

Global Plant Protein Ingredients Market Growth 2026-2032

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Abstracts

The global Plant Protein Ingredients market size is predicted to grow from US\$ 20086 million in 2025 to US\$ 31326 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Plant protein ingredients refer to food-grade or nutrition-grade protein ingredients derived from botanical sources such as soybeans, peas, wheat, rice, fava beans, canola, chickpeas, lentils and potatoes. These ingredients are produced through cleaning, dehulling, milling, wet extraction, dry fractionation, separation, precipitation, filtration, drying, extrusion texturization or enzymatic modification. The main commercial forms include plant protein powders, protein concentrates, protein isolates, textured plant proteins and hydrolyzed plant proteins, typically appearing as light yellow, off-white, cream-colored or light brown powders, granules, flakes, chunks or fibrous textured materials. Major producing countries include the United States, China, France, Germany, Belgium, Canada, Japan and Australia, with applications in meat alternatives, dairy alternatives, protein beverages, sports nutrition, dietary supplements, bakery products, snacks, processed meat extension, pet food and selected special nutrition products.

In 2025, global plant protein ingredients production reached approximately 7.60-8.40 million metric tons, with mainstream ex-factory or FOB prices ranging from USD 2,250 to USD 2,750 per metric ton. Soy protein remained the largest commercial category, pea protein continued to benefit from clean-label, non-GMO and allergen-friendly positioning, while wheat protein and textured plant proteins maintained stable demand in bakery, meat alternatives and processed meat extension.

Plant protein ingredients are evolving from mature food industry ingredients such as soy

protein and wheat protein into a strategic foundation for global food formulation innovation and protein-source diversification. As consumers place greater emphasis on high-protein nutrition, lower cholesterol intake, lactose-free diets, non-animal ingredients, clean labels and more sustainable food systems, the application boundary of plant protein ingredients is expanding from meat alternatives into sports nutrition, protein beverages, nutrition bars, bakery snacks, dairy alternatives, senior nutrition, pet food and processed meat extension. Soy protein remains the foundational category due to its mature supply chain, cost competitiveness and broad application experience. Pea protein is becoming a high-growth core category supported by non-GMO, allergen-friendly and label-friendly positioning, while wheat protein continues to play an important role in bakery applications and texture building due to its elasticity, chewiness and texturization performance. At the same time, fava bean protein, canola protein, rice protein and chickpea protein are entering more premium formulation and regional supply chain scenarios, shifting the industry from single-protein competition toward multi-protein blending, functional modification and application-driven solutions.

From an industry development perspective, the growth of plant protein ingredients is no longer dependent only on the momentum of plant-based meat. It is increasingly supported by long-term demand for protein fortification, formulation cost optimization, animal protein substitution, regional protein security and sustainable supply chains. Food manufacturers are using plant proteins to increase protein content, improve nutrition labels, enhance texture performance and reduce reliance on dairy protein, meat protein and other animal-derived proteins. The main challenges remain raw material price volatility, flavor masking, solubility, texture stability, allergen management, non-GMO supply, energy consumption and consistency in scaled production. In the coming years, companies with strong capabilities in raw material sourcing, protein extraction, texturization, flavor improvement, functional modification and application formulation services are expected to build stronger customer stickiness and achieve more sustainable profitability across the global plant protein ingredients value chain.

LP Information, Inc. (LPI) ' newest research report, the "Plant Protein Ingredients Industry Forecast" looks at past sales and reviews total world Plant Protein Ingredients sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant Protein Ingredients sales for 2026 through 2032. With Plant Protein Ingredients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant Protein Ingredients industry.

This Insight Report provides a comprehensive analysis of the global Plant Protein

Ingredients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant Protein Ingredients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant Protein Ingredients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant Protein Ingredients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant Protein Ingredients.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant Protein Ingredients market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Protein Isolates

Protein Concentrates

Textured Proteins

Others

Segmentation by Protein Content:

80% and Above

Between 60% and 79%

Below 60%

Segmentation by Physical Form:

Powder

Textured Granules and Chunks

Others

Segmentation by Source:

Soy Protein

Pea Protein

Wheat Protein

Other Plant Proteins

Segmentation by Application:

Food and Beverage Manufacturing

Nutrition and Supplements

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Archer Daniels Midland Company

Cargill Incorporated

Bunge Global SA

International Flavors and Fragrances Inc.

Ingredion Incorporated

CHS Inc.

Axiom Foods Inc.

Kerry Group plc

Glanbia plc

Roquette Frères

Tereos SCA

COSUCRA Groupe Warcoing SA

Emsland Group

BENEIO GmbH

Manildra Group

Fuji Oil Holdings Inc.

Glico Nutrition Co., Ltd.

Gushen Biological Technology Group Co., Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Scents Holdings Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Yantai Oriental Protein Tech Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plant Protein Ingredients market?

What factors are driving Plant Protein Ingredients market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plant Protein Ingredients market opportunities vary by end market size?

How does Plant Protein Ingredients break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Plant Protein Ingredients Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Plant Protein Ingredients by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Plant Protein Ingredients by Country/Region, 2021, 2025 & 2032
- 2.2 Plant Protein Ingredients Segment by Type
 - 2.2.1 Protein Isolates
 - 2.2.2 Protein Concentrates
 - 2.2.3 Textured Proteins
 - 2.2.4 Others
 - 2.2.5 Plant Protein Ingredients Sales by Type
 - 2.2.5.1 Global Plant Protein Ingredients Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Plant Protein Ingredients Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Plant Protein Ingredients Sale Price by Type (2021-2026)
- 2.3 Plant Protein Ingredients Segment by Protein Content
 - 2.3.1 80% and Above
 - 2.3.2 Between 60% and 79%
 - 2.3.3 Below 60%
 - 2.3.4 Plant Protein Ingredients Sales by Protein Content
 - 2.3.4.1 Global Plant Protein Ingredients Sales Market Share by Protein Content (2021-2026)
 - 2.3.4.2 Global Plant Protein Ingredients Revenue and Market Share by Protein

Content (2021-2026)

2.3.4.3 Global Plant Protein Ingredients Sale Price by Protein Content (2021-2026)

2.4 Plant Protein Ingredients Segment by Physical Form

2.4.1 Powder

2.4.2 Textured Granules and Chunks

2.4.3 Others

2.4.4 Plant Protein Ingredients Sales by Physical Form

2.4.4.1 Global Plant Protein Ingredients Sales Market Share by Physical Form (2021-2026)

2.4.4.2 Global Plant Protein Ingredients Revenue and Market Share by Physical Form (2021-2026)

2.4.4.3 Global Plant Protein Ingredients Sale Price by Physical Form (2021-2026)

2.5 Plant Protein Ingredients Segment by Source

2.5.1 Soy Protein

2.5.2 Pea Protein

2.5.3 Wheat Protein

2.5.4 Other Plant Proteins

2.5.5 Plant Protein Ingredients Sales by Source

2.5.5.1 Global Plant Protein Ingredients Sales Market Share by Source (2021-2026)

2.5.5.2 Global Plant Protein Ingredients Revenue and Market Share by Source (2021-2026)

2.5.5.3 Global Plant Protein Ingredients Sale Price by Source (2021-2026)

2.6 Plant Protein Ingredients Segment by Application

2.6.1 Food and Beverage Manufacturing

2.6.2 Nutrition and Supplements

2.6.3 Others

2.6.4 Plant Protein Ingredients Sales by Application

2.6.4.1 Global Plant Protein Ingredients Sale Market Share by Application (2021-2026)

2.6.4.2 Global Plant Protein Ingredients Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Plant Protein Ingredients Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Plant Protein Ingredients Breakdown Data by Company

3.1.1 Global Plant Protein Ingredients Annual Sales by Company (2021-2026)

3.1.2 Global Plant Protein Ingredients Sales Market Share by Company (2021-2026)

3.2 Global Plant Protein Ingredients Annual Revenue by Company (2021-2026)

- 3.2.1 Global Plant Protein Ingredients Revenue by Company (2021-2026)
- 3.2.2 Global Plant Protein Ingredients Revenue Market Share by Company (2021-2026)
- 3.3 Global Plant Protein Ingredients Sale Price by Company
- 3.4 Key Manufacturers Plant Protein Ingredients Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Plant Protein Ingredients Product Location Distribution
 - 3.4.2 Players Plant Protein Ingredients Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PLANT PROTEIN INGREDIENTS BY GEOGRAPHIC REGION

- 4.1 World Historic Plant Protein Ingredients Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Plant Protein Ingredients Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Plant Protein Ingredients Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Plant Protein Ingredients Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Plant Protein Ingredients Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Plant Protein Ingredients Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Plant Protein Ingredients Sales Growth
- 4.4 APAC Plant Protein Ingredients Sales Growth
- 4.5 Europe Plant Protein Ingredients Sales Growth
- 4.6 Middle East & Africa Plant Protein Ingredients Sales Growth

5 AMERICAS

- 5.1 Americas Plant Protein Ingredients Sales by Country
 - 5.1.1 Americas Plant Protein Ingredients Sales by Country (2021-2026)
 - 5.1.2 Americas Plant Protein Ingredients Revenue by Country (2021-2026)
- 5.2 Americas Plant Protein Ingredients Sales by Type (2021-2026)
- 5.3 Americas Plant Protein Ingredients Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Plant Protein Ingredients Sales by Region

6.1.1 APAC Plant Protein Ingredients Sales by Region (2021-2026)

6.1.2 APAC Plant Protein Ingredients Revenue by Region (2021-2026)

6.2 APAC Plant Protein Ingredients Sales by Type (2021-2026)

6.3 APAC Plant Protein Ingredients Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Plant Protein Ingredients by Country

7.1.1 Europe Plant Protein Ingredients Sales by Country (2021-2026)

7.1.2 Europe Plant Protein Ingredients Revenue by Country (2021-2026)

7.2 Europe Plant Protein Ingredients Sales by Type (2021-2026)

7.3 Europe Plant Protein Ingredients Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Plant Protein Ingredients by Country

8.1.1 Middle East & Africa Plant Protein Ingredients Sales by Country (2021-2026)

8.1.2 Middle East & Africa Plant Protein Ingredients Revenue by Country (2021-2026)

8.2 Middle East & Africa Plant Protein Ingredients Sales by Type (2021-2026)

8.3 Middle East & Africa Plant Protein Ingredients Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Plant Protein Ingredients

10.3 Manufacturing Process Analysis of Plant Protein Ingredients

10.4 Industry Chain Structure of Plant Protein Ingredients

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Plant Protein Ingredients Distributors

11.3 Plant Protein Ingredients Customer

12 WORLD FORECAST REVIEW FOR PLANT PROTEIN INGREDIENTS BY GEOGRAPHIC REGION

12.1 Global Plant Protein Ingredients Market Size Forecast by Region

12.1.1 Global Plant Protein Ingredients Forecast by Region (2027-2032)

12.1.2 Global Plant Protein Ingredients Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Plant Protein Ingredients Forecast by Type (2027-2032)

12.7 Global Plant Protein Ingredients Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Archer Daniels Midland Company

13.1.1 Archer Daniels Midland Company Company Information

13.1.2 Archer Daniels Midland Company Plant Protein Ingredients Product Portfolios and Specifications

13.1.3 Archer Daniels Midland Company Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Archer Daniels Midland Company Main Business Overview

13.1.5 Archer Daniels Midland Company Latest Developments

13.2 Cargill Incorporated

13.2.1 Cargill Incorporated Company Information

13.2.2 Cargill Incorporated Plant Protein Ingredients Product Portfolios and Specifications

13.2.3 Cargill Incorporated Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Cargill Incorporated Main Business Overview

13.2.5 Cargill Incorporated Latest Developments

13.3 Bunge Global SA

13.3.1 Bunge Global SA Company Information

13.3.2 Bunge Global SA Plant Protein Ingredients Product Portfolios and Specifications

13.3.3 Bunge Global SA Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Bunge Global SA Main Business Overview

13.3.5 Bunge Global SA Latest Developments

13.4 International Flavors and Fragrances Inc.

13.4.1 International Flavors and Fragrances Inc. Company Information

13.4.2 International Flavors and Fragrances Inc. Plant Protein Ingredients Product Portfolios and Specifications

13.4.3 International Flavors and Fragrances Inc. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 International Flavors and Fragrances Inc. Main Business Overview

13.4.5 International Flavors and Fragrances Inc. Latest Developments

13.5 Ingredion Incorporated

13.5.1 Ingredion Incorporated Company Information

13.5.2 Ingredion Incorporated Plant Protein Ingredients Product Portfolios and Specifications

13.5.3 Ingredion Incorporated Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Ingredion Incorporated Main Business Overview

13.5.5 Ingredion Incorporated Latest Developments

13.6 CHS Inc.

13.6.1 CHS Inc. Company Information

13.6.2 CHS Inc. Plant Protein Ingredients Product Portfolios and Specifications

13.6.3 CHS Inc. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 CHS Inc. Main Business Overview

13.6.5 CHS Inc. Latest Developments

13.7 Axiom Foods Inc.

13.7.1 Axiom Foods Inc. Company Information

13.7.2 Axiom Foods Inc. Plant Protein Ingredients Product Portfolios and Specifications

13.7.3 Axiom Foods Inc. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Axiom Foods Inc. Main Business Overview

13.7.5 Axiom Foods Inc. Latest Developments

13.8 Kerry Group plc

13.8.1 Kerry Group plc Company Information

13.8.2 Kerry Group plc Plant Protein Ingredients Product Portfolios and Specifications

13.8.3 Kerry Group plc Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Kerry Group plc Main Business Overview

13.8.5 Kerry Group plc Latest Developments

13.9 Glanbia plc

13.9.1 Glanbia plc Company Information

13.9.2 Glanbia plc Plant Protein Ingredients Product Portfolios and Specifications

13.9.3 Glanbia plc Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Glanbia plc Main Business Overview

13.9.5 Glanbia plc Latest Developments

13.10 Roquette Frères

13.10.1 Roquette Frères Company Information

13.10.2 Roquette Frères Plant Protein Ingredients Product Portfolios and Specifications

13.10.3 Roquette Frères Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Roquette Frères Main Business Overview

13.10.5 Roquette Frères Latest Developments

13.11 Tereos SCA

13.11.1 Tereos SCA Company Information

13.11.2 Tereos SCA Plant Protein Ingredients Product Portfolios and Specifications

13.11.3 Tereos SCA Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Tereos SCA Main Business Overview

13.11.5 Tereos SCA Latest Developments

13.12 COSUCRA Groupe Warcoing SA

13.12.1 COSUCRA Groupe Warcoing SA Company Information

13.12.2 COSUCRA Groupe Warcoing SA Plant Protein Ingredients Product Portfolios and Specifications

13.12.3 COSUCRA Groupe Warcoing SA Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 COSUCRA Groupe Warcoing SA Main Business Overview

13.12.5 COSUCRA Groupe Warcoing SA Latest Developments

13.13 Emsland Group

13.13.1 Emsland Group Company Information

13.13.2 Emsland Group Plant Protein Ingredients Product Portfolios and Specifications

13.13.3 Emsland Group Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Emsland Group Main Business Overview

13.13.5 Emsland Group Latest Developments

13.14 BENEIO GmbH

13.14.1 BENEIO GmbH Company Information

13.14.2 BENEIO GmbH Plant Protein Ingredients Product Portfolios and Specifications

13.14.3 BENEIO GmbH Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 BENEIO GmbH Main Business Overview

13.14.5 BENEIO GmbH Latest Developments

13.15 Manildra Group

13.15.1 Manildra Group Company Information

13.15.2 Manildra Group Plant Protein Ingredients Product Portfolios and Specifications

13.15.3 Manildra Group Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Manildra Group Main Business Overview

- 13.15.5 Manildra Group Latest Developments
- 13.16 Fuji Oil Holdings Inc.
 - 13.16.1 Fuji Oil Holdings Inc. Company Information
 - 13.16.2 Fuji Oil Holdings Inc. Plant Protein Ingredients Product Portfolios and Specifications
 - 13.16.3 Fuji Oil Holdings Inc. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Fuji Oil Holdings Inc. Main Business Overview
 - 13.16.5 Fuji Oil Holdings Inc. Latest Developments
- 13.17 Glico Nutrition Co., Ltd.
 - 13.17.1 Glico Nutrition Co., Ltd. Company Information
 - 13.17.2 Glico Nutrition Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications
 - 13.17.3 Glico Nutrition Co., Ltd. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Glico Nutrition Co., Ltd. Main Business Overview
 - 13.17.5 Glico Nutrition Co., Ltd. Latest Developments
- 13.18 Gushen Biological Technology Group Co., Ltd.
 - 13.18.1 Gushen Biological Technology Group Co., Ltd. Company Information
 - 13.18.2 Gushen Biological Technology Group Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications
 - 13.18.3 Gushen Biological Technology Group Co., Ltd. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Gushen Biological Technology Group Co., Ltd. Main Business Overview
 - 13.18.5 Gushen Biological Technology Group Co., Ltd. Latest Developments
- 13.19 Shandong Yuwang Ecological Food Industry Co., Ltd.
 - 13.19.1 Shandong Yuwang Ecological Food Industry Co., Ltd. Company Information
 - 13.19.2 Shandong Yuwang Ecological Food Industry Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications
 - 13.19.3 Shandong Yuwang Ecological Food Industry Co., Ltd. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Shandong Yuwang Ecological Food Industry Co., Ltd. Main Business Overview
 - 13.19.5 Shandong Yuwang Ecological Food Industry Co., Ltd. Latest Developments
- 13.20 Scents Holdings Co., Ltd.
 - 13.20.1 Scents Holdings Co., Ltd. Company Information
 - 13.20.2 Scents Holdings Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications
 - 13.20.3 Scents Holdings Co., Ltd. Plant Protein Ingredients Sales, Revenue, Price and

Gross Margin (2021-2026)

13.20.4 Scents Holdings Co., Ltd. Main Business Overview

13.20.5 Scents Holdings Co., Ltd. Latest Developments

13.21 Yantai Shuangta Food Co., Ltd.

13.21.1 Yantai Shuangta Food Co., Ltd. Company Information

13.21.2 Yantai Shuangta Food Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications

13.21.3 Yantai Shuangta Food Co., Ltd. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Yantai Shuangta Food Co., Ltd. Main Business Overview

13.21.5 Yantai Shuangta Food Co., Ltd. Latest Developments

13.22 Shandong Jianyuan Bioengineering Co., Ltd.

13.22.1 Shandong Jianyuan Bioengineering Co., Ltd. Company Information

13.22.2 Shandong Jianyuan Bioengineering Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications

13.22.3 Shandong Jianyuan Bioengineering Co., Ltd. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shandong Jianyuan Bioengineering Co., Ltd. Main Business Overview

13.22.5 Shandong Jianyuan Bioengineering Co., Ltd. Latest Developments

13.23 Shandong Sinoglory Health Food Co., Ltd.

13.23.1 Shandong Sinoglory Health Food Co., Ltd. Company Information

13.23.2 Shandong Sinoglory Health Food Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications

13.23.3 Shandong Sinoglory Health Food Co., Ltd. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Shandong Sinoglory Health Food Co., Ltd. Main Business Overview

13.23.5 Shandong Sinoglory Health Food Co., Ltd. Latest Developments

13.24 Yantai Oriental Protein Tech Co., Ltd.

13.24.1 Yantai Oriental Protein Tech Co., Ltd. Company Information

13.24.2 Yantai Oriental Protein Tech Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications

13.24.3 Yantai Oriental Protein Tech Co., Ltd. Plant Protein Ingredients Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Yantai Oriental Protein Tech Co., Ltd. Main Business Overview

13.24.5 Yantai Oriental Protein Tech Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Plant Protein Ingredients Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Plant Protein Ingredients Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Protein Isolates

Table 4. Major Players of Protein Concentrates

Table 5. Major Players of Textured Proteins

Table 6. Major Players of Others

Table 7. Global Plant Protein Ingredients Sales by Type (2021-2026) & (Tons)

Table 8. Global Plant Protein Ingredients Sales Market Share by Type (2021-2026)

Table 9. Global Plant Protein Ingredients Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Plant Protein Ingredients Revenue Market Share by Type (2021-2026)

Table 11. Global Plant Protein Ingredients Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of 80% and Above

Table 13. Major Players of Between 60% and 79%

Table 14. Major Players of Below 60%

Table 15. Global Plant Protein Ingredients Sales by Protein Content (2021-2026) & (Tons)

Table 16. Global Plant Protein Ingredients Sales Market Share by Protein Content (2021-2026)

Table 17. Global Plant Protein Ingredients Revenue by Protein Content (2021-2026) & (\$ million)

Table 18. Global Plant Protein Ingredients Revenue Market Share by Protein Content (2021-2026)

Table 19. Global Plant Protein Ingredients Sale Price by Protein Content (2021-2026) & (US\$/Ton)

Table 20. Major Players of Powder

Table 21. Major Players of Textured Granules and Chunks

Table 22. Major Players of Others

Table 23. Global Plant Protein Ingredients Sales by Physical Form (2021-2026) & (Tons)

Table 24. Global Plant Protein Ingredients Sales Market Share by Physical Form (2021-2026)

Table 25. Global Plant Protein Ingredients Revenue by Physical Form (2021-2026) & (\$ million)

Table 26. Global Plant Protein Ingredients Revenue Market Share by Physical Form (2021-2026)

Table 27. Global Plant Protein Ingredients Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 28. Major Players of Soy Protein

Table 29. Major Players of Pea Protein

Table 30. Major Players of Wheat Protein

Table 31. Major Players of Other Plant Proteins

Table 32. Global Plant Protein Ingredients Sales by Source (2021-2026) & (Tons)

Table 33. Global Plant Protein Ingredients Sales Market Share by Source (2021-2026)

Table 34. Global Plant Protein Ingredients Revenue by Source (2021-2026) & (\$ million)

Table 35. Global Plant Protein Ingredients Revenue Market Share by Source (2021-2026)

Table 36. Global Plant Protein Ingredients Sale Price by Source (2021-2026) & (US\$/Ton)

Table 37. Global Plant Protein Ingredients Sale by Application (2021-2026) & (Tons)

Table 38. Global Plant Protein Ingredients Sale Market Share by Application (2021-2026)

Table 39. Global Plant Protein Ingredients Revenue by Application (2021-2026) & (\$ million)

Table 40. Global Plant Protein Ingredients Revenue Market Share by Application (2021-2026)

Table 41. Global Plant Protein Ingredients Sale Price by Application (2021-2026) & (US\$/Ton)

Table 42. Global Plant Protein Ingredients Sales by Company (2021-2026) & (Tons)

Table 43. Global Plant Protein Ingredients Sales Market Share by Company (2021-2026)

Table 44. Global Plant Protein Ingredients Revenue by Company (2021-2026) & (\$ millions)

Table 45. Global Plant Protein Ingredients Revenue Market Share by Company (2021-2026)

Table 46. Global Plant Protein Ingredients Sale Price by Company (2021-2026) & (US\$/Ton)

Table 47. Key Manufacturers Plant Protein Ingredients Producing Area Distribution and Sales Area

Table 48. Players Plant Protein Ingredients Products Offered

Table 49. Plant Protein Ingredients Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 50. New Products and Potential Entrants

Table 51. Market M&A Activity & Strategy

Table 52. Global Plant Protein Ingredients Sales by Geographic Region (2021-2026) & (Tons)

Table 53. Global Plant Protein Ingredients Sales Market Share Geographic Region (2021-2026)

Table 54. Global Plant Protein Ingredients Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 55. Global Plant Protein Ingredients Revenue Market Share by Geographic Region (2021-2026)

Table 56. Global Plant Protein Ingredients Sales by Country/Region (2021-2026) & (Tons)

Table 57. Global Plant Protein Ingredients Sales Market Share by Country/Region (2021-2026)

Table 58. Global Plant Protein Ingredients Revenue by Country/Region (2021-2026) & (\$ millions)

Table 59. Global Plant Protein Ingredients Revenue Market Share by Country/Region (2021-2026)

Table 60. Americas Plant Protein Ingredients Sales by Country (2021-2026) & (Tons)

Table 61. Americas Plant Protein Ingredients Sales Market Share by Country (2021-2026)

Table 62. Americas Plant Protein Ingredients Revenue by Country (2021-2026) & (\$ millions)

Table 63. Americas Plant Protein Ingredients Sales by Type (2021-2026) & (Tons)

Table 64. Americas Plant Protein Ingredients Sales by Application (2021-2026) & (Tons)

Table 65. APAC Plant Protein Ingredients Sales by Region (2021-2026) & (Tons)

Table 66. APAC Plant Protein Ingredients Sales Market Share by Region (2021-2026)

Table 67. APAC Plant Protein Ingredients Revenue by Region (2021-2026) & (\$ millions)

Table 68. APAC Plant Protein Ingredients Sales by Type (2021-2026) & (Tons)

Table 69. APAC Plant Protein Ingredients Sales by Application (2021-2026) & (Tons)

Table 70. Europe Plant Protein Ingredients Sales by Country (2021-2026) & (Tons)

Table 71. Europe Plant Protein Ingredients Revenue by Country (2021-2026) & (\$ millions)

Table 72. Europe Plant Protein Ingredients Sales by Type (2021-2026) & (Tons)

Table 73. Europe Plant Protein Ingredients Sales by Application (2021-2026) & (Tons)

Table 74. Middle East & Africa Plant Protein Ingredients Sales by Country (2021-2026) & (Tons)

Table 75. Middle East & Africa Plant Protein Ingredients Revenue Market Share by Country (2021-2026)

Table 76. Middle East & Africa Plant Protein Ingredients Sales by Type (2021-2026) & (Tons)

Table 77. Middle East & Africa Plant Protein Ingredients Sales by Application (2021-2026) & (Tons)

Table 78. Key Market Drivers & Growth Opportunities of Plant Protein Ingredients

Table 79. Key Market Challenges & Risks of Plant Protein Ingredients

Table 80. Key Industry Trends of Plant Protein Ingredients

Table 81. Plant Protein Ingredients Raw Material

Table 82. Key Suppliers of Raw Materials

Table 83. Plant Protein Ingredients Distributors List

Table 84. Plant Protein Ingredients Customer List

Table 85. Global Plant Protein Ingredients Sales Forecast by Region (2027-2032) & (Tons)

Table 86. Global Plant Protein Ingredients Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Americas Plant Protein Ingredients Sales Forecast by Country (2027-2032) & (Tons)

Table 88. Americas Plant Protein Ingredients Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. APAC Plant Protein Ingredients Sales Forecast by Region (2027-2032) & (Tons)

Table 90. APAC Plant Protein Ingredients Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Europe Plant Protein Ingredients Sales Forecast by Country (2027-2032) & (Tons)

Table 92. Europe Plant Protein Ingredients Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Middle East & Africa Plant Protein Ingredients Sales Forecast by Country (2027-2032) & (Tons)

Table 94. Middle East & Africa Plant Protein Ingredients Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Global Plant Protein Ingredients Sales Forecast by Type (2027-2032) & (Tons)

Table 96. Global Plant Protein Ingredients Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 97. Global Plant Protein Ingredients Sales Forecast by Application (2027-2032) & (Tons)

Table 98. Global Plant Protein Ingredients Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 99. Archer Daniels Midland Company Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 100. Archer Daniels Midland Company Plant Protein Ingredients Product Portfolios and Specifications

Table 101. Archer Daniels Midland Company Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Archer Daniels Midland Company Main Business

Table 103. Archer Daniels Midland Company Latest Developments

Table 104. Cargill Incorporated Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 105. Cargill Incorporated Plant Protein Ingredients Product Portfolios and Specifications

Table 106. Cargill Incorporated Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Cargill Incorporated Main Business

Table 108. Cargill Incorporated Latest Developments

Table 109. Bunge Global SA Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 110. Bunge Global SA Plant Protein Ingredients Product Portfolios and Specifications

Table 111. Bunge Global SA Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Bunge Global SA Main Business

Table 113. Bunge Global SA Latest Developments

Table 114. International Flavors and Fragrances Inc. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 115. International Flavors and Fragrances Inc. Plant Protein Ingredients Product Portfolios and Specifications

Table 116. International Flavors and Fragrances Inc. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. International Flavors and Fragrances Inc. Main Business

Table 118. International Flavors and Fragrances Inc. Latest Developments

Table 119. Ingredion Incorporated Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 120. Ingredion Incorporated Plant Protein Ingredients Product Portfolios and Specifications

Table 121. Ingredion Incorporated Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Ingredion Incorporated Main Business

Table 123. Ingredion Incorporated Latest Developments
Table 124. CHS Inc. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 125. CHS Inc. Plant Protein Ingredients Product Portfolios and Specifications
Table 126. CHS Inc. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 127. CHS Inc. Main Business
Table 128. CHS Inc. Latest Developments
Table 129. Axiom Foods Inc. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 130. Axiom Foods Inc. Plant Protein Ingredients Product Portfolios and Specifications
Table 131. Axiom Foods Inc. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 132. Axiom Foods Inc. Main Business
Table 133. Axiom Foods Inc. Latest Developments
Table 134. Kerry Group plc Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 135. Kerry Group plc Plant Protein Ingredients Product Portfolios and Specifications
Table 136. Kerry Group plc Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 137. Kerry Group plc Main Business
Table 138. Kerry Group plc Latest Developments
Table 139. Glanbia plc Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 140. Glanbia plc Plant Protein Ingredients Product Portfolios and Specifications
Table 141. Glanbia plc Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 142. Glanbia plc Main Business
Table 143. Glanbia plc Latest Developments
Table 144. Roquette Frères Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 145. Roquette Frères Plant Protein Ingredients Product Portfolios and Specifications
Table 146. Roquette Frères Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 147. Roquette Frères Main Business
Table 148. Roquette Frères Latest Developments

Table 149. Tereos SCA Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 150. Tereos SCA Plant Protein Ingredients Product Portfolios and Specifications

Table 151. Tereos SCA Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Tereos SCA Main Business

Table 153. Tereos SCA Latest Developments

Table 154. COSUCRA Groupe Warcoing SA Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 155. COSUCRA Groupe Warcoing SA Plant Protein Ingredients Product Portfolios and Specifications

Table 156. COSUCRA Groupe Warcoing SA Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. COSUCRA Groupe Warcoing SA Main Business

Table 158. COSUCRA Groupe Warcoing SA Latest Developments

Table 159. Emsland Group Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 160. Emsland Group Plant Protein Ingredients Product Portfolios and Specifications

Table 161. Emsland Group Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. Emsland Group Main Business

Table 163. Emsland Group Latest Developments

Table 164. BENEIO GmbH Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 165. BENEIO GmbH Plant Protein Ingredients Product Portfolios and Specifications

Table 166. BENEIO GmbH Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. BENEIO GmbH Main Business

Table 168. BENEIO GmbH Latest Developments

Table 169. Manildra Group Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors

Table 170. Manildra Group Plant Protein Ingredients Product Portfolios and Specifications

Table 171. Manildra Group Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. Manildra Group Main Business

Table 173. Manildra Group Latest Developments

Table 174. Fuji Oil Holdings Inc. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors	
Table 175. Fuji Oil Holdings Inc. Plant Protein Ingredients Product Portfolios and Specifications	
Table 176. Fuji Oil Holdings Inc. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)	
Table 177. Fuji Oil Holdings Inc. Main Business	
Table 178. Fuji Oil Holdings Inc. Latest Developments	
Table 179. Glico Nutrition Co., Ltd. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors	
Table 180. Glico Nutrition Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications	
Table 181. Glico Nutrition Co., Ltd. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)	
Table 182. Glico Nutrition Co., Ltd. Main Business	
Table 183. Glico Nutrition Co., Ltd. Latest Developments	
Table 184. Gushen Biological Technology Group Co., Ltd. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors	
Table 185. Gushen Biological Technology Group Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications	
Table 186. Gushen Biological Technology Group Co., Ltd. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)	
Table 187. Gushen Biological Technology Group Co., Ltd. Main Business	
Table 188. Gushen Biological Technology Group Co., Ltd. Latest Developments	
Table 189. Shandong Yuwang Ecological Food Industry Co., Ltd. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors	
Table 190. Shandong Yuwang Ecological Food Industry Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications	
Table 191. Shandong Yuwang Ecological Food Industry Co., Ltd. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)	
Table 192. Shandong Yuwang Ecological Food Industry Co., Ltd. Main Business	
Table 193. Shandong Yuwang Ecological Food Industry Co., Ltd. Latest Developments	
Table 194. Scents Holdings Co., Ltd. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors	
Table 195. Scents Holdings Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications	
Table 196. Scents Holdings Co., Ltd. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)	

Table 197. Scents Holdings Co., Ltd. Main Business
Table 198. Scents Holdings Co., Ltd. Latest Developments
Table 199. Yantai Shuangta Food Co., Ltd. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 200. Yantai Shuangta Food Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications
Table 201. Yantai Shuangta Food Co., Ltd. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 202. Yantai Shuangta Food Co., Ltd. Main Business
Table 203. Yantai Shuangta Food Co., Ltd. Latest Developments
Table 204. Shandong Jianyuan Bioengineering Co., Ltd. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 205. Shandong Jianyuan Bioengineering Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications
Table 206. Shandong Jianyuan Bioengineering Co., Ltd. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 207. Shandong Jianyuan Bioengineering Co., Ltd. Main Business
Table 208. Shandong Jianyuan Bioengineering Co., Ltd. Latest Developments
Table 209. Shandong Sinoglory Health Food Co., Ltd. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 210. Shandong Sinoglory Health Food Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications
Table 211. Shandong Sinoglory Health Food Co., Ltd. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 212. Shandong Sinoglory Health Food Co., Ltd. Main Business
Table 213. Shandong Sinoglory Health Food Co., Ltd. Latest Developments
Table 214. Yantai Oriental Protein Tech Co., Ltd. Basic Information, Plant Protein Ingredients Manufacturing Base, Sales Area and Its Competitors
Table 215. Yantai Oriental Protein Tech Co., Ltd. Plant Protein Ingredients Product Portfolios and Specifications
Table 216. Yantai Oriental Protein Tech Co., Ltd. Plant Protein Ingredients Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 217. Yantai Oriental Protein Tech Co., Ltd. Main Business
Table 218. Yantai Oriental Protein Tech Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Plant Protein Ingredients
- Figure 2. Plant Protein Ingredients Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Plant Protein Ingredients Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Plant Protein Ingredients Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Plant Protein Ingredients Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Plant Protein Ingredients Sales Market Share by Country/Region (2025)
- Figure 10. Plant Protein Ingredients Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Protein Isolates
- Figure 12. Product Picture of Protein Concentrates
- Figure 13. Product Picture of Textured Proteins
- Figure 14. Product Picture of Others
- Figure 15. Global Plant Protein Ingredients Sales Market Share by Type in 2026
- Figure 16. Global Plant Protein Ingredients Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of 80% and Above
- Figure 18. Product Picture of Between 60% and 79%
- Figure 19. Product Picture of Below 60%
- Figure 20. Global Plant Protein Ingredients Sales Market Share by Protein Content in 2026
- Figure 21. Global Plant Protein Ingredients Revenue Market Share by Protein Content (2021-2026)
- Figure 22. Product Picture of Powder
- Figure 23. Product Picture of Textured Granules and Chunks
- Figure 24. Product Picture of Others
- Figure 25. Global Plant Protein Ingredients Sales Market Share by Physical Form in 2026
- Figure 26. Global Plant Protein Ingredients Revenue Market Share by Physical Form (2021-2026)
- Figure 27. Product Picture of Soy Protein
- Figure 28. Product Picture of Pea Protein

Figure 29. Product Picture of Wheat Protein

Figure 30. Product Picture of Other Plant Proteins

Figure 31. Global Plant Protein Ingredients Sales Market Share by Source in 2026

Figure 32. Global Plant Protein Ingredients Revenue Market Share by Source (2021-2026)

Figure 33. Plant Protein Ingredients Consumed in Food and Beverage Manufacturing

Figure 34. Global Plant Protein Ingredients Market: Food and Beverage Manufacturing (2021-2026) & (Tons)

Figure 35. Plant Protein Ingredients Consumed in Nutrition and Supplements

Figure 36. Global Plant Protein Ingredients Market: Nutrition and Supplements (2021-2026) & (Tons)

Figure 37. Plant Protein Ingredients Consumed in Others

Figure 38. Global Plant Protein Ingredients Market: Others (2021-2026) & (Tons)

Figure 39. Global Plant Protein Ingredients Sale Market Share by Application (2025)

Figure 40. Global Plant Protein Ingredients Revenue Market Share by Application in 2025

Figure 41. Plant Protein Ingredients Sales by Company in 2025 (Tons)

Figure 42. Global Plant Protein Ingredients Sales Market Share by Company in 2025

Figure 43. Plant Protein Ingredients Revenue by Company in 2025 (\$ millions)

Figure 44. Global Plant Protein Ingredients Revenue Market Share by Company in 2025

Figure 45. Global Plant Protein Ingredients Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Plant Protein Ingredients Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Plant Protein Ingredients Sales 2021-2026 (Tons)

Figure 48. Americas Plant Protein Ingredients Revenue 2021-2026 (\$ millions)

Figure 49. APAC Plant Protein Ingredients Sales 2021-2026 (Tons)

Figure 50. APAC Plant Protein Ingredients Revenue 2021-2026 (\$ millions)

Figure 51. Europe Plant Protein Ingredients Sales 2021-2026 (Tons)

Figure 52. Europe Plant Protein Ingredients Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Plant Protein Ingredients Sales 2021-2026 (Tons)

Figure 54. Middle East & Africa Plant Protein Ingredients Revenue 2021-2026 (\$ millions)

Figure 55. Americas Plant Protein Ingredients Sales Market Share by Country in 2025

Figure 56. Americas Plant Protein Ingredients Revenue Market Share by Country (2021-2026)

Figure 57. Americas Plant Protein Ingredients Sales Market Share by Type (2021-2026)

Figure 58. Americas Plant Protein Ingredients Sales Market Share by Application (2021-2026)

Figure 59. United States Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Plant Protein Ingredients Sales Market Share by Region in 2025

Figure 64. APAC Plant Protein Ingredients Revenue Market Share by Region (2021-2026)

Figure 65. APAC Plant Protein Ingredients Sales Market Share by Type (2021-2026)

Figure 66. APAC Plant Protein Ingredients Sales Market Share by Application (2021-2026)

Figure 67. China Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Plant Protein Ingredients Sales Market Share by Country in 2025

Figure 75. Europe Plant Protein Ingredients Revenue Market Share by Country (2021-2026)

Figure 76. Europe Plant Protein Ingredients Sales Market Share by Type (2021-2026)

Figure 77. Europe Plant Protein Ingredients Sales Market Share by Application (2021-2026)

Figure 78. Germany Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Plant Protein Ingredients Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Plant Protein Ingredients Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Plant Protein Ingredients Sales Market Share by Application (2021-2026)

Figure 86. Egypt Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Plant Protein Ingredients Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Plant Protein Ingredients in 2026

Figure 92. Manufacturing Process Analysis of Plant Protein Ingredients

Figure 93. Industry Chain Structure of Plant Protein Ingredients

Figure 94. Channels of Distribution

Figure 95. Global Plant Protein Ingredients Sales Market Forecast by Region (2027-2032)

Figure 96. Global Plant Protein Ingredients Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Plant Protein Ingredients Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Plant Protein Ingredients Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Plant Protein Ingredients Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Plant Protein Ingredients Revenue Market Share Forecast by Application (2027-2032)

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