

Global Plant and Machinery Dismantling Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Plant and Machinery Dismantling Service market size is predicted to grow from US\$ 1321 million in 2025 to US\$ 2038 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Plant and Machinery Dismantling Service refers to the systematic dismantling, sorting, and recycling of end-of-life or unprocessed industrial equipment, vehicles, ships, and other large machinery using specialized tools, technologies, and processes. Its core objective is to safely and efficiently achieve resource regeneration and maximize value, while ensuring environmental compliance. The service encompasses on-site surveys, harmless pretreatment, orderly dismantling by component/material category, specialized handling of hazardous components, and identification and recycling of remanufacturable parts. This service is a crucial link in the circular economy, transforming end-of-life waste into recyclable raw materials such as metals and plastics through meticulous dismantling, while strictly controlling pollution risks to achieve a balance between environmental and economic benefits.

Plant and Machinery Dismantling Services are a key hub in the global circular economy and industrial chain. Upstream, they primarily serve equipment suppliers, including manufacturers of end-of-life equipment (such as old production lines from Siemens and GE), owners of decommissioned factories, insurance companies, and equipment auctioneers, providing the sources of assets to be disposed of. A typical example is BMW Group's upgrade of its car plants, where entire old stamping lines are dismantled by specialized companies. Downstream, they connect to the resource recycling and remanufacturing industry, with core clients including metal smelters (such as POSCO and Baowu Group), used equipment dealers (such as Mascus and MachineTools.com), remanufacturing companies (such as Caterpillar's remanufacturing division), and parts

refurbishers. Through meticulous operations, dismantling service providers transform complete machines into traceable raw materials and components, driving the efficient flow of resources in a global closed loop of 'manufacturing-use-decommissioning-regeneration,' reducing resource dependence on mining and new product manufacturing.

LPI (LP Information)' newest research report, the 'Plant and Machinery Dismantling Service Industry Forecast' looks at past sales and reviews total world Plant and Machinery Dismantling Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant and Machinery Dismantling Service sales for 2026 through 2032. With Plant and Machinery Dismantling Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant and Machinery Dismantling Service industry.

This Insight Report provides a comprehensive analysis of the global Plant and Machinery Dismantling Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Plant and Machinery Dismantling Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant and Machinery Dismantling Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant and Machinery Dismantling Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant and Machinery Dismantling Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant and Machinery Dismantling Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Rigging & Machinery Moving Service

Crane Service

Scrap Metal Removal Service

Others

Segmentation by Dismantling Depth:

Whole Machine Resale/Reuse Dismantling

Component-Level Recycling Dismantling

Material-Level Recycling Dismantling

Others

Segmentation by Work Site:

Fixed-Site Dismantling

Customer-Site Dismantling

Mobile Dismantling

Others

Segmentation by Application:

Commercial

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Dextra

MEI Rigging & Crate

Clear Site Industrial

Highground Industrial

Total Lifting Services

IMI Industrial Services Group

SCHOLPP Group

City Recycling

Armquest Industrial Services

AIS Vanguard

Reclamet

SWORD Engineering

Hughes & Salvidge

MSK Industrial Services

SMB Machinery

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