

Global Plant Based Tallowamine Market Growth 2026-2032

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Abstracts

The global Plant Based Tallowamine market size is predicted to grow from US\$ 165 million in 2025 to US\$ 254 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Plant based tallowamine refers to the fatty primary amine obtained by hydrogenation treatment of plant oils such as palm oil, rapeseed oil, and soybean oil to obtain a saturated long-chain fatty structure similar to bovine fat (C16-C18), and then through hydrolysis, ammonification, and hydrogenation reduction processes. Its molecular structure is basically the same as traditional bovine fat based primary amine, but the raw material source has been changed from animal fat to plant oil, so it still maintains good surface activity, adsorption and hydrophobicity in terms of performance. It can be widely used in mineral flotation, oilfield chemistry, surfactants and some daily chemical systems, while also having better sustainability and supply stability. In 2025, global Plant Based Tallowamine production reached approximately 61.03 K MT, with an average global market price of around US\$ 2,764 per MT. The annual production capacity of plant based tallowamine is 80 K MT, with a gross profit margin of about 20%.

The upstream mainly consists of vegetable oils (palm oil, rapeseed oil, soybean oil, coconut oil), as well as intermediate chemical enterprises such as fatty acids and fatty nitriles; Downstream applications mainly focus on mineral flotation (non-ferrous metal beneficiation), oilfield chemistry (drilling aids, oil recovery chemicals), industrial surfactants, and corrosion inhibitors, with demand highly correlated with the prosperity of the resource industry.

In terms of cost structure, raw material costs account for about 55% -75%; The

production and manufacturing costs (ammonification reaction, hydrogenation process, energy consumption, and catalyst) account for about 15% -25%; Separation, purification, and quality control account for approximately 5% -10%; Packaging, transportation, and loss account for approximately 3% -8%.

Plant based tallowamine is an alternative and upgraded direction to traditional bovine fat based primary amine, which is in line with the global trend of green chemistry and sustainable development. Especially in the European and American markets, driven by environmental regulations and animal source restrictions, the penetration rate is gradually increasing. Its demand is still mainly driven by mining and oilfield chemistry, but its application proportion in daily chemical and environmentally friendly formulas is gradually increasing. The industry competition pattern is similar to traditional fatty amines, but companies with upstream vegetable oil resource advantages (such as the Southeast Asian palm oil industry chain) are more cost competitive. Overall, this product is a typical representative of the transition from traditional industrial chemicals to bio based products, with a growth rate slightly higher than traditional bovine fat amine, but still showing cyclical and raw material price driven characteristics.

LP Information, Inc. (LPI) ' newest research report, the "Plant Based Tallowamine Industry Forecast" looks at past sales and reviews total world Plant Based Tallowamine sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant Based Tallowamine sales for 2026 through 2032. With Plant Based Tallowamine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant Based Tallowamine industry.

This Insight Report provides a comprehensive analysis of the global Plant Based Tallowamine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant Based Tallowamine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant Based Tallowamine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant Based Tallowamine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Plant Based Tallowamine.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant Based Tallowamine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Content?95%

Content?98%

Segmentation by Raw Materials:

Palm Oil

Rapeseed Oil

Soybean Oil

Coconut Oil

Other

Segmentation by Application:

Textile Auxiliaries

Oil Extraction

Water Treatment

Metalworking Fluid

Pesticide Adjuvant

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon

Kao Corporation

Zhangjiagang Render Chemicals

Paini New Material

Shandong Jiapeng New Materials

Sichuan TIANYU Oleochemical

Suzhou Wedo Chemicals

Zhangjiagang City Halberdo Chemical

Shandong Xin Guang Chemistry

Wanyin Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plant Based Tallowamine market?

What factors are driving Plant Based Tallowamine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plant Based Tallowamine market opportunities vary by end market size?

How does Plant Based Tallowamine break out by Type, by Application?

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