

# Global Pipe Jacking Machine Cutters Market Growth 2026-2032

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## Abstracts

The global Pipe Jacking Machine Cutters market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The pipe jacking machine cutter is installed on the cutterhead of the pipe jacking machine. When the pipe jacking machine is pushed forward by the jacking force generated by the jacking equipment, the high-speed rotation of the cutterhead drives the cutter to roll, thereby producing the effects of impact crushing and shearing crushing, and finally breaking the rock and soil to form a tunnel. Pipe jacking cutters include disc cutters, rock-breaking cutters, cantilever cutters, scrapers, etc. Among them, disc cutters and scrapers are the same as similar products in shield and TBM cutters in terms of structure, working principle, manufacturing process, etc., but the size is relatively small. When the diameter of the pipe jacking machine is more than 1 meter, the cutter used is similar to the shield and TBM cutters; when the diameter of the pipe jacking machine is less than 1 meter, the disc cutter requires a large installation space and cannot be arranged on the cutterhead, so rock-breaking cutters or cantilever cutters are usually arranged.

United States market for Pipe Jacking Machine Cutters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pipe Jacking Machine Cutters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pipe Jacking Machine Cutters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pipe Jacking Machine Cutters players cover Leitz, Sandvik, Herrenknecht, Komatsu, Betek GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Pipe Jacking Machine Cutters Industry Forecast” looks at past sales and reviews total world Pipe Jacking Machine Cutters sales in 2025, providing a comprehensive analysis by region and market sector of projected Pipe Jacking Machine Cutters sales for 2026 through 2032. With Pipe Jacking Machine Cutters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pipe Jacking Machine Cutters industry.

This Insight Report provides a comprehensive analysis of the global Pipe Jacking Machine Cutters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pipe Jacking Machine Cutters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pipe Jacking Machine Cutters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pipe Jacking Machine Cutters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pipe Jacking Machine Cutters.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipe Jacking Machine Cutters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Roller Cutters

Scrapers

Segmentation by Application:

Gas Pipeline

Water Supply Pipeline

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Leitz

Sandvik

Herrenknecht

Komatsu

Betek GmbH

Mitsubishi

Mapal

Iscar

Funik Ultrahard Material

TaeguTec

Robbins Company

Terratec

TIX-TSK corporation

Hengli Engineering Drilling Tools

Zehua Mechanical&Electrical Equipment

Yuyangquan Drilling Tools

Hengdatong Engineering Equipment

Gerpon Machinery

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Pipe Jacking Machine Cutters market?

What factors are driving Pipe Jacking Machine Cutters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pipe Jacking Machine Cutters market opportunities vary by end market size?

How does Pipe Jacking Machine Cutters break out by Type, by Application?

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