

Global Pipe Inspection Robot Market Growth 2026-2032

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Abstracts

The global Pipe Inspection Robot market size is predicted to grow from US\$ 1056 million in 2025 to US\$ 2929 million in 2032; it is expected to grow at a CAGR of 15.8% from 2026 to 2032.

In 2025, global Pipe Inspection Robot production reached approximately 9k units, with an average global market price of around US\$120k per unit.

A pipe inspection robot is typically a remotely controlled (or semi-autonomous) pipe crawler/tractor that travels inside sewer, stormwater, or industrial pipelines with a CCTV pan-tilt camera, lighting, and measurement modules, streaming live video/data to an above-ground controller to detect cracks, leaks, deformation, deposits/blockages, and joint defects. Some systems add laser profiling/geometry attachments for more quantitative condition assessment.

Upstream includes CCTV imaging modules (sensor/lens/PTZ), high-power LEDs, waterproof sealing and corrosion-resistant housings (stainless/aluminum/engineering plastics), motors and drivetrain (wheeled/tracked chassis), cable reels/slip rings, localization/measurement sensors (odometry, tilt/IMU), plus software for defect coding and reporting. Midstream OEMs integrate chassis + camera + power/communications (often tethered) + controller and software into complete CCTV inspection systems, with interchangeable wheel sets/lifts/lighting/attachments for different diameters and flow conditions. Downstream customers include municipal utilities, sewer network O&M and trenchless inspection service providers, and industrial/energy corridor operators. Representative system brands include Envirosight (ROVVER X family spanning small laterals to large mains), Rausch, and IBAK.

The market can be summarized as ?aging networks drive routine CCTV inspection demand, while digital asset management pushes capability upgrades.? Utilities and contractors need higher daily productivity and more consistent data. Trends move from ?seeing? to ?measuring and quantifying,? with more laser profiling/geometry tools, accurate odometry, and structured defect coding/reporting; meanwhile, lighter deployment and unmanned approaches are also gaining attention. Key drivers include regulatory compliance and rehabilitation planning, flood/infiltration mitigation needs, and lifecycle asset data initiatives. Key headwinds include high upfront cost for premium systems, harsh field conditions (debris, high flow, tight bends, diameter changes) demanding robust mobility and sealing, training/data interpretation burdens, and maintenance-related downtime (cables, seals, PTZ modules). Some use cases may be served by push cameras or alternative methods, encouraging hybrid toolsets by scenario.

LP Information, Inc. (LPI) ' newest research report, the ?Pipe Inspection Robot Industry Forecast? looks at past sales and reviews total world Pipe Inspection Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Pipe Inspection Robot sales for 2026 through 2032. With Pipe Inspection Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pipe Inspection Robot industry.

This Insight Report provides a comprehensive analysis of the global Pipe Inspection Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pipe Inspection Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pipe Inspection Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pipe Inspection Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pipe Inspection Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipe Inspection Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled

Tracked

Segmentation by Camera System:

Front View

Rear View

Panorama

Segmentation by Power Supply Method:

Wired

Wireless

Segmentation by Application:

Oil and Gas Industry

Water Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CUES Inc

iPEK

GE Inspection Technologies

Baker Hughes

IBAK Helmut Hunger

Minicam

Envirosight

Eddyfi Technologies

SuperDroid Robots

RIEZLER Inspektionssysteme

Inspector Systems

Nexxis

RedZone Robotics

Inspector Systems

IPS Robot

Rausch

Trio-Vision Electronic

Bominwell Robotics

Easy-Sight Technology

Srod Industrial Group

Jiu Tai Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pipe Inspection Robot market?

What factors are driving Pipe Inspection Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pipe Inspection Robot market opportunities vary by end market size?

How does Pipe Inspection Robot break out by Type, by Application?

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