

Global Pipe Ramming Machines Market Growth 2026-2032

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Abstracts

The global Pipe Ramming Machines market size is predicted to grow from US\$ 578 million in 2025 to US\$ 974 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Pipe Jacking Machines are trenchless construction systems used to install underground pipelines by hydraulically pushing prefabricated pipes through the ground while simultaneously excavating soil at the front face. Typically operating from a launch shaft to a reception shaft, these machines enable pipeline installation with minimal surface disruption. They can be equipped with different excavation technologies, such as slurry balance or earth pressure balance systems, allowing them to operate in a wide range of ground conditions including soft soil, mixed ground, and rock.

In 2025, global production reached approximately 1,938 units, reflecting a low-volume, high-value capital equipment market. The industry is highly project-driven, with each machine typically customized based on pipe diameter, geology, and project requirements, making standardization relatively limited.

Global production capacity is relatively constrained, typically estimated at 2,500 units per year, indicating a moderate supply buffer over actual production. Manufacturing is concentrated in Europe, Japan, and China, with Asia-Pacific being the largest demand region due to rapid urban infrastructure expansion.

In terms of profitability, Pipe Jacking Machines generally achieve gross margins in the range of 25%-40%, supported by high technical barriers, customization, and limited competition in high-end segments. However, margins are sensitive to raw material costs, project cycles, and order timing, as most equipment is produced on a build-to-

order basis rather than mass production. High-end manufacturers, particularly those with strong capabilities in complex geology and large-diameter systems, typically achieve higher margins.

The industry chain includes upstream suppliers of cutterheads, hydraulic systems, and control systems; midstream OEM manufacturers; and downstream contractors and municipal infrastructure clients. Market dynamics are strongly influenced by government investment in water, sewage, and utility infrastructure, as well as replacement of aging pipelines. Trenchless technology adoption is accelerating globally due to its ability to reduce surface disruption and environmental impact.

LP Information, Inc. (LPI) ' newest research report, the "Pipe Ramming Machines Industry Forecast" looks at past sales and reviews total world Pipe Ramming Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Pipe Ramming Machines sales for 2026 through 2032. With Pipe Ramming Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pipe Ramming Machines industry.

This Insight Report provides a comprehensive analysis of the global Pipe Ramming Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pipe Ramming Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pipe Ramming Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pipe Ramming Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pipe Ramming Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipe Ramming Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Earth Pressure Balancing Pipe Ramming Machine

Mud-Water Balancing Pipe Ramming Machine

Others

Segmentation by Geological Adaptability:

Soft Soil Machine

Mixed Ground Machine

Rock Ground Machine

Segmentation by Pipe Diameter:

Small Diameter

Medium Diameter

Large Diameter

Segmentation by Application:

Tap Water Industry

Oil and Gas Industry

Traffic Tunnel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Herrenknecht AG

Anhui Tangxing Equipment Technology Co., Ltd.

RASA Industries, Ltd.

Zhenjiang Hongyu Electromechanical Equipment Co., Ltd.

Yangzhou Guangxin Heavy Equipment Co., Ltd.

Yangzhou Dilong Machinery Co., Ltd.

Jiangsu Xuanxuan Heavy Industry Machinery Co., Ltd.

Anhui Zhuoke Intelligent Equipment Co., Ltd.

Realtop Heavy Industry Co., Ltd.

Akkerman Inc.

Yangzhou Sipusen Machinery Manufacturing

mts Microtunneling Systems GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pipe Ramming Machines market?

What factors are driving Pipe Ramming Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pipe Ramming Machines market opportunities vary by end market size?

How does Pipe Ramming Machines break out by Type, by Application?

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