

Global PLA Compostable Film Market Growth 2026-2032

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Abstracts

The global PLA Compostable Film market size is predicted to grow from US\$ 575 million in 2025 to US\$ 1551 million in 2032; it is expected to grow at a CAGR of 15.5% from 2026 to 2032.

PLA Compostable Film is a flexible packaging film made primarily from polylactic acid, a biodegradable polymer derived from renewable plant sugars, that is designed to break down under composting conditions into natural components. It is produced as a base film that can be used alone or converted into laminated structures and finished packaging formats, and it is selected when brand owners want a renewable content story alongside compostability and when the application can tolerate the material's barrier and thermal constraints. In packaging, it is most commonly used for transparent films, lidding, wraps, and certain types of bags and pouches, especially where product requirements and disposal pathways align with composting. The bulk price of PLA Compostable Film ranges from \$3,000 to \$8,000 per ton, with the industry's overall gross margin typically between 20% and 40%.

Upstream, the supply chain starts with agricultural feedstocks such as corn or sugarcane, which are processed into fermentable sugars and converted into lactic acid, followed by polymerization into PLA resin and compounding to tailor properties such as toughness, heat resistance, and processability. Film producers then extrude and orient PLA into films and sell rollstock to converters that print, slit, laminate, and form the film into pouches, lidding, overwrap, and other flexible packaging formats, often integrating compostable inks, adhesives, and barrier layers to meet performance needs.

Downstream, the primary customers are packaging converters, food and beverage brands, foodservice operators, and retailers, with end markets spanning fresh produce, snacks, bakery, and certified compostable organics bags, and the ultimate value

proposition depends on whether local collection and industrial composting systems can reliably accept and process the material after use.

PLA compostable film is moving from a niche sustainability choice toward a more strategically positioned packaging substrate, driven by brand commitments and policy pressure around single use plastics, but its adoption remains highly selective. Demand is strongest where end of life pathways are clear, such as closed loop foodservice, certified organics programs, and applications where contamination makes recycling impractical, while many mainstream flexible packaging uses still favor recyclable structures for cost and performance reasons. Competitive differentiation is increasingly about functional performance rather than compostability alone, including sealability, stiffness, clarity, printability, and the ability to run on high speed converting lines, and suppliers that can offer consistent quality, scalable volumes, and credible certification support are best positioned. Over the next few years, growth is likely to be steady in targeted segments, with periodic volatility tied to resin pricing, regulatory changes, and the pace at which industrial composting infrastructure and collection rules expand.

LP Information, Inc. (LPI) ' newest research report, the "PLA Compostable Film Industry Forecast" looks at past sales and reviews total world PLA Compostable Film sales in 2025, providing a comprehensive analysis by region and market sector of projected PLA Compostable Film sales for 2026 through 2032. With PLA Compostable Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PLA Compostable Film industry.

This Insight Report provides a comprehensive analysis of the global PLA Compostable Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PLA Compostable Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PLA Compostable Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PLA Compostable Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PLA Compostable Film.

This report presents a comprehensive overview, market shares, and growth opportunities of PLA Compostable Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monolayer

Multilayer

Segmentation by Compostability Scope:

Industrial Compostable

Home Compostable

Segmentation by Thickness:

Ultra-thin

Standard

Thick

Segmentation by Application:

Food and Beverages

Daily Necessities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Avery Dennison

Oji Holdings

Fedrigoni Self-Adhesives

RKW Group

Taghleef Industries

BI-AX International

Earthfirst Films (Aluf Plastics)

Xiamen Changsu Industrial

Hubei HYF Packaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global PLA Compostable Film market?

What factors are driving PLA Compostable Film market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do PLA Compostable Film market opportunities vary by end market size?

How does PLA Compostable Film break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global PLA Compostable Film Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for PLA Compostable Film by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for PLA Compostable Film by Country/Region, 2021, 2025 & 2032

2.2 PLA Compostable Film Segment by Type

- 2.2.1 Monolayer
- 2.2.2 Multilayer
- 2.2.3 PLA Compostable Film Sales by Type
 - 2.2.3.1 Global PLA Compostable Film Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global PLA Compostable Film Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global PLA Compostable Film Sale Price by Type (2021-2026)

2.3 PLA Compostable Film Segment by Compostability Scope

- 2.3.1 Industrial Compostable
- 2.3.2 Home Compostable
- 2.3.3 PLA Compostable Film Sales by Compostability Scope
 - 2.3.3.1 Global PLA Compostable Film Sales Market Share by Compostability Scope (2021-2026)
 - 2.3.3.2 Global PLA Compostable Film Revenue and Market Share by Compostability Scope (2021-2026)
 - 2.3.3.3 Global PLA Compostable Film Sale Price by Compostability Scope (2021-2026)

2.4 PLA Compostable Film Segment by Thickness

2.4.1 Ultra-thin

2.4.2 Standard

2.4.3 Thick

2.4.4 PLA Compostable Film Sales by Thickness

2.4.4.1 Global PLA Compostable Film Sales Market Share by Thickness (2021-2026)

2.4.4.2 Global PLA Compostable Film Revenue and Market Share by Thickness (2021-2026)

2.4.4.3 Global PLA Compostable Film Sale Price by Thickness (2021-2026)

2.5 PLA Compostable Film Segment by Application

2.5.1 Food and Beverages

2.5.2 Daily Necessities

2.5.3 Others

2.5.4 PLA Compostable Film Sales by Application

2.5.4.1 Global PLA Compostable Film Sale Market Share by Application (2021-2026)

2.5.4.2 Global PLA Compostable Film Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global PLA Compostable Film Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PLA Compostable Film Breakdown Data by Company

3.1.1 Global PLA Compostable Film Annual Sales by Company (2021-2026)

3.1.2 Global PLA Compostable Film Sales Market Share by Company (2021-2026)

3.2 Global PLA Compostable Film Annual Revenue by Company (2021-2026)

3.2.1 Global PLA Compostable Film Revenue by Company (2021-2026)

3.2.2 Global PLA Compostable Film Revenue Market Share by Company (2021-2026)

3.3 Global PLA Compostable Film Sale Price by Company

3.4 Key Manufacturers PLA Compostable Film Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers PLA Compostable Film Product Location Distribution

3.4.2 Players PLA Compostable Film Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PLA COMPOSTABLE FILM BY GEOGRAPHIC

REGION

4.1 World Historic PLA Compostable Film Market Size by Geographic Region (2021-2026)

4.1.1 Global PLA Compostable Film Annual Sales by Geographic Region (2021-2026)

4.1.2 Global PLA Compostable Film Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic PLA Compostable Film Market Size by Country/Region (2021-2026)

4.2.1 Global PLA Compostable Film Annual Sales by Country/Region (2021-2026)

4.2.2 Global PLA Compostable Film Annual Revenue by Country/Region (2021-2026)

4.3 Americas PLA Compostable Film Sales Growth

4.4 APAC PLA Compostable Film Sales Growth

4.5 Europe PLA Compostable Film Sales Growth

4.6 Middle East & Africa PLA Compostable Film Sales Growth

5 AMERICAS

5.1 Americas PLA Compostable Film Sales by Country

5.1.1 Americas PLA Compostable Film Sales by Country (2021-2026)

5.1.2 Americas PLA Compostable Film Revenue by Country (2021-2026)

5.2 Americas PLA Compostable Film Sales by Type (2021-2026)

5.3 Americas PLA Compostable Film Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC PLA Compostable Film Sales by Region

6.1.1 APAC PLA Compostable Film Sales by Region (2021-2026)

6.1.2 APAC PLA Compostable Film Revenue by Region (2021-2026)

6.2 APAC PLA Compostable Film Sales by Type (2021-2026)

6.3 APAC PLA Compostable Film Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe PLA Compostable Film by Country

7.1.1 Europe PLA Compostable Film Sales by Country (2021-2026)

7.1.2 Europe PLA Compostable Film Revenue by Country (2021-2026)

7.2 Europe PLA Compostable Film Sales by Type (2021-2026)

7.3 Europe PLA Compostable Film Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PLA Compostable Film by Country

8.1.1 Middle East & Africa PLA Compostable Film Sales by Country (2021-2026)

8.1.2 Middle East & Africa PLA Compostable Film Revenue by Country (2021-2026)

8.2 Middle East & Africa PLA Compostable Film Sales by Type (2021-2026)

8.3 Middle East & Africa PLA Compostable Film Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of PLA Compostable Film

10.3 Manufacturing Process Analysis of PLA Compostable Film

10.4 Industry Chain Structure of PLA Compostable Film

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 PLA Compostable Film Distributors

11.3 PLA Compostable Film Customer

12 WORLD FORECAST REVIEW FOR PLA COMPOSTABLE FILM BY GEOGRAPHIC REGION

12.1 Global PLA Compostable Film Market Size Forecast by Region

12.1.1 Global PLA Compostable Film Forecast by Region (2027-2032)

12.1.2 Global PLA Compostable Film Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global PLA Compostable Film Forecast by Type (2027-2032)

12.7 Global PLA Compostable Film Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Amcor

13.1.1 Amcor Company Information

13.1.2 Amcor PLA Compostable Film Product Portfolios and Specifications

13.1.3 Amcor PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Amcor Main Business Overview

13.1.5 Amcor Latest Developments

13.2 Avery Dennison

13.2.1 Avery Dennison Company Information

13.2.2 Avery Dennison PLA Compostable Film Product Portfolios and Specifications

13.2.3 Avery Dennison PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Avery Dennison Main Business Overview
- 13.2.5 Avery Dennison Latest Developments
- 13.3 Oji Holdings
 - 13.3.1 Oji Holdings Company Information
 - 13.3.2 Oji Holdings PLA Compostable Film Product Portfolios and Specifications
 - 13.3.3 Oji Holdings PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Oji Holdings Main Business Overview
 - 13.3.5 Oji Holdings Latest Developments
- 13.4 Fedrigoni Self-Adhesives
 - 13.4.1 Fedrigoni Self-Adhesives Company Information
 - 13.4.2 Fedrigoni Self-Adhesives PLA Compostable Film Product Portfolios and Specifications
 - 13.4.3 Fedrigoni Self-Adhesives PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Fedrigoni Self-Adhesives Main Business Overview
 - 13.4.5 Fedrigoni Self-Adhesives Latest Developments
- 13.5 RKW Group
 - 13.5.1 RKW Group Company Information
 - 13.5.2 RKW Group PLA Compostable Film Product Portfolios and Specifications
 - 13.5.3 RKW Group PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 RKW Group Main Business Overview
 - 13.5.5 RKW Group Latest Developments
- 13.6 Taghleef Industries
 - 13.6.1 Taghleef Industries Company Information
 - 13.6.2 Taghleef Industries PLA Compostable Film Product Portfolios and Specifications
 - 13.6.3 Taghleef Industries PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Taghleef Industries Main Business Overview
 - 13.6.5 Taghleef Industries Latest Developments
- 13.7 BI-AX International
 - 13.7.1 BI-AX International Company Information
 - 13.7.2 BI-AX International PLA Compostable Film Product Portfolios and Specifications
 - 13.7.3 BI-AX International PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 BI-AX International Main Business Overview

- 13.7.5 BI-AX International Latest Developments
- 13.8 Earthfirst Films (Aluf Plastics)
 - 13.8.1 Earthfirst Films (Aluf Plastics) Company Information
 - 13.8.2 Earthfirst Films (Aluf Plastics) PLA Compostable Film Product Portfolios and Specifications
 - 13.8.3 Earthfirst Films (Aluf Plastics) PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Earthfirst Films (Aluf Plastics) Main Business Overview
 - 13.8.5 Earthfirst Films (Aluf Plastics) Latest Developments
- 13.9 Xiamen Changsu Industrial
 - 13.9.1 Xiamen Changsu Industrial Company Information
 - 13.9.2 Xiamen Changsu Industrial PLA Compostable Film Product Portfolios and Specifications
 - 13.9.3 Xiamen Changsu Industrial PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Xiamen Changsu Industrial Main Business Overview
 - 13.9.5 Xiamen Changsu Industrial Latest Developments
- 13.10 Hubei HYF Packaging
 - 13.10.1 Hubei HYF Packaging Company Information
 - 13.10.2 Hubei HYF Packaging PLA Compostable Film Product Portfolios and Specifications
 - 13.10.3 Hubei HYF Packaging PLA Compostable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Hubei HYF Packaging Main Business Overview
 - 13.10.5 Hubei HYF Packaging Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PLA Compostable Film Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PLA Compostable Film Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Monolayer

Table 4. Major Players of Multilayer

Table 5. Global PLA Compostable Film Sales by Type (2021-2026) & (Tons)

Table 6. Global PLA Compostable Film Sales Market Share by Type (2021-2026)

Table 7. Global PLA Compostable Film Revenue by Type (2021-2026) & (\$ million)

Table 8. Global PLA Compostable Film Revenue Market Share by Type (2021-2026)

Table 9. Global PLA Compostable Film Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Industrial Compostable

Table 11. Major Players of Home Compostable

Table 12. Global PLA Compostable Film Sales by Compostability Scope (2021-2026) & (Tons)

Table 13. Global PLA Compostable Film Sales Market Share by Compostability Scope (2021-2026)

Table 14. Global PLA Compostable Film Revenue by Compostability Scope (2021-2026) & (\$ million)

Table 15. Global PLA Compostable Film Revenue Market Share by Compostability Scope (2021-2026)

Table 16. Global PLA Compostable Film Sale Price by Compostability Scope (2021-2026) & (US\$/Ton)

Table 17. Major Players of Ultra-thin

Table 18. Major Players of Standard

Table 19. Major Players of Thick

Table 20. Global PLA Compostable Film Sales by Thickness (2021-2026) & (Tons)

Table 21. Global PLA Compostable Film Sales Market Share by Thickness (2021-2026)

Table 22. Global PLA Compostable Film Revenue by Thickness (2021-2026) & (\$ million)

Table 23. Global PLA Compostable Film Revenue Market Share by Thickness (2021-2026)

Table 24. Global PLA Compostable Film Sale Price by Thickness (2021-2026) & (US\$/Ton)

Table 25. Global PLA Compostable Film Sale by Application (2021-2026) & (Tons)

Table 26. Global PLA Compostable Film Sale Market Share by Application (2021-2026)

Table 27. Global PLA Compostable Film Revenue by Application (2021-2026) & (\$ million)

Table 28. Global PLA Compostable Film Revenue Market Share by Application (2021-2026)

Table 29. Global PLA Compostable Film Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global PLA Compostable Film Sales by Company (2021-2026) & (Tons)

Table 31. Global PLA Compostable Film Sales Market Share by Company (2021-2026)

Table 32. Global PLA Compostable Film Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global PLA Compostable Film Revenue Market Share by Company (2021-2026)

Table 34. Global PLA Compostable Film Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers PLA Compostable Film Producing Area Distribution and Sales Area

Table 36. Players PLA Compostable Film Products Offered

Table 37. PLA Compostable Film Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global PLA Compostable Film Sales by Geographic Region (2021-2026) & (Tons)

Table 41. Global PLA Compostable Film Sales Market Share Geographic Region (2021-2026)

Table 42. Global PLA Compostable Film Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global PLA Compostable Film Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global PLA Compostable Film Sales by Country/Region (2021-2026) & (Tons)

Table 45. Global PLA Compostable Film Sales Market Share by Country/Region (2021-2026)

Table 46. Global PLA Compostable Film Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global PLA Compostable Film Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas PLA Compostable Film Sales by Country (2021-2026) & (Tons)

Table 49. Americas PLA Compostable Film Sales Market Share by Country (2021-2026)

Table 50. Americas PLA Compostable Film Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas PLA Compostable Film Sales by Type (2021-2026) & (Tons)

Table 52. Americas PLA Compostable Film Sales by Application (2021-2026) & (Tons)

Table 53. APAC PLA Compostable Film Sales by Region (2021-2026) & (Tons)

Table 54. APAC PLA Compostable Film Sales Market Share by Region (2021-2026)

Table 55. APAC PLA Compostable Film Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC PLA Compostable Film Sales by Type (2021-2026) & (Tons)

Table 57. APAC PLA Compostable Film Sales by Application (2021-2026) & (Tons)

Table 58. Europe PLA Compostable Film Sales by Country (2021-2026) & (Tons)

Table 59. Europe PLA Compostable Film Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe PLA Compostable Film Sales by Type (2021-2026) & (Tons)

Table 61. Europe PLA Compostable Film Sales by Application (2021-2026) & (Tons)

Table 62. Middle East & Africa PLA Compostable Film Sales by Country (2021-2026) & (Tons)

Table 63. Middle East & Africa PLA Compostable Film Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa PLA Compostable Film Sales by Type (2021-2026) & (Tons)

Table 65. Middle East & Africa PLA Compostable Film Sales by Application (2021-2026) & (Tons)

Table 66. Key Market Drivers & Growth Opportunities of PLA Compostable Film

Table 67. Key Market Challenges & Risks of PLA Compostable Film

Table 68. Key Industry Trends of PLA Compostable Film

Table 69. PLA Compostable Film Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. PLA Compostable Film Distributors List

Table 72. PLA Compostable Film Customer List

Table 73. Global PLA Compostable Film Sales Forecast by Region (2027-2032) & (Tons)

Table 74. Global PLA Compostable Film Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas PLA Compostable Film Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Americas PLA Compostable Film Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC PLA Compostable Film Sales Forecast by Region (2027-2032) & (Tons)

Table 78. APAC PLA Compostable Film Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe PLA Compostable Film Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Europe PLA Compostable Film Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa PLA Compostable Film Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Middle East & Africa PLA Compostable Film Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global PLA Compostable Film Sales Forecast by Type (2027-2032) & (Tons)

Table 84. Global PLA Compostable Film Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global PLA Compostable Film Sales Forecast by Application (2027-2032) & (Tons)

Table 86. Global PLA Compostable Film Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Amcor Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 88. Amcor PLA Compostable Film Product Portfolios and Specifications

Table 89. Amcor PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Amcor Main Business

Table 91. Amcor Latest Developments

Table 92. Avery Dennison Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 93. Avery Dennison PLA Compostable Film Product Portfolios and Specifications

Table 94. Avery Dennison PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Avery Dennison Main Business

Table 96. Avery Dennison Latest Developments

Table 97. Oji Holdings Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 98. Oji Holdings PLA Compostable Film Product Portfolios and Specifications

Table 99. Oji Holdings PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Oji Holdings Main Business

Table 101. Oji Holdings Latest Developments

Table 102. Fedrigoni Self-Adhesives Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 103. Fedrigoni Self-Adhesives PLA Compostable Film Product Portfolios and Specifications

Table 104. Fedrigoni Self-Adhesives PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Fedrigoni Self-Adhesives Main Business

Table 106. Fedrigoni Self-Adhesives Latest Developments

Table 107. RKW Group Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 108. RKW Group PLA Compostable Film Product Portfolios and Specifications

Table 109. RKW Group PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. RKW Group Main Business

Table 111. RKW Group Latest Developments

Table 112. Taghleef Industries Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 113. Taghleef Industries PLA Compostable Film Product Portfolios and Specifications

Table 114. Taghleef Industries PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Taghleef Industries Main Business

Table 116. Taghleef Industries Latest Developments

Table 117. BI-AX International Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 118. BI-AX International PLA Compostable Film Product Portfolios and Specifications

Table 119. BI-AX International PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. BI-AX International Main Business

Table 121. BI-AX International Latest Developments

Table 122. Earthfirst Films (Aluf Plastics) Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 123. Earthfirst Films (Aluf Plastics) PLA Compostable Film Product Portfolios and Specifications

Table 124. Earthfirst Films (Aluf Plastics) PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Earthfirst Films (Aluf Plastics) Main Business

Table 126. Earthfirst Films (Aluf Plastics) Latest Developments

Table 127. Xiamen Changsu Industrial Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 128. Xiamen Changsu Industrial PLA Compostable Film Product Portfolios and Specifications

Table 129. Xiamen Changsu Industrial PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Xiamen Changsu Industrial Main Business

Table 131. Xiamen Changsu Industrial Latest Developments

Table 132. Hubei HYF Packaging Basic Information, PLA Compostable Film Manufacturing Base, Sales Area and Its Competitors

Table 133. Hubei HYF Packaging PLA Compostable Film Product Portfolios and Specifications

Table 134. Hubei HYF Packaging PLA Compostable Film Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Hubei HYF Packaging Main Business

Table 136. Hubei HYF Packaging Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PLA Compostable Film
- Figure 2. PLA Compostable Film Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PLA Compostable Film Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global PLA Compostable Film Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PLA Compostable Film Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PLA Compostable Film Sales Market Share by Country/Region (2025)
- Figure 10. PLA Compostable Film Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Monolayer
- Figure 12. Product Picture of Multilayer
- Figure 13. Global PLA Compostable Film Sales Market Share by Type in 2026
- Figure 14. Global PLA Compostable Film Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Industrial Compostable
- Figure 16. Product Picture of Home Compostable
- Figure 17. Global PLA Compostable Film Sales Market Share by Compostability Scope in 2026
- Figure 18. Global PLA Compostable Film Revenue Market Share by Compostability Scope (2021-2026)
- Figure 19. Product Picture of Ultra-thin
- Figure 20. Product Picture of Standard
- Figure 21. Product Picture of Thick
- Figure 22. Global PLA Compostable Film Sales Market Share by Thickness in 2026
- Figure 23. Global PLA Compostable Film Revenue Market Share by Thickness (2021-2026)
- Figure 24. PLA Compostable Film Consumed in Food and Beverages
- Figure 25. Global PLA Compostable Film Market: Food and Beverages (2021-2026) & (Tons)
- Figure 26. PLA Compostable Film Consumed in Daily Necessities
- Figure 27. Global PLA Compostable Film Market: Daily Necessities (2021-2026) & (Tons)
- Figure 28. PLA Compostable Film Consumed in Others

- Figure 29. Global PLA Compostable Film Market: Others (2021-2026) & (Tons)
- Figure 30. Global PLA Compostable Film Sale Market Share by Application (2025)
- Figure 31. Global PLA Compostable Film Revenue Market Share by Application in 2026
- Figure 32. PLA Compostable Film Sales by Company in 2026 (Tons)
- Figure 33. Global PLA Compostable Film Sales Market Share by Company in 2026
- Figure 34. PLA Compostable Film Revenue by Company in 2026 (\$ millions)
- Figure 35. Global PLA Compostable Film Revenue Market Share by Company in 2026
- Figure 36. Global PLA Compostable Film Sales Market Share by Geographic Region (2021-2026)
- Figure 37. Global PLA Compostable Film Revenue Market Share by Geographic Region in 2026
- Figure 38. Americas PLA Compostable Film Sales 2021-2026 (Tons)
- Figure 39. Americas PLA Compostable Film Revenue 2021-2026 (\$ millions)
- Figure 40. APAC PLA Compostable Film Sales 2021-2026 (Tons)
- Figure 41. APAC PLA Compostable Film Revenue 2021-2026 (\$ millions)
- Figure 42. Europe PLA Compostable Film Sales 2021-2026 (Tons)
- Figure 43. Europe PLA Compostable Film Revenue 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa PLA Compostable Film Sales 2021-2026 (Tons)
- Figure 45. Middle East & Africa PLA Compostable Film Revenue 2021-2026 (\$ millions)
- Figure 46. Americas PLA Compostable Film Sales Market Share by Country in 2026
- Figure 47. Americas PLA Compostable Film Revenue Market Share by Country (2021-2026)
- Figure 48. Americas PLA Compostable Film Sales Market Share by Type (2021-2026)
- Figure 49. Americas PLA Compostable Film Sales Market Share by Application (2021-2026)
- Figure 50. United States PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Canada PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Mexico PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Brazil PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 54. APAC PLA Compostable Film Sales Market Share by Region in 2026
- Figure 55. APAC PLA Compostable Film Revenue Market Share by Region (2021-2026)
- Figure 56. APAC PLA Compostable Film Sales Market Share by Type (2021-2026)
- Figure 57. APAC PLA Compostable Film Sales Market Share by Application (2021-2026)
- Figure 58. China PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Japan PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 60. South Korea PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 62. India PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe PLA Compostable Film Sales Market Share by Country in 2026

Figure 66. Europe PLA Compostable Film Revenue Market Share by Country (2021-2026)

Figure 67. Europe PLA Compostable Film Sales Market Share by Type (2021-2026)

Figure 68. Europe PLA Compostable Film Sales Market Share by Application (2021-2026)

Figure 69. Germany PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 70. France PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa PLA Compostable Film Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa PLA Compostable Film Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa PLA Compostable Film Sales Market Share by Application (2021-2026)

Figure 77. Egypt PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries PLA Compostable Film Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of PLA Compostable Film in 2026

Figure 83. Manufacturing Process Analysis of PLA Compostable Film

Figure 84. Industry Chain Structure of PLA Compostable Film

Figure 85. Channels of Distribution

Figure 86. Global PLA Compostable Film Sales Market Forecast by Region (2027-2032)

Figure 87. Global PLA Compostable Film Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global PLA Compostable Film Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global PLA Compostable Film Revenue Market Share Forecast by Type

(2027-2032)

Figure 90. Global PLA Compostable Film Sales Market Share Forecast by Application

(2027-2032)

Figure 91. Global PLA Compostable Film Revenue Market Share Forecast by

Application (2027-2032)

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