

Global Plant Protein Market Growth 2026-2032

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Abstracts

The global Plant Protein market size is predicted to grow from US\$ 20299 million in 2025 to US\$ 31546 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Plant protein refers to food-grade or nutrition-grade protein ingredients derived from botanical sources such as soybeans, peas, wheat, rice, fava beans, canola, chickpeas, lentils and potatoes. These ingredients are produced through cleaning, dehulling, milling, wet extraction, dry fractionation, separation, precipitation, filtration, drying, extrusion texturization or enzymatic modification. The main commercial forms include plant protein powders, protein concentrates, protein isolates, textured plant proteins and hydrolyzed plant proteins, typically appearing as light yellow, off-white, cream-colored or light brown powders, granules, flakes, chunks or fibrous textured materials. Major producing countries include the United States, China, France, Germany, Belgium, Canada and Japan, with applications in meat alternatives, dairy alternatives, protein beverages, sports nutrition, dietary supplements, bakery products, snacks, processed meat extension, pet food and selected special nutrition products.

In 2025, global plant protein production reached approximately 7.60-8.40 million metric tons, with mainstream ex-factory or FOB prices ranging from USD 2,250 to USD 2,750 per metric ton. Soy protein remained the largest commercial category, pea protein continued to benefit from clean-label, non-GMO and allergen-friendly positioning, while wheat protein and textured plant proteins maintained stable demand in bakery, meat alternatives and processed meat extension.

Plant protein is evolving from a mature food ingredient category represented by soy protein and wheat protein into a strategic foundation for global food formulation innovation and protein-source diversification. As consumers place greater emphasis on high-protein nutrition, lower cholesterol intake, lactose-free diets, non-animal

ingredients, clean labels and more sustainable food systems, the application boundary of plant protein is expanding from meat alternatives into sports nutrition, protein beverages, nutrition bars, bakery snacks, dairy alternatives, senior nutrition, pet food and processed meat extension. Soy protein remains the foundational category due to its mature supply chain, cost competitiveness and broad application experience. Pea protein is becoming a high-growth core category supported by non-GMO, allergen-friendly and label-friendly positioning, while wheat protein continues to play an important role in bakery applications and texture building due to its elasticity, chewiness and texturization performance. At the same time, fava bean protein, canola protein, rice protein and chickpea protein are entering more premium formulation and regional supply chain scenarios, shifting the industry from single-protein competition toward multi-protein blending, functional modification and application-driven solutions.

From an industry development perspective, the growth of plant protein is no longer dependent only on the momentum of plant-based meat. It is increasingly supported by long-term demand for protein fortification, formulation cost optimization, animal protein substitution, regional protein security and sustainable supply chains. Food manufacturers are using plant proteins to increase protein content, improve nutrition labels, enhance texture performance and reduce reliance on dairy protein, meat protein and other animal-derived proteins. The main challenges remain raw material price volatility, flavor masking, solubility, texture stability, allergen management, non-GMO supply, energy consumption and consistency in scaled production. In the coming years, companies with strong capabilities in raw material sourcing, protein extraction, texturization, flavor improvement, functional modification and application formulation services are expected to build stronger customer stickiness and achieve more sustainable profitability across the global plant protein value chain.

LP Information, Inc. (LPI) ' newest research report, the ?Plant Protein Industry Forecast? looks at past sales and reviews total world Plant Protein sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant Protein sales for 2026 through 2032. With Plant Protein sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant Protein industry.

This Insight Report provides a comprehensive analysis of the global Plant Protein landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant Protein portfolios and capabilities, market entry strategies, market positions, and geographic

footprints, to better understand these firms? unique position in an accelerating global Plant Protein market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant Protein and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant Protein.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant Protein market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Protein Isolates

Protein Concentrates

Textured Proteins

Others

Segmentation by Protein Content:

80% and Above

Between 60% and 79%

Below 60%

Segmentation by Physical Form:

Powder

Textured Granules and Chunks

Others

Segmentation by Source:

Soy Protein

Pea Protein

Wheat Protein

Other Plant Proteins

Segmentation by Application:

Food and Beverages

Pharmaceuticals and Personal Care

Animal Feed

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Archer Daniels Midland Company

Cargill Incorporated

Bunge Global SA

International Flavors and Fragrances Inc.

Ingredion Incorporated

CHS Inc.

Axiom Foods Inc.

Kerry Group plc

Glanbia plc

Roquette Frères

Tereos SCA

COSUCRA Groupe Warcoing SA

Emsland Group

BENEO GmbH

Manildra Group

Fuji Oil Holdings Inc.

Glico Nutrition Co., Ltd.

Gushen Biological Technology Group Co., Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Scents Holdings Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Yantai Oriental Protein Tech Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plant Protein market?

What factors are driving Plant Protein market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plant Protein market opportunities vary by end market size?

How does Plant Protein break out by Type, by Application?

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