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Global Piling Equipment Market Growth 2026-2032

https://marketpublishers.com/r/G970AB825CC3EN.html
Date: January 2026
Pages: 116
Price: US$ 3,660.00 (Single User License)
ID: G970AB825CC3EN

Abstracts

The global Piling Equipment market size is predicted to grow from US$ 4899 million in 2025 to US$ 6460 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global production of piling equipment reached 52,600 units, with an average selling price of $95,000 per unit. Piling equipment is critical machinery used to drive piles (e.g., concrete piles, steel piles) into the ground to provide deep foundation support for infrastructure such as buildings, bridges, ports, and offshore wind farms. It primarily includes diesel hammers, hydraulic vibratory hammers, static pile drivers, and multi-functional piling rigs, operating through impact, vibration, pressing, or screwing methods. Its technological core lies in ensuring efficiency, precision, and adaptability to complex geological conditions, making it indispensable in modern foundation engineering.

Currently, the piling equipment market maintains steady demand driven by global infrastructure investment, energy transition, and urban renewal projects, yet it is characterized by a highly concentrated and specialized competitive landscape, with leading firms building barriers through technological innovation and service networks. The industry is accelerating its shift toward environmental sustainability (e.g., electrification, low emissions), high automation, and intelligence (e.g., integrated sensors and remote monitoring) to meet increasingly stringent environmental regulations and construction efficiency requirements. Development trends focus on equipment versatility and modular design, specialized machinery for renewable energy projects (particularly offshore wind power), and the deepening of aftermarket services and rental models. Market perspectives generally agree that while short-term pressures from raw material costs and geopolitical uncertainties exist, long-term drivers remain robust, with green infrastructure and ongoing development in emerging markets providing enduring momentum for the industry.

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LP Information, Inc. (LPI) ' newest research report, the “Piling Equipment Industry Forecast” looks at past sales and reviews total world Piling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Piling Equipment sales for 2026 through 2032. With Piling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Piling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Piling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Piling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Piling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Piling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Piling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Piling Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vibratory Equipment

Impact Equipment

Static Pressure Equipment

Segmentation by Technology & Automation Level:

Semi-automated

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Fully Automated

Segmentation by Working Environment:

Onshore

Offshore

Segmentation by Application:

Residential Buildings

Commercial Buildings

Public Buildings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bauer

Nippon Sharyo

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Casagrande

Liebherr

Vermeer

American Piledriving Equipment (APE)

Junttan

Dieseko

ABI GmbH (Banut and Delmag)

International Construction Equipment

PTC (Fayat Group)

Hercules Machinery

Sunward

Changsha Tianwei

Yongan Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Piling Equipment market?

What factors are driving Piling Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Piling Equipment market opportunities vary by end market size?

How does Piling Equipment break out by Type, by Application?

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