

# Global Pin Insertion Machine Market Growth 2026-2032

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## Abstracts

The global Pin Insertion Machine market size is predicted to grow from US\$ 504 million in 2025 to US\$ 752 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Pin Insertion Machines are assembly machines used to insert pins, terminals, contacts, jumper wires, compliant pins, press-fit pins, or connector elements into printed circuit boards, plastic housings, connectors, electronic modules, and precision components. This is a broader category than automatic pin insertion machines because it includes manual-assisted, semi-automatic, standard automatic, high-speed PCB, connector-oriented, and customized pin insertion equipment. Compared with manual insertion, these machines improve positioning accuracy, insertion-force consistency, production efficiency, and defect reduction. Typical systems may include pin feeding, cutting, forming, insertion heads, force monitoring, vision positioning, PCB or product transport, servo or pneumatic drives, and inspection functions. The industrial chain of Pin Insertion Machines includes upstream suppliers of servo motors, pneumatic components, linear guides, feeders, insertion heads, cutting tools, forming tools, force sensors, cameras, PLC units, motion controllers, conveyors, vibration bowls, electrical components, software modules, safety covers, and precision machined parts. The midstream consists of equipment manufacturers and automation integrators that design and assemble manual-assisted inserters, semi-automatic machines, automatic insertion platforms, high-speed PCB insertion systems, connector insertion equipment, tooling fixtures, force-control units, inspection modules, and production-line integration solutions. Downstream users include automotive electronics plants, connector manufacturers, EMS providers, PCB assembly factories, power module producers, communication equipment plants, sensor makers, appliance electronics factories, and industrial control board producers. Supporting services cover tooling customization,

process testing, installation, calibration, maintenance, spare parts supply, and operator training. In 2025, global Pin Insertion Machine production reached approximately 6,242 units, with an average global market price of around US\$82,500 per unit. The gross profit margin of major companies in the industry ranged from 29% to 46%. In 2025, the global production capacity of Pin Insertion Machines was approximately 8,323 units.

The Pin Insertion Machine market is broader than the Automatic Pin Insertion Machine and PCB High-speed Pin Insertion Machine segments because it includes semi-automatic, manual-assisted, connector-focused, press-fit, and customized insertion equipment. Therefore, total shipment volume is higher, while the average selling price is lower due to the presence of simpler and mid-range machines. Demand is supported by automotive electronics, connectors, PCB assemblies, communication devices, power modules, sensors, industrial control boards, and appliance electronics. Growth is driven by increasing connector density, solderless press-fit connection demand, labor reduction, assembly consistency, and quality traceability. Higher-end systems increasingly adopt servo insertion, force-displacement monitoring, vision alignment, automatic feeding, and inline inspection. However, the market remains fragmented because many machines are application-specific and require customized tooling. Competition from SMT connectors, soldering, crimping, and alternative interconnection methods also limits some applications. Overall, the market is expected to grow steadily with electronics assembly automation.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Pin Insertion Machine Industry Forecast" looks at past sales and reviews total world Pin Insertion Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Pin Insertion Machine sales for 2026 through 2032. With Pin Insertion Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pin Insertion Machine industry.

This Insight Report provides a comprehensive analysis of the global Pin Insertion Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pin Insertion Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pin Insertion Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pin Insertion Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pin Insertion Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Pin Insertion Machine market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Manual

Semi-Automatic

Fully Automatic

## **Segmentation by Drive Method:**

Pneumatic Pin Insertion Machine

Servo-Electric Pin Insertion Machine

Hydraulic Pin Insertion Machine

## **Segmentation by Pin Insertion Capacity Level:**

Low Throughput Pin Insertion Machine Below 60 Pins per Minute

Medium Throughput Pin Insertion Machine 60 to Below 180 Pins per Minute

High Throughput Pin Insertion Machine 180 to Below 300 Pins per Minute

## Ultra High Throughput Pin Insertion Machine 300 Pins per Minute and Above

### **Segmentation by Application:**

Telecommunication

Consumer Electronics

Aerospace & Defense

Automotive

Medical

Industrial Machinery

Energy & Power Systems

### **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity Ltd.

Eberhard AG

F?hrenbach Application Tooling N.V.

SM Contact

Lazpiur S.A.

IPTE Factory Automation N.V.

Autosplice, Inc.

SPIROL International Corporation

Visumatic Industrial Products

SYNEO

Assembly & Automation Technology, Inc.

Conceptromec Inc.

UMG Technologies, Inc.

Zierick Manufacturing Corporation

FINECS Co., Ltd.

ICREX Co., Ltd.

Alpha Design Co., Ltd.

Suzhou Harmontronics Automation Technology Co., Ltd.

Shenzhen Zhizhan Electronics Co., Ltd.

Zhejiang Desheng Intelligent Equipment Tech. Co., Ltd.

DETZO Co., Ltd.

Shenzhen Zeuee Intelligent Industrial Technology Co., Ltd.

Teeming Machinery Co., Ltd.

Xiamen Sipu Mechanical Co., Ltd.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Pin Insertion Machine market?

What factors are driving Pin Insertion Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pin Insertion Machine market opportunities vary by end market size?

How does Pin Insertion Machine break out by Type, by Application?

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