

Global Plain Aluminum Foil for Air Conditioner Radiator Market Growth 2026-2032

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Abstracts

The global Plain Aluminum Foil for Air Conditioner Radiator market size is predicted to grow from US\$ 1563 million in 2025 to US\$ 2167 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Plain aluminum foil for air conditioner radiator refers to the basic aluminum foil material that has not been treated with hydrophilic, corrosion-resistant, or antibacterial surface functional coatings. It is mainly used in the manufacturing of air conditioner evaporator and condenser fins. Its substrate is usually made of aluminum alloys such as 1100, 1200, 3102, 8011, etc., which are rolled to form thin aluminum foil with a thickness of about 0.08 mm to 0.15 mm. The heat exchange function is achieved by relying on the good thermal conductivity, formability, and corrosion resistance of aluminum itself. Aluminum foil does not have the ability to quickly spread condensed water, so it is easy to form water droplets in the evaporator environment, resulting in increased air resistance and decreased local heat transfer efficiency. However, due to its simple processing technology and low cost, it still retains its application in some cost sensitive air conditioning products and condenser structures. In 2025, global Plain Aluminum Foil for Air Conditioner Radiator production reached approximately 542 K MT, with an average global market price of around US\$ 2,947 per MT. The annual production capacity of plain aluminum foil for air conditioner radiator is 800 K MT, with a gross profit margin of about 15%.

The upstream mainly consists of suppliers of electrolytic aluminum, aluminum ingots, and recycled aluminum, among which the cost of aluminum ingots directly determines the industry's profit fluctuations; Downstream, the focus is on manufacturers of household air conditioners, commercial air conditioners, heat pumps, refrigeration equipment, and automotive air conditioning heat exchangers, with core customers

including air conditioning host factories and heat exchanger assembly factories. In the cost structure, aluminum substrate costs account for the highest proportion, usually reaching 70% to 80%, coating materials account for about 5% to 10%, energy and manufacturing processing costs account for about 8% to 12%, and labor, packaging, and logistics costs account for about 5% to 8%.

Plain aluminum foil for air conditioner radiator is a traditional basic product in air conditioning heat exchange materials. Its current market share has decreased to about 15% to 22%, mainly concentrated in low-end household air conditioners, some export window units, and industrial condensing equipment fields. With the continuous improvement of global air conditioning energy efficiency standards, the continuous replacement of plain aluminum foil with hydrophilic aluminum foil has become a clear trend. However, due to the low production cost and mature manufacturing process of plain aluminum foil, it still has stable demand in emerging markets with fierce price competition. The core of industry competition still lies in cost control and thickness accuracy control of aluminum substrates. The overall profit level is lower than that of hydrophilic aluminum foil, and it belongs to a typical segmented market of 'bulk basic materials, low added value, and significantly affected by aluminum prices'.

LP Information, Inc. (LPI) ' newest research report, the "Plain Aluminum Foil for Air Conditioner Radiator Industry Forecast" looks at past sales and reviews total world Plain Aluminum Foil for Air Conditioner Radiator sales in 2025, providing a comprehensive analysis by region and market sector of projected Plain Aluminum Foil for Air Conditioner Radiator sales for 2026 through 2032. With Plain Aluminum Foil for Air Conditioner Radiator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Plain Aluminum Foil for Air Conditioner Radiator industry.

This Insight Report provides a comprehensive analysis of the global Plain Aluminum Foil for Air Conditioner Radiator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Plain Aluminum Foil for Air Conditioner Radiator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Plain Aluminum Foil for Air Conditioner Radiator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Plain Aluminum Foil for Air Conditioner Radiator and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Plain Aluminum Foil for Air Conditioner Radiator.

This report presents a comprehensive overview, market shares, and growth opportunities of Plain Aluminum Foil for Air Conditioner Radiator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inner Diameter ?75mm

Inner Diameter ?150mm

Inner Diameter ?200mm

Inner Diameter ?300mm

Segmentation by Alloy:

Alloy 8011

Alloy 3102

Alloy 8006

Alloy 1200

Alloy 1100

Other

Segmentation by Application:

Household Air Conditioner

Central Air Conditioning

Car Air Conditioner

Train Air Conditioning

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

UACJ Corporation

Novelis

DONG-IL

Symetal

Jiangsu Dingsheng New Energy Material

North China Aluminium

Henan Mingtai Aluminum.Industrial

Yidian Holding Group

Jiangsu Alcha Aluminium Group

Shantou Wanshun New Material Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Plain Aluminum Foil for Air Conditioner Radiator market?

What factors are driving Plain Aluminum Foil for Air Conditioner Radiator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Plain Aluminum Foil for Air Conditioner Radiator market opportunities vary by end market size?

How does Plain Aluminum Foil for Air Conditioner Radiator break out by Type, by Application?

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