

Global Pine-derived Chemicals Market Growth 2025-2031

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Abstracts

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The global Pine-derived Chemicals market size is predicted to grow from US\$ 4680 million in 2025 to US\$ 5624 million in 2031; it is expected to grow at a CAGR of 3.1% from 2025 to 2031.

Pine-derived chemicals are chemicals derived from pine tree. Generally, they include tall oil fatty acid (TOFA), tall oil rosin (TOR), gum turpentine (GT), gum rosin (GR) and others (sterols, pitch, CST and its derivatives).

Global Pine-derived Chemicals key players include Kraton company(Arizona Chemical Company), Ingevity Corporation, WestRock(MeadWestvaco), Eastman Chemical, Arakawa Chemical Industries, etc. Global top five manufacturers hold a share about 35%. North America is the largest market, with a share about 35%, followed by Europe and China, both with a share about 25 percent. In terms of product, Gum Rosin (GR) is the largest segment, with a share about 40%. And in terms of application, the largest application is Adhesives & Sealants, followed by Printing Inks, Paints & Coatings, Surfactants, etc.

LP Information, Inc. (LPI) ' newest research report, the "Pine-derived Chemicals Industry Forecast" looks at past sales and reviews total world Pine-derived Chemicals sales in 2024, providing a comprehensive analysis by region and market sector of projected Pine-derived Chemicals sales for 2025 through 2031. With Pine-derived Chemicals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pine-derived Chemicals industry.

This Insight Report provides a comprehensive analysis of the global Pine-derived Chemicals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pine-derived Chemicals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pine-derived Chemicals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pine-derived Chemicals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pine-derived Chemicals.

This report presents a comprehensive overview, market shares, and growth opportunities of Pine-derived Chemicals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gum Rosin (GR)

Tall Oil Fatty Acid (TOFA)

Tall Oil Rosin (TOR)

Gum Turpentine (GT)

Others

Segmentation by Application:

Adhesives & Sealants

Printing Inks

Paints & Coatings

Surfactants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kraton Company (Arizona Chemical Company)

Ingevity Corporation

Forchem

Eastman Chemical

Harima Chemicals

Mentha & Allied Products

Arakawa Chemical Industries

Florachem

DRT

Wuzhou Sun Shine Forestry and Chemicals

Guilin Songquan Forest Chemical

Foreverest Resources

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pine-derived Chemicals market?

What factors are driving Pine-derived Chemicals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pine-derived Chemicals market opportunities vary by end market size?

How does Pine-derived Chemicals break out by Type, by Application?

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