

# Global PLA Biodegradable Packaging Film Market Growth 2026-2032

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## Abstracts

The global PLA Biodegradable Packaging Film market size is predicted to grow from US\$ 575 million in 2025 to US\$ 1551 million in 2032; it is expected to grow at a CAGR of 15.5% from 2026 to 2032.

PLA Biodegradable Packaging Film is a flexible packaging film made primarily from polylactic acid, a biodegradable polymer derived from renewable plant sugars, that is designed to break down under composting conditions into natural components. It is produced as a base film that can be used alone or converted into laminated structures and finished packaging formats, and it is selected when brand owners want a renewable content story alongside compostability and when the application can tolerate the material's barrier and thermal constraints. In packaging, it is most commonly used for transparent films, lidding, wraps, and certain types of bags and pouches, especially where product requirements and disposal pathways align with composting. The bulk price of PLA Biodegradable Packaging Film ranges from \$3,000 to \$8,000 per ton, with the industry's overall gross margin typically between 20% and 40%.

Upstream, the supply chain starts with agricultural feedstocks such as corn or sugarcane, which are processed into fermentable sugars and converted into lactic acid, followed by polymerization into PLA resin and compounding to tailor properties such as toughness, heat resistance, and processability. Film producers then extrude and orient PLA into films and sell rollstock to converters that print, slit, laminate, and form the film into pouches, lidding, overwrap, and other flexible packaging formats, often integrating compostable inks, adhesives, and barrier layers to meet performance needs.

Downstream, the primary customers are packaging converters, food and beverage brands, foodservice operators, and retailers, with end markets spanning fresh produce, snacks, bakery, and certified compostable organics bags, and the ultimate value

proposition depends on whether local collection and industrial composting systems can reliably accept and process the material after use.

United States market for PLA Biodegradable Packaging Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PLA Biodegradable Packaging Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PLA Biodegradable Packaging Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PLA Biodegradable Packaging Film players cover Amcor, Avery Dennison, Oji Holdings, Fedrigoni Self-Adhesives, RKW Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PLA Biodegradable Packaging Film Industry Forecast" looks at past sales and reviews total world PLA Biodegradable Packaging Film sales in 2025, providing a comprehensive analysis by region and market sector of projected PLA Biodegradable Packaging Film sales for 2026 through 2032. With PLA Biodegradable Packaging Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PLA Biodegradable Packaging Film industry.

This Insight Report provides a comprehensive analysis of the global PLA Biodegradable Packaging Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PLA Biodegradable Packaging Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PLA Biodegradable Packaging Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PLA Biodegradable Packaging Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PLA Biodegradable

## Packaging Film.

This report presents a comprehensive overview, market shares, and growth opportunities of PLA Biodegradable Packaging Film market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Monolayer

Multilayer

### Segmentation by Compostability Scope:

Industrial Compostable

Home Compostable

### Segmentation by Application:

Food and Beverages

Daily Necessities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Avery Dennison

Oji Holdings

Fedrigoni Self-Adhesives

RKW Group

Taghleef Industries

BI-AX International

Earthfirst Films (Aluf Plastics)

Xiamen Changsu Industrial

Hubei HYF Packaging

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global PLA Biodegradable Packaging Film market?

What factors are driving PLA Biodegradable Packaging Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PLA Biodegradable Packaging Film market opportunities vary by end market size?

How does PLA Biodegradable Packaging Film break out by Type, by Application?

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