

Global Plasma DC Power Supply Market Growth 2026-2032

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Abstracts

The global Plasma DC Power Supply market size is predicted to grow from US\$ 857 million in 2025 to US\$ 1514 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Plasma DC Power Supply production reached approximately 29k units, with an average global market price of around US\$30k per unit.

A plasma DC power supply converts facility AC into tightly regulated DC output for plasma process power delivery. The most common use is DC magnetron sputtering and vacuum coating, where controllable voltage/current/power is applied to targets/electrodes. Built-in arc detection and suppression help sustain stable plasma and improve film quality and yield.

Upstream includes power devices & control (IGBT/MOSFET, drivers/controllers), magnetics/passives, sensing/isolation, cooling hardware (air/water), HV/RF cables & connectors, plus chassis/EMI materials—supplied by firms such as Infineon, Wolfspeed, Mitsubishi Electric, TDK, Murata, and Amphenol. Downstream comprises plasma tool OEMs/system integrators and end users in PVD/PECVD vacuum coating, semiconductor/display thin-film processes, hard coatings, and industrial surface treatment—represented by Applied Materials, Lam Research, Tokyo Electron, and fabs/IDMs like TSMC, Samsung, and Intel.

The annual production capacity of a single-line Plasma DC Power Supply is approximately 1k units, with a gross profit margin of approximately 30%-55%.

United States market for Plasma DC Power Supply is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Plasma DC Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Plasma DC Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Plasma DC Power Supply players cover Advanced Energy, TRUMPF Huettinger, Comet Group, Prodrive, MKS Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Plasma DC Power Supply Industry Forecast" looks at past sales and reviews total world Plasma DC Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected Plasma DC Power Supply sales for 2026 through 2032. With Plasma DC Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plasma DC Power Supply industry.

This Insight Report provides a comprehensive analysis of the global Plasma DC Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plasma DC Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plasma DC Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plasma DC Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plasma DC Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of Plasma DC Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-cooled

Water-cooled

Segmentation by Output Power Level:

100W-1kW

1kW-10kW

>10kW

Segmentation by Application:

Semiconductors

Photovoltaics

Display Panels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Energy

TRUMPF Huettinger

Comet Group

Prodrive

MKS Inc.

DAIHEN Corporation

CSL Vacuum

Injet

Aurasky

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plasma DC Power Supply market?

What factors are driving Plasma DC Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plasma DC Power Supply market opportunities vary by end market size?

How does Plasma DC Power Supply break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Plasma DC Power Supply Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Plasma DC Power Supply by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Plasma DC Power Supply by Country/Region, 2021, 2025 & 2032

2.2 Plasma DC Power Supply Segment by Type

- 2.2.1 Air-cooled

- 2.2.2 Water-cooled

- 2.2.3 Plasma DC Power Supply Sales by Type

- 2.2.3.1 Global Plasma DC Power Supply Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global Plasma DC Power Supply Revenue and Market Share by Type

- (2021-2026)

- 2.2.3.3 Global Plasma DC Power Supply Sale Price by Type (2021-2026)

2.3 Plasma DC Power Supply Segment by Output Power Level

- 2.3.1 100W-1kW

- 2.3.2 1kW-10kW

- 2.3.3 >10kW

- 2.3.4 Plasma DC Power Supply Sales by Output Power Level

- 2.3.4.1 Global Plasma DC Power Supply Sales Market Share by Output Power Level (2021-2026)

- 2.3.4.2 Global Plasma DC Power Supply Revenue and Market Share by Output Power Level (2021-2026)

- 2.3.4.3 Global Plasma DC Power Supply Sale Price by Output Power Level

(2021-2026)

2.4 Plasma DC Power Supply Segment by Application

2.4.1 Semiconductors

2.4.2 Photovoltaics

2.4.3 Display Panels

2.4.4 Others

2.4.5 Plasma DC Power Supply Sales by Application

2.4.5.1 Global Plasma DC Power Supply Sale Market Share by Application

(2021-2026)

2.4.5.2 Global Plasma DC Power Supply Revenue and Market Share by Application

(2021-2026)

2.4.5.3 Global Plasma DC Power Supply Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Plasma DC Power Supply Breakdown Data by Company

3.1.1 Global Plasma DC Power Supply Annual Sales by Company (2021-2026)

3.1.2 Global Plasma DC Power Supply Sales Market Share by Company (2021-2026)

3.2 Global Plasma DC Power Supply Annual Revenue by Company (2021-2026)

3.2.1 Global Plasma DC Power Supply Revenue by Company (2021-2026)

3.2.2 Global Plasma DC Power Supply Revenue Market Share by Company

(2021-2026)

3.3 Global Plasma DC Power Supply Sale Price by Company

3.4 Key Manufacturers Plasma DC Power Supply Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Plasma DC Power Supply Product Location Distribution

3.4.2 Players Plasma DC Power Supply Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PLASMA DC POWER SUPPLY BY GEOGRAPHIC REGION

4.1 World Historic Plasma DC Power Supply Market Size by Geographic Region (2021-2026)

4.1.1 Global Plasma DC Power Supply Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Plasma DC Power Supply Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Plasma DC Power Supply Market Size by Country/Region

(2021-2026)

4.2.1 Global Plasma DC Power Supply Annual Sales by Country/Region (2021-2026)

4.2.2 Global Plasma DC Power Supply Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Plasma DC Power Supply Sales Growth

4.4 APAC Plasma DC Power Supply Sales Growth

4.5 Europe Plasma DC Power Supply Sales Growth

4.6 Middle East & Africa Plasma DC Power Supply Sales Growth

5 AMERICAS

5.1 Americas Plasma DC Power Supply Sales by Country

5.1.1 Americas Plasma DC Power Supply Sales by Country (2021-2026)

5.1.2 Americas Plasma DC Power Supply Revenue by Country (2021-2026)

5.2 Americas Plasma DC Power Supply Sales by Type (2021-2026)

5.3 Americas Plasma DC Power Supply Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Plasma DC Power Supply Sales by Region

6.1.1 APAC Plasma DC Power Supply Sales by Region (2021-2026)

6.1.2 APAC Plasma DC Power Supply Revenue by Region (2021-2026)

6.2 APAC Plasma DC Power Supply Sales by Type (2021-2026)

6.3 APAC Plasma DC Power Supply Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Plasma DC Power Supply by Country

7.1.1 Europe Plasma DC Power Supply Sales by Country (2021-2026)

7.1.2 Europe Plasma DC Power Supply Revenue by Country (2021-2026)

7.2 Europe Plasma DC Power Supply Sales by Type (2021-2026)

7.3 Europe Plasma DC Power Supply Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Plasma DC Power Supply by Country

8.1.1 Middle East & Africa Plasma DC Power Supply Sales by Country (2021-2026)

8.1.2 Middle East & Africa Plasma DC Power Supply Revenue by Country (2021-2026)

8.2 Middle East & Africa Plasma DC Power Supply Sales by Type (2021-2026)

8.3 Middle East & Africa Plasma DC Power Supply Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Plasma DC Power Supply

10.3 Manufacturing Process Analysis of Plasma DC Power Supply

10.4 Industry Chain Structure of Plasma DC Power Supply

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Plasma DC Power Supply Distributors

11.3 Plasma DC Power Supply Customer

12 WORLD FORECAST REVIEW FOR PLASMA DC POWER SUPPLY BY GEOGRAPHIC REGION

12.1 Global Plasma DC Power Supply Market Size Forecast by Region

12.1.1 Global Plasma DC Power Supply Forecast by Region (2027-2032)

12.1.2 Global Plasma DC Power Supply Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Plasma DC Power Supply Forecast by Type (2027-2032)

12.7 Global Plasma DC Power Supply Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Advanced Energy

13.1.1 Advanced Energy Company Information

13.1.2 Advanced Energy Plasma DC Power Supply Product Portfolios and Specifications

13.1.3 Advanced Energy Plasma DC Power Supply Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Advanced Energy Main Business Overview

13.1.5 Advanced Energy Latest Developments

13.2 TRUMPF Huettinger

13.2.1 TRUMPF Huettinger Company Information

13.2.2 TRUMPF Huettinger Plasma DC Power Supply Product Portfolios and Specifications

13.2.3 TRUMPF Huettinger Plasma DC Power Supply Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 TRUMPF Huettinger Main Business Overview
- 13.2.5 TRUMPF Huettinger Latest Developments
- 13.3 Comet Group
 - 13.3.1 Comet Group Company Information
 - 13.3.2 Comet Group Plasma DC Power Supply Product Portfolios and Specifications
 - 13.3.3 Comet Group Plasma DC Power Supply Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Comet Group Main Business Overview
 - 13.3.5 Comet Group Latest Developments
- 13.4 Prodrive
 - 13.4.1 Prodrive Company Information
 - 13.4.2 Prodrive Plasma DC Power Supply Product Portfolios and Specifications
 - 13.4.3 Prodrive Plasma DC Power Supply Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Prodrive Main Business Overview
 - 13.4.5 Prodrive Latest Developments
- 13.5 MKS Inc.
 - 13.5.1 MKS Inc. Company Information
 - 13.5.2 MKS Inc. Plasma DC Power Supply Product Portfolios and Specifications
 - 13.5.3 MKS Inc. Plasma DC Power Supply Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 MKS Inc. Main Business Overview
 - 13.5.5 MKS Inc. Latest Developments
- 13.6 DAIHEN Corporation
 - 13.6.1 DAIHEN Corporation Company Information
 - 13.6.2 DAIHEN Corporation Plasma DC Power Supply Product Portfolios and Specifications
 - 13.6.3 DAIHEN Corporation Plasma DC Power Supply Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 DAIHEN Corporation Main Business Overview
 - 13.6.5 DAIHEN Corporation Latest Developments
- 13.7 CSL Vacuum
 - 13.7.1 CSL Vacuum Company Information
 - 13.7.2 CSL Vacuum Plasma DC Power Supply Product Portfolios and Specifications
 - 13.7.3 CSL Vacuum Plasma DC Power Supply Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 CSL Vacuum Main Business Overview
 - 13.7.5 CSL Vacuum Latest Developments
- 13.8 Injet

13.8.1 Injet Company Information

13.8.2 Injet Plasma DC Power Supply Product Portfolios and Specifications

13.8.3 Injet Plasma DC Power Supply Sales, Revenue, Price and Gross Margin
(2021-2026)

13.8.4 Injet Main Business Overview

13.8.5 Injet Latest Developments

13.9 Aurasky

13.9.1 Aurasky Company Information

13.9.2 Aurasky Plasma DC Power Supply Product Portfolios and Specifications

13.9.3 Aurasky Plasma DC Power Supply Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 Aurasky Main Business Overview

13.9.5 Aurasky Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Plasma DC Power Supply Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Plasma DC Power Supply Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Air-cooled
- Table 4. Major Players of Water-cooled
- Table 5. Global Plasma DC Power Supply Sales by Type (2021-2026) & (K Units)
- Table 6. Global Plasma DC Power Supply Sales Market Share by Type (2021-2026)
- Table 7. Global Plasma DC Power Supply Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Plasma DC Power Supply Revenue Market Share by Type (2021-2026)
- Table 9. Global Plasma DC Power Supply Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of 100W-1kW
- Table 11. Major Players of 1kW-10kW
- Table 12. Major Players of >10kW
- Table 13. Global Plasma DC Power Supply Sales by Output Power Level (2021-2026) & (K Units)
- Table 14. Global Plasma DC Power Supply Sales Market Share by Output Power Level (2021-2026)
- Table 15. Global Plasma DC Power Supply Revenue by Output Power Level (2021-2026) & (\$ million)
- Table 16. Global Plasma DC Power Supply Revenue Market Share by Output Power Level (2021-2026)
- Table 17. Global Plasma DC Power Supply Sale Price by Output Power Level (2021-2026) & (US\$/Unit)
- Table 18. Global Plasma DC Power Supply Sale by Application (2021-2026) & (K Units)
- Table 19. Global Plasma DC Power Supply Sale Market Share by Application (2021-2026)
- Table 20. Global Plasma DC Power Supply Revenue by Application (2021-2026) & (\$ million)
- Table 21. Global Plasma DC Power Supply Revenue Market Share by Application (2021-2026)
- Table 22. Global Plasma DC Power Supply Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 23. Global Plasma DC Power Supply Sales by Company (2021-2026) & (K Units)
- Table 24. Global Plasma DC Power Supply Sales Market Share by Company

(2021-2026)

Table 25. Global Plasma DC Power Supply Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Plasma DC Power Supply Revenue Market Share by Company (2021-2026)

Table 27. Global Plasma DC Power Supply Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Plasma DC Power Supply Producing Area Distribution and Sales Area

Table 29. Players Plasma DC Power Supply Products Offered

Table 30. Plasma DC Power Supply Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Plasma DC Power Supply Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Plasma DC Power Supply Sales Market Share Geographic Region (2021-2026)

Table 35. Global Plasma DC Power Supply Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Plasma DC Power Supply Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Plasma DC Power Supply Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Plasma DC Power Supply Sales Market Share by Country/Region (2021-2026)

Table 39. Global Plasma DC Power Supply Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Plasma DC Power Supply Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Plasma DC Power Supply Sales by Country (2021-2026) & (K Units)

Table 42. Americas Plasma DC Power Supply Sales Market Share by Country (2021-2026)

Table 43. Americas Plasma DC Power Supply Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Plasma DC Power Supply Sales by Type (2021-2026) & (K Units)

Table 45. Americas Plasma DC Power Supply Sales by Application (2021-2026) & (K Units)

- Table 46. APAC Plasma DC Power Supply Sales by Region (2021-2026) & (K Units)
- Table 47. APAC Plasma DC Power Supply Sales Market Share by Region (2021-2026)
- Table 48. APAC Plasma DC Power Supply Revenue by Region (2021-2026) & (\$ millions)
- Table 49. APAC Plasma DC Power Supply Sales by Type (2021-2026) & (K Units)
- Table 50. APAC Plasma DC Power Supply Sales by Application (2021-2026) & (K Units)
- Table 51. Europe Plasma DC Power Supply Sales by Country (2021-2026) & (K Units)
- Table 52. Europe Plasma DC Power Supply Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Europe Plasma DC Power Supply Sales by Type (2021-2026) & (K Units)
- Table 54. Europe Plasma DC Power Supply Sales by Application (2021-2026) & (K Units)
- Table 55. Middle East & Africa Plasma DC Power Supply Sales by Country (2021-2026) & (K Units)
- Table 56. Middle East & Africa Plasma DC Power Supply Revenue Market Share by Country (2021-2026)
- Table 57. Middle East & Africa Plasma DC Power Supply Sales by Type (2021-2026) & (K Units)
- Table 58. Middle East & Africa Plasma DC Power Supply Sales by Application (2021-2026) & (K Units)
- Table 59. Key Market Drivers & Growth Opportunities of Plasma DC Power Supply
- Table 60. Key Market Challenges & Risks of Plasma DC Power Supply
- Table 61. Key Industry Trends of Plasma DC Power Supply
- Table 62. Plasma DC Power Supply Raw Material
- Table 63. Key Suppliers of Raw Materials
- Table 64. Plasma DC Power Supply Distributors List
- Table 65. Plasma DC Power Supply Customer List
- Table 66. Global Plasma DC Power Supply Sales Forecast by Region (2027-2032) & (K Units)
- Table 67. Global Plasma DC Power Supply Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Plasma DC Power Supply Sales Forecast by Country (2027-2032) & (K Units)
- Table 69. Americas Plasma DC Power Supply Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Plasma DC Power Supply Sales Forecast by Region (2027-2032) & (K Units)
- Table 71. APAC Plasma DC Power Supply Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 72. Europe Plasma DC Power Supply Sales Forecast by Country (2027-2032) & (K Units)

Table 73. Europe Plasma DC Power Supply Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Plasma DC Power Supply Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Middle East & Africa Plasma DC Power Supply Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Plasma DC Power Supply Sales Forecast by Type (2027-2032) & (K Units)

Table 77. Global Plasma DC Power Supply Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Plasma DC Power Supply Sales Forecast by Application (2027-2032) & (K Units)

Table 79. Global Plasma DC Power Supply Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Advanced Energy Basic Information, Plasma DC Power Supply Manufacturing Base, Sales Area and Its Competitors

Table 81. Advanced Energy Plasma DC Power Supply Product Portfolios and Specifications

Table 82. Advanced Energy Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 83. Advanced Energy Main Business

Table 84. Advanced Energy Latest Developments

Table 85. TRUMPF Huettinger Basic Information, Plasma DC Power Supply Manufacturing Base, Sales Area and Its Competitors

Table 86. TRUMPF Huettinger Plasma DC Power Supply Product Portfolios and Specifications

Table 87. TRUMPF Huettinger Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. TRUMPF Huettinger Main Business

Table 89. TRUMPF Huettinger Latest Developments

Table 90. Comet Group Basic Information, Plasma DC Power Supply Manufacturing Base, Sales Area and Its Competitors

Table 91. Comet Group Plasma DC Power Supply Product Portfolios and Specifications

Table 92. Comet Group Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Comet Group Main Business

- Table 94. Comet Group Latest Developments
- Table 95. Prodrive Basic Information, Plasma DC Power Supply Manufacturing Base, Sales Area and Its Competitors
- Table 96. Prodrive Plasma DC Power Supply Product Portfolios and Specifications
- Table 97. Prodrive Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 98. Prodrive Main Business
- Table 99. Prodrive Latest Developments
- Table 100. MKS Inc. Basic Information, Plasma DC Power Supply Manufacturing Base, Sales Area and Its Competitors
- Table 101. MKS Inc. Plasma DC Power Supply Product Portfolios and Specifications
- Table 102. MKS Inc. Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 103. MKS Inc. Main Business
- Table 104. MKS Inc. Latest Developments
- Table 105. DAIHEN Corporation Basic Information, Plasma DC Power Supply Manufacturing Base, Sales Area and Its Competitors
- Table 106. DAIHEN Corporation Plasma DC Power Supply Product Portfolios and Specifications
- Table 107. DAIHEN Corporation Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 108. DAIHEN Corporation Main Business
- Table 109. DAIHEN Corporation Latest Developments
- Table 110. CSL Vacuum Basic Information, Plasma DC Power Supply Manufacturing Base, Sales Area and Its Competitors
- Table 111. CSL Vacuum Plasma DC Power Supply Product Portfolios and Specifications
- Table 112. CSL Vacuum Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 113. CSL Vacuum Main Business
- Table 114. CSL Vacuum Latest Developments
- Table 115. Injet Basic Information, Plasma DC Power Supply Manufacturing Base, Sales Area and Its Competitors
- Table 116. Injet Plasma DC Power Supply Product Portfolios and Specifications
- Table 117. Injet Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 118. Injet Main Business
- Table 119. Injet Latest Developments
- Table 120. Aurasky Basic Information, Plasma DC Power Supply Manufacturing Base,

Sales Area and Its Competitors

Table 121. Aurasky Plasma DC Power Supply Product Portfolios and Specifications

Table 122. Aurasky Plasma DC Power Supply Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Aurasky Main Business

Table 124. Aurasky Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Plasma DC Power Supply
- Figure 2. Plasma DC Power Supply Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Plasma DC Power Supply Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Plasma DC Power Supply Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Plasma DC Power Supply Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Plasma DC Power Supply Sales Market Share by Country/Region (2025)
- Figure 10. Plasma DC Power Supply Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Air-cooled
- Figure 12. Product Picture of Water-cooled
- Figure 13. Global Plasma DC Power Supply Sales Market Share by Type in 2026
- Figure 14. Global Plasma DC Power Supply Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 100W-1kW
- Figure 16. Product Picture of 1kW-10kW
- Figure 17. Product Picture of >10kW
- Figure 18. Global Plasma DC Power Supply Sales Market Share by Output Power Level in 2026
- Figure 19. Global Plasma DC Power Supply Revenue Market Share by Output Power Level (2021-2026)
- Figure 20. Plasma DC Power Supply Consumed in Semiconductors
- Figure 21. Global Plasma DC Power Supply Market: Semiconductors (2021-2026) & (K Units)
- Figure 22. Plasma DC Power Supply Consumed in Photovoltaics
- Figure 23. Global Plasma DC Power Supply Market: Photovoltaics (2021-2026) & (K Units)
- Figure 24. Plasma DC Power Supply Consumed in Display Panels
- Figure 25. Global Plasma DC Power Supply Market: Display Panels (2021-2026) & (K Units)
- Figure 26. Plasma DC Power Supply Consumed in Others

- Figure 27. Global Plasma DC Power Supply Market: Others (2021-2026) & (K Units)
- Figure 28. Global Plasma DC Power Supply Sale Market Share by Application (2025)
- Figure 29. Global Plasma DC Power Supply Revenue Market Share by Application in 2026
- Figure 30. Plasma DC Power Supply Sales by Company in 2026 (K Units)
- Figure 31. Global Plasma DC Power Supply Sales Market Share by Company in 2026
- Figure 32. Plasma DC Power Supply Revenue by Company in 2026 (\$ millions)
- Figure 33. Global Plasma DC Power Supply Revenue Market Share by Company in 2026
- Figure 34. Global Plasma DC Power Supply Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global Plasma DC Power Supply Revenue Market Share by Geographic Region in 2026
- Figure 36. Americas Plasma DC Power Supply Sales 2021-2026 (K Units)
- Figure 37. Americas Plasma DC Power Supply Revenue 2021-2026 (\$ millions)
- Figure 38. APAC Plasma DC Power Supply Sales 2021-2026 (K Units)
- Figure 39. APAC Plasma DC Power Supply Revenue 2021-2026 (\$ millions)
- Figure 40. Europe Plasma DC Power Supply Sales 2021-2026 (K Units)
- Figure 41. Europe Plasma DC Power Supply Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa Plasma DC Power Supply Sales 2021-2026 (K Units)
- Figure 43. Middle East & Africa Plasma DC Power Supply Revenue 2021-2026 (\$ millions)
- Figure 44. Americas Plasma DC Power Supply Sales Market Share by Country in 2026
- Figure 45. Americas Plasma DC Power Supply Revenue Market Share by Country (2021-2026)
- Figure 46. Americas Plasma DC Power Supply Sales Market Share by Type (2021-2026)
- Figure 47. Americas Plasma DC Power Supply Sales Market Share by Application (2021-2026)
- Figure 48. United States Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC Plasma DC Power Supply Sales Market Share by Region in 2026
- Figure 53. APAC Plasma DC Power Supply Revenue Market Share by Region (2021-2026)
- Figure 54. APAC Plasma DC Power Supply Sales Market Share by Type (2021-2026)
- Figure 55. APAC Plasma DC Power Supply Sales Market Share by Application

(2021-2026)

Figure 56. China Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Plasma DC Power Supply Sales Market Share by Country in 2026

Figure 64. Europe Plasma DC Power Supply Revenue Market Share by Country (2021-2026)

Figure 65. Europe Plasma DC Power Supply Sales Market Share by Type (2021-2026)

Figure 66. Europe Plasma DC Power Supply Sales Market Share by Application (2021-2026)

Figure 67. Germany Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Plasma DC Power Supply Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Plasma DC Power Supply Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Plasma DC Power Supply Sales Market Share by Application (2021-2026)

Figure 75. Egypt Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Plasma DC Power Supply Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Plasma DC Power Supply in 2026

Figure 81. Manufacturing Process Analysis of Plasma DC Power Supply

Figure 82. Industry Chain Structure of Plasma DC Power Supply

Figure 83. Channels of Distribution

Figure 84. Global Plasma DC Power Supply Sales Market Forecast by Region
(2027-2032)

Figure 85. Global Plasma DC Power Supply Revenue Market Share Forecast by Region
(2027-2032)

Figure 86. Global Plasma DC Power Supply Sales Market Share Forecast by Type
(2027-2032)

Figure 87. Global Plasma DC Power Supply Revenue Market Share Forecast by Type
(2027-2032)

Figure 88. Global Plasma DC Power Supply Sales Market Share Forecast by
Application (2027-2032)

Figure 89. Global Plasma DC Power Supply Revenue Market Share Forecast by
Application (2027-2032)

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