

Global Pigment Grinding Machine Market Growth 2026-2032

<https://marketpublishers.com/r/G1112A0E311DEN.html>

Date: May 2026

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: G1112A0E311DEN

Abstracts

The global Pigment Grinding Machine market size is predicted to grow from US\$ 344 million in 2025 to US\$ 456 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, global Pigment Grinding Machine production reached approximately 147 k units with an average global market price of around US\$ 2,400 per unit, and a gross profit margin of approximately 20%-40%. A pigment grinding machine is industrial equipment used to reduce pigment particle size and deagglomerate pigment clusters so that colorants can be uniformly dispersed into a liquid or paste medium for products such as paints and coatings, printing inks, plastics masterbatches, cosmetics, and specialty chemicals. Pigments are typically supplied as dry powders or press-cakes that contain hard agglomerates; without proper grinding and dispersion, they cause poor color strength, haze, instability, and defects such as specks or streaks. A pigment grinding machine applies controlled mechanical energy through shear, impact, and attrition to break down agglomerates and achieve a target fineness (often specified by micron size or grind gauge), while wetting agents and dispersants help stabilize the newly created surface area.

The global market for pigment grinding machines is closely tied to demand for paints and coatings, printing inks, plastics color concentrates/masterbatches, cosmetics, and specialty chemicals, where consistent color strength and dispersion quality are critical to product performance. Growth is supported by continued construction and infrastructure activity, rising automotive and industrial coating volumes, packaging and label printing, and expanding consumer goods that require stable and repeatable coloration. Technologically, the market is anchored by wet grinding systems, especially bead mills (sand mills), which dominate modern dispersion lines because they deliver high

fineness, narrow particle-size distributions, and scalable throughput for both organic and inorganic pigments. Three-roll mills remain important for high-viscosity ink and paste formulations, while ball mills/attritors are used in cost-sensitive or legacy processes and for certain formulations where residence time and gentle processing are acceptable. Key buying criteria increasingly focus on energy efficiency (kWh/ton), productivity, temperature control and cooling performance, and process repeatability, since overheating can damage dispersants, resins, or temperature-sensitive pigments and negatively affect gloss and stability. Environmental and regulatory pressures also influence equipment selection, encouraging enclosed designs, solvent-safe configurations, low-leakage systems, and easier cleaning to reduce waste and downtime during color changes. Competitive differentiation is shifting toward system integration?complete dispersion lines with automated dosing, recirculation, media separation, inline particle-size monitoring, and digital controls?because end users aim to reduce batch-to-batch variability and labor dependency. Regionally, mature markets emphasize automation, safety, and quick changeover for high-mix production, while emerging markets often prioritize robust, cost-effective machines for expanding coatings and plastics capacity.

LP Information, Inc. (LPI) ' newest research report, the ?Pigment Grinding Machine Industry Forecast? looks at past sales and reviews total world Pigment Grinding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Pigment Grinding Machine sales for 2026 through 2032. With Pigment Grinding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pigment Grinding Machine industry.

This Insight Report provides a comprehensive analysis of the global Pigment Grinding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pigment Grinding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Pigment Grinding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pigment Grinding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Pigment Grinding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Pigment Grinding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bead Mill

Three-roll Mill

Other

Segmentation by Process:

Wet Grinding

Dry Grinding

Segmentation by Configuration:

Horizontal

Vertical

Segmentation by Application:

Coatings

Plastics

Cosmetics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pulva

Konmix Corporation

NETZSCH

RIECO Industries

Oliver + Batlle

Puhler

Shanghai ELE

Union Process

Changzhou Zili

Dynamech Industries

Jay Instruments & Systems

Houchi Machine

B?hler Group

Rucca

Mill Powder Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pigment Grinding Machine market?

What factors are driving Pigment Grinding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pigment Grinding Machine market opportunities vary by end market size?

How does Pigment Grinding Machine break out by Type, by Application?

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