

Global Pipetting Workstations Market Growth 2026-2032

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Abstracts

The global Pipetting Workstations market size is predicted to grow from US\$ 1637 million in 2025 to US\$ 2445 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global Pipetting Workstations production reached approximately 25 k units with an average global market price of around k US\$65 per unit. Single-line annual production capacity averages 1,000 units with a gross margin of approximately 35%. The upstream of Pipetting Workstations includes precision instruments, sensors, and software platforms, predominantly focused in fields such as next-generation sequencing (NGS). In the downstream applications, NGS accounts for the highest share at approximately 40%, followed by synthetic biology, proteomics, and drug development, each at about 20%, sample management and functional screening at around 15%, and other fields at about 25%. As life science research deepens, there is a continuous increase in the demand for Pipetting Workstations, driven by the enhancement of experimental automation and precision. The market for Pipetting Workstations is continuously expanding due to the diversification of experimental needs and the trend towards automation, with significant business opportunities particularly emerging in new applications in the NGS and synthetic biology fields.

The Pipetting Workstations are designed as comprehensive solutions for liquid handling tasks, integrating various components such as pipettes, pipette controllers, and liquid dispensing systems. These workstations are engineered to enhance the efficiency and precision of repetitive pipetting operations, reducing the potential for human error and minimizing the time required for sample preparation. By providing a seamless and integrated environment for pipetting activities, these workstations optimize workflow, streamline experiments, and ensure accurate and consistent results across multiple

samples and assays.

In the future, the Pipetting Workstations industry will witness the widespread adoption of integrated and modular designs, the fusion of intelligent and adaptive technologies, and deep integration with laboratory information systems, aiming to provide a more precise, stable, and user-friendly operational experience. As the demand for experimental precision and efficiency continues to rise, workstations will incorporate more advanced sensors and control systems, while also focusing on environmental adaptability and cost-effectiveness, ensuring energy conservation and environmental sustainability. Furthermore, with the maturation of technology and the expansion of the global market, Pipetting Workstations will offer more customized services to meet the diverse needs of laboratories, and continue to expand their influence on an international scale.

LP Information, Inc. (LPI) ' newest research report, the "Pipetting Workstations Industry Forecast" looks at past sales and reviews total world Pipetting Workstations sales in 2025, providing a comprehensive analysis by region and market sector of projected Pipetting Workstations sales for 2026 through 2032. With Pipetting Workstations sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pipetting Workstations industry.

This Insight Report provides a comprehensive analysis of the global Pipetting Workstations landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pipetting Workstations portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pipetting Workstations market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pipetting Workstations and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pipetting Workstations.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipetting Workstations market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Milliliter(mL)

Microliter(μL)

Nanoliter(nL)

Picoliter(pL)

Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Segmentation by Channel Number:

Single Channel

Multi-channel

Segmentation by Application:

Next Generation Sequencing

Synthetic Biology

Proteomics

Drug Discovery

Biobanking

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Illumina

Danaher Corporation

Opentrons

Beckman Coulter

Corning Incorporated

Accuris Instruments

Labtron Equipment

Thermo Fisher Scientific

INTEGRA Biosciences

Eppendorf

BRANDTECH Scientific

METTLER TOLEDO

Hamilton

Tecan

Agilent Technologies

Analytik Jena (Endress+Hauser)

BICO

Hudson Robotics

SPT Labtech

Rewvity

Aurora Biomed

Tomtec

Gilson

Suzhou Amtk Biotechnology Co., Ltd.

MGI Tech Co., Ltd.

Tiangen Biotech (Beijing) Co., Ltd.

Sansure Biotech Inc.

Novogene Co., Ltd.

Suzhou Prcxi Bioinformatics Co., Ltd.

Hangzhou Allsheng Instruments Co., Ltd.

Nanjing Vazyme Biotech Co., Ltd.

Raykol Group (XiaMen) Corp.,Ltd.

Foshan Decong Scientific Instrument Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pipetting Workstations market?

What factors are driving Pipetting Workstations market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pipetting Workstations market opportunities vary by end market size?

How does Pipetting Workstations break out by Type, by Application?

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