

# Global Plant-based Isostearic Acid & Derivatives Market Growth 2026-2032

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## Abstracts

The global Plant-based Isostearic Acid & Derivatives market size is predicted to grow from US\$ 347 million in 2025 to US\$ 520 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Global sales of plant-based isostearic acid and derivatives reached 49,000 tons in 2025, with an average price of US\$7,234 per ton.

Plant-based isostearic acid and derivatives are a class of branched-chain C18 fatty acids and their functionalized products prepared from renewable vegetable oils using green chemical processes. Its core molecule, isostearic acid (CAS: 30399-84-9), is a methyl branched fatty acid obtained through the catalytic hydrogenation-skeletal isomerization reaction of natural unsaturated fatty acids (such as oleic acid and ricinoleic acid). Unlike petrochemical-based synthetic fatty acids, it has 100% bio-based carbon content (tested according to ASTM D6866 standard). These derivatives include free isostearic acid, isostearates (such as isostearyl isostearate and polyglycerol isostearate), isostearates, and isostearamides, which are widely used in cosmetics, personal care, lubricants, plasticizers, and textile auxiliaries, aligning with the global trends of 'carbon neutrality' and 'green chemistry.'

The raw material system for plant-based isostearic acid and its derivatives relies entirely on renewable vegetable oil resources. Core raw materials include castor oil (India accounts for over 90% of global production and is rich in ricinoleic acid), high-oleic sunflower oil (Europe), palm oil (Southeast Asia), rapeseed oil (Canada and Europe), and soybean oil (Americas). The production process employs green catalytic technology: first, the vegetable oil is selectively hydrogenated using a nickel-based or precious metal catalyst; then, skeletal isomerization is performed on a solid acid catalyst

(such as a molecular sieve) to convert straight-chain unsaturated fatty acids into methyl-branched isostearic acid; finally, it is purified to the desired specifications through molecular distillation. Advanced processes have achieved a bio-based carbon content >95% (ASTM D6866 testing) and passed ISO 16128 Natural Source Index certification.

Regarding cost structure, raw material costs account for 60-75% of total costs and are subject to multiple factors: castor oil prices are unstable due to fluctuations in Indian export policies and monsoon climates; palm oil prices are affected by RSPO sustainability certification and Southeast Asian production fluctuations; to obtain high bio-based content certification, companies need to establish a traceable sustainable supply chain, increasing procurement costs by 15-25%.

United States market for Plant-based Isostearic Acid & Derivatives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Plant-based Isostearic Acid & Derivatives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Plant-based Isostearic Acid & Derivatives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Plant-based Isostearic Acid & Derivatives players cover Cargill, KLK, Kraton, Oleon, Nissan Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Plant-based Isostearic Acid & Derivatives Industry Forecast' looks at past sales and reviews total world Plant-based Isostearic Acid & Derivatives sales in 2025, providing a comprehensive analysis by region and market sector of projected Plant-based Isostearic Acid & Derivatives sales for 2026 through 2032. With Plant-based Isostearic Acid & Derivatives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plant-based Isostearic Acid & Derivatives industry.

This Insight Report provides a comprehensive analysis of the global Plant-based Isostearic Acid & Derivatives landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plant-based Isostearic Acid & Derivatives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plant-based Isostearic Acid & Derivatives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plant-based Isostearic Acid & Derivatives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plant-based Isostearic Acid & Derivatives.

This report presents a comprehensive overview, market shares, and growth opportunities of Plant-based Isostearic Acid & Derivatives market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Isostearic Acid

Derivatives

#### Segmentation by Raw Materials:

Castor Oil

Palm Oil

Rapeseed Oil

Soybean Oil

Others

### Segmentation by Product Structure:

Free Fatty Acids

Fatty Acid Esters

Fatty Acid Amides

Others

### Segmentation by Application:

Personal Care and Cosmetics

Lubricating Oil

Rubber and Plastic

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

KLK

Kraton

Oleon

Nissan Chemical

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Plant-based Isostearic Acid & Derivatives market?

What factors are driving Plant-based Isostearic Acid & Derivatives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plant-based Isostearic Acid & Derivatives market opportunities vary by end market size?

How does Plant-based Isostearic Acid & Derivatives break out by Type, by Application?

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