

Global Planar Metalens Market Growth 2026-2032

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Abstracts

The global Planar Metalens market size is predicted to grow from US\$ 65.85 million in 2025 to US\$ 6707 million in 2032; it is expected to grow at a CAGR of 95.4% from 2026 to 2032.

In 2024, global planar metalens production reached approximately 479.06 K Pcs, with an average global market price of around US\$ 54.3 per Pcs.

Planar Metalens is a planar optical device that is mass-produced through semiconductor chip technology and has a surface micro-nano structure that modulates the phase of incident light to focus imaging. Compared with traditional lenses, they have small thickness, light weight, simple structure, low cost and high production capacity. They can be widely used in consumer electronics, security monitoring, drones, vehicle systems, VR/AR and other fields.

Planar Metalens represent a major breakthrough in optical technology, and their emergence marks a revolutionary change in lens design. Compared with traditional spherical lenses, planar superlenses are not only lighter and thinner, but more importantly, they have flexibility in structural design and adjustability in optical performance. This innovation has enabled planar superlenses to play an important role in optical imaging, communications, laser technology and other fields, and has provided new ideas and possibilities for the design and performance improvement of optical systems.

The commercialization of metalens is in the preliminary development stage. Currently, it is mainly based on customized design and manufacturing, and there are no universal mass-produced products. But as the technology evolves, metalens will become a key enabler of the next generation of compact imaging, sensing and display applications. Major head manufacturers have begun to accelerate the layout of metalenses, and

metalenses are about to usher in in-depth applications in various fields and full mass production.

The metalens industry chain is divided into three core segments:

1. Upstream (Foundational Inputs)

Design Tools: Software like COMSOL, PlanOpSim (for designing metalens structures)

Raw Materials: Optical wafers, photoresist (key materials for manufacturing)

2. Midstream (Manufacturing)

Core producers: Metalenz, Inc., Radiant Opto-Electronics (specializing in NIL Technology), MetaLenX, Hangzhou Najing Technology, SHPHOTONICS, Myrias Optics

3. Downstream (Application Scenarios)

End-use sectors: Consumer electronics, automotive electronics, industrial, medical, and other fields

LP Information, Inc. (LPI)'s newest research report, the "Planar Metalens Industry Forecast" looks at past sales and reviews total world Planar Metalens sales in 2025, providing a comprehensive analysis by region and market sector of projected Planar Metalens sales for 2026 through 2032. With Planar Metalens sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Planar Metalens industry.

This Insight Report provides a comprehensive analysis of the global Planar Metalens landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Planar Metalens portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Planar Metalens market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Planar Metalens and breaks down the forecast by Type,

by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Planar Metalens.

This report presents a comprehensive overview, market shares, and growth opportunities of Planar Metalens market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Visible Light Metalens

Infrared Metalens

Segmentation by Product Quality:

Industrial Grade

Consumer Grade

Segmentation by Sales Method:

Direct Selling

Distribution

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Metalenz, Inc.

Radiant Opto-Electronics (NIL Technology)

MetaLenX

Hangzhou Najing Technology

SHPHOTONICS

Myrias Optics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Planar Metalens market?

What factors are driving Planar Metalens market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Planar Metalens market opportunities vary by end market size?

How does Planar Metalens break out by Type, by Application?

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