

Global Pipe Rotator for Welding Market Growth 2026-2032

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Abstracts

The global Pipe Rotator for Welding market size is predicted to grow from US\$ 210 million in 2025 to US\$ 317 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global sales of pipe rotators for welding reached 31,500 units, with an average selling price of US\$6,800. Pipe rotators for welding are tooling devices that utilize a combination of driving and driven wheels to achieve uniform rotation of pipes for automatic or semi-automatic welding. They support circumferential welding of pipes made of various materials such as carbon steel, stainless steel, alloy steel, and chromium-molybdenum steel, improving weld quality and welding efficiency. Upstream raw materials for this product include structural steel, geared motors, frequency converters, polyurethane-coated rollers, heavy-duty bearings, controllers, and sensors. Downstream supplies mainly come from pressure vessel manufacturers, oil and gas pipeline processing companies, chemical equipment manufacturers, boiler manufacturers, marine engineering module manufacturers, and the nuclear power equipment processing sector. Global total production capacity is approximately 45,000 units per year, with an average gross profit margin between 18% and 25%. In terms of downstream consumption, oil and gas pipeline welding demand accounts for approximately 40%, chemical equipment and pressure vessel manufacturing for 30%, boilers and energy equipment for 20%, and marine engineering and special equipment for approximately 10%. In the upstream material consumption structure, steel structural components account for approximately 55% of the cost, drive and electrical control systems account for 28%, and rubber-coated rollers and bearings account for 17%. From a demand and opportunity perspective, global energy infrastructure upgrades, expansion of chemical and oil and gas plants, and a rebound in demand for marine engineering equipment are driving continued growth in demand for large-diameter and

heavy-duty pipeline rotators. Increased penetration of automated welding systems is expanding the market for high-end rotators with constant speed control, automatic self-alignment, and intelligent monitoring functions. Asian and Middle Eastern oil and gas projects, North American refining investments, and automation upgrades in offshore wind turbine tower manufacturing will be the main growth drivers over the next five years; integrated welding workstations combined with welding robots will also bring new incremental opportunities to equipment manufacturers.

United States market for Pipe Rotator for Welding is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pipe Rotator for Welding is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pipe Rotator for Welding is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pipe Rotator for Welding players cover CORMAK, SENLISWELD, Wicon, Smithweld Enterprises, Weld -fab, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pipe Rotator for Welding Industry Forecast" looks at past sales and reviews total world Pipe Rotator for Welding sales in 2025, providing a comprehensive analysis by region and market sector of projected Pipe Rotator for Welding sales for 2026 through 2032. With Pipe Rotator for Welding sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pipe Rotator for Welding industry.

This Insight Report provides a comprehensive analysis of the global Pipe Rotator for Welding landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pipe Rotator for Welding portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pipe Rotator for Welding market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pipe Rotator for Welding and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pipe Rotator for Welding.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipe Rotator for Welding market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Rotator

Electric Rotator

Hydraulic Rotator

Segmentation by Applicable Pipe Diameters:

Applicable Pipe Diameters: DN15-80mm

Applicable Pipe Diameters: DN80-300mm

Applicable Pipe Diameters: DN300-800mm

Others

Segmentation by Wheelset Configuration:

Single-wheel Rotator

Double-wheel Rotator

Multi-wheel Rotator

Segmentation by Application:

Petrochemicals

Power

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CORMAK

SENLISWELD

Wicon

Smithweld Enterprises

Weld -fab

Birel

LJ Welding Automation

HALDEN

OLIVET

Weldsuccess

SPM Equipment

Cubuilt Engineers Pvt Ltd

Kamesh Welding

Welkon Welding

Tecnar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pipe Rotator for Welding market?

What factors are driving Pipe Rotator for Welding market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pipe Rotator for Welding market opportunities vary by end market size?

How does Pipe Rotator for Welding break out by Type, by Application?

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