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Global Plant Light Analyzer Market Growth 2026-2032

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Abstracts

The global Plant Light Analyzer market size is predicted to grow from US$ 123 million in 2025 to US$ 222 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global sales of plant light analyzers reached 68,000 units, with an average selling price of $1,850 per unit. The total global production capacity for that year was approximately 95,000 units, and the industry's average gross profit margin stood at around 48%. Plant light analyzers are specialized testing instruments designed to measure, analyze, and evaluate lighting conditions in plant growth environments. Utilizing components such as spectral sensors, quantum sensors, spectral analysis modules, and data processing systems, they provide real-time monitoring and analysis of key parameters—including Photosynthetically Active Radiation (PAR), Photosynthetic Photon Flux Density (PPFD), light intensity, spectral distribution, and Daily Light Integral (DLI)—thereby supporting agricultural cultivation, plant factories, greenhouses, scientific research, and smart agriculture management. These products enable users to optimize supplemental lighting strategies, adjust LED lighting parameters, enhance crop light-use efficiency, and reduce energy consumption. Product types range from handheld analyzers and fixed online monitors to spectral analyzers, multi-channel light environment monitoring systems, and smart IoT-enabled plant light analysis platforms.

Upstream raw materials primarily include spectral sensors, silicon photovoltaic cells, quantum sensors, CMOS detector chips, optical filters, PCBs, microprocessors, display screens, battery components, plastic housings, and precision electronic components. The upstream sector comprises optical sensor manufacturers, semiconductor component companies, electronics manufacturers, and precision structural component suppliers; the midstream consists of manufacturers of plant environment monitoring equipment and smart agriculture system integrators; and the downstream market serves plant factory operators, agricultural technology companies, greenhouse engineering

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firms, academic research institutions, and LED plant lighting enterprises.

Looking ahead, plant light analyzers will evolve toward high-precision spectral detection, wireless connectivity, AI-driven analysis, and integrated automatic control. By combining AI algorithms, IoT platforms, and smart lighting control systems, these devices will enable the automated optimization of plant growth environments. Driven by the global expansion of protected agriculture and the commercialization of plant factories, alongside the widespread adoption of LED plant lighting and the rising demand for precision agriculture, the market for plant light analyzers is poised for continued growth. Future business opportunities will center on smart greenhouse upgrades, vertical farming construction, digital agricultural management, domestic substitution of high-end research instruments, and supporting applications for plant lighting systems.

The market for plant light analyzers is currently transitioning from traditional light measurement equipment to intelligent agricultural data acquisition terminals. With the rapid growth of global plant factories, vertical farming, greenhouse cultivation, and the LED plant lighting industry, traditional instruments that merely measure light intensity can no longer meet the demands of precision agriculture. Market demand is shifting toward comprehensive plant light environment analysis systems capable of simultaneously monitoring PPFD (Photosynthetic Photon Flux Density), DLI (Daily Light Integral), PAR spectral distribution, red-to-blue light ratios, and integrated environmental control. This is particularly true in the cultivation of high-value crops, where lighting parameters directly influence growth cycles, yield, and quality; consequently, adoption rates for high-precision lighting monitoring equipment among agricultural enterprises continue to rise.

From the demand perspective, plant factories and LED-based artificial light agriculture serve as the primary growth drivers for plant lighting analyzers. In recent years, global controlled-environment agriculture has been shifting from experience-based to data-driven cultivation. Enterprises require real-time monitoring of the light environment to adjust LED power output, optimize photoperiods, and reduce energy consumption. Meanwhile, as the plant lighting market evolves from simple supplemental lighting to precision spectral control, lighting analyzers have become essential tools for the R&D, testing, certification, and end-use application of LED grow lights. Furthermore, demand from universities, agricultural research centers, and seed companies—driven by needs such as photosynthesis research, new variety breeding, and environmental simulation experiments—has fueled growth in the market for high-end spectral analyzers.

Regarding the competitive landscape, the industry presents significant technical barriers

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to entry; core competitiveness hinges on spectral sensor accuracy, data algorithm capabilities, long-term stability, and software platform integration. The high-end market is dominated by companies possessing expertise in optical detection and agricultural environmental monitoring, whereas the mid-to-low-end segments are characterized by intense price competition. Future competition will extend beyond the sale of standalone hardware, shifting toward an integrated model comprising sensors, data platforms, intelligent control systems, and agricultural solutions, leveraging cloud-based data analysis and AI algorithms to enable automated cultivation management.

In terms of technological trends, future plant lighting analyzers will evolve toward higher precision, multi-parameter integration, miniaturization, wireless connectivity, and increased intelligence. On one hand, advancements in MEMS optical sensors, micro-spectrometer chips, and low-power communication technologies will drive down equipment costs, facilitating market entry into small-to-medium-sized greenhouses and the home gardening sector. On the other hand, the integration of AI models with agricultural databases enables the automatic recommendation of optimal lighting regimens based on specific plant varieties and growth stages, marking a shift from mere "light monitoring" to "growth optimization." Furthermore, integration with smart LED plant lighting systems, agricultural robots, and IoT platforms will further expand the scope of product applications.

Future market opportunities are concentrated in three key areas: first, the demand for professional-grade light environment monitoring driven by the large-scale development of plant factories and vertical farms; second, the emergence of agricultural digitalization as a new growth avenue for sensor companies—extending beyond sectors like new energy vehicles and semiconductors—thereby driving the domestic substitution of high-performance optical inspection equipment; and third, the growth of consumer-facing markets such as home gardening and smart floriculture, which offers new commercial potential for low-cost, compact plant light analysis devices. Overall, while plant light analyzers currently occupy a niche segment of the agricultural instrumentation market, long-term trends in precision agriculture, LED plant lighting, and smart farming suggest they will evolve from auxiliary monitoring tools into core sensing devices within digital management systems for plant production.

LP Information, Inc. (LPI) ' newest research report, the “Plant Light Analyzer Industry Forecast” looks at past sales and reviews total world Plant Light Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant Light Analyzer sales for 2026 through 2032. With Plant Light Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in

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US$ millions of the world Plant Light Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Plant Light Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant Light Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant Light Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant Light Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant Light Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant Light Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Illuminance Meter

Spectroradiometer

Solar Radiation Meter

Others

Segmentation by Protection Rating:

Protection Rating: IP54

Protection Rating: IP65/IP67

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Segmentation by Measuring Angles:

- Spectral Analysis
- Canopy Analysis
- Light Source Evaluation

Segmentation by Application:

- Greenhouse Cultivation
- Agricultural Research
- Plant Factories
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan

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Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LI?COR Biosciences

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PEGO ELECTRONICS (YICHUN) COMPANY

Scitek Global

BIOBASE GROUP

AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS

EVERFINE Corporation

Zhejiang Hopoo Light&Color Technology

BEINUO

YUNTANG

Heinz Walz

Linshang Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plant Light Analyzer market?

What factors are driving Plant Light Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plant Light Analyzer market opportunities vary by end market size?

How does Plant Light Analyzer break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Plant Light Analyzer Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Plant Light Analyzer by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Plant Light Analyzer by Country/Region, 2021, 2025 & 2032
2.2 Plant Light Analyzer Segment by Type
  2.2.1 Illuminance Meter
  2.2.2 Spectroradiometer
  2.2.3 Solar Radiation Meter
  2.2.4 Others
  2.2.5 Plant Light Analyzer Sales by Type
    2.2.5.1 Global Plant Light Analyzer Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Plant Light Analyzer Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Plant Light Analyzer Sale Price by Type (2021-2026)
2.3 Plant Light Analyzer Segment by Protection Rating
  2.3.1 Protection Rating: IP54
  2.3.2 Protection Rating: IP65/IP67
  2.3.3 Plant Light Analyzer Sales by Protection Rating
    2.3.3.1 Global Plant Light Analyzer Sales Market Share by Protection Rating (2021-2026)
    2.3.3.2 Global Plant Light Analyzer Revenue and Market Share by Protection Rating (2021-2026)
    2.3.3.3 Global Plant Light Analyzer Sale Price by Protection Rating (2021-2026)

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2.4 Plant Light Analyzer Segment by Measuring Angles
2.4.1 Spectral Analysis
2.4.2 Canopy Analysis
2.4.3 Light Source Evaluation
2.4.4 Plant Light Analyzer Sales by Measuring Angles
2.4.4.1 Global Plant Light Analyzer Sales Market Share by Measuring Angles (2021-2026)
2.4.4.2 Global Plant Light Analyzer Revenue and Market Share by Measuring Angles (2021-2026)
2.4.4.3 Global Plant Light Analyzer Sale Price by Measuring Angles (2021-2026)
2.5 Plant Light Analyzer Segment by Application
2.5.1 Greenhouse Cultivation
2.5.2 Agricultural Research
2.5.3 Plant Factories
2.5.4 Others
2.5.5 Plant Light Analyzer Sales by Application
2.5.5.1 Global Plant Light Analyzer Sale Market Share by Application (2021-2026)
2.5.5.2 Global Plant Light Analyzer Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Plant Light Analyzer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Plant Light Analyzer Breakdown Data by Company
3.1.1 Global Plant Light Analyzer Annual Sales by Company (2021-2026)
3.1.2 Global Plant Light Analyzer Sales Market Share by Company (2021-2026)
3.2 Global Plant Light Analyzer Annual Revenue by Company (2021-2026)
3.2.1 Global Plant Light Analyzer Revenue by Company (2021-2026)
3.2.2 Global Plant Light Analyzer Revenue Market Share by Company (2021-2026)
3.3 Global Plant Light Analyzer Sale Price by Company
3.4 Key Manufacturers Plant Light Analyzer Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Plant Light Analyzer Product Location Distribution
3.4.2 Players Plant Light Analyzer Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

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info@marketpublishers.com

4 WORLD HISTORIC REVIEW FOR PLANT LIGHT ANALYZER BY GEOGRAPHIC REGION

4.1 World Historic Plant Light Analyzer Market Size by Geographic Region (2021-2026)
4.1.1 Global Plant Light Analyzer Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Plant Light Analyzer Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Plant Light Analyzer Market Size by Country/Region (2021-2026)
4.2.1 Global Plant Light Analyzer Annual Sales by Country/Region (2021-2026)
4.2.2 Global Plant Light Analyzer Annual Revenue by Country/Region (2021-2026)
4.3 Americas Plant Light Analyzer Sales Growth
4.4 APAC Plant Light Analyzer Sales Growth
4.5 Europe Plant Light Analyzer Sales Growth
4.6 Middle East & Africa Plant Light Analyzer Sales Growth

5 AMERICAS

5.1 Americas Plant Light Analyzer Sales by Country
5.1.1 Americas Plant Light Analyzer Sales by Country (2021-2026)
5.1.2 Americas Plant Light Analyzer Revenue by Country (2021-2026)
5.2 Americas Plant Light Analyzer Sales by Type (2021-2026)
5.3 Americas Plant Light Analyzer Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Plant Light Analyzer Sales by Region
6.1.1 APAC Plant Light Analyzer Sales by Region (2021-2026)
6.1.2 APAC Plant Light Analyzer Revenue by Region (2021-2026)
6.2 APAC Plant Light Analyzer Sales by Type (2021-2026)
6.3 APAC Plant Light Analyzer Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India

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6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Plant Light Analyzer by Country
  7.1.1 Europe Plant Light Analyzer Sales by Country (2021-2026)
  7.1.2 Europe Plant Light Analyzer Revenue by Country (2021-2026)
7.2 Europe Plant Light Analyzer Sales by Type (2021-2026)
7.3 Europe Plant Light Analyzer Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Plant Light Analyzer by Country
  8.1.1 Middle East & Africa Plant Light Analyzer Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Plant Light Analyzer Revenue by Country (2021-2026)
8.2 Middle East & Africa Plant Light Analyzer Sales by Type (2021-2026)
8.3 Middle East & Africa Plant Light Analyzer Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Plant Light Analyzer

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10.3 Manufacturing Process Analysis of Plant Light Analyzer
10.4 Industry Chain Structure of Plant Light Analyzer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Plant Light Analyzer Distributors
11.3 Plant Light Analyzer Customer

12 WORLD FORECAST REVIEW FOR PLANT LIGHT ANALYZER BY GEOGRAPHIC REGION

12.1 Global Plant Light Analyzer Market Size Forecast by Region
  12.1.1 Global Plant Light Analyzer Forecast by Region (2027-2032)
  12.1.2 Global Plant Light Analyzer Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Plant Light Analyzer Forecast by Type (2027-2032)
12.7 Global Plant Light Analyzer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 LI?COR Biosciences
  13.1.1 LI?COR Biosciences Company Information
  13.1.2 LI?COR Biosciences Plant Light Analyzer Product Portfolios and Specifications
  13.1.3 LI?COR Biosciences Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 LI?COR Biosciences Main Business Overview
  13.1.5 LI?COR Biosciences Latest Developments
13.2 PEGO ELECTRONICS (YICHUN) COMPANY
  13.2.1 PEGO ELECTRONICS (YICHUN) COMPANY Company Information
  13.2.2 PEGO ELECTRONICS (YICHUN) COMPANY Plant Light Analyzer Product Portfolios and Specifications
  13.2.3 PEGO ELECTRONICS (YICHUN) COMPANY Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)

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info@marketpublishers.com

13.2.4 PEGO ELECTRONICS (YICHUN) COMPANY Main Business Overview
13.2.5 PEGO ELECTRONICS (YICHUN) COMPANY Latest Developments
13.3 Scitek Global
13.3.1 Scitek Global Company Information
13.3.2 Scitek Global Plant Light Analyzer Product Portfolios and Specifications
13.3.3 Scitek Global Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Scitek Global Main Business Overview
13.3.5 Scitek Global Latest Developments
13.4 BIOBASE GROUP
13.4.1 BIOBASE GROUP Company Information
13.4.2 BIOBASE GROUP Plant Light Analyzer Product Portfolios and Specifications
13.4.3 BIOBASE GROUP Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 BIOBASE GROUP Main Business Overview
13.4.5 BIOBASE GROUP Latest Developments
13.5 AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS
13.5.1 AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Company Information
13.5.2 AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Plant Light Analyzer Product Portfolios and Specifications
13.5.3 AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Main Business Overview
13.5.5 AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Latest Developments
13.6 EVERFINE Corporation
13.6.1 EVERFINE Corporation Company Information
13.6.2 EVERFINE Corporation Plant Light Analyzer Product Portfolios and Specifications
13.6.3 EVERFINE Corporation Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 EVERFINE Corporation Main Business Overview
13.6.5 EVERFINE Corporation Latest Developments
13.7 Zhejiang Hopoo Light&Color Technology
13.7.1 Zhejiang Hopoo Light&Color Technology Company Information
13.7.2 Zhejiang Hopoo Light&Color Technology Plant Light Analyzer Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.7.3 Zhejiang Hopoo Light&Color Technology Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Zhejiang Hopoo Light&Color Technology Main Business Overview
13.7.5 Zhejiang Hopoo Light&Color Technology Latest Developments
13.8 BEINUO
13.8.1 BEINUO Company Information
13.8.2 BEINUO Plant Light Analyzer Product Portfolios and Specifications
13.8.3 BEINUO Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 BEINUO Main Business Overview
13.8.5 BEINUO Latest Developments
13.9 YUNTANG
13.9.1 YUNTANG Company Information
13.9.2 YUNTANG Plant Light Analyzer Product Portfolios and Specifications
13.9.3 YUNTANG Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 YUNTANG Main Business Overview
13.9.5 YUNTANG Latest Developments
13.10 Heinz Walz
13.10.1 Heinz Walz Company Information
13.10.2 Heinz Walz Plant Light Analyzer Product Portfolios and Specifications
13.10.3 Heinz Walz Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Heinz Walz Main Business Overview
13.10.5 Heinz Walz Latest Developments
13.11 Linshang Technology
13.11.1 Linshang Technology Company Information
13.11.2 Linshang Technology Plant Light Analyzer Product Portfolios and Specifications
13.11.3 Linshang Technology Plant Light Analyzer Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Linshang Technology Main Business Overview
13.11.5 Linshang Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Plant Light Analyzer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Plant Light Analyzer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Illuminance Meter
Table 4. Major Players of Spectroradiometer
Table 5. Major Players of Solar Radiation Meter
Table 6. Major Players of Others
Table 7. Global Plant Light Analyzer Sales by Type (2021-2026) & (K Units)
Table 8. Global Plant Light Analyzer Sales Market Share by Type (2021-2026)
Table 9. Global Plant Light Analyzer Revenue by Type (2021-2026) & ($ million)
Table 10. Global Plant Light Analyzer Revenue Market Share by Type (2021-2026)
Table 11. Global Plant Light Analyzer Sale Price by Type (2021-2026) & (US$/Unit)
Table 12. Major Players of Protection Rating: IP54
Table 13. Major Players of Protection Rating: IP65/IP67
Table 14. Global Plant Light Analyzer Sales by Protection Rating (2021-2026) & (K Units)
Table 15. Global Plant Light Analyzer Sales Market Share by Protection Rating (2021-2026)
Table 16. Global Plant Light Analyzer Revenue by Protection Rating (2021-2026) & ($ million)
Table 17. Global Plant Light Analyzer Revenue Market Share by Protection Rating (2021-2026)
Table 18. Global Plant Light Analyzer Sale Price by Protection Rating (2021-2026) & (US$/Unit)
Table 19. Major Players of Spectral Analysis
Table 20. Major Players of Canopy Analysis
Table 21. Major Players of Light Source Evaluation
Table 22. Global Plant Light Analyzer Sales by Measuring Angles (2021-2026) & (K Units)
Table 23. Global Plant Light Analyzer Sales Market Share by Measuring Angles (2021-2026)
Table 24. Global Plant Light Analyzer Revenue by Measuring Angles (2021-2026) & ($ million)
Table 25. Global Plant Light Analyzer Revenue Market Share by Measuring Angles

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(2021-2026)
Table 26. Global Plant Light Analyzer Sale Price by Measuring Angles (2021-2026) & (US$/Unit)
Table 27. Global Plant Light Analyzer Sale by Application (2021-2026) & (K Units)
Table 28. Global Plant Light Analyzer Sale Market Share by Application (2021-2026)
Table 29. Global Plant Light Analyzer Revenue by Application (2021-2026) & ($ million)
Table 30. Global Plant Light Analyzer Revenue Market Share by Application (2021-2026)
Table 31. Global Plant Light Analyzer Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Plant Light Analyzer Sales by Company (2021-2026) & (K Units)
Table 33. Global Plant Light Analyzer Sales Market Share by Company (2021-2026)
Table 34. Global Plant Light Analyzer Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Plant Light Analyzer Revenue Market Share by Company (2021-2026)
Table 36. Global Plant Light Analyzer Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Plant Light Analyzer Producing Area Distribution and Sales Area
Table 38. Players Plant Light Analyzer Products Offered
Table 39. Plant Light Analyzer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Plant Light Analyzer Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global Plant Light Analyzer Sales Market Share Geographic Region (2021-2026)
Table 44. Global Plant Light Analyzer Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global Plant Light Analyzer Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Plant Light Analyzer Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global Plant Light Analyzer Sales Market Share by Country/Region (2021-2026)
Table 48. Global Plant Light Analyzer Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Plant Light Analyzer Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Plant Light Analyzer Sales by Country (2021-2026) & (K Units)
Table 51. Americas Plant Light Analyzer Sales Market Share by Country (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 52. Americas Plant Light Analyzer Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Plant Light Analyzer Sales by Type (2021-2026) & (K Units)
Table 54. Americas Plant Light Analyzer Sales by Application (2021-2026) & (K Units)
Table 55. APAC Plant Light Analyzer Sales by Region (2021-2026) & (K Units)
Table 56. APAC Plant Light Analyzer Sales Market Share by Region (2021-2026)
Table 57. APAC Plant Light Analyzer Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Plant Light Analyzer Sales by Type (2021-2026) & (K Units)
Table 59. APAC Plant Light Analyzer Sales by Application (2021-2026) & (K Units)
Table 60. Europe Plant Light Analyzer Sales by Country (2021-2026) & (K Units)
Table 61. Europe Plant Light Analyzer Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Plant Light Analyzer Sales by Type (2021-2026) & (K Units)
Table 63. Europe Plant Light Analyzer Sales by Application (2021-2026) & (K Units)
Table 64. Middle East & Africa Plant Light Analyzer Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa Plant Light Analyzer Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Plant Light Analyzer Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa Plant Light Analyzer Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of Plant Light Analyzer
Table 69. Key Market Challenges & Risks of Plant Light Analyzer
Table 70. Key Industry Trends of Plant Light Analyzer
Table 71. Plant Light Analyzer Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Plant Light Analyzer Distributors List
Table 74. Plant Light Analyzer Customer List
Table 75. Global Plant Light Analyzer Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Plant Light Analyzer Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Plant Light Analyzer Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas Plant Light Analyzer Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Plant Light Analyzer Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Plant Light Analyzer Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Plant Light Analyzer Sales Forecast by Country (2027-2032) & (K

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Units)
Table 82. Europe Plant Light Analyzer Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Plant Light Analyzer Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Plant Light Analyzer Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Plant Light Analyzer Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global Plant Light Analyzer Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Plant Light Analyzer Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global Plant Light Analyzer Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. LI?COR Biosciences Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 90. LI?COR Biosciences Plant Light Analyzer Product Portfolios and Specifications
Table 91. LI?COR Biosciences Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. LI?COR Biosciences Main Business
Table 93. LI?COR Biosciences Latest Developments
Table 94. PEGO ELECTRONICS (YICHUN) COMPANY Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 95. PEGO ELECTRONICS (YICHUN) COMPANY Plant Light Analyzer Product Portfolios and Specifications
Table 96. PEGO ELECTRONICS (YICHUN) COMPANY Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. PEGO ELECTRONICS (YICHUN) COMPANY Main Business
Table 98. PEGO ELECTRONICS (YICHUN) COMPANY Latest Developments
Table 99. Scitek Global Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 100. Scitek Global Plant Light Analyzer Product Portfolios and Specifications
Table 101. Scitek Global Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Scitek Global Main Business
Table 103. Scitek Global Latest Developments
Table 104. BIOBASE GROUP Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors

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Table 105. BIOBASE GROUP Plant Light Analyzer Product Portfolios and Specifications
Table 106. BIOBASE GROUP Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. BIOBASE GROUP Main Business
Table 108. BIOBASE GROUP Latest Developments
Table 109. AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 110. AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Plant Light Analyzer Product Portfolios and Specifications
Table 111. AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Main Business
Table 113. AmbralightNIPPON MEDICAL & CHEMICAL INSTRUMENTS Latest Developments
Table 114. EVERFINE Corporation Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 115. EVERFINE Corporation Plant Light Analyzer Product Portfolios and Specifications
Table 116. EVERFINE Corporation Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. EVERFINE Corporation Main Business
Table 118. EVERFINE Corporation Latest Developments
Table 119. Zhejiang Hopoo Light&Color Technology Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 120. Zhejiang Hopoo Light&Color Technology Plant Light Analyzer Product Portfolios and Specifications
Table 121. Zhejiang Hopoo Light&Color Technology Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Zhejiang Hopoo Light&Color Technology Main Business
Table 123. Zhejiang Hopoo Light&Color Technology Latest Developments
Table 124. BEINUO Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 125. BEINUO Plant Light Analyzer Product Portfolios and Specifications
Table 126. BEINUO Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. BEINUO Main Business

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Table 128. BEINUO Latest Developments
Table 129. YUNTANG Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 130. YUNTANG Plant Light Analyzer Product Portfolios and Specifications
Table 131. YUNTANG Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. YUNTANG Main Business
Table 133. YUNTANG Latest Developments
Table 134. Heinz Walz Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 135. Heinz Walz Plant Light Analyzer Product Portfolios and Specifications
Table 136. Heinz Walz Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Heinz Walz Main Business
Table 138. Heinz Walz Latest Developments
Table 139. Linshang Technology Basic Information, Plant Light Analyzer Manufacturing Base, Sales Area and Its Competitors
Table 140. Linshang Technology Plant Light Analyzer Product Portfolios and Specifications
Table 141. Linshang Technology Plant Light Analyzer Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Linshang Technology Main Business
Table 143. Linshang Technology Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Plant Light Analyzer
Figure 2. Plant Light Analyzer Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Plant Light Analyzer Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Plant Light Analyzer Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Plant Light Analyzer Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Plant Light Analyzer Sales Market Share by Country/Region (2025)
Figure 10. Plant Light Analyzer Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Illuminance Meter
Figure 12. Product Picture of Spectroradiometer
Figure 13. Product Picture of Solar Radiation Meter
Figure 14. Product Picture of Others
Figure 15. Global Plant Light Analyzer Sales Market Share by Type in 2026
Figure 16. Global Plant Light Analyzer Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Protection Rating: IP54
Figure 18. Product Picture of Protection Rating: IP65/IP67
Figure 19. Global Plant Light Analyzer Sales Market Share by Protection Rating in 2026
Figure 20. Global Plant Light Analyzer Revenue Market Share by Protection Rating (2021-2026)
Figure 21. Product Picture of Spectral Analysis
Figure 22. Product Picture of Canopy Analysis
Figure 23. Product Picture of Light Source Evaluation
Figure 24. Global Plant Light Analyzer Sales Market Share by Measuring Angles in 2026
Figure 25. Global Plant Light Analyzer Revenue Market Share by Measuring Angles (2021-2026)
Figure 26. Plant Light Analyzer Consumed in Greenhouse Cultivation
Figure 27. Global Plant Light Analyzer Market: Greenhouse Cultivation (2021-2026) & (K Units)
Figure 28. Plant Light Analyzer Consumed in Agricultural Research
Figure 29. Global Plant Light Analyzer Market: Agricultural Research (2021-2026) & (K

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Units)
Figure 30. Plant Light Analyzer Consumed in Plant Factories
Figure 31. Global Plant Light Analyzer Market: Plant Factories (2021-2026) & (K Units)
Figure 32. Plant Light Analyzer Consumed in Others
Figure 33. Global Plant Light Analyzer Market: Others (2021-2026) & (K Units)
Figure 34. Global Plant Light Analyzer Sale Market Share by Application (2025)
Figure 35. Global Plant Light Analyzer Revenue Market Share by Application in 2025
Figure 36. Plant Light Analyzer Sales by Company in 2025 (K Units)
Figure 37. Global Plant Light Analyzer Sales Market Share by Company in 2025
Figure 38. Plant Light Analyzer Revenue by Company in 2025 ($ millions)
Figure 39. Global Plant Light Analyzer Revenue Market Share by Company in 2025
Figure 40. Global Plant Light Analyzer Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Plant Light Analyzer Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Plant Light Analyzer Sales 2021-2026 (K Units)
Figure 43. Americas Plant Light Analyzer Revenue 2021-2026 ($ millions)
Figure 44. APAC Plant Light Analyzer Sales 2021-2026 (K Units)
Figure 45. APAC Plant Light Analyzer Revenue 2021-2026 ($ millions)
Figure 46. Europe Plant Light Analyzer Sales 2021-2026 (K Units)
Figure 47. Europe Plant Light Analyzer Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Plant Light Analyzer Sales 2021-2026 (K Units)
Figure 49. Middle East & Africa Plant Light Analyzer Revenue 2021-2026 ($ millions)
Figure 50. Americas Plant Light Analyzer Sales Market Share by Country in 2025
Figure 51. Americas Plant Light Analyzer Revenue Market Share by Country (2021-2026)
Figure 52. Americas Plant Light Analyzer Sales Market Share by Type (2021-2026)
Figure 53. Americas Plant Light Analyzer Sales Market Share by Application (2021-2026)
Figure 54. United States Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Plant Light Analyzer Sales Market Share by Region in 2025
Figure 59. APAC Plant Light Analyzer Revenue Market Share by Region (2021-2026)
Figure 60. APAC Plant Light Analyzer Sales Market Share by Type (2021-2026)
Figure 61. APAC Plant Light Analyzer Sales Market Share by Application (2021-2026)
Figure 62. China Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)

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Figure 64. South Korea Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 66. India Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Plant Light Analyzer Sales Market Share by Country in 2025
Figure 70. Europe Plant Light Analyzer Revenue Market Share by Country (2021-2026)
Figure 71. Europe Plant Light Analyzer Sales Market Share by Type (2021-2026)
Figure 72. Europe Plant Light Analyzer Sales Market Share by Application (2021-2026)
Figure 73. Germany Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 74. France Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Plant Light Analyzer Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Plant Light Analyzer Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Plant Light Analyzer Sales Market Share by Application (2021-2026)
Figure 81. Egypt Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Plant Light Analyzer Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Plant Light Analyzer in 2026
Figure 87. Manufacturing Process Analysis of Plant Light Analyzer
Figure 88. Industry Chain Structure of Plant Light Analyzer
Figure 89. Channels of Distribution
Figure 90. Global Plant Light Analyzer Sales Market Forecast by Region (2027-2032)
Figure 91. Global Plant Light Analyzer Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Plant Light Analyzer Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Plant Light Analyzer Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Plant Light Analyzer Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Plant Light Analyzer Revenue Market Share Forecast by Application

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