

# Global Pipe Bursting Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Pipe Bursting Services market size is predicted to grow from US\$ 644 million in 2025 to US\$ 970 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Pipe bursting services are a trenchless pipe replacement technology primarily used to replace aging, damaged, or undercapacitated underground pipes. This technology involves inserting a conical bursting head into the old pipe, using hydraulic or pneumatic force to rupture it while simultaneously pulling the new pipe into place. The entire process requires no large-scale excavation, making it suitable for urban roads, densely built-up areas, or environmentally sensitive regions. Pipe bursting services solve the problems of traffic disruption, environmental damage, and long construction periods associated with traditional excavation-based pipe replacement. They are particularly suitable for upgrading and renovating urban underground pipe networks and replacing old pipes, offering advantages such as high efficiency, environmental friendliness, and controllable costs.

The industry trend of pipe bursting services is expected to grow in the coming years, as the demand for cost-effective and environmentally friendly pipe replacement solutions increases globally. Some of the factors that may influence the market growth are the technological advancements, the environmental regulations, the rising adoption of smart and connected devices, and the availability of skilled labor.

LPI (LP Information)' newest research report, the "Pipe Bursting Services Industry Forecast" looks at past sales and reviews total world Pipe Bursting Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Pipe Bursting Services sales for 2026 through 2032. With Pipe Bursting Services sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pipe Bursting Services industry.

This Insight Report provides a comprehensive analysis of the global Pipe Bursting Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pipe Bursting Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pipe Bursting Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pipe Bursting Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pipe Bursting Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipe Bursting Services market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Static Pipe Burst

Dynamic Pipe Burst

#### Segmentation by Drive Method:

Hydraulic

Pneumatic

Static

#### Segmentation by Construction Method:

Single-Point Entry/Exit

Multi-Stage Continuous

Other

Segmentation by Application:

Residential Area

Business Area

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Trenchless Solutions

G.P. Friel Ltd

PW Trenchless

Atlas Plumbing

SSC Underground

TT Technologies

OnSite

HammerHead Trenchless

Vortex

JC Dillon

Diversified Plumbing and Heating

VIP Drain Services

Thuro Inc.

SLB Pipe Solutions

McGillivray Trenchless

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