

Global Pipe Hydrostatic Testing Machine Market Growth 2026-2032

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Abstracts

The global Pipe Hydrostatic Testing Machine market size is predicted to grow from US\$ 65.54 million in 2025 to US\$ 94.43 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Pipe Hydrostatic Testing Machines are industrial production-line machines designed to hydrostatically test individual finished steel pipes for pressure resistance, leakage, and structural integrity. A complete system typically includes a load-bearing frame, pipe-end sealing mechanisms, filling and air-evacuation systems, high-pressure intensifiers or pumps, pressure control and measurement equipment, pipe handling and positioning systems, programmable controls, test-data recording, and safety protection.

Applications include seamless pipes, OCTG, longitudinally welded pipes, spiral welded pipes, line pipes, and other industrial steel tubular products. Portable hydrotest pumps, field pipeline testing equipment, valve testers, laboratory burst testers, plastic-pipe testers, concrete-pipe testers, and aftermarket spare parts are excluded. The upstream industry includes heavy steel structures, forged tie rods and beams, hydraulic cylinders, high-pressure intensifiers, pumps, valves, accumulators, seals, pressure sensors, servo and hydraulic components, programmable controllers, electrical cabinets, motors, pipe conveyors, loading systems, safety barriers, and data-acquisition software. Midstream manufacturers undertake mechanical design, hydraulic-system integration, pipe-end sealing engineering, pressure-control development, handling automation, electrical controls, testing, installation, commissioning, modernization, and after-sales service. Downstream customers include seamless-pipe producers, OCTG manufacturers, line-pipe mills, longitudinal welded-pipe producers, spiral welded-pipe manufacturers, stainless-steel tube producers, and other industrial steel-pipe manufacturers.

The Pipe Hydrostatic Testing Machine market is driven primarily by investment in new

pipe mills, modernization of existing finishing lines, and increasing pressure requirements for high-grade energy tubular products rather than by steel-pipe output growth alone. Large-diameter line pipe, high-pressure OCTG, hydrogen and carbon-dioxide transportation pipe, offshore pipe, and automated multi-station testing represent the higher-value opportunities. Chinese manufacturers have developed credible capabilities in large-diameter and high-pressure equipment and are increasingly competitive in export markets, placing pressure on international equipment pricing. Established international suppliers retain advantages in extreme-pressure applications, production reliability, automation integration, and long-term installed-base service. Long machine lives, extensive refurbishment of existing hydrotesters, and the limited number of new pipe mills each year will keep unit shipments relatively low, making technological upgrading more important than broad volume expansion. In 2025, global Pipe Hydrostatic Testing Machine production reached approximately 64 units, with an estimated global average selling price of approximately US\$1.05 million per unit. The estimated gross profit margin of major manufacturers ranged from 25% to 38%. Global effective annual production capacity was approximately 85 units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Pipe Hydrostatic Testing Machine Industry Forecast" looks at past sales and reviews total world Pipe Hydrostatic Testing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Pipe Hydrostatic Testing Machine sales for 2026 through 2032. With Pipe Hydrostatic Testing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pipe Hydrostatic Testing Machine industry.

This Insight Report provides a comprehensive analysis of the global Pipe Hydrostatic Testing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pipe Hydrostatic Testing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pipe Hydrostatic Testing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pipe Hydrostatic Testing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pipe Hydrostatic Testing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipe Hydrostatic Testing Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Up to 50 MPa Maximum Test Pressure

Above 50 MPa to 100 MPa Maximum Test Pressure

Above 100 MPa to 150 MPa Maximum Test Pressure

Above 150 MPa Maximum Test Pressure

Segmentation by Maximum Test Steel Pipe Outer Diameter:

Up to 219 mm Maximum Pipe Outside Diameter

Above 219 mm to 610 mm Maximum Pipe Outside Diameter

Above 610 mm to 1420 mm Maximum Pipe Outside Diameter

Above 1420 mm Maximum Pipe Outside Diameter

Segmentation by Production Line Installation and Layout:

In-Line Pipe Hydrostatic Testing Machine

Off-Line Pipe Hydrostatic Testing Machine

Segmentation by Application:

Seamless Steel Pipe Production

ERW Longitudinally Welded Steel Pipe Production

LSAW Longitudinal Submerged Arc Welded Pipe Production

SSAW Spiral Submerged Arc Welded Pipe Production

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SMS group GmbH

Danieli & C. S.p.A.

FIVES SAS

Mair Research S.p.A.

F.I.M.I. Fabbrica Impianti Macchine Industriali Spa

UNIWELD Maschinenbau GmbH & Co. KG

Castellini S.p.A.

Rockford Engineering Works Ltd. (Fairfield Machine Company)

Pacific Roller Die Company, Inc. (PRD)

NAKATA MFG. CO., LTD.

YAMAMOTO SUIATU KOGYOSHO Co., Ltd. HYPREX

MJM(Myung Jin Machinery) Co., Ltd.

Taiyuan Huaye Heavy Industry Co., Ltd.

Shanxi Husheng Technology Co., Ltd.

Taiyuan Sichen Machinery Equipment Co., Ltd.

Shijiazhuang Zhongtai Pipe Technology Development Co., Ltd.

Shenzhen IVS Flow Control Co., Ltd.

Shandong Bochen Hydraulic Machinery Co., Ltd.

Huludao Boyu Petroleum Machinery Co., Ltd.

Sunfone Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pipe Hydrostatic Testing Machine market?

What factors are driving Pipe Hydrostatic Testing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pipe Hydrostatic Testing Machine market opportunities vary by end market size?

How does Pipe Hydrostatic Testing Machine break out by Type, by Application?

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