

Global Plasma Ashing System Market Growth 2026-2032

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Abstracts

The global Plasma Ashing System market size is predicted to grow from US\$ 653 million in 2025 to US\$ 1007 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

A plasma ashing system is a dry-processing tool that utilizes process gases such as oxygen, fluorine, argon, and hydrogen to generate a low-pressure plasma within a radio-frequency (RF), microwave, or inductively coupled electric field. Through the action of reactive oxygen radicals, ions, ultraviolet radiation, and reactive gases, the system oxidizes, decomposes, or volatilizes and removes organic photoresists, polymer residues, and organic films such as PI, BCB, PBO, and SU-8 from the surfaces of wafers, substrates, or devices. In semiconductor front-end and back-end processing, MEMS fabrication, compound semiconductor manufacturing, advanced packaging, and display manufacturing workflows, these systems typically perform functions such as photoresist stripping, removal of post-etch residues, post-ion implantation stripping, underlayer removal, surface activation, and light cleaning.

Plasma ashing systems are important dry-process equipment used in semiconductor manufacturing, linking key process steps such as photolithography, etching, ion implantation, cleaning, and advanced packaging. Their core function is to generate low-pressure plasma using process gases such as oxygen, fluorine-based gases, argon, and hydrogen, thereby converting photoresist, organic residues, polymer films, and post-etch residues on wafers or substrates into volatile by-products that are subsequently exhausted from the chamber. Compared with wet stripping, plasma ashing offers stronger process controllability, broader selectivity adjustment, relatively controllable particle risk, and better compatibility with high-aspect-ratio structures and complex material systems. It has become a foundational process tool in wafer fabrication,

MEMS, compound semiconductors, power devices, advanced packaging, and R&D or pilot production lines.

From a market perspective, demand for plasma ashing systems is driven not only by new wafer fab capacity, but also by increasing process complexity in advanced nodes, higher ion implantation doses, stricter low-damage stripping requirements, capacity expansion in power devices and compound semiconductors, and growing demand for organic film processing involving PI, PBO, BCB, and SU-8 in advanced packaging. In particular, in 8-inch power device lines, 12-inch mature-node fabs, MEMS, RF devices, CIS, advanced packaging, and third-generation semiconductor production lines, plasma ashing equipment is used not only for photoresist stripping, but also for descum, surface activation, residue removal, and low-damage cleaning. Its application boundary is therefore continuing to expand.

In terms of competitive landscape, the international market is led by companies such as Lam Research, PSK, ULVAC, Shibaura Mechatronics, PVA TePla, Trymax, Plasma-Therm, and Yield Engineering Systems (YES). In mainland China, companies including NAURA Technology Group, Mattson Technology / Beijing E-Town Semiconductor Technology, Wuxi AMTE Inc., Shanghai Jet Plasma Technology, Shanghai Bangxin Semiconductor Technology, Shenzhen NAEN Technology, and Dongguan Sindin Precision Instrument have established positions at different product and application levels. Looking ahead, as investment continues in China's wafer fabs, power semiconductors, advanced packaging, and compound semiconductor production lines, the localization opportunity for plasma ashing systems is expected to further expand.

LP Information, Inc. (LPI) ' newest research report, the "Plasma Ashing System Industry Forecast" looks at past sales and reviews total world Plasma Ashing System sales in 2025, providing a comprehensive analysis by region and market sector of projected Plasma Ashing System sales for 2026 through 2032. With Plasma Ashing System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plasma Ashing System industry.

This Insight Report provides a comprehensive analysis of the global Plasma Ashing System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plasma Ashing System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plasma Ashing System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plasma Ashing System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plasma Ashing System.

This report presents a comprehensive overview, market shares, and growth opportunities of Plasma Ashing System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- for Scientific Research Experiments

- for Mass-production

Segmentation by Operation Method:

- Fully Automatic Models

- Semi-Automatic Models

- Manual Models

Segmentation by Application:

- Semiconductor

- PCB

- FPD

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lam Research

ULVAC

Y.A.C. CO., LTD.

NANO-MASTER

Plasma-Therm

Trion Technology

Plasma Etch

Yield Engineering Systems, Inc

Shibaura Mechatronics Group

Trymax

PVA TePla America

PSK

Jesagi Hankook Ltd

Alpha Plasma

Beijing E-Town Semiconductor Technology Co., LTD

JET PLASMA

Shanghai Bangxin Semi Technology Co., Ltd

Wisdom Semiconductor Technology Co., Ltd

NAURA

Wuxi Yiwen Electronic Technology Co., Ltd

Dongguan SINDIN Precision Instrument Co.,Ltd

Shenzhen Naen Tech Co.,Ltd

Boffotto

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plasma Ashing System market?

What factors are driving Plasma Ashing System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plasma Ashing System market opportunities vary by end market size?

How does Plasma Ashing System break out by Type, by Application?

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