

# Global Pipetting Robots Market Growth 2026-2032

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## Abstracts

The global Pipetting Robots market size is predicted to grow from US\$ 1146 million in 2025 to US\$ 1805 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Pipetting Robots production reached approximately 11.6 k units with an average global market price of around k US\$105 per unit. Single-line annual production capacity averages 600 units with a gross margin of approximately 28-30%. The upstream of the Pipetting Robots industry is primarily composed of precision mechanics, sensors, and control systems, which are concentrated in the field of precision instrument manufacturing. The downstream applications include biopharmaceutical companies, government agencies, medical institutions, universities, and research institutions, with biopharmaceutical companies accounting for about 50%, medical institutions for approximately 30%, universities and research institutions for about 20%, and other fields for about 10%. As life science research deepens, there is a sustained increase in the demand for Pipetting Robots, and the business opportunity lies in technological innovation and the provision of customized solutions to meet the diverse needs of experiments.

Pipetting Robots are sophisticated systems designed for the precise and consistent transfer of liquids, ensuring minimal variability and eliminating the potential for human error. These robots are engineered with high-precision mechanisms and advanced software algorithms that allow for the accurate measurement and dispensing of volumes, regardless of the complexity of the liquid handling task. They operate with unparalleled speed and efficiency, enabling rapid and reliable processing of large sample volumes. By automating the pipetting process, these robots contribute to a streamlined workflow, reducing the need for manual labor and allowing researchers to focus on more critical aspects of their experiments.

The future of the Pipetting Robots industry is poised to witness continuous technological innovation, characterized by enhanced precision and sensitivity for the precise handling of trace liquids; intelligent and automated processes for more efficient and reliable liquid operations; integrated multifunctional modules providing comprehensive automation solutions; enhanced usability with user-friendly interfaces and wireless remote operation; personalized customization services to meet diverse experimental needs; biosecure designs in compliance with industry standards; cost-effectiveness through mature technology and mass production; and a focus on sustainability with reduced energy consumption and waste, aligning with the green laboratory trend.

LP Information, Inc. (LPI) ' newest research report, the “Pipetting Robots Industry Forecast” looks at past sales and reviews total world Pipetting Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Pipetting Robots sales for 2026 through 2032. With Pipetting Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pipetting Robots industry.

This Insight Report provides a comprehensive analysis of the global Pipetting Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pipetting Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pipetting Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pipetting Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pipetting Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipetting Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi-automatic

Fully automatic

Segmentation by Form:

Benchtop Type

Floor-standing Type

Segmentation by Channel Number:

Single Channel

Multi-channel

Segmentation by Application:

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flow Robotic

BRANDTECH Scientific

Integra Biosciences

Waters Corporation

HighRes Biosolutions

Bio Molecular Systems (BMS)

Endress+Hauser

Zinsser

Opentrons

Beckman Coulter

Eppendorf

Hamilton

Qinstruments(BICO)

Gilson

Formulatrix

Aurora Biomed

Tecan Group

Agilent Technologies

Hudson Robotics

Mettler Toledo

Shanghai Benyou Technology

Shenzhen MGI Tech

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Pipetting Robots market?

What factors are driving Pipetting Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pipetting Robots market opportunities vary by end market size?

How does Pipetting Robots break out by Type, by Application?

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