

# Global Pimento Oil Market Growth 2026-2032

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## Abstracts

The global Pimento Oil market size is predicted to grow from US\$ 553 million in 2025 to US\$ 772 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Global sales of Pimento oil reached 37,340 tons in 2025, with an average price of US\$15,123 per ton.

Pimento oil is a volatile essential oil extracted from the leaves or semi-ripe fruit of the evergreen tree *\*Pimenta dioica\** (L.) Merr. (also known as Spanish pepper or Jamaican pepper). Its name comes from its aroma, which blends notes of cloves, cinnamon, nutmeg, and pepper. This essential oil is a yellow to slightly reddish-yellow liquid, with eugenol (60-80%) as its main active ingredient. It has a mildly spicy aroma and gradually darkens in color during storage.

The supply of raw materials for Pimento oil is highly geographically concentrated, with approximately 70% of the world's high-quality raw materials coming from Jamaica. This reliance on a single source makes the supply chain fragile and prices susceptible to climate and political factors. Raw material costs account for 50-60% of the total cost. Since allspice trees only begin bearing fruit after three years of planting, and the fruit must be harvested before full maturity (when the volatile oil content is highest), raw material acquisition is subject to significant seasonal and time-sensitive constraints. Processing costs account for approximately 30-35%. While steam distillation is a mature process, it is energy-intensive and yields a low rate (only 3-4%). Supercritical fluid extraction, although it can improve quality, requires significant equipment investment. Furthermore, because the eugenol content needs to be ensured to reach a standard of over 60% through GC-MS testing, quality control and testing costs account for approximately 10-15%. Overall, allspice oil is a high-value-added specialty essential oil with strong raw material constraints; its cost structure is significantly affected by fluctuations in international fragrance market prices and climate change.

LP Information, Inc. (LPI) ' newest research report, the “Pimento Oil Industry Forecast” looks at past sales and reviews total world Pimento Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Pimento Oil sales for 2026 through 2032. With Pimento Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pimento Oil industry.

This Insight Report provides a comprehensive analysis of the global Pimento Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pimento Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pimento Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pimento Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pimento Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Pimento Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Steam Distillation

Supercritical CO<sub>2</sub> Extraction

Solvent Extraction

Segmentation by Raw Materials:

Fruits

Leaves

Others

Segmentation by Chemical Composition:

High Eugenol Type (70-80%)

Eugenol-Methyleugenol Type

Terpene Type

Segmentation by Application:

Food Industry

Cosmetics

Pharmaceuticals & Health Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Berje

Elixens

Ernesto Ventos

Augustus Oils

Penta Manufacturing Company

Robertet Group

Ultra International

Treatt

Aromaaz International

Vigon International

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Pimento Oil market?

What factors are driving Pimento Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pimento Oil market opportunities vary by end market size?

How does Pimento Oil break out by Type, by Application?

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