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Global Plant-Based Natural Fiber Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Plant-Based Natural Fiber market size is predicted to grow from US$ 936 million in 2025 to US$ 1413 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Plant-Based Natural Fiber refers to fibers derived from renewable plant sources such as cotton, flax, hemp, jute, bamboo, sisal, coir, kenaf, and wood pulp, used in textiles, composites, packaging, hygiene products, construction materials, and industrial applications due to their biodegradability, lightweight structure, moisture absorption, strength, and sustainability advantages.

The Plant-Based Natural Fiber industry chain begins with upstream cultivation of cotton, flax, hemp, jute, bamboo, sisal, kenaf, coir, and forestry resources, followed by harvesting, retting, decortication, pulping, degumming, cleaning, bleaching, spinning, weaving, nonwoven forming, or composite compounding in the midstream, while downstream demand comes from apparel, home textiles, automotive interiors, packaging, hygiene products, paper, construction panels, insulation materials, agricultural mats, and bio-composites, with brand owners, converters, textile mills, and industrial manufacturers increasingly emphasizing renewable sourcing, traceability, biodegradability, lower carbon footprint, and substitution of synthetic fibers.

Projects under construction and planned in the Plant-Based Natural Fiber market mainly include hemp fiber processing plants, bamboo pulp fiber expansion projects, flax and linen spinning capacity additions, jute-based packaging material upgrades, kenaf and sisal composite reinforcement facilities, bio-based nonwoven production lines, recycled cotton fiber plants, agricultural residue fiber utilization projects, wood pulp dissolving fiber expansions, and regional natural fiber industrial parks, especially in China, India,

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Southeast Asia, Europe, and North America, driven by demand for sustainable textiles, plastic replacement packaging, lightweight automotive materials, biodegradable hygiene products, and low-carbon construction materials.

2025 Global Market Average Gross Profit Margin: 22%.

United States market for Plant-Based Natural Fiber is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Plant-Based Natural Fiber is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Plant-Based Natural Fiber is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Plant-Based Natural Fiber players cover Lenzing AG, Toray Industries, Inc., Indorama Ventures, Teijin Limited, Sateri, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Plant-Based Natural Fiber Industry Forecast” looks at past sales and reviews total world Plant-Based Natural Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant-Based Natural Fiber sales for 2026 through 2032. With Plant-Based Natural Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Plant-Based Natural Fiber industry.

This Insight Report provides a comprehensive analysis of the global Plant-Based Natural Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Plant-Based Natural Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Plant-Based Natural Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant-Based Natural Fiber and breaks down the forecast by Fiber Source Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Plant-Based Natural Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant-Based Natural Fiber market by product type, application, key players and key regions and countries.

Segmentation by Fiber Source Type:

Cotton Fiber

Flax Fiber

Coir Fiber

Bamboo Fiber

Others

Segmentation by Processing Level:

Raw Natural Fiber

Decorticated Fiber

Refined Fiber

Bleached Fiber

Others

Segmentation by Product Form:

Short Staple Fiber

Long Fiber

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Fiber Yarn

Others

Segmentation by Application:

Textiles and Apparel

Packaging Materials

Furniture and Home Furnishings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lenzing AG

Toray Industries, Inc.

Indorama Ventures

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Teijin Limited

Sateri

Spinnova Ltd.

Bioworks

Spiber Inc

Bananatex

The LYCRA Company

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