

Global Plant-Based Protein Ingredients for Foodservice Market Growth 2026-2032

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Abstracts

The global Plant-Based Protein Ingredients for Foodservice market size is predicted to grow from US\$ 4402 million in 2025 to US\$ 6986 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Plant-Based Protein Ingredients for Foodservice refer to protein-focused food ingredients derived mainly from soy, pea, wheat, fava bean, chickpea, mung bean, canola, sunflower, potato, and other plant sources, supplied for B2B foodservice applications including chained restaurants, central kitchens, institutional catering, hotels, beverage shops, bakeries, and ready-meal operations. These ingredients are typically commercialized as plant protein isolates, plant protein concentrates, textured plant proteins, fibrous protein texturates, high-moisture extruded proteins, dry protein blends, granules, flakes, chunks, fibers, and foodservice-specific premix systems. Their core functions include protein fortification, texture building, emulsification, water binding, thickening, chewiness enhancement, satiety improvement, and standardized processing performance in foodservice kitchens. Major production and supply regions include the United States, Canada, France, Germany, Belgium, Ireland, Japan, and China. North America and Europe have strong capabilities in pea protein, functional ingredients, and application development, while China has scale advantages in soy protein, textured plant protein, fibrous soy protein, and cost-competitive foodservice supply. Key applications include plant-based burgers, nuggets, meatballs, protein beverages, plant-based cream toppings, vegetarian prepared meals, institutional catering dishes, high-protein bakery products, and health-oriented light meals. The scope excludes finished retail plant-based meat, plant-based milk, plant-based yogurt, plant-based cheese, and ready-to-eat products, as well as standalone vegetable oils, starches, dietary fibers, flavors, colors, sweeteners, emulsifiers, and hydrocolloids, unless they are sold as part of an integrated plant protein ingredient system.

In 2025, global production of Plant-Based Protein Ingredients for Foodservice reached approximately 1.05 million to 1.25 million MT, mainly including soy protein isolate, soy protein concentrate, pea protein isolate, pea protein concentrate, wheat protein, textured plant protein, fibrous plant protein texturates, and foodservice-specific protein blending systems. Based on mainstream ex-works and FOB transaction levels, the blended global price of Plant-Based Protein Ingredients for Foodservice was approximately USD 3,200 to USD 4,700 per MT in 2025. Standard textured plant proteins and protein concentrates were positioned at the lower end of the price range, while pea protein isolates, high-moisture extruded proteins, and customized protein premix systems were priced at the higher end.

The global market for Plant-Based Protein Ingredients for Foodservice is moving from early plant-based concept adoption toward a new phase centered on foodservice efficiency, menu standardization, and protein functionality. For chained quick-service restaurants, institutional catering operators, central kitchens, hotels, and beverage shops, plant-based protein ingredients are no longer just basic inputs behind plant-based meat or dairy alternatives. They are becoming critical systems that influence menu cost, cooking stability, protein content, texture performance, and repeat purchase potential. Soy protein continues to lead the market due to its mature supply chain and cost advantage, while pea protein is growing faster because of its soy-free positioning, lower allergen profile, clean-label appeal, and stronger acceptance in Western markets. Wheat protein, fava bean protein, chickpea protein, mung bean protein, and canola protein are also gaining relevance in regional protein strategies and differentiated formulations. As foodservice operators continue to expand high-protein breakfasts, healthier light meals, plant-based main dishes, protein beverages, and vegetarian menu options, the commercial value of plant-based protein ingredients is shifting from protein content alone toward an integrated competition around texture, flavor, emulsification, water binding, heat stability, and cost per menu item.

The main challenges remain price, taste, texture, allergen management, and operational consistency in foodservice kitchens. To scale in foodservice channels, plant-based protein ingredients must not only offer a clearer health, sustainability, or supply-chain proposition than conventional animal proteins, but also maintain reliable performance across grilling, frying, baking, steaming, cold-chain distribution, and reheating conditions. For suppliers, the strongest growth opportunities are not in ordinary protein powders, but in textured plant proteins, high-moisture extruded proteins, plant-based meat ingredient systems, plant protein beverage bases, and foodservice-specific premix systems. These products integrate protein raw materials,

texturization technology, flavor masking, emulsification, water binding, and application support, helping foodservice customers shorten product development cycles, reduce kitchen trial costs, and maintain consistent quality across outlets. As a result, global competition is expected to concentrate further around integrated ingredient companies with capabilities in protein sourcing, extrusion processing, flavor systems, application laboratories, and regionalized supply networks.

LP Information, Inc. (LPI) ' newest research report, the "Plant-Based Protein Ingredients for Foodservice Industry Forecast" looks at past sales and reviews total world Plant-Based Protein Ingredients for Foodservice sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant-Based Protein Ingredients for Foodservice sales for 2026 through 2032. With Plant-Based Protein Ingredients for Foodservice sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant-Based Protein Ingredients for Foodservice industry.

This Insight Report provides a comprehensive analysis of the global Plant-Based Protein Ingredients for Foodservice landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant-Based Protein Ingredients for Foodservice portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant-Based Protein Ingredients for Foodservice market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant-Based Protein Ingredients for Foodservice and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant-Based Protein Ingredients for Foodservice.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant-Based Protein Ingredients for Foodservice market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Isolates

Concentrates

Textured Proteins

Others

Segmentation by Protein Source:

Soy Protein

Pea Protein

Wheat Protein

Others

Segmentation by Product Form:

Powder

Liquid

Others

Segmentation by Processing Technology:

Wet Extraction and Isolation

Dry Fractionation and Milling

Low Moisture Extrusion

High Moisture Extrusion

Segmentation by Application:

Hot Preparation (Cooking and Baking)

Cold Preparation (Shakes and Salad)

Ambient Ready-To-Drink

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ADM

Cargill, Incorporated

Bunge Global SA

Ingredion Incorporated

AGT Food and Ingredients Inc.

dsm-firmenich AG

Roquette Frères

Kerry Group plc

COSUCRA Groupe Warcoing SA

BENEO GmbH

Emsland Group

SOTEXPRO SA

Tate & Lyle PLC

FUJI OIL HOLDINGS INC.

The Nisshin Oillio Group, Ltd.

Shandong Yuwang Ecological Food Industry Co., Ltd.

Yantai Shuangta Food Co., Ltd.

Shandong Jianyuan Bioengineering Co., Ltd.

Yantai Oriental Protein Tech Co., Ltd.

Shandong Sinoglory Health Food Co., Ltd.

Gushen Biological Technology Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plant-Based Protein Ingredients for Foodservice market?

What factors are driving Plant-Based Protein Ingredients for Foodservice market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plant-Based Protein Ingredients for Foodservice market opportunities vary by end market size?

How does Plant-Based Protein Ingredients for Foodservice break out by Type, by Application?

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