

Global Pine Logs & Lumber Market Growth 2026-2032

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Abstracts

The global Pine Logs & Lumber market size is predicted to grow from US\$ 58589 million in 2025 to US\$ 83971 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Pine logs & lumber refer to roundwood & sawn boards derived from *Pinus* spp., the largest volume & most widely used category in the global softwood market. Due to fast growth, straight grain, light weight, good machinability & relatively low cost, pine is extensively used in construction timber, furniture manufacturing, packaging materials, pulp & paper, & engineered wood products. Major commercial species include Radiata Pine (New Zealand, Chile, Australia), Southern Yellow Pine (southeastern US), Scots Pine (Northern Europe, Russia), Mongolian Scotch Pine (Russia, Northeast China) & Korean Pine (Northeast China, Russian Far East). Pine supply & price trends directly reflect global real estate cycles, infrastructure investment intensity & changes in forest product trade policies, serving as a basic indicator for monitoring global timber market health.

Pine logs and lumber are the largest volume and most actively traded category in the global softwood market, valued for fast growth, good machinability and low cost, serving as basic raw materials for residential construction, industrial packaging and furniture manufacturing. Pricing is determined by species, origin, grade and certification: Southern Yellow Pine commands premium for structural use due to high strength, Radiata Pine dominates furniture and packaging with uniform texture, while Scots Pine and Mongolian Scotch Pine lead exports from Northern Europe and Russia. Price ranges from USD 200-250/m³ for industrial grade (pallets, dunnage) to USD 400-600/m³ for appearance grade (furniture, joinery). Margins diverge: integrated forest products giants in North America, Northern Europe and the Southern Hemisphere (West Fraser, Stora Enso, Arauco) achieve 25-35% gross margins through resource self-sufficiency and scale; smaller Chinese processors, dependent on imported logs

and facing transparent pricing, struggle below 10%. Downstream primary applications: residential construction (framing, trusses) accounts for 40?45% of global pine lumber consumption, industrial packaging (pallets, crates) 25?30%, furniture & joinery 15?20%, treated outdoor wood & others 10?15%. Incremental demand is driven by: population growth and urbanization fueling housing construction; e-commerce and logistics expansion sustaining demand for wooden pallets; and import substitution for low-cost building materials in emerging markets (SE Asia, Africa, Middle East). Landscape: four major producing regions ? North America (SPF, Southern Yellow Pine), Northern Europe (Scots Pine), Russia (Mongolian Scotch Pine, Korean Pine) and the Southern Hemisphere (Radiata Pine) ? compete with distinct geographical and cost advantages. Radiata pine from New Zealand and Chile dominates Asian markets via fast-grown plantations and efficient port logistics; North American and Nordic firms lock in pricing power for value-added products through vertical integration; Russian exports, hit by sanctions, shift toward China and Central Asia; Chinese processors, heavily dependent on imported logs, occupy the lowest-margin segment. Uncertainties include: global real estate cycles directly affecting construction lumber demand; pest infestations (pinewood nematode, mountain pine beetle) and wildfires threatening northern pine forests; EUDR compliance costs for timber trade; and substitution of solid pine by engineered panels in some applications. Conclusion: Pine logs and lumber form a highly commoditized, globalised multi-billion-dollar timber market, whose supply-demand trends serve as a barometer for construction, logistics and trade policies. The industry features region-based competition on species and cost, driven primarily by resource endowment and logistics efficiency. Over the next five years, companies with sustainable certification (FSC/PEFC) and value-added processing capabilities (high-strength structural lumber, treated wood) will capture higher margins, while exporters of low-grade common lumber will face persistent margin compression.

LP Information, Inc. (LPI) ' newest research report, the ?Pine Logs & Lumber Industry Forecast? looks at past sales and reviews total world Pine Logs & Lumber sales in 2025, providing a comprehensive analysis by region and market sector of projected Pine Logs & Lumber sales for 2026 through 2032. With Pine Logs & Lumber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pine Logs & Lumber industry.

This Insight Report provides a comprehensive analysis of the global Pine Logs & Lumber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pine Logs & Lumber portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Pine Logs & Lumber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pine Logs & Lumber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pine Logs & Lumber.

This report presents a comprehensive overview, market shares, and growth opportunities of Pine Logs & Lumber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radiata Pine

Southern Yellow Pine

Scots Pine

Mongolian Scotch Pine / Korean Pine

Others

Segmentation by Grade:

Structural (Stress?Graded)

Industrial (Allow Knots)

Appearance (Clear)

Segmentation by Application:

Residential Construction

Industrial Packaging

Furniture & Joinery

Outdoor & Treated Wood

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

West Fraser Timber

Weyerhaeuser

Canfor

Interfor

Stora Enso

Mets? Group

SCA

Setra Group

Segezha Group

Rayonier

Arauco

CMPC

Georgia-Pacific

Resolute Forest Products

Tolko Industries

PotlatchDeltic

Moelven

Ilim Group

Titan Group

KLK

Sveza Group

Binderholz

Pfeifer Group

James Jones & Sons

Holmen Timber

Norra Skog

Bergs Timber

Vida Group

Norske Skog

Versowood

Keitele Timber

P?lkky

Koskisen

Junnikkala

PF Olsen

Hikurangi Forest

Hyne Timber

Timberlink

MTO Forestry

Urufor

Papelera

Klabin

Inner Mongolia Forest Industry

Jilin Forest Industry

Heilongjiang Forest Industry

Greater Khingan Forestry

Yunnan Yunjing

Luhanka Sawmill

Norrskog Wood Products

Bygdsiljum Sawmill

Nyborg Sawmill

Holmbergs Sawmill

Kiuru Sawmill

Lapin Lappi Sawmill

Guangxi Gaofeng Forest Farm

Guangdong Zhaoqing Forestry

Fujian Shaowu Forestry

Shandong Longsen

Wanlin Logistics

Wenzhou Timber

Suifenhe Sanxia

Manzhouli Port Timber

Nippon Paper Lumber

Sumitomo Forestry

Hokuriku Mokuzai

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pine Logs & Lumber market?

What factors are driving Pine Logs & Lumber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pine Logs & Lumber market opportunities vary by end market size?

How does Pine Logs & Lumber break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pine Logs & Lumber Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Pine Logs & Lumber by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Pine Logs & Lumber by Country/Region, 2021, 2025 & 2032
- 2.2 Pine Logs & Lumber Segment by Type
 - 2.2.1 Radiata Pine
 - 2.2.2 Southern Yellow Pine
 - 2.2.3 Scots Pine
 - 2.2.4 Mongolian Scotch Pine / Korean Pine
 - 2.2.5 Others
 - 2.2.6 Pine Logs & Lumber Sales by Type
 - 2.2.6.1 Global Pine Logs & Lumber Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Pine Logs & Lumber Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Pine Logs & Lumber Sale Price by Type (2021-2026)
- 2.3 Pine Logs & Lumber Segment by Grade
 - 2.3.1 Structural (Stress?Graded)
 - 2.3.2 Industrial (Allow Knots)
 - 2.3.3 Appearance (Clear)
 - 2.3.4 Pine Logs & Lumber Sales by Grade
 - 2.3.4.1 Global Pine Logs & Lumber Sales Market Share by Grade (2021-2026)
 - 2.3.4.2 Global Pine Logs & Lumber Revenue and Market Share by Grade (2021-2026)

- 2.3.4.3 Global Pine Logs & Lumber Sale Price by Grade (2021-2026)
- 2.4 Pine Logs & Lumber Segment by Application
 - 2.4.1 Residential Construction
 - 2.4.2 Industrial Packaging
 - 2.4.3 Furniture & Joinery
 - 2.4.4 Outdoor & Treated Wood
 - 2.4.5 Others
 - 2.4.6 Pine Logs & Lumber Sales by Application
 - 2.4.6.1 Global Pine Logs & Lumber Sale Market Share by Application (2021-2026)
 - 2.4.6.2 Global Pine Logs & Lumber Revenue and Market Share by Application (2021-2026)
 - 2.4.6.3 Global Pine Logs & Lumber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Pine Logs & Lumber Breakdown Data by Company
 - 3.1.1 Global Pine Logs & Lumber Annual Sales by Company (2021-2026)
 - 3.1.2 Global Pine Logs & Lumber Sales Market Share by Company (2021-2026)
- 3.2 Global Pine Logs & Lumber Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Pine Logs & Lumber Revenue by Company (2021-2026)
 - 3.2.2 Global Pine Logs & Lumber Revenue Market Share by Company (2021-2026)
- 3.3 Global Pine Logs & Lumber Sale Price by Company
- 3.4 Key Manufacturers Pine Logs & Lumber Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Pine Logs & Lumber Product Location Distribution
 - 3.4.2 Players Pine Logs & Lumber Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PINE LOGS & LUMBER BY GEOGRAPHIC REGION

- 4.1 World Historic Pine Logs & Lumber Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Pine Logs & Lumber Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Pine Logs & Lumber Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Pine Logs & Lumber Market Size by Country/Region (2021-2026)

- 4.2.1 Global Pine Logs & Lumber Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global Pine Logs & Lumber Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Pine Logs & Lumber Sales Growth
- 4.4 APAC Pine Logs & Lumber Sales Growth
- 4.5 Europe Pine Logs & Lumber Sales Growth
- 4.6 Middle East & Africa Pine Logs & Lumber Sales Growth

5 AMERICAS

- 5.1 Americas Pine Logs & Lumber Sales by Country
 - 5.1.1 Americas Pine Logs & Lumber Sales by Country (2021-2026)
 - 5.1.2 Americas Pine Logs & Lumber Revenue by Country (2021-2026)
- 5.2 Americas Pine Logs & Lumber Sales by Type (2021-2026)
- 5.3 Americas Pine Logs & Lumber Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Pine Logs & Lumber Sales by Region
 - 6.1.1 APAC Pine Logs & Lumber Sales by Region (2021-2026)
 - 6.1.2 APAC Pine Logs & Lumber Revenue by Region (2021-2026)
- 6.2 APAC Pine Logs & Lumber Sales by Type (2021-2026)
- 6.3 APAC Pine Logs & Lumber Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Pine Logs & Lumber by Country
 - 7.1.1 Europe Pine Logs & Lumber Sales by Country (2021-2026)
 - 7.1.2 Europe Pine Logs & Lumber Revenue by Country (2021-2026)

- 7.2 Europe Pine Logs & Lumber Sales by Type (2021-2026)
- 7.3 Europe Pine Logs & Lumber Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Pine Logs & Lumber by Country
 - 8.1.1 Middle East & Africa Pine Logs & Lumber Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Pine Logs & Lumber Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Pine Logs & Lumber Sales by Type (2021-2026)
- 8.3 Middle East & Africa Pine Logs & Lumber Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Pine Logs & Lumber
- 10.3 Manufacturing Process Analysis of Pine Logs & Lumber
- 10.4 Industry Chain Structure of Pine Logs & Lumber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Pine Logs & Lumber Distributors

11.3 Pine Logs & Lumber Customer

12 WORLD FORECAST REVIEW FOR PINE LOGS & LUMBER BY GEOGRAPHIC REGION

12.1 Global Pine Logs & Lumber Market Size Forecast by Region

12.1.1 Global Pine Logs & Lumber Forecast by Region (2027-2032)

12.1.2 Global Pine Logs & Lumber Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Pine Logs & Lumber Forecast by Type (2027-2032)

12.7 Global Pine Logs & Lumber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 West Fraser Timber

13.1.1 West Fraser Timber Company Information

13.1.2 West Fraser Timber Pine Logs & Lumber Product Portfolios and Specifications

13.1.3 West Fraser Timber Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 West Fraser Timber Main Business Overview

13.1.5 West Fraser Timber Latest Developments

13.2 Weyerhaeuser

13.2.1 Weyerhaeuser Company Information

13.2.2 Weyerhaeuser Pine Logs & Lumber Product Portfolios and Specifications

13.2.3 Weyerhaeuser Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Weyerhaeuser Main Business Overview

13.2.5 Weyerhaeuser Latest Developments

13.3 Canfor

13.3.1 Canfor Company Information

13.3.2 Canfor Pine Logs & Lumber Product Portfolios and Specifications

13.3.3 Canfor Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Canfor Main Business Overview

13.3.5 Canfor Latest Developments

13.4 Interfor

13.4.1 Interfor Company Information

13.4.2 Interfor Pine Logs & Lumber Product Portfolios and Specifications

13.4.3 Interfor Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Interfor Main Business Overview

13.4.5 Interfor Latest Developments

13.5 Stora Enso

13.5.1 Stora Enso Company Information

13.5.2 Stora Enso Pine Logs & Lumber Product Portfolios and Specifications

13.5.3 Stora Enso Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Stora Enso Main Business Overview

13.5.5 Stora Enso Latest Developments

13.6 Mets? Group

13.6.1 Mets? Group Company Information

13.6.2 Mets? Group Pine Logs & Lumber Product Portfolios and Specifications

13.6.3 Mets? Group Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Mets? Group Main Business Overview

13.6.5 Mets? Group Latest Developments

13.7 SCA

13.7.1 SCA Company Information

13.7.2 SCA Pine Logs & Lumber Product Portfolios and Specifications

13.7.3 SCA Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 SCA Main Business Overview

13.7.5 SCA Latest Developments

13.8 Setra Group

13.8.1 Setra Group Company Information

13.8.2 Setra Group Pine Logs & Lumber Product Portfolios and Specifications

13.8.3 Setra Group Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Setra Group Main Business Overview

13.8.5 Setra Group Latest Developments

13.9 Segezha Group

13.9.1 Segezha Group Company Information

13.9.2 Segezha Group Pine Logs & Lumber Product Portfolios and Specifications

13.9.3 Segezha Group Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Segezha Group Main Business Overview

13.9.5 Segezha Group Latest Developments

13.10 Rayonier

13.10.1 Rayonier Company Information

13.10.2 Rayonier Pine Logs & Lumber Product Portfolios and Specifications

13.10.3 Rayonier Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 Rayonier Main Business Overview

13.10.5 Rayonier Latest Developments

13.11 Arauco

13.11.1 Arauco Company Information

13.11.2 Arauco Pine Logs & Lumber Product Portfolios and Specifications

13.11.3 Arauco Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 Arauco Main Business Overview

13.11.5 Arauco Latest Developments

13.12 CMPC

13.12.1 CMPC Company Information

13.12.2 CMPC Pine Logs & Lumber Product Portfolios and Specifications

13.12.3 CMPC Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 CMPC Main Business Overview

13.12.5 CMPC Latest Developments

13.13 Georgia-Pacific

13.13.1 Georgia-Pacific Company Information

13.13.2 Georgia-Pacific Pine Logs & Lumber Product Portfolios and Specifications

13.13.3 Georgia-Pacific Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.13.4 Georgia-Pacific Main Business Overview

13.13.5 Georgia-Pacific Latest Developments

13.14 Resolute Forest Products

13.14.1 Resolute Forest Products Company Information

13.14.2 Resolute Forest Products Pine Logs & Lumber Product Portfolios and Specifications

13.14.3 Resolute Forest Products Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Resolute Forest Products Main Business Overview

13.14.5 Resolute Forest Products Latest Developments

13.15 Tolko Industries

13.15.1 Tolko Industries Company Information

13.15.2 Tolko Industries Pine Logs & Lumber Product Portfolios and Specifications

13.15.3 Tolko Industries Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Tolko Industries Main Business Overview

13.15.5 Tolko Industries Latest Developments

13.16 PotlatchDeltic

13.16.1 PotlatchDeltic Company Information

13.16.2 PotlatchDeltic Pine Logs & Lumber Product Portfolios and Specifications

13.16.3 PotlatchDeltic Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 PotlatchDeltic Main Business Overview

13.16.5 PotlatchDeltic Latest Developments

13.17 Moelven

13.17.1 Moelven Company Information

13.17.2 Moelven Pine Logs & Lumber Product Portfolios and Specifications

13.17.3 Moelven Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Moelven Main Business Overview

13.17.5 Moelven Latest Developments

13.18 Ilim Group

13.18.1 Ilim Group Company Information

13.18.2 Ilim Group Pine Logs & Lumber Product Portfolios and Specifications

13.18.3 Ilim Group Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Ilim Group Main Business Overview

13.18.5 Ilim Group Latest Developments

13.19 Titan Group

13.19.1 Titan Group Company Information

13.19.2 Titan Group Pine Logs & Lumber Product Portfolios and Specifications

13.19.3 Titan Group Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Titan Group Main Business Overview

13.19.5 Titan Group Latest Developments

13.20 KLK

13.20.1 KLK Company Information

13.20.2 KLK Pine Logs & Lumber Product Portfolios and Specifications

13.20.3 KLK Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.20.4 KLK Main Business Overview

13.20.5 KLK Latest Developments

13.21 Sveza Group

13.21.1 Sveza Group Company Information

13.21.2 Sveza Group Pine Logs & Lumber Product Portfolios and Specifications

13.21.3 Sveza Group Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.21.4 Sveza Group Main Business Overview

13.21.5 Sveza Group Latest Developments

13.22 Binderholz

13.22.1 Binderholz Company Information

13.22.2 Binderholz Pine Logs & Lumber Product Portfolios and Specifications

13.22.3 Binderholz Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.22.4 Binderholz Main Business Overview

13.22.5 Binderholz Latest Developments

13.23 Pfeifer Group

13.23.1 Pfeifer Group Company Information

13.23.2 Pfeifer Group Pine Logs & Lumber Product Portfolios and Specifications

13.23.3 Pfeifer Group Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.23.4 Pfeifer Group Main Business Overview

13.23.5 Pfeifer Group Latest Developments

13.24 James Jones & Sons

13.24.1 James Jones & Sons Company Information

13.24.2 James Jones & Sons Pine Logs & Lumber Product Portfolios and

Specifications

13.24.3 James Jones & Sons Pine Logs & Lumber Sales, Revenue, Price and Gross

Margin (2021-2026)

13.24.4 James Jones & Sons Main Business Overview

13.24.5 James Jones & Sons Latest Developments

13.25 Holmen Timber

13.25.1 Holmen Timber Company Information

13.25.2 Holmen Timber Pine Logs & Lumber Product Portfolios and Specifications

13.25.3 Holmen Timber Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.25.4 Holmen Timber Main Business Overview

13.25.5 Holmen Timber Latest Developments

13.26 Norra Skog

13.26.1 Norra Skog Company Information

13.26.2 Norra Skog Pine Logs & Lumber Product Portfolios and Specifications

13.26.3 Norra Skog Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Norra Skog Main Business Overview

13.26.5 Norra Skog Latest Developments

13.27 Bergs Timber

13.27.1 Bergs Timber Company Information

13.27.2 Bergs Timber Pine Logs & Lumber Product Portfolios and Specifications

13.27.3 Bergs Timber Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Bergs Timber Main Business Overview

13.27.5 Bergs Timber Latest Developments

13.28 Vida Group

13.28.1 Vida Group Company Information

13.28.2 Vida Group Pine Logs & Lumber Product Portfolios and Specifications

13.28.3 Vida Group Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Vida Group Main Business Overview

13.28.5 Vida Group Latest Developments

13.29 Norske Skog

13.29.1 Norske Skog Company Information

13.29.2 Norske Skog Pine Logs & Lumber Product Portfolios and Specifications

13.29.3 Norske Skog Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Norske Skog Main Business Overview

13.29.5 Norske Skog Latest Developments

13.30 Versowood

13.30.1 Versowood Company Information

13.30.2 Versowood Pine Logs & Lumber Product Portfolios and Specifications

13.30.3 Versowood Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Versowood Main Business Overview

13.30.5 Versowood Latest Developments

13.31 Keitele Timber

13.31.1 Keitele Timber Company Information

13.31.2 Keitele Timber Pine Logs & Lumber Product Portfolios and Specifications

13.31.3 Keitele Timber Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.31.4 Keitele Timber Main Business Overview

13.31.5 Keitele Timber Latest Developments

13.32 P?lkky

13.32.1 P?lkky Company Information

13.32.2 P?lkky Pine Logs & Lumber Product Portfolios and Specifications

13.32.3 P?lkky Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.32.4 P?lkky Main Business Overview

13.32.5 P?lkky Latest Developments

13.33 Koskisen

13.33.1 Koskisen Company Information

13.33.2 Koskisen Pine Logs & Lumber Product Portfolios and Specifications

13.33.3 Koskisen Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.33.4 Koskisen Main Business Overview

13.33.5 Koskisen Latest Developments

13.34 Junnikkala

13.34.1 Junnikkala Company Information

13.34.2 Junnikkala Pine Logs & Lumber Product Portfolios and Specifications

13.34.3 Junnikkala Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.34.4 Junnikkala Main Business Overview

13.34.5 Junnikkala Latest Developments

13.35 PF Olsen

13.35.1 PF Olsen Company Information

13.35.2 PF Olsen Pine Logs & Lumber Product Portfolios and Specifications

13.35.3 PF Olsen Pine Logs & Lumber Sales, Revenue, Price and Gross Margin

(2021-2026)

13.35.4 PF Olsen Main Business Overview

13.35.5 PF Olsen Latest Developments

13.36 Hikurangi Forest

13.36.1 Hikurangi Forest Company Information

13.36.2 Hikurangi Forest Pine Logs & Lumber Product Portfolios and Specifications

13.36.3 Hikurangi Forest Pine Logs & Lumber Sales, Revenue, Price and Gross

Margin (2021-2026)

13.36.4 Hikurangi Forest Main Business Overview

13.36.5 Hikurangi Forest Latest Developments

13.37 Hyne Timber

- 13.37.1 Hyne Timber Company Information
- 13.37.2 Hyne Timber Pine Logs & Lumber Product Portfolios and Specifications
- 13.37.3 Hyne Timber Pine Logs & Lumber Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.37.4 Hyne Timber Main Business Overview
- 13.37.5 Hyne Timber Latest Developments
- 13.38 Timberlink
 - 13.38.1 Timberlink Company Information
 - 13.38.2 Timberlink Pine Logs & Lumber Product Portfolios and Specifications
 - 13.38.3 Timberlink Pine Logs & Lumber Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.38.4 Timberlink Main Business Overview
 - 13.38.5 Timberlink Latest Developments
- 13.39 MTO Forestry
 - 13.39.1 MTO Forestry Company Information
 - 13.39.2 MTO Forestry Pine Logs & Lumber Product Portfolios and Specifications
 - 13.39.3 MTO Forestry Pine Logs & Lumber Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.39.4 MTO Forestry Main Business Overview
 - 13.39.5 MTO Forestry Latest Developments
- 13.40 Urufor
 - 13.40.1 Urufor Company Information
 - 13.40.2 Urufor Pine Logs & Lumber Product Portfolios and Specifications
 - 13.40.3 Urufor Pine Logs & Lumber Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.40.4 Urufor Main Business Overview
 - 13.40.5 Urufor Latest Developments
- 13.41 Papelera
 - 13.41.1 Papelera Company Information
 - 13.41.2 Papelera Pine Logs & Lumber Product Portfolios and Specifications
 - 13.41.3 Papelera Pine Logs & Lumber Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.41.4 Papelera Main Business Overview
 - 13.41.5 Papelera Latest Developments
- 13.42 Klabin
 - 13.42.1 Klabin Company Information
 - 13.42.2 Klabin Pine Logs & Lumber Product Portfolios and Specifications
 - 13.42.3 Klabin Pine Logs & Lumber Sales, Revenue, Price and Gross Margin
(2021-2026)

- 13.42.4 Klabin Main Business Overview
- 13.42.5 Klabin Latest Developments
- 13.43 Inner Mongolia Forest Industry
 - 13.43.1 Inner Mongolia Forest Industry Company Information
 - 13.43.2 Inner Mongolia Forest Industry Pine Logs & Lumber Product Portfolios and Specifications
 - 13.43.3 Inner Mongolia Forest Industry Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.43.4 Inner Mongolia Forest Industry Main Business Overview
 - 13.43.5 Inner Mongolia Forest Industry Latest Developments
- 13.44 Jilin Forest Industry
 - 13.44.1 Jilin Forest Industry Company Information
 - 13.44.2 Jilin Forest Industry Pine Logs & Lumber Product Portfolios and Specifications
 - 13.44.3 Jilin Forest Industry Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.44.4 Jilin Forest Industry Main Business Overview
 - 13.44.5 Jilin Forest Industry Latest Developments
- 13.45 Heilongjiang Forest Industry
 - 13.45.1 Heilongjiang Forest Industry Company Information
 - 13.45.2 Heilongjiang Forest Industry Pine Logs & Lumber Product Portfolios and Specifications
 - 13.45.3 Heilongjiang Forest Industry Pine Logs & Lumber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.45.4 Heilongjiang Forest Industry Main Business Overview
 - 13.45.5 Heilongjiang Forest Industry Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pine Logs & Lumber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pine Logs & Lumber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Radiata Pine

Table 4. Major Players of Southern Yellow Pine

Table 5. Major Players of Scots Pine

Table 6. Major Players of Mongolian Scotch Pine / Korean Pine

Table 7. Major Players of Others

Table 8. Global Pine Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)

Table 9. Global Pine Logs & Lumber Sales Market Share by Type (2021-2026)

Table 10. Global Pine Logs & Lumber Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Pine Logs & Lumber Revenue Market Share by Type (2021-2026)

Table 12. Global Pine Logs & Lumber Sale Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 13. Major Players of Structural (Stress?Graded)

Table 14. Major Players of Industrial (Allow Knots)

Table 15. Major Players of Appearance (Clear)

Table 16. Global Pine Logs & Lumber Sales by Grade (2021-2026) & (Cubic Meter)

Table 17. Global Pine Logs & Lumber Sales Market Share by Grade (2021-2026)

Table 18. Global Pine Logs & Lumber Revenue by Grade (2021-2026) & (\$ million)

Table 19. Global Pine Logs & Lumber Revenue Market Share by Grade (2021-2026)

Table 20. Global Pine Logs & Lumber Sale Price by Grade (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Pine Logs & Lumber Sale by Application (2021-2026) & (Cubic Meter)

Table 22. Global Pine Logs & Lumber Sale Market Share by Application (2021-2026)

Table 23. Global Pine Logs & Lumber Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Pine Logs & Lumber Revenue Market Share by Application (2021-2026)

Table 25. Global Pine Logs & Lumber Sale Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 26. Global Pine Logs & Lumber Sales by Company (2021-2026) & (Cubic Meter)

Table 27. Global Pine Logs & Lumber Sales Market Share by Company (2021-2026)

Table 28. Global Pine Logs & Lumber Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Pine Logs & Lumber Revenue Market Share by Company (2021-2026)

Table 30. Global Pine Logs & Lumber Sale Price by Company (2021-2026) & (US\$/Cubic Meter)
Table 31. Key Manufacturers Pine Logs & Lumber Producing Area Distribution and Sales Area
Table 32. Players Pine Logs & Lumber Products Offered
Table 33. Pine Logs & Lumber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 34. New Products and Potential Entrants
Table 35. Market M&A Activity & Strategy
Table 36. Global Pine Logs & Lumber Sales by Geographic Region (2021-2026) & (Cubic Meter)
Table 37. Global Pine Logs & Lumber Sales Market Share Geographic Region (2021-2026)
Table 38. Global Pine Logs & Lumber Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 39. Global Pine Logs & Lumber Revenue Market Share by Geographic Region (2021-2026)
Table 40. Global Pine Logs & Lumber Sales by Country/Region (2021-2026) & (Cubic Meter)
Table 41. Global Pine Logs & Lumber Sales Market Share by Country/Region (2021-2026)
Table 42. Global Pine Logs & Lumber Revenue by Country/Region (2021-2026) & (\$ millions)
Table 43. Global Pine Logs & Lumber Revenue Market Share by Country/Region (2021-2026)
Table 44. Americas Pine Logs & Lumber Sales by Country (2021-2026) & (Cubic Meter)
Table 45. Americas Pine Logs & Lumber Sales Market Share by Country (2021-2026)
Table 46. Americas Pine Logs & Lumber Revenue by Country (2021-2026) & (\$ millions)
Table 47. Americas Pine Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)
Table 48. Americas Pine Logs & Lumber Sales by Application (2021-2026) & (Cubic Meter)
Table 49. APAC Pine Logs & Lumber Sales by Region (2021-2026) & (Cubic Meter)
Table 50. APAC Pine Logs & Lumber Sales Market Share by Region (2021-2026)
Table 51. APAC Pine Logs & Lumber Revenue by Region (2021-2026) & (\$ millions)
Table 52. APAC Pine Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)
Table 53. APAC Pine Logs & Lumber Sales by Application (2021-2026) & (Cubic Meter)
Table 54. Europe Pine Logs & Lumber Sales by Country (2021-2026) & (Cubic Meter)
Table 55. Europe Pine Logs & Lumber Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Pine Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)

Table 57. Europe Pine Logs & Lumber Sales by Application (2021-2026) & (Cubic Meter)

Table 58. Middle East & Africa Pine Logs & Lumber Sales by Country (2021-2026) & (Cubic Meter)

Table 59. Middle East & Africa Pine Logs & Lumber Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Pine Logs & Lumber Sales by Type (2021-2026) & (Cubic Meter)

Table 61. Middle East & Africa Pine Logs & Lumber Sales by Application (2021-2026) & (Cubic Meter)

Table 62. Key Market Drivers & Growth Opportunities of Pine Logs & Lumber

Table 63. Key Market Challenges & Risks of Pine Logs & Lumber

Table 64. Key Industry Trends of Pine Logs & Lumber

Table 65. Pine Logs & Lumber Raw Material

Table 66. Key Suppliers of Raw Materials

Table 67. Pine Logs & Lumber Distributors List

Table 68. Pine Logs & Lumber Customer List

Table 69. Global Pine Logs & Lumber Sales Forecast by Region (2027-2032) & (Cubic Meter)

Table 70. Global Pine Logs & Lumber Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Americas Pine Logs & Lumber Sales Forecast by Country (2027-2032) & (Cubic Meter)

Table 72. Americas Pine Logs & Lumber Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. APAC Pine Logs & Lumber Sales Forecast by Region (2027-2032) & (Cubic Meter)

Table 74. APAC Pine Logs & Lumber Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Europe Pine Logs & Lumber Sales Forecast by Country (2027-2032) & (Cubic Meter)

Table 76. Europe Pine Logs & Lumber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Middle East & Africa Pine Logs & Lumber Sales Forecast by Country (2027-2032) & (Cubic Meter)

Table 78. Middle East & Africa Pine Logs & Lumber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Global Pine Logs & Lumber Sales Forecast by Type (2027-2032) & (Cubic

Meter)

Table 80. Global Pine Logs & Lumber Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 81. Global Pine Logs & Lumber Sales Forecast by Application (2027-2032) & (Cubic Meter)

Table 82. Global Pine Logs & Lumber Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 83. West Fraser Timber Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 84. West Fraser Timber Pine Logs & Lumber Product Portfolios and Specifications

Table 85. West Fraser Timber Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 86. West Fraser Timber Main Business

Table 87. West Fraser Timber Latest Developments

Table 88. Weyerhaeuser Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 89. Weyerhaeuser Pine Logs & Lumber Product Portfolios and Specifications

Table 90. Weyerhaeuser Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 91. Weyerhaeuser Main Business

Table 92. Weyerhaeuser Latest Developments

Table 93. Canfor Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 94. Canfor Pine Logs & Lumber Product Portfolios and Specifications

Table 95. Canfor Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 96. Canfor Main Business

Table 97. Canfor Latest Developments

Table 98. Interfor Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 99. Interfor Pine Logs & Lumber Product Portfolios and Specifications

Table 100. Interfor Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 101. Interfor Main Business

Table 102. Interfor Latest Developments

Table 103. Stora Enso Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 104. Stora Enso Pine Logs & Lumber Product Portfolios and Specifications

Table 105. Stora Enso Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 106. Stora Enso Main Business

Table 107. Stora Enso Latest Developments

Table 108. Mets? Group Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 109. Mets? Group Pine Logs & Lumber Product Portfolios and Specifications

Table 110. Mets? Group Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 111. Mets? Group Main Business

Table 112. Mets? Group Latest Developments

Table 113. SCA Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 114. SCA Pine Logs & Lumber Product Portfolios and Specifications

Table 115. SCA Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 116. SCA Main Business

Table 117. SCA Latest Developments

Table 118. Setra Group Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 119. Setra Group Pine Logs & Lumber Product Portfolios and Specifications

Table 120. Setra Group Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 121. Setra Group Main Business

Table 122. Setra Group Latest Developments

Table 123. Segezha Group Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 124. Segezha Group Pine Logs & Lumber Product Portfolios and Specifications

Table 125. Segezha Group Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 126. Segezha Group Main Business

Table 127. Segezha Group Latest Developments

Table 128. Rayonier Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 129. Rayonier Pine Logs & Lumber Product Portfolios and Specifications

Table 130. Rayonier Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 131. Rayonier Main Business

Table 132. Rayonier Latest Developments

Table 133. Arauco Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 134. Arauco Pine Logs & Lumber Product Portfolios and Specifications

Table 135. Arauco Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 136. Arauco Main Business

Table 137. Arauco Latest Developments

Table 138. CMPC Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 139. CMPC Pine Logs & Lumber Product Portfolios and Specifications

Table 140. CMPC Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 141. CMPC Main Business

Table 142. CMPC Latest Developments

Table 143. Georgia-Pacific Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 144. Georgia-Pacific Pine Logs & Lumber Product Portfolios and Specifications

Table 145. Georgia-Pacific Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 146. Georgia-Pacific Main Business

Table 147. Georgia-Pacific Latest Developments

Table 148. Resolute Forest Products Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 149. Resolute Forest Products Pine Logs & Lumber Product Portfolios and Specifications

Table 150. Resolute Forest Products Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 151. Resolute Forest Products Main Business

Table 152. Resolute Forest Products Latest Developments

Table 153. Tolko Industries Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 154. Tolko Industries Pine Logs & Lumber Product Portfolios and Specifications

Table 155. Tolko Industries Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 156. Tolko Industries Main Business

Table 157. Tolko Industries Latest Developments

Table 158. PotlatchDeltic Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 159. PotlatchDeltic Pine Logs & Lumber Product Portfolios and Specifications

Table 160. PotlatchDeltic Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 161. PotlatchDeltic Main Business

Table 162. PotlatchDeltic Latest Developments

Table 163. Moelven Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 164. Moelven Pine Logs & Lumber Product Portfolios and Specifications

Table 165. Moelven Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 166. Moelven Main Business

Table 167. Moelven Latest Developments

Table 168. Ilim Group Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 169. Ilim Group Pine Logs & Lumber Product Portfolios and Specifications

Table 170. Ilim Group Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 171. Ilim Group Main Business

Table 172. Ilim Group Latest Developments

Table 173. Titan Group Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 174. Titan Group Pine Logs & Lumber Product Portfolios and Specifications

Table 175. Titan Group Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 176. Titan Group Main Business

Table 177. Titan Group Latest Developments

Table 178. KLK Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 179. KLK Pine Logs & Lumber Product Portfolios and Specifications

Table 180. KLK Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 181. KLK Main Business

Table 182. KLK Latest Developments

Table 183. Sveza Group Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 184. Sveza Group Pine Logs & Lumber Product Portfolios and Specifications

Table 185. Sveza Group Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 186. Sveza Group Main Business

Table 187. Sveza Group Latest Developments

Table 188. Binderholz Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 189. Binderholz Pine Logs & Lumber Product Portfolios and Specifications

Table 190. Binderholz Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 191. Binderholz Main Business

Table 192. Binderholz Latest Developments

Table 193. Pfeifer Group Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 194. Pfeifer Group Pine Logs & Lumber Product Portfolios and Specifications

Table 195. Pfeifer Group Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 196. Pfeifer Group Main Business

Table 197. Pfeifer Group Latest Developments

Table 198. James Jones & Sons Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 199. James Jones & Sons Pine Logs & Lumber Product Portfolios and Specifications

Table 200. James Jones & Sons Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 201. James Jones & Sons Main Business

Table 202. James Jones & Sons Latest Developments

Table 203. Holmen Timber Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 204. Holmen Timber Pine Logs & Lumber Product Portfolios and Specifications

Table 205. Holmen Timber Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 206. Holmen Timber Main Business

Table 207. Holmen Timber Latest Developments

Table 208. Norra Skog Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 209. Norra Skog Pine Logs & Lumber Product Portfolios and Specifications

Table 210. Norra Skog Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 211. Norra Skog Main Business

Table 212. Norra Skog Latest Developments

Table 213. Bergs Timber Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 214. Bergs Timber Pine Logs & Lumber Product Portfolios and Specifications

Table 215. Bergs Timber Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 216. Bergs Timber Main Business

Table 217. Bergs Timber Latest Developments

Table 218. Vida Group Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 219. Vida Group Pine Logs & Lumber Product Portfolios and Specifications

Table 220. Vida Group Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 221. Vida Group Main Business

Table 222. Vida Group Latest Developments

Table 223. Norske Skog Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 224. Norske Skog Pine Logs & Lumber Product Portfolios and Specifications

Table 225. Norske Skog Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 226. Norske Skog Main Business

Table 227. Norske Skog Latest Developments

Table 228. Versowood Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 229. Versowood Pine Logs & Lumber Product Portfolios and Specifications

Table 230. Versowood Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 231. Versowood Main Business

Table 232. Versowood Latest Developments

Table 233. Keitele Timber Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 234. Keitele Timber Pine Logs & Lumber Product Portfolios and Specifications

Table 235. Keitele Timber Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 236. Keitele Timber Main Business

Table 237. Keitele Timber Latest Developments

Table 238. P?lkky Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 239. P?lkky Pine Logs & Lumber Product Portfolios and Specifications

Table 240. P?lkky Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 241. P?lkky Main Business

Table 242. P?lkky Latest Developments

Table 243. Koskisen Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 244. Koskisen Pine Logs & Lumber Product Portfolios and Specifications

Table 245. Koskisen Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 246. Koskisen Main Business

Table 247. Koskisen Latest Developments

Table 248. Junnikkala Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 249. Junnikkala Pine Logs & Lumber Product Portfolios and Specifications

Table 250. Junnikkala Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 251. Junnikkala Main Business

Table 252. Junnikkala Latest Developments

Table 253. PF Olsen Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 254. PF Olsen Pine Logs & Lumber Product Portfolios and Specifications

Table 255. PF Olsen Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 256. PF Olsen Main Business

Table 257. PF Olsen Latest Developments

Table 258. Hikurangi Forest Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 259. Hikurangi Forest Pine Logs & Lumber Product Portfolios and Specifications

Table 260. Hikurangi Forest Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 261. Hikurangi Forest Main Business

Table 262. Hikurangi Forest Latest Developments

Table 263. Hyne Timber Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 264. Hyne Timber Pine Logs & Lumber Product Portfolios and Specifications

Table 265. Hyne Timber Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 266. Hyne Timber Main Business

Table 267. Hyne Timber Latest Developments

Table 268. Timberlink Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 269. Timberlink Pine Logs & Lumber Product Portfolios and Specifications

Table 270. Timberlink Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million),

Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 271. Timberlink Main Business

Table 272. Timberlink Latest Developments

Table 273. MTO Forestry Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 274. MTO Forestry Pine Logs & Lumber Product Portfolios and Specifications

Table 275. MTO Forestry Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 276. MTO Forestry Main Business

Table 277. MTO Forestry Latest Developments

Table 278. Urufor Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 279. Urufor Pine Logs & Lumber Product Portfolios and Specifications

Table 280. Urufor Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 281. Urufor Main Business

Table 282. Urufor Latest Developments

Table 283. Papelera Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 284. Papelera Pine Logs & Lumber Product Portfolios and Specifications

Table 285. Papelera Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 286. Papelera Main Business

Table 287. Papelera Latest Developments

Table 288. Klabin Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 289. Klabin Pine Logs & Lumber Product Portfolios and Specifications

Table 290. Klabin Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 291. Klabin Main Business

Table 292. Klabin Latest Developments

Table 293. Inner Mongolia Forest Industry Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 294. Inner Mongolia Forest Industry Pine Logs & Lumber Product Portfolios and Specifications

Table 295. Inner Mongolia Forest Industry Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 296. Inner Mongolia Forest Industry Main Business

Table 297. Inner Mongolia Forest Industry Latest Developments

Table 298. Jilin Forest Industry Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 299. Jilin Forest Industry Pine Logs & Lumber Product Portfolios and Specifications

Table 300. Jilin Forest Industry Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 301. Jilin Forest Industry Main Business

Table 302. Jilin Forest Industry Latest Developments

Table 303. Heilongjiang Forest Industry Basic Information, Pine Logs & Lumber Manufacturing Base, Sales Area and Its Competitors

Table 304. Heilongjiang Forest Industry Pine Logs & Lumber Product Portfolios and Specifications

Table 305. Heilongjiang Forest Industry Pine Logs & Lumber Sales (Cubic Meter), Revenue (\$ Million), Price (US\$/Cubic Meter) and Gross Margin (2021-2026)

Table 306. Heilongjiang Forest Industry Main Business

Table 307. Heilongjiang Forest Industry Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pine Logs & Lumber
- Figure 2. Pine Logs & Lumber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pine Logs & Lumber Sales Growth Rate 2021-2032 (Cubic Meter)
- Figure 7. Global Pine Logs & Lumber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pine Logs & Lumber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pine Logs & Lumber Sales Market Share by Country/Region (2025)
- Figure 10. Pine Logs & Lumber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Radiata Pine
- Figure 12. Product Picture of Southern Yellow Pine
- Figure 13. Product Picture of Scots Pine
- Figure 14. Product Picture of Mongolian Scotch Pine / Korean Pine
- Figure 15. Product Picture of Others
- Figure 16. Global Pine Logs & Lumber Sales Market Share by Type in 2026
- Figure 17. Global Pine Logs & Lumber Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Structural (Stress?Graded)
- Figure 19. Product Picture of Industrial (Allow Knots)
- Figure 20. Product Picture of Appearance (Clear)
- Figure 21. Global Pine Logs & Lumber Sales Market Share by Grade in 2026
- Figure 22. Global Pine Logs & Lumber Revenue Market Share by Grade (2021-2026)
- Figure 23. Pine Logs & Lumber Consumed in Residential Construction
- Figure 24. Global Pine Logs & Lumber Market: Residential Construction (2021-2026) & (Cubic Meter)
- Figure 25. Pine Logs & Lumber Consumed in Industrial Packaging
- Figure 26. Global Pine Logs & Lumber Market: Industrial Packaging (2021-2026) & (Cubic Meter)
- Figure 27. Pine Logs & Lumber Consumed in Furniture & Joinery
- Figure 28. Global Pine Logs & Lumber Market: Furniture & Joinery (2021-2026) & (Cubic Meter)
- Figure 29. Pine Logs & Lumber Consumed in Outdoor & Treated Wood
- Figure 30. Global Pine Logs & Lumber Market: Outdoor & Treated Wood (2021-2026) &

(Cubic Meter)

Figure 31. Pine Logs & Lumber Consumed in Others

Figure 32. Global Pine Logs & Lumber Market: Others (2021-2026) & (Cubic Meter)

Figure 33. Global Pine Logs & Lumber Sale Market Share by Application (2025)

Figure 34. Global Pine Logs & Lumber Revenue Market Share by Application in 2025

Figure 35. Pine Logs & Lumber Sales by Company in 2025 (Cubic Meter)

Figure 36. Global Pine Logs & Lumber Sales Market Share by Company in 2025

Figure 37. Pine Logs & Lumber Revenue by Company in 2025 (\$ millions)

Figure 38. Global Pine Logs & Lumber Revenue Market Share by Company in 2025

Figure 39. Global Pine Logs & Lumber Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Pine Logs & Lumber Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Pine Logs & Lumber Sales 2021-2026 (Cubic Meter)

Figure 42. Americas Pine Logs & Lumber Revenue 2021-2026 (\$ millions)

Figure 43. APAC Pine Logs & Lumber Sales 2021-2026 (Cubic Meter)

Figure 44. APAC Pine Logs & Lumber Revenue 2021-2026 (\$ millions)

Figure 45. Europe Pine Logs & Lumber Sales 2021-2026 (Cubic Meter)

Figure 46. Europe Pine Logs & Lumber Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Pine Logs & Lumber Sales 2021-2026 (Cubic Meter)

Figure 48. Middle East & Africa Pine Logs & Lumber Revenue 2021-2026 (\$ millions)

Figure 49. Americas Pine Logs & Lumber Sales Market Share by Country in 2025

Figure 50. Americas Pine Logs & Lumber Revenue Market Share by Country (2021-2026)

Figure 51. Americas Pine Logs & Lumber Sales Market Share by Type (2021-2026)

Figure 52. Americas Pine Logs & Lumber Sales Market Share by Application (2021-2026)

Figure 53. United States Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Pine Logs & Lumber Sales Market Share by Region in 2025

Figure 58. APAC Pine Logs & Lumber Revenue Market Share by Region (2021-2026)

Figure 59. APAC Pine Logs & Lumber Sales Market Share by Type (2021-2026)

Figure 60. APAC Pine Logs & Lumber Sales Market Share by Application (2021-2026)

Figure 61. China Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)

- Figure 65. India Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Pine Logs & Lumber Sales Market Share by Country in 2025
- Figure 69. Europe Pine Logs & Lumber Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Pine Logs & Lumber Sales Market Share by Type (2021-2026)
- Figure 71. Europe Pine Logs & Lumber Sales Market Share by Application (2021-2026)
- Figure 72. Germany Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Pine Logs & Lumber Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Pine Logs & Lumber Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Pine Logs & Lumber Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Pine Logs & Lumber Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Pine Logs & Lumber in 2026
- Figure 86. Manufacturing Process Analysis of Pine Logs & Lumber
- Figure 87. Industry Chain Structure of Pine Logs & Lumber
- Figure 88. Channels of Distribution
- Figure 89. Global Pine Logs & Lumber Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Pine Logs & Lumber Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Pine Logs & Lumber Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Pine Logs & Lumber Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global Pine Logs & Lumber Sales Market Share Forecast by Application (2027-2032)
- Figure 94. Global Pine Logs & Lumber Revenue Market Share Forecast by Applic

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