

Global Piston Bearings Market Growth 2026-2032

<https://marketpublishers.com/r/G576527148A9EN.html>

Date: July 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: G576527148A9EN

Abstracts

The global Piston Bearings market size is predicted to grow from US\$ 4461 million in 2025 to US\$ 6214 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Piston Bearing output reached about 760 million units and global capacity of around 900 million units. The average price is about USD 6 per unit, with gross margins near 22%. Piston bearings are precision bearing components used within piston-driven systems (such as internal combustion engines, compressors, and hydraulic cylinders) to support oscillating or rotating motion, reduce friction between the piston pin (gudgeon pin) and connecting rod, and ensure smooth load transfer under high pressure and temperature conditions. The supply chain for piston bearings begins upstream with raw material suppliers providing high-grade steel, bronze alloys, aluminum alloys, or composite bearing materials (often with surface coatings like PTFE or lead-free overlays for wear resistance). Midstream, specialized bearing manufacturers perform forging, machining, heat treatment, and surface finishing to produce bushings, needle bearings, or plain bearings tailored to engine specifications. These components are then supplied to OEMs such as automotive engine manufacturers, industrial machinery producers, and compressor makers, or to Tier 1 suppliers integrating them into engine assemblies. Downstream, the products reach end users through OEM vehicle production, industrial equipment deployment, and the aftermarket for maintenance and replacement, with strong quality control and certification standards (e.g., ISO/TS for automotive) governing the entire chain.

United States market for Piston Bearings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Piston Bearings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Piston Bearings is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Piston Bearings players cover SKF (Sweden), GGB (USA), Schaeffler (Germany), NTN (Japan), NSK (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Piston Bearings Industry Forecast? looks at past sales and reviews total world Piston Bearings sales in 2025, providing a comprehensive analysis by region and market sector of projected Piston Bearings sales for 2026 through 2032. With Piston Bearings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Piston Bearings industry.

This Insight Report provides a comprehensive analysis of the global Piston Bearings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Piston Bearings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Piston Bearings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Piston Bearings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Piston Bearings.

This report presents a comprehensive overview, market shares, and growth opportunities of Piston Bearings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plain Bearings

Needle Roller Bearings

Split Bearings

Segmentation by Load Capacity:

60 MPa

Segmentation by Application:

Automotive

Rail

Marine

Aerospace

Energy

Construction

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SKF (Sweden)

GGB (USA)

Schaeffler (Germany)

NTN (Japan)

NSK (Japan)

JTEKT (Japan)

Nachi-Fujikoshi (Japan)

RBC Bearings (USA)

MAHLE (Germany)

Miba (Austria)

Daido Metal (Japan)

Taiho Kogyo (Japan)

King Engine Bearings (Israel)

ACL Bearings (Australia)

NRB Bearings (India)

Menon Bearings (India)

Wafangdian Bearing (China)

Luoyang Bearing (China)

Harbin Bearing (China)

CSB Sliding Bearings (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Piston Bearings market?

What factors are driving Piston Bearings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Piston Bearings market opportunities vary by end market size?

How does Piston Bearings break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Piston Bearings Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Piston Bearings by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Piston Bearings by Country/Region, 2021, 2025 & 2032
- 2.2 Piston Bearings Segment by Type
 - 2.2.1 Plain Bearings
 - 2.2.2 Needle Roller Bearings
 - 2.2.3 Split Bearings
 - 2.2.4 Piston Bearings Sales by Type
 - 2.2.4.1 Global Piston Bearings Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Piston Bearings Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Piston Bearings Sale Price by Type (2021-2026)
- 2.3 Piston Bearings Segment by Load Capacity
 - 2.3.1 60 MPa
 - 2.3.4 Piston Bearings Sales by Load Capacity
 - 2.3.4.1 Global Piston Bearings Sales Market Share by Load Capacity (2021-2026)
 - 2.3.4.2 Global Piston Bearings Revenue and Market Share by Load Capacity (2021-2026)
 - 2.3.4.3 Global Piston Bearings Sale Price by Load Capacity (2021-2026)
- 2.4 Piston Bearings Segment by Application
 - 2.4.1 Automotive
 - 2.4.2 Rail

2.4.3 Marine

2.4.4 Aerospace

2.4.5 Energy

2.4.6 Construction

2.4.7 Industrial Machinery

2.4.8 Others

2.4.9 Piston Bearings Sales by Application

2.4.9.1 Global Piston Bearings Sale Market Share by Application (2021-2026)

2.4.9.2 Global Piston Bearings Revenue and Market Share by Application
(2021-2026)

2.4.9.3 Global Piston Bearings Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Piston Bearings Breakdown Data by Company

3.1.1 Global Piston Bearings Annual Sales by Company (2021-2026)

3.1.2 Global Piston Bearings Sales Market Share by Company (2021-2026)

3.2 Global Piston Bearings Annual Revenue by Company (2021-2026)

3.2.1 Global Piston Bearings Revenue by Company (2021-2026)

3.2.2 Global Piston Bearings Revenue Market Share by Company (2021-2026)

3.3 Global Piston Bearings Sale Price by Company

3.4 Key Manufacturers Piston Bearings Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers Piston Bearings Product Location Distribution

3.4.2 Players Piston Bearings Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PISTON BEARINGS BY GEOGRAPHIC REGION

4.1 World Historic Piston Bearings Market Size by Geographic Region (2021-2026)

4.1.1 Global Piston Bearings Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Piston Bearings Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Piston Bearings Market Size by Country/Region (2021-2026)

4.2.1 Global Piston Bearings Annual Sales by Country/Region (2021-2026)

4.2.2 Global Piston Bearings Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Piston Bearings Sales Growth
- 4.4 APAC Piston Bearings Sales Growth
- 4.5 Europe Piston Bearings Sales Growth
- 4.6 Middle East & Africa Piston Bearings Sales Growth

5 AMERICAS

- 5.1 Americas Piston Bearings Sales by Country
 - 5.1.1 Americas Piston Bearings Sales by Country (2021-2026)
 - 5.1.2 Americas Piston Bearings Revenue by Country (2021-2026)
- 5.2 Americas Piston Bearings Sales by Type (2021-2026)
- 5.3 Americas Piston Bearings Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Piston Bearings Sales by Region
 - 6.1.1 APAC Piston Bearings Sales by Region (2021-2026)
 - 6.1.2 APAC Piston Bearings Revenue by Region (2021-2026)
- 6.2 APAC Piston Bearings Sales by Type (2021-2026)
- 6.3 APAC Piston Bearings Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Piston Bearings by Country
 - 7.1.1 Europe Piston Bearings Sales by Country (2021-2026)
 - 7.1.2 Europe Piston Bearings Revenue by Country (2021-2026)
- 7.2 Europe Piston Bearings Sales by Type (2021-2026)
- 7.3 Europe Piston Bearings Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Piston Bearings by Country

8.1.1 Middle East & Africa Piston Bearings Sales by Country (2021-2026)

8.1.2 Middle East & Africa Piston Bearings Revenue by Country (2021-2026)

8.2 Middle East & Africa Piston Bearings Sales by Type (2021-2026)

8.3 Middle East & Africa Piston Bearings Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Piston Bearings

10.3 Manufacturing Process Analysis of Piston Bearings

10.4 Industry Chain Structure of Piston Bearings

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Piston Bearings Distributors

11.3 Piston Bearings Customer

12 WORLD FORECAST REVIEW FOR PISTON BEARINGS BY GEOGRAPHIC REGION

12.1 Global Piston Bearings Market Size Forecast by Region

12.1.1 Global Piston Bearings Forecast by Region (2027-2032)

12.1.2 Global Piston Bearings Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Piston Bearings Forecast by Type (2027-2032)

12.7 Global Piston Bearings Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 SKF (Sweden)

13.1.1 SKF (Sweden) Company Information

13.1.2 SKF (Sweden) Piston Bearings Product Portfolios and Specifications

13.1.3 SKF (Sweden) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 SKF (Sweden) Main Business Overview

13.1.5 SKF (Sweden) Latest Developments

13.2 GGB (USA)

13.2.1 GGB (USA) Company Information

13.2.2 GGB (USA) Piston Bearings Product Portfolios and Specifications

13.2.3 GGB (USA) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 GGB (USA) Main Business Overview

13.2.5 GGB (USA) Latest Developments

13.3 Schaeffler (Germany)

13.3.1 Schaeffler (Germany) Company Information

13.3.2 Schaeffler (Germany) Piston Bearings Product Portfolios and Specifications

13.3.3 Schaeffler (Germany) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Schaeffler (Germany) Main Business Overview

13.3.5 Schaeffler (Germany) Latest Developments

13.4 NTN (Japan)

13.4.1 NTN (Japan) Company Information

- 13.4.2 NTN (Japan) Piston Bearings Product Portfolios and Specifications
- 13.4.3 NTN (Japan) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 NTN (Japan) Main Business Overview
- 13.4.5 NTN (Japan) Latest Developments
- 13.5 NSK (Japan)
 - 13.5.1 NSK (Japan) Company Information
 - 13.5.2 NSK (Japan) Piston Bearings Product Portfolios and Specifications
 - 13.5.3 NSK (Japan) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 NSK (Japan) Main Business Overview
 - 13.5.5 NSK (Japan) Latest Developments
- 13.6 JTEKT (Japan)
 - 13.6.1 JTEKT (Japan) Company Information
 - 13.6.2 JTEKT (Japan) Piston Bearings Product Portfolios and Specifications
 - 13.6.3 JTEKT (Japan) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 JTEKT (Japan) Main Business Overview
 - 13.6.5 JTEKT (Japan) Latest Developments
- 13.7 Nachi-Fujikoshi (Japan)
 - 13.7.1 Nachi-Fujikoshi (Japan) Company Information
 - 13.7.2 Nachi-Fujikoshi (Japan) Piston Bearings Product Portfolios and Specifications
 - 13.7.3 Nachi-Fujikoshi (Japan) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Nachi-Fujikoshi (Japan) Main Business Overview
 - 13.7.5 Nachi-Fujikoshi (Japan) Latest Developments
- 13.8 RBC Bearings (USA)
 - 13.8.1 RBC Bearings (USA) Company Information
 - 13.8.2 RBC Bearings (USA) Piston Bearings Product Portfolios and Specifications
 - 13.8.3 RBC Bearings (USA) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 RBC Bearings (USA) Main Business Overview
 - 13.8.5 RBC Bearings (USA) Latest Developments
- 13.9 MAHLE (Germany)
 - 13.9.1 MAHLE (Germany) Company Information
 - 13.9.2 MAHLE (Germany) Piston Bearings Product Portfolios and Specifications
 - 13.9.3 MAHLE (Germany) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 MAHLE (Germany) Main Business Overview

- 13.9.5 MAHLE (Germany) Latest Developments
- 13.10 Miba (Austria)
 - 13.10.1 Miba (Austria) Company Information
 - 13.10.2 Miba (Austria) Piston Bearings Product Portfolios and Specifications
 - 13.10.3 Miba (Austria) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Miba (Austria) Main Business Overview
 - 13.10.5 Miba (Austria) Latest Developments
- 13.11 Daido Metal (Japan)
 - 13.11.1 Daido Metal (Japan) Company Information
 - 13.11.2 Daido Metal (Japan) Piston Bearings Product Portfolios and Specifications
 - 13.11.3 Daido Metal (Japan) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Daido Metal (Japan) Main Business Overview
 - 13.11.5 Daido Metal (Japan) Latest Developments
- 13.12 Taiho Kogyo (Japan)
 - 13.12.1 Taiho Kogyo (Japan) Company Information
 - 13.12.2 Taiho Kogyo (Japan) Piston Bearings Product Portfolios and Specifications
 - 13.12.3 Taiho Kogyo (Japan) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Taiho Kogyo (Japan) Main Business Overview
 - 13.12.5 Taiho Kogyo (Japan) Latest Developments
- 13.13 King Engine Bearings (Israel)
 - 13.13.1 King Engine Bearings (Israel) Company Information
 - 13.13.2 King Engine Bearings (Israel) Piston Bearings Product Portfolios and Specifications
 - 13.13.3 King Engine Bearings (Israel) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 King Engine Bearings (Israel) Main Business Overview
 - 13.13.5 King Engine Bearings (Israel) Latest Developments
- 13.14 ACL Bearings (Australia)
 - 13.14.1 ACL Bearings (Australia) Company Information
 - 13.14.2 ACL Bearings (Australia) Piston Bearings Product Portfolios and Specifications
 - 13.14.3 ACL Bearings (Australia) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 ACL Bearings (Australia) Main Business Overview
 - 13.14.5 ACL Bearings (Australia) Latest Developments
- 13.15 NRB Bearings (India)

- 13.15.1 NRB Bearings (India) Company Information
- 13.15.2 NRB Bearings (India) Piston Bearings Product Portfolios and Specifications
- 13.15.3 NRB Bearings (India) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 NRB Bearings (India) Main Business Overview
- 13.15.5 NRB Bearings (India) Latest Developments
- 13.16 Menon Bearings (India)
 - 13.16.1 Menon Bearings (India) Company Information
 - 13.16.2 Menon Bearings (India) Piston Bearings Product Portfolios and Specifications
 - 13.16.3 Menon Bearings (India) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Menon Bearings (India) Main Business Overview
 - 13.16.5 Menon Bearings (India) Latest Developments
- 13.17 Wafangdian Bearing (China)
 - 13.17.1 Wafangdian Bearing (China) Company Information
 - 13.17.2 Wafangdian Bearing (China) Piston Bearings Product Portfolios and Specifications
 - 13.17.3 Wafangdian Bearing (China) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Wafangdian Bearing (China) Main Business Overview
 - 13.17.5 Wafangdian Bearing (China) Latest Developments
- 13.18 Luoyang Bearing (China)
 - 13.18.1 Luoyang Bearing (China) Company Information
 - 13.18.2 Luoyang Bearing (China) Piston Bearings Product Portfolios and Specifications
 - 13.18.3 Luoyang Bearing (China) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Luoyang Bearing (China) Main Business Overview
 - 13.18.5 Luoyang Bearing (China) Latest Developments
- 13.19 Harbin Bearing (China)
 - 13.19.1 Harbin Bearing (China) Company Information
 - 13.19.2 Harbin Bearing (China) Piston Bearings Product Portfolios and Specifications
 - 13.19.3 Harbin Bearing (China) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Harbin Bearing (China) Main Business Overview
 - 13.19.5 Harbin Bearing (China) Latest Developments
- 13.20 CSB Sliding Bearings (China)
 - 13.20.1 CSB Sliding Bearings (China) Company Information
 - 13.20.2 CSB Sliding Bearings (China) Piston Bearings Product Portfolios and

Specifications

13.20.3 CSB Sliding Bearings (China) Piston Bearings Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 CSB Sliding Bearings (China) Main Business Overview

13.20.5 CSB Sliding Bearings (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Piston Bearings Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Piston Bearings Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Plain Bearings

Table 4. Major Players of Needle Roller Bearings

Table 5. Major Players of Split Bearings

Table 6. Global Piston Bearings Sales by Type (2021-2026) & (K Units)

Table 7. Global Piston Bearings Sales Market Share by Type (2021-2026)

Table 8. Global Piston Bearings Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Piston Bearings Revenue Market Share by Type (2021-2026)

Table 10. Global Piston Bearings Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 60 MPa

Table 14. Global Piston Bearings Sales by Load Capacity (2021-2026) & (K Units)

Table 15. Global Piston Bearings Sales Market Share by Load Capacity (2021-2026)

Table 16. Global Piston Bearings Revenue by Load Capacity (2021-2026) & (\$ million)

Table 17. Global Piston Bearings Revenue Market Share by Load Capacity (2021-2026)

Table 18. Global Piston Bearings Sale Price by Load Capacity (2021-2026) & (US\$/Unit)

Table 19. Global Piston Bearings Sale by Application (2021-2026) & (K Units)

Table 20. Global Piston Bearings Sale Market Share by Application (2021-2026)

Table 21. Global Piston Bearings Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Piston Bearings Revenue Market Share by Application (2021-2026)

Table 23. Global Piston Bearings Sale Price by Application (2021-2026) & (US\$/Unit)

Table 24. Global Piston Bearings Sales by Company (2021-2026) & (K Units)

Table 25. Global Piston Bearings Sales Market Share by Company (2021-2026)

Table 26. Global Piston Bearings Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Piston Bearings Revenue Market Share by Company (2021-2026)

Table 28. Global Piston Bearings Sale Price by Company (2021-2026) & (US\$/Unit)

Table 29. Key Manufacturers Piston Bearings Producing Area Distribution and Sales Area

Table 30. Players Piston Bearings Products Offered

Table 31. Piston Bearings Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Piston Bearings Sales by Geographic Region (2021-2026) & (K Units)

Table 35. Global Piston Bearings Sales Market Share Geographic Region (2021-2026)

Table 36. Global Piston Bearings Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Piston Bearings Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Piston Bearings Sales by Country/Region (2021-2026) & (K Units)

Table 39. Global Piston Bearings Sales Market Share by Country/Region (2021-2026)

Table 40. Global Piston Bearings Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Piston Bearings Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Piston Bearings Sales by Country (2021-2026) & (K Units)

Table 43. Americas Piston Bearings Sales Market Share by Country (2021-2026)

Table 44. Americas Piston Bearings Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Piston Bearings Sales by Type (2021-2026) & (K Units)

Table 46. Americas Piston Bearings Sales by Application (2021-2026) & (K Units)

Table 47. APAC Piston Bearings Sales by Region (2021-2026) & (K Units)

Table 48. APAC Piston Bearings Sales Market Share by Region (2021-2026)

Table 49. APAC Piston Bearings Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Piston Bearings Sales by Type (2021-2026) & (K Units)

Table 51. APAC Piston Bearings Sales by Application (2021-2026) & (K Units)

Table 52. Europe Piston Bearings Sales by Country (2021-2026) & (K Units)

Table 53. Europe Piston Bearings Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Piston Bearings Sales by Type (2021-2026) & (K Units)

Table 55. Europe Piston Bearings Sales by Application (2021-2026) & (K Units)

Table 56. Middle East & Africa Piston Bearings Sales by Country (2021-2026) & (K Units)

Table 57. Middle East & Africa Piston Bearings Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Piston Bearings Sales by Type (2021-2026) & (K Units)

Table 59. Middle East & Africa Piston Bearings Sales by Application (2021-2026) & (K Units)

Table 60. Key Market Drivers & Growth Opportunities of Piston Bearings

Table 61. Key Market Challenges & Risks of Piston Bearings

Table 62. Key Industry Trends of Piston Bearings

Table 63. Piston Bearings Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Piston Bearings Distributors List

Table 66. Piston Bearings Customer List

Table 67. Global Piston Bearings Sales Forecast by Region (2027-2032) & (K Units)

Table 68. Global Piston Bearings Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Piston Bearings Sales Forecast by Country (2027-2032) & (K Units)

Table 70. Americas Piston Bearings Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Piston Bearings Sales Forecast by Region (2027-2032) & (K Units)

Table 72. APAC Piston Bearings Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Piston Bearings Sales Forecast by Country (2027-2032) & (K Units)

Table 74. Europe Piston Bearings Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Piston Bearings Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Middle East & Africa Piston Bearings Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Piston Bearings Sales Forecast by Type (2027-2032) & (K Units)

Table 78. Global Piston Bearings Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Piston Bearings Sales Forecast by Application (2027-2032) & (K Units)

Table 80. Global Piston Bearings Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. SKF (Sweden) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 82. SKF (Sweden) Piston Bearings Product Portfolios and Specifications

Table 83. SKF (Sweden) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 84. SKF (Sweden) Main Business

Table 85. SKF (Sweden) Latest Developments

Table 86. GGB (USA) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 87. GGB (USA) Piston Bearings Product Portfolios and Specifications

Table 88. GGB (USA) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. GGB (USA) Main Business

Table 90. GGB (USA) Latest Developments

Table 91. Schaeffler (Germany) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 92. Schaeffler (Germany) Piston Bearings Product Portfolios and Specifications

Table 93. Schaeffler (Germany) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Schaeffler (Germany) Main Business

Table 95. Schaeffler (Germany) Latest Developments

Table 96. NTN (Japan) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 97. NTN (Japan) Piston Bearings Product Portfolios and Specifications

Table 98. NTN (Japan) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. NTN (Japan) Main Business

Table 100. NTN (Japan) Latest Developments

Table 101. NSK (Japan) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 102. NSK (Japan) Piston Bearings Product Portfolios and Specifications

Table 103. NSK (Japan) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. NSK (Japan) Main Business

Table 105. NSK (Japan) Latest Developments

Table 106. JTEKT (Japan) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 107. JTEKT (Japan) Piston Bearings Product Portfolios and Specifications

Table 108. JTEKT (Japan) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. JTEKT (Japan) Main Business

Table 110. JTEKT (Japan) Latest Developments

Table 111. Nachi-Fujikoshi (Japan) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 112. Nachi-Fujikoshi (Japan) Piston Bearings Product Portfolios and Specifications

Table 113. Nachi-Fujikoshi (Japan) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Nachi-Fujikoshi (Japan) Main Business

Table 115. Nachi-Fujikoshi (Japan) Latest Developments

Table 116. RBC Bearings (USA) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 117. RBC Bearings (USA) Piston Bearings Product Portfolios and Specifications

Table 118. RBC Bearings (USA) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. RBC Bearings (USA) Main Business

Table 120. RBC Bearings (USA) Latest Developments
Table 121. MAHLE (Germany) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 122. MAHLE (Germany) Piston Bearings Product Portfolios and Specifications
Table 123. MAHLE (Germany) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 124. MAHLE (Germany) Main Business
Table 125. MAHLE (Germany) Latest Developments
Table 126. Miba (Austria) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 127. Miba (Austria) Piston Bearings Product Portfolios and Specifications
Table 128. Miba (Austria) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 129. Miba (Austria) Main Business
Table 130. Miba (Austria) Latest Developments
Table 131. Daido Metal (Japan) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 132. Daido Metal (Japan) Piston Bearings Product Portfolios and Specifications
Table 133. Daido Metal (Japan) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 134. Daido Metal (Japan) Main Business
Table 135. Daido Metal (Japan) Latest Developments
Table 136. Taiho Kogyo (Japan) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 137. Taiho Kogyo (Japan) Piston Bearings Product Portfolios and Specifications
Table 138. Taiho Kogyo (Japan) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 139. Taiho Kogyo (Japan) Main Business
Table 140. Taiho Kogyo (Japan) Latest Developments
Table 141. King Engine Bearings (Israel) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 142. King Engine Bearings (Israel) Piston Bearings Product Portfolios and Specifications
Table 143. King Engine Bearings (Israel) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 144. King Engine Bearings (Israel) Main Business
Table 145. King Engine Bearings (Israel) Latest Developments
Table 146. ACL Bearings (Australia) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 147. ACL Bearings (Australia) Piston Bearings Product Portfolios and Specifications
Table 148. ACL Bearings (Australia) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 149. ACL Bearings (Australia) Main Business
Table 150. ACL Bearings (Australia) Latest Developments
Table 151. NRB Bearings (India) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 152. NRB Bearings (India) Piston Bearings Product Portfolios and Specifications
Table 153. NRB Bearings (India) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 154. NRB Bearings (India) Main Business
Table 155. NRB Bearings (India) Latest Developments
Table 156. Menon Bearings (India) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 157. Menon Bearings (India) Piston Bearings Product Portfolios and Specifications
Table 158. Menon Bearings (India) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 159. Menon Bearings (India) Main Business
Table 160. Menon Bearings (India) Latest Developments
Table 161. Wafangdian Bearing (China) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 162. Wafangdian Bearing (China) Piston Bearings Product Portfolios and Specifications
Table 163. Wafangdian Bearing (China) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 164. Wafangdian Bearing (China) Main Business
Table 165. Wafangdian Bearing (China) Latest Developments
Table 166. Luoyang Bearing (China) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors
Table 167. Luoyang Bearing (China) Piston Bearings Product Portfolios and Specifications
Table 168. Luoyang Bearing (China) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 169. Luoyang Bearing (China) Main Business
Table 170. Luoyang Bearing (China) Latest Developments
Table 171. Harbin Bearing (China) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 172. Harbin Bearing (China) Piston Bearings Product Portfolios and Specifications

Table 173. Harbin Bearing (China) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Harbin Bearing (China) Main Business

Table 175. Harbin Bearing (China) Latest Developments

Table 176. CSB Sliding Bearings (China) Basic Information, Piston Bearings Manufacturing Base, Sales Area and Its Competitors

Table 177. CSB Sliding Bearings (China) Piston Bearings Product Portfolios and Specifications

Table 178. CSB Sliding Bearings (China) Piston Bearings Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. CSB Sliding Bearings (China) Main Business

Table 180. CSB Sliding Bearings (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Piston Bearings
- Figure 2. Piston Bearings Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Piston Bearings Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Piston Bearings Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Piston Bearings Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Piston Bearings Sales Market Share by Country/Region (2025)
- Figure 10. Piston Bearings Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Plain Bearings
- Figure 12. Product Picture of Needle Roller Bearings
- Figure 13. Product Picture of Split Bearings
- Figure 14. Global Piston Bearings Sales Market Share by Type in 2026
- Figure 15. Global Piston Bearings Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 60 MPa
- Figure 19. Global Piston Bearings Sales Market Share by Load Capacity in 2026
- Figure 20. Global Piston Bearings Revenue Market Share by Load Capacity (2021-2026)
- Figure 21. Piston Bearings Consumed in Automotive
- Figure 22. Global Piston Bearings Market: Automotive (2021-2026) & (K Units)
- Figure 23. Piston Bearings Consumed in Rail
- Figure 24. Global Piston Bearings Market: Rail (2021-2026) & (K Units)
- Figure 25. Piston Bearings Consumed in Marine
- Figure 26. Global Piston Bearings Market: Marine (2021-2026) & (K Units)
- Figure 27. Piston Bearings Consumed in Aerospace
- Figure 28. Global Piston Bearings Market: Aerospace (2021-2026) & (K Units)
- Figure 29. Piston Bearings Consumed in Energy
- Figure 30. Global Piston Bearings Market: Energy (2021-2026) & (K Units)
- Figure 31. Piston Bearings Consumed in Construction
- Figure 32. Global Piston Bearings Market: Construction (2021-2026) & (K Units)
- Figure 33. Piston Bearings Consumed in Industrial Machinery
- Figure 34. Global Piston Bearings Market: Industrial Machinery (2021-2026) & (K Units)
- Figure 35. Piston Bearings Consumed in Others

- Figure 36. Global Piston Bearings Market: Others (2021-2026) & (K Units)
- Figure 37. Global Piston Bearings Sale Market Share by Application (2025)
- Figure 38. Global Piston Bearings Revenue Market Share by Application in 2025
- Figure 39. Piston Bearings Sales by Company in 2025 (K Units)
- Figure 40. Global Piston Bearings Sales Market Share by Company in 2025
- Figure 41. Piston Bearings Revenue by Company in 2025 (\$ millions)
- Figure 42. Global Piston Bearings Revenue Market Share by Company in 2025
- Figure 43. Global Piston Bearings Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Piston Bearings Revenue Market Share by Geographic Region in 2025
- Figure 45. Americas Piston Bearings Sales 2021-2026 (K Units)
- Figure 46. Americas Piston Bearings Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Piston Bearings Sales 2021-2026 (K Units)
- Figure 48. APAC Piston Bearings Revenue 2021-2026 (\$ millions)
- Figure 49. Europe Piston Bearings Sales 2021-2026 (K Units)
- Figure 50. Europe Piston Bearings Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa Piston Bearings Sales 2021-2026 (K Units)
- Figure 52. Middle East & Africa Piston Bearings Revenue 2021-2026 (\$ millions)
- Figure 53. Americas Piston Bearings Sales Market Share by Country in 2025
- Figure 54. Americas Piston Bearings Revenue Market Share by Country (2021-2026)
- Figure 55. Americas Piston Bearings Sales Market Share by Type (2021-2026)
- Figure 56. Americas Piston Bearings Sales Market Share by Application (2021-2026)
- Figure 57. United States Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Canada Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Mexico Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Brazil Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 61. APAC Piston Bearings Sales Market Share by Region in 2025
- Figure 62. APAC Piston Bearings Revenue Market Share by Region (2021-2026)
- Figure 63. APAC Piston Bearings Sales Market Share by Type (2021-2026)
- Figure 64. APAC Piston Bearings Sales Market Share by Application (2021-2026)
- Figure 65. China Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Japan Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 67. South Korea Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Southeast Asia Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 69. India Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Australia Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 71. China Taiwan Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Europe Piston Bearings Sales Market Share by Country in 2025

- Figure 73. Europe Piston Bearings Revenue Market Share by Country (2021-2026)
- Figure 74. Europe Piston Bearings Sales Market Share by Type (2021-2026)
- Figure 75. Europe Piston Bearings Sales Market Share by Application (2021-2026)
- Figure 76. Germany Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 77. France Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 78. UK Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Italy Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Russia Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Middle East & Africa Piston Bearings Sales Market Share by Country (2021-2026)
- Figure 82. Middle East & Africa Piston Bearings Sales Market Share by Type (2021-2026)
- Figure 83. Middle East & Africa Piston Bearings Sales Market Share by Application (2021-2026)
- Figure 84. Egypt Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 85. South Africa Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Israel Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Turkey Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 88. GCC Countries Piston Bearings Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Manufacturing Cost Structure Analysis of Piston Bearings in 2026
- Figure 90. Manufacturing Process Analysis of Piston Bearings
- Figure 91. Industry Chain Structure of Piston Bearings
- Figure 92. Channels of Distribution
- Figure 93. Global Piston Bearings Sales Market Forecast by Region (2027-2032)
- Figure 94. Global Piston Bearings Revenue Market Share Forecast by Region (2027-2032)
- Figure 95. Global Piston Bearings Sales Market Share Forecast by Type (2027-2032)
- Figure 96. Global Piston Bearings Revenue Market Share Forecast by Type (2027-2032)
- Figure 97. Global Piston Bearings Sales Market Share Forecast by Application (2027-2032)
- Figure 98. Global Piston Bearings Revenue Market Share Forecast by Application (2027-2032)

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