

Global Plant Protein Flour Market Growth 2026-2032

<https://marketpublishers.com/r/G954093D2E5DEN.html>

Date: May 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: G954093D2E5DEN

Abstracts

The global Plant Protein Flour market size is predicted to grow from US\$ 4402 million in 2025 to US\$ 5868 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Plant protein flour is a protein-enriched powder ingredient primarily derived from plants such as soy, pea, chickpea, and fava bean, produced via processes including defatting, roasting or heat treatment, milling, and classification. It is typically supplied as a pale-yellow to off-white fine flour that retains part of the starch and fiber fraction, delivering materially higher protein than conventional cereal flours and serving as a formulation base that provides both protein and functional performance in “flour form.” In practice, the category is often summarized into defatted soy protein flour and pulse-based protein flours: the former is commonly made from defatted soy meal and positioned for higher protein and low-fat attributes, while the latter is produced by milling and fractionation of pulse raw materials to achieve targeted protein levels and granulation. Key applications concentrate in bakery, noodles and staple foods for protein fortification and structure improvement, and extend to snacks and cereals, meat products and plant-based meat for binding and water retention, soups and sauces for thickening and emulsification, and feed and pet food where cost-effective protein enhancement is required.

In 2025, global plant protein flour (dominated by defatted soy protein flour and pulse-based protein-enriched flours in commercial powder form for food and feed applications) is reasonably estimated to reach about 5.0–7.0 million metric tons in annual output. On a manufacturer ex-works basis approximating FOB, mainstream pricing typically falls around USD 450–900 per metric ton, with meaningful dispersion driven by protein-grade positioning, particle size and dispersibility, heat treatment and deodorization, and food-grade compliance and allergen management.

Against the global shift toward protein-forward eating and formulation-driven cost

efficiency, plant protein flour is emerging as a critical “bridge ingredient” between commodity flour and high-purity proteins. It fits mainstream bakery and staple categories with process familiarity similar to traditional flours, while offering a lower cost-per-protein route for solid foods beyond beverage-centric protein delivery. This is accelerating multi-ingredient blending systems built on protein flours and helping protein-enriched products move from niche supplements into everyday grocery shelves.

At the same time, rising sensory and consistency expectations are reshaping the competitive landscape. Managing beany off-notes and astringency, mitigating anti-nutritional factors, controlling hydration and rheology variability across origins and batches, and meeting region-specific allergen and labeling requirements are increasing the process and quality-system bar for suppliers. Downstream demand is expected to concentrate further on more consistent particle and protein grades, improved flavor and color, processing solutions such as optimized heat treatment and pregelatinization for continuous manufacturing, and stronger traceability and compliance documentation, shifting competition from scale to application performance and stability.

LP Information, Inc. (LPI) ' newest research report, the “Plant Protein Flour Industry Forecast” looks at past sales and reviews total world Plant Protein Flour sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant Protein Flour sales for 2026 through 2032. With Plant Protein Flour sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant Protein Flour industry.

This Insight Report provides a comprehensive analysis of the global Plant Protein Flour landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant Protein Flour portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant Protein Flour market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant Protein Flour and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant Protein Flour.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant Protein Flour market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Soy Protein Flour

Pea Protein Flour

Wheat Protein Flour

Others

Segmentation by Protein Content:

Medium Protein (40% to 60%)

Standard Protein (20% to 40%)

Blended or Fortified Flour

Segmentation by Target Industry:

Industrial Food Manufacturing

Foodservice and Catering

Retail for Home Baking and Cooking

Others

Segmentation by Distribution Channel:

Business-to-Business Ingredient Supply

Wholesale and Distributors

Retail Packaging for Consumers

Others

Segmentation by Application:

Bakery and Snack Products

Meat and Seafood Alternatives

Noodles, Pasta and Extruded Foods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shandong Yuxin Bio-Tech Co., Ltd.

Shandong Sanwei Soybean Protein Co., Ltd.

Shandong Huangshi Food Co., Ltd.

Xinrui Group

Henan Kunhua Biotechnology Co., Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Zaozhuang Jinshan Soy Products Co., Ltd.

Gushen Biotechnology Group Co., Ltd.

Shandong Wonderful Biotech Co., Ltd.

Ningbo Sobo Protein Technology Co., Ltd.

Archer Daniels Midland Company

Cargill, Incorporated

CHS Inc.

Ingredion Incorporated

AGT Food and Ingredients Inc.

Limagrain Ingredients

Essantis Pty Ltd

Sonic Biochem Extractions Pvt. Ltd.

Grain Processing Corporation

Benson Hill, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plant Protein Flour market?

What factors are driving Plant Protein Flour market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Plant Protein Flour market opportunities vary by end market size?
How does Plant Protein Flour break out by Type, by Application?

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