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Global Plant Genetic Engineering Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Plant Genetic Engineering Services market size is predicted to grow from US$ 664 million in 2025 to US$ 1104 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Plant genetic engineering services involve the targeted modification of plant genetic material using modern molecular biology techniques, including gene cloning, vector construction, genetic transformation (such as Agrobacterium-mediated transfection and gene gun therapy), and transgenic plant screening and identification. These services aim to cultivate transgenic plants with desirable traits such as insect resistance, disease resistance, stress tolerance, high yield, or improved nutrition. These services are widely used in agricultural research, crop breeding, and biopharmaceuticals to improve crop yield and quality and enhance their adaptability to environmental conditions.In recent years, the plant genetic engineering service industry has developed rapidly with breakthroughs in molecular biology and gene editing technologies (such as CRISPR/Cas9). It has formed a professional service system covering gene cloning, genetic transformation, molecular detection and trait evaluation. It is mainly promoted by scientific research institutions, biotechnology companies and agricultural enterprises, and is widely used in crop stress resistance breeding, functional gene research and biopharmaceuticals. Although the global market continues to expand, especially driven by the demand for genetically modified crops and gene editing breeding, the industry still faces challenges such as strict biosafety supervision, differences in public acceptance and intellectual property barriers. Currently, North America and Europe are leading in technology, and emerging markets such as China and India are accelerating their layout. The overall market is technology-driven, policy-sensitive and application-oriented.

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United States market for Plant Genetic Engineering Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Plant Genetic Engineering Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Plant Genetic Engineering Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Plant Genetic Engineering Services players cover Lifeasible, Creative Biogene, ProNet Biotech, Pairwise, GenScript, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Plant Genetic Engineering Services Industry Forecast” looks at past sales and reviews total world Plant Genetic Engineering Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant Genetic Engineering Services sales for 2026 through 2032. With Plant Genetic Engineering Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Plant Genetic Engineering Services industry.

This Insight Report provides a comprehensive analysis of the global Plant Genetic Engineering Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Plant Genetic Engineering Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Plant Genetic Engineering Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant Genetic Engineering Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant Genetic Engineering

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Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant Genetic Engineering Services market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Gene Transfer Services

Gene Editing Services

Gene Silencing/Overexpression Services

Segmentation by Application:

Food Crops

Economic Plants

Bioenergy Plants

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lifeasible

Creative Biogene

ProNet Biotech

Pairwise

GenScript

BOC Sciences

Abace Biology

Nanjing Zhongding Biotechnology

BeijingTsingkeBiotechCo.,Ltd.

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