

Global Plant Pesticide Market Growth 2026-2032

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Abstracts

The global Plant Pesticide market size is predicted to grow from US\$ 1606 million in 2025 to US\$ 2566 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Global sales of plant pesticides reached 160,000 tons in 2025, with an average price of US\$10,236 per ton.

Plant Pesticide is naturally occurring chemicals (insect toxins) extracted or derived from plants or minerals. They are also called natural insecticides. Organic gardeners will choose these insecticides, in some cases, over synthetic organic materials.

The supply of raw materials for plant pesticides exhibits significant regional dependence and seasonality, resulting in a highly variable cost structure depending on the variety. For tropical varieties such as azadirachtin, raw material costs account for 50-60% of the total cost. India has 25 million azadirachtin trees, providing a relatively stable supply of raw materials, but the extraction rate is extremely low (0.3%-0.5%), requiring approximately 200-300 kg of seeds to extract 1 kg of azadirachtin, and necessitating complex solvent extraction and purification processes. For pyrethrum, raw material costs account for as much as 60-70%, with a global annual production of only 8,000 tons and demand exceeding 21,000 tons, resulting in a severe supply-demand gap. Kenya is the main production area, with dried flower purchase prices around 13,000 yuan/ton, and manual harvesting during peak bloom is required, accounting for 25-30% of labor costs. For rotenone, the raw material comes from rotenone roots in Southeast Asia, accounting for 45-55% of costs, with a relatively high extraction rate of 2%-5%, but the raw material requires a 2-3 year growth period, resulting in a long resource cycle. In terms of processing costs, steam distillation (pyrethrum) accounts for 20-25% of energy consumption, solvent extraction (azapine) solvent recovery costs account for 15-20%, and supercritical CO₂ extraction equipment requires large investments but yields high

product purity. Quality control and testing costs account for 10-15%, requiring HPLC and GC-MS to ensure the content of active ingredients (e.g., azapine ? 0.3%, matrine ? 0.5%) and to detect solvent residues. Overall, plant-based pesticides belong to a category characterized by mid-to-high prices, strong raw material constraints, and low extraction rates. Their cost structure is influenced by multiple factors, including the sustainability of wild resources, planting cycles, extraction process efficiency, and global supply and demand. Scarce varieties such as pyrethroids can be several to tens of times more expensive than chemical pesticides.

LP Information, Inc. (LPI) ' newest research report, the "Plant Pesticide Industry Forecast" looks at past sales and reviews total world Plant Pesticide sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant Pesticide sales for 2026 through 2032. With Plant Pesticide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant Pesticide industry.

This Insight Report provides a comprehensive analysis of the global Plant Pesticide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant Pesticide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant Pesticide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant Pesticide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant Pesticide.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant Pesticide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alkaloids

Terpenes

Ketones

Esters

Segmentation by Method of Action:

Stomach Poison

Contact Agents

Antifeedant

Fumigant

Other

Segmentation by Product Forms:

Emulsifiable Concentrates

Wettable Powders

Suspension Concentrates

Microemulsions

Water Dispersible Granules

Segmentation by Application:

Agriculture

Forestry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bayer

Sinochem

BASF

Corteva Agriscience

FMC

Nufarm

UPL

Mitsui Chemicals

Sumitomo Chemical

Valent BioSciences

Certis USA

Syngenta

Koppert

Chengdu Newsun Crop Science

Jiangsu Luye Agrochemical

Zhejiang Qianjiang Biochemical

Jiangsu Yangnong Chemical

Zhejiang Xinan Chemical

Jiangsu Lanfeng Bio-chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plant Pesticide market?

What factors are driving Plant Pesticide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plant Pesticide market opportunities vary by end market size?

How does Plant Pesticide break out by Type, by Application?

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