350,000 per unit.

The PECVD systems market is primarily driven by sustained demand for high-performance thin-film deposition capabilities within the electronics and photovoltaic sectors. In semiconductor manufacturing, as technology nodes shrink and packaging complexity increases, there is a growing reliance on low-temperature, high-uniformity film deposition processes for passivation, barrier, and dielectric layers, reinforcing the need for advanced plasma-enhanced deposition equipment. In the photovoltaic industry, production capacity for advanced cell technologies such as high-efficiency heterojunction (HJT) and passivated emitter rear contact (PERC) cells stimulates PECVD adoption due to their requirements for high-quality thin films. Growth in displays, sensors, and MEMS devices also expands the range of thin-film applications necessitating PECVD technology. Additionally, the global shift toward higher-value manufacturing and the push for automation and equipment reliability further encourage

investment in high-throughput, stable PECVD systems, contributing to market growth.

The key players are Applied Materials, ASM International, Lam Research, Wonik IPS, Meyer Burger, Centrotherm, Tempres, Plasma-Therm, S.C New Energy Technology, Jusung Engineering, KLA-Tencor (Orbotech), ULVAC, Inc, Beijing NAURA, Shenyang Piotech, Oxford Instruments, SAMCO, CVD Equipment Corporation, Trion Technology, SENTECH Instruments, NANO-MASTER and so on. Some of the leading manufacturers such as Applied Materials, ASM International, Lam Research, Wonik IPS accounted for a market share of about 75% in 2025 due to high demand from end users and advancements in R&D. Asia Pacific dominated the industry. Based on type, the market has been further segregated into Parallel Plate Type PECVD Systems and Tube Type PECVD Systems. The Tube Type Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems segment accounted for the largest market share in 2025. The Semiconductor Industry and Solar Industry segment dominated the market in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems Industry Forecast" looks at past sales and reviews total world Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems sales for 2026 through 2032. With Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems industry.

This Insight Report provides a comprehensive analysis of the global Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems and breaks down the forecast by Type, by Application, geography, and market

size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Parallel Plate Type PECVD Systems

Tube Type PECVD Systems

Segmentation by Chamber Configuration:

Single-Chamber Systems

Multi-Chamber Cluster Systems

In-Line Systems

Roll-to-Roll Systems

Segmentation by Film Type:

Dielectric Film Deposition Systems

Passivation Film Deposition Systems

Barrier Film Deposition Systems

Functional and Optical Film Deposition Systems

Segmentation by Application:

Semiconductor Industry

Solar Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials

ASM International

Lam Research

Wonik IPS

Meyer Burger

Centrotherm

Tempress

Plasma-Therm

S.C New Energy Technology

Jusung Engineering

KLA-Tencor (Orbotech)

ULVAC, Inc

Beijing NAURA

Shenyang Piotech

Oxford Instruments

SAMCO

CVD Equipment Corporation

Trion Technology

SENTECH Instruments

NANO-MASTER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems market?

What factors are driving Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems market opportunities vary by end market size?

How does Plasma Enhanced Chemical Vapor Deposition (PECVD) Systems break out

by Type, by Application?

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