

Global Planetary Gear Set Market Growth 2025-2031

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Abstracts

The global Planetary Gear Set market size is predicted to grow from US\$ 207 million in 2025 to US\$ 279 million in 2031; it is expected to grow at a CAGR of 5.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A planetary gear is one that rotates around its axis of rotation like a fixed - axis gear. And they have a gear system in which the axis of rotation follows the axis of the planet around the other gears. The planetary gear set is an advanced gear transmission mechanism widely used in mechanical power transmission systems. It primarily consists of a central sun gear, multiple planet gears revolving around it, and a ring gear that is either fixed or rotates. Due to its unique structural design, the planetary gear set can achieve efficient power transmission and torque conversion within a compact space, offering significant advantages such as high load capacity, a wide range of transmission ratios, smooth operation, and low noise. It is extensively applied across various industries, including automotive transmissions, industrial robotics, wind turbines, aerospace, and construction machinery, becoming a vital component of modern mechanical power transmission. With the growth of intelligent manufacturing and the new energy sector, the demand for planetary gear sets with high performance, lightweight design, and precision manufacturing continues to increase, driving innovation in materials, processing technologies, and design methodologies. Additionally, the reliability and lifespan of planetary gear sets directly affect overall equipment performance and maintenance costs, leading to increased industry focus on design optimization, fault diagnosis, and health management technologies. Looking ahead, with the integration of automation and digital technologies, planetary gear sets are expected to evolve towards greater intelligence, modularity, and efficiency,

continuously advancing mechanical transmission technology and industrial transformation.

Market Development Opportunities & Main Driving Factors

The rapid growth of intelligent manufacturing and new energy industries drives demand for planetary gear sets. Sectors like electric vehicles, wind power, and robotics require efficient, lightweight, and reliable transmissions, promoting technological upgrades. The spread of digital manufacturing and automation supports design optimization and mass production, unlocking market potential.

Market Challenges, Risks, & Restraints

Advanced materials and manufacturing processes remain challenging, especially regarding wear resistance and thermal management. Intense competition from low-cost producers pressures prices and profits. High product quality and reliability demands make quality control and after-sales service critical risks, with defects possibly causing customer loss.

Downstream Demand Trends

Downstream industries show diversified and customized demand, with increasing needs from EVs, robotics, and aerospace. Intelligent manufacturing drives precision and modularity, making supply chains more flexible. Environmental policies promote green innovation, guiding the planetary gear set market toward sustainable development.

LP Information, Inc. (LPI) ' newest research report, the "Planetary Gear Set Industry Forecast" looks at past sales and reviews total world Planetary Gear Set sales in 2024, providing a comprehensive analysis by region and market sector of projected Planetary Gear Set sales for 2025 through 2031. With Planetary Gear Set sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Planetary Gear Set industry.

This Insight Report provides a comprehensive analysis of the global Planetary Gear Set landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Planetary Gear Set portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Planetary Gear Set market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Planetary Gear Set and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Planetary Gear Set.

This report presents a comprehensive overview, market shares, and growth opportunities of Planetary Gear Set market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Planetary Gear

Double Planetary Gear

Segmentation by Application:

Gearhead Motor

Turbine Engine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Harmonic Drive

Mitsubishi Heavy Industries

Kessler

Parker

Staubli

Nabtesco

NSK

Heston

Framo

Mitsui Miike

Maxon

Bierens

GAM

Tamiya

Parekh Engineering Company

Stork

Key Questions Addressed in this Report

What is the 10-year outlook for the global Planetary Gear Set market?

What factors are driving Planetary Gear Set market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Planetary Gear Set market opportunities vary by end market size?

How does Planetary Gear Set break out by Type, by Application?

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