

Global Planetary Floor Grinder Market Growth 2026-2032

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Abstracts

The global Planetary Floor Grinder market size is predicted to grow from US\$ 825 million in 2025 to US\$ 1061 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

A planetary floor grinder is a specialized machine used in surface preparation and finishing processes, particularly for grinding, polishing, and leveling concrete, stone, and terrazzo floors. The term 'planetary' refers to the grinder's unique design, which features a large central drive wheel with several smaller satellite grinding discs orbiting around it, much like planets around the sun. This configuration allows for more efficient and uniform grinding by distributing pressure evenly across the surface. Planetary floor grinders are widely used in construction, renovation, and industrial settings for creating smooth, polished finishes or preparing floors for coatings, adhesives, or overlays. Their versatility and ability to handle large areas make them a preferred choice for professional contractors.

In 2025, global Planetary Floor Grinder production reached approximately 64,882 units, with an average global market price of around K US\$ 13 per unit.

The upstream supply chain for planetary floor grinders consists of raw material providers supplying steel, aluminum, copper, and rubber, along with component manufacturers producing electric motors, gearboxes, diamond grinding discs, vacuum systems, and control panels. Midstream manufacturers integrate these inputs through precision machining, assembly, quality testing, and certification to produce grinders with multi-directional planetary motion. Downstream, the machines flow to construction equipment distributors, rental companies, flooring contractors, and direct industrial buyers, ultimately serving end-users in commercial, industrial, and residential

construction projects requiring concrete, stone, and epoxy floor surface preparation and polishing.

Component costs dominate the cost structure, accounting for 60-70% of total expenses, primarily from electric motors (15-20%), gearboxes (10-15%), and diamond tooling (8-12%). Material costs represent 15-20%, covering steel frames, aluminum housings, and rubber components for vibration dampening. Labor costs make up 10-15%, including CNC machining, assembly, quality control (testing for balance, power efficiency, and dust extraction), and finishing operations. Additional costs include energy consumption (3-5%) for manufacturing, transportation (5-8%) for heavy equipment, overhead expenses (administrative, insurance), and certification fees (2-4%) for safety and emissions compliance. Higher costs are associated with ride-on models, remote-controlled operation, and larger grinding widths (27'+).

LP Information, Inc. (LPI) ' newest research report, the "Planetary Floor Grinder Industry Forecast" looks at past sales and reviews total world Planetary Floor Grinder sales in 2025, providing a comprehensive analysis by region and market sector of projected Planetary Floor Grinder sales for 2026 through 2032. With Planetary Floor Grinder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Planetary Floor Grinder industry.

This Insight Report provides a comprehensive analysis of the global Planetary Floor Grinder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Planetary Floor Grinder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Planetary Floor Grinder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Planetary Floor Grinder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Planetary Floor Grinder.

This report presents a comprehensive overview, market shares, and growth opportunities of Planetary Floor Grinder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Under 20 inches

20-30 inches

Over 30 inches

Segmentation by Operation Type:

Walk-Behind

Ride-On

Other

Segmentation by Power Source:

Electric

Diesel

Others

Segmentation by Application:

Concrete Grinding & Polishing

Marble & Terrazzo Grinding

Mosaic & Tile Surface Grinding

Epoxy and Coating Removal

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Husqvarna

Superabrasive

Scanmaskin

Bartell Global

Klindex

National Flooring Equipment

SASE Company

Fujian Xingyi Intelligent Equipment

ONYX

CPS

Onfloor Technologies

Xtreme

Shandong Vanse Machinery Technology

CFS Technology

Schwamborn GmbH

Airtec

WORX+

Lavina

Hyper Grinde

Key Questions Addressed in this Report

What is the 10-year outlook for the global Planetary Floor Grinder market?

What factors are driving Planetary Floor Grinder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Planetary Floor Grinder market opportunities vary by end market size?

How does Planetary Floor Grinder break out by Type, by Application?

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