

Global Plant Based Shrink Film Market Growth 2026-2032

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Abstracts

The global Plant Based Shrink Film market size is predicted to grow from US\$ 1614 million in 2025 to US\$ 3171 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Plant Based Shrink Film refers to biodegradable or partially bio-derived shrink packaging films produced from renewable feedstocks such as PLA (polylactic acid), PHA, starch blends, or bio-based polyethylene. These films contract under heat to tightly wrap products. In 2025, global plant based shrink film production reached approximately 717,513 ton, with an average global market price of around USD 2,300 per ton. A factory gross profit of USD 506 per ton with 22% gross margin. A single line full machine capacity production is around 3,500 ton per line per year. downstream demand is concentrated in food and beverage, personal care, ecommerce and industrial. Supermarkets use PLA shrink film for wrapping fruits and vegetables to extend shelf life with breathable film. China, India and Thailand are leading driven by high demand for sustainable packaging in food & beverage, personal care, and pharmaceutical sectors.

United States market for Plant Based Shrink Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Plant Based Shrink Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Plant Based Shrink Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Plant Based Shrink Film players cover Amcor plc (Switzerland), Sealed Air Corp (US), Mondi Group (Austria), Klabin S.A. (Brazil), UFlex Limited (India), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Plant Based Shrink Film Industry Forecast" looks at past sales and reviews total world Plant Based Shrink Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant Based Shrink Film sales for 2026 through 2032. With Plant Based Shrink Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant Based Shrink Film industry.

This Insight Report provides a comprehensive analysis of the global Plant Based Shrink Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant Based Shrink Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant Based Shrink Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant Based Shrink Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant Based Shrink Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant Based Shrink Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polylactic Acid

Polyhydroxyalkanoates

Starch Blends

Bio PE/ PET

Others

Segmentation by Film Thickness:

Thin Gauge Films (40 microns)

Segmentation by Manufacturing Technology:

Blown Film

Cast Film (T-Die)

Biaxial Orientation (BOPLA)

Segmentation by Application:

Food and Beverages

Consumer Electronics

Industrial

Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor plc (Switzerland)

Sealed Air Corp (US)

Mondi Group (Austria)

Klabin S.A. (Brazil)

UFlex Limited (India)

Toppan Inc. (Japan)

Futamura Group (Japan)

YUTO Packaging (China)

Taghleef Industries (UAE)

Ukhi India (India)

TIPA Corp (Israel)

Kingfa Sci. & Tech (China)

BASF SE (Germany)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plant Based Shrink Film market?

What factors are driving Plant Based Shrink Film market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Plant Based Shrink Film market opportunities vary by end market size?
How does Plant Based Shrink Film break out by Type, by Application?

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