

Global Pig Bristle Market Growth 2026-2032

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Abstracts

The global Pig Bristle market size is predicted to grow from US\$ 442 million in 2025 to US\$ 698 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Pig bristle refers to the stiff hairs growing on the neck and back of pigs (typically >5 cm). As a major byproduct of pig farming and slaughtering, its raw material supply is not independent of the pig industry, but is directly affected by pig herd sizes (especially the number of sows), slaughter volumes, and major disease outbreaks such as African swine fever. The primary processing chain includes raw bristle collection, boiling, combing, sorting by length, and bundling. As a high-quality natural filament, pig bristle maintains inelastic demand in premium paint brushes, cosmetic brushes, and precision industrial brushes. China is the world's leading producer and primary processor, accounting for over 90% of global trade. The bristle industry has been a traditional export earner for China, where supply and price volatility is driven more by upstream pig production than by downstream demand shifts. It serves as a key case for studying the valorization of livestock by-products, specialty agricultural exports, and the competitive dynamics with synthetic substitutes.

Pig bristle is a key by-product of pig slaughtering, whose market logic differs fundamentally from independent industrial products: supply is dominated by pig inventory, slaughter volume and disease cycles, while demand is rigidly absorbed by downstream brush industries. Price varies sharply by grade: J1 top-grade white bristle can reach USD 15,000-20,000/ton, while J6 low-grade trades at only USD 3,000-5,000/ton. Margins diverge based on raw material sourcing control and processing precision: leading processors (Jinxiang, Hongda) achieve 25-30% gross margins through long-term slaughterhouse networks and sophisticated sorting; smaller mills struggle below 10%. Downstream primary applications: paint brushes (industrial and architectural coatings) account for 35-40% of bristle consumption, cosmetic brushes 20-25%, industrial/technical brushes (deburring, precision cleaning) 20-25%,

household & cleaning brushes 10-15%, others 5%. Incremental demand is driven by premium cosmetic brushes (synthetics still inferior in blending) and industrial brushes requiring heat-resistant, anti-static bristles, but growth is constrained by upstream pig supply. Landscape: China dominates >90% of global bristle processing, forming clusters in Shizhu (Chongqing), Jiangdu (Jiangsu), Longchang (Sichuan), Tianjin and Jianshui (Yunnan). Jinxiang and Hongda control export channels and quality standards, while numerous small mills fill low-end niches. Overseas processing is minimal – only Gebrüder Erfurth (Germany, specialised in wild boar bristle) and Bright Brush (India) have limited impact. Uncertainties include: African swine fever outbreaks causing drastic supply fluctuations; pig price cycles affecting slaughter timing (higher prices delay slaughter, reducing bristle supply); and continued substitution by synthetic filaments (nylon, PBT) in low-end brushes, though natural bristle remains irreplaceable in high-end applications. Conclusion: Pig bristle is a typical supply-driven by-product market, where industry cycles are tightly linked to pig farming cycles, and China holds absolute processing dominance. Over the next five years, J1-J3 grades will maintain a premium in cosmetic and precision industrial brushes, while low grades will face continued pressure from synthetics. African swine fever control remains the sector's biggest wild card.

LP Information, Inc. (LPI) ' newest research report, the "Pig Bristle Industry Forecast" looks at past sales and reviews total world Pig Bristle sales in 2025, providing a comprehensive analysis by region and market sector of projected Pig Bristle sales for 2026 through 2032. With Pig Bristle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pig Bristle industry.

This Insight Report provides a comprehensive analysis of the global Pig Bristle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pig Bristle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pig Bristle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pig Bristle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the

current state and future trajectory in the global Pig Bristle.

This report presents a comprehensive overview, market shares, and growth opportunities of Pig Bristle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Raw Bristle (Green Bristle)

Boiled Bristle (Steamed Bristle)

Bleached / Dyed Bristle

Cut Bristle

Segmentation by J1?J6 Quality Grade:

J1 Grade

J2 Grade

J3 Grade

J4 Grade

J5 Grade

J6 Grade

Segmentation by Application:

Paint Brushes (Industrial & Decorative)

Cosmetic & Personal Care Brushes

Industrial & Technical Brushes

Household & Cleaning Brushes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jinxiang Bristle

Chongqing Shizhu Hongda Animal Products

Sichuan Chuanzong Trade

Chongqing Wanzhou Minke Industry

Yangzhou Wantong Animal Products

Taizhou Dongfang Animal Products

Gushi Bristle Processing

Leshan Wanshan Animal Products

Gebrüder Erfurth OHG

Bright Brush & Bristle Works India

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pig Bristle market?

What factors are driving Pig Bristle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pig Bristle market opportunities vary by end market size?

How does Pig Bristle break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pig Bristle Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Pig Bristle by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Pig Bristle by Country/Region, 2021, 2025 & 2032
- 2.2 Pig Bristle Segment by Type
 - 2.2.1 Raw Bristle (Green Bristle)
 - 2.2.2 Boiled Bristle (Steamed Bristle)
 - 2.2.3 Bleached / Dyed Bristle
 - 2.2.4 Cut Bristle
 - 2.2.5 Pig Bristle Sales by Type
 - 2.2.5.1 Global Pig Bristle Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Pig Bristle Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Pig Bristle Sale Price by Type (2021-2026)
- 2.3 Pig Bristle Segment by J1?J6 Quality Grade
 - 2.3.1 J1 Grade
 - 2.3.2 J2 Grade
 - 2.3.3 J3 Grade
 - 2.3.4 J4 Grade
 - 2.3.5 J5 Grade
 - 2.3.6 J6 Grade
 - 2.3.7 Pig Bristle Sales by J1?J6 Quality Grade
 - 2.3.7.1 Global Pig Bristle Sales Market Share by J1?J6 Quality Grade (2021-2026)

2.3.7.2 Global Pig Bristle Revenue and Market Share by J1?J6 Quality Grade (2021-2026)

2.3.7.3 Global Pig Bristle Sale Price by J1?J6 Quality Grade (2021-2026)

2.4 Pig Bristle Segment by Application

2.4.1 Paint Brushes (Industrial & Decorative)

2.4.2 Cosmetic & Personal Care Brushes

2.4.3 Industrial & Technical Brushes

2.4.4 Household & Cleaning Brushes

2.4.5 Others

2.4.6 Pig Bristle Sales by Application

2.4.6.1 Global Pig Bristle Sale Market Share by Application (2021-2026)

2.4.6.2 Global Pig Bristle Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Pig Bristle Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Pig Bristle Breakdown Data by Company

3.1.1 Global Pig Bristle Annual Sales by Company (2021-2026)

3.1.2 Global Pig Bristle Sales Market Share by Company (2021-2026)

3.2 Global Pig Bristle Annual Revenue by Company (2021-2026)

3.2.1 Global Pig Bristle Revenue by Company (2021-2026)

3.2.2 Global Pig Bristle Revenue Market Share by Company (2021-2026)

3.3 Global Pig Bristle Sale Price by Company

3.4 Key Manufacturers Pig Bristle Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Pig Bristle Product Location Distribution

3.4.2 Players Pig Bristle Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PIG BRISTLE BY GEOGRAPHIC REGION

4.1 World Historic Pig Bristle Market Size by Geographic Region (2021-2026)

4.1.1 Global Pig Bristle Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Pig Bristle Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Pig Bristle Market Size by Country/Region (2021-2026)

- 4.2.1 Global Pig Bristle Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global Pig Bristle Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Pig Bristle Sales Growth
- 4.4 APAC Pig Bristle Sales Growth
- 4.5 Europe Pig Bristle Sales Growth
- 4.6 Middle East & Africa Pig Bristle Sales Growth

5 AMERICAS

- 5.1 Americas Pig Bristle Sales by Country
 - 5.1.1 Americas Pig Bristle Sales by Country (2021-2026)
 - 5.1.2 Americas Pig Bristle Revenue by Country (2021-2026)
- 5.2 Americas Pig Bristle Sales by Type (2021-2026)
- 5.3 Americas Pig Bristle Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Pig Bristle Sales by Region
 - 6.1.1 APAC Pig Bristle Sales by Region (2021-2026)
 - 6.1.2 APAC Pig Bristle Revenue by Region (2021-2026)
- 6.2 APAC Pig Bristle Sales by Type (2021-2026)
- 6.3 APAC Pig Bristle Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Pig Bristle by Country
 - 7.1.1 Europe Pig Bristle Sales by Country (2021-2026)
 - 7.1.2 Europe Pig Bristle Revenue by Country (2021-2026)

- 7.2 Europe Pig Bristle Sales by Type (2021-2026)
- 7.3 Europe Pig Bristle Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Pig Bristle by Country
 - 8.1.1 Middle East & Africa Pig Bristle Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Pig Bristle Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Pig Bristle Sales by Type (2021-2026)
- 8.3 Middle East & Africa Pig Bristle Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Pig Bristle
- 10.3 Manufacturing Process Analysis of Pig Bristle
- 10.4 Industry Chain Structure of Pig Bristle

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Pig Bristle Distributors

11.3 Pig Bristle Customer

12 WORLD FORECAST REVIEW FOR PIG BRISTLE BY GEOGRAPHIC REGION

12.1 Global Pig Bristle Market Size Forecast by Region

12.1.1 Global Pig Bristle Forecast by Region (2027-2032)

12.1.2 Global Pig Bristle Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Pig Bristle Forecast by Type (2027-2032)

12.7 Global Pig Bristle Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Jinxiang Bristle

13.1.1 Jinxiang Bristle Company Information

13.1.2 Jinxiang Bristle Pig Bristle Product Portfolios and Specifications

13.1.3 Jinxiang Bristle Pig Bristle Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Jinxiang Bristle Main Business Overview

13.1.5 Jinxiang Bristle Latest Developments

13.2 Chongqing Shizhu Hongda Animal Products

13.2.1 Chongqing Shizhu Hongda Animal Products Company Information

13.2.2 Chongqing Shizhu Hongda Animal Products Pig Bristle Product Portfolios and
Specifications

13.2.3 Chongqing Shizhu Hongda Animal Products Pig Bristle Sales, Revenue, Price
and Gross Margin (2021-2026)

13.2.4 Chongqing Shizhu Hongda Animal Products Main Business Overview

13.2.5 Chongqing Shizhu Hongda Animal Products Latest Developments

13.3 Sichuan Chuanzong Trade

13.3.1 Sichuan Chuanzong Trade Company Information

13.3.2 Sichuan Chuanzong Trade Pig Bristle Product Portfolios and Specifications

13.3.3 Sichuan Chuanzong Trade Pig Bristle Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Sichuan Chuanzong Trade Main Business Overview

13.3.5 Sichuan Chuanzong Trade Latest Developments

13.4 Chongqing Wanzhou Minke Industry

13.4.1 Chongqing Wanzhou Minke Industry Company Information

13.4.2 Chongqing Wanzhou Minke Industry Pig Bristle Product Portfolios and Specifications

13.4.3 Chongqing Wanzhou Minke Industry Pig Bristle Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Chongqing Wanzhou Minke Industry Main Business Overview

13.4.5 Chongqing Wanzhou Minke Industry Latest Developments

13.5 Yangzhou Wantong Animal Products

13.5.1 Yangzhou Wantong Animal Products Company Information

13.5.2 Yangzhou Wantong Animal Products Pig Bristle Product Portfolios and Specifications

13.5.3 Yangzhou Wantong Animal Products Pig Bristle Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Yangzhou Wantong Animal Products Main Business Overview

13.5.5 Yangzhou Wantong Animal Products Latest Developments

13.6 Taizhou Dongfang Animal Products

13.6.1 Taizhou Dongfang Animal Products Company Information

13.6.2 Taizhou Dongfang Animal Products Pig Bristle Product Portfolios and Specifications

13.6.3 Taizhou Dongfang Animal Products Pig Bristle Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Taizhou Dongfang Animal Products Main Business Overview

13.6.5 Taizhou Dongfang Animal Products Latest Developments

13.7 Gushi Bristle Processing

13.7.1 Gushi Bristle Processing Company Information

13.7.2 Gushi Bristle Processing Pig Bristle Product Portfolios and Specifications

13.7.3 Gushi Bristle Processing Pig Bristle Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Gushi Bristle Processing Main Business Overview

13.7.5 Gushi Bristle Processing Latest Developments

13.8 Leshan Wanshan Animal Products

13.8.1 Leshan Wanshan Animal Products Company Information

13.8.2 Leshan Wanshan Animal Products Pig Bristle Product Portfolios and Specifications

13.8.3 Leshan Wanshan Animal Products Pig Bristle Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Leshan Wanshan Animal Products Main Business Overview

13.8.5 Leshan Wanshan Animal Products Latest Developments

13.9 Gebrüder Erfurth OHG

13.9.1 Gebrüder Erfurth OHG Company Information

13.9.2 Gebrüder Erfurth OHG Pig Bristle Product Portfolios and Specifications

13.9.3 Gebrüder Erfurth OHG Pig Bristle Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Gebrüder Erfurth OHG Main Business Overview

13.9.5 Gebrüder Erfurth OHG Latest Developments

13.10 Bright Brush & Bristle Works India

13.10.1 Bright Brush & Bristle Works India Company Information

13.10.2 Bright Brush & Bristle Works India Pig Bristle Product Portfolios and Specifications

13.10.3 Bright Brush & Bristle Works India Pig Bristle Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Bright Brush & Bristle Works India Main Business Overview

13.10.5 Bright Brush & Bristle Works India Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pig Bristle Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pig Bristle Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Raw Bristle (Green Bristle)

Table 4. Major Players of Boiled Bristle (Steamed Bristle)

Table 5. Major Players of Bleached / Dyed Bristle

Table 6. Major Players of Cut Bristle

Table 7. Global Pig Bristle Sales by Type (2021-2026) & (Tons)

Table 8. Global Pig Bristle Sales Market Share by Type (2021-2026)

Table 9. Global Pig Bristle Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Pig Bristle Revenue Market Share by Type (2021-2026)

Table 11. Global Pig Bristle Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of J1 Grade

Table 13. Major Players of J2 Grade

Table 14. Major Players of J3 Grade

Table 15. Major Players of J4 Grade

Table 16. Major Players of J5 Grade

Table 17. Major Players of J6 Grade

Table 18. Global Pig Bristle Sales by J1?J6 Quality Grade (2021-2026) & (Tons)

Table 19. Global Pig Bristle Sales Market Share by J1?J6 Quality Grade (2021-2026)

Table 20. Global Pig Bristle Revenue by J1?J6 Quality Grade (2021-2026) & (\$ million)

Table 21. Global Pig Bristle Revenue Market Share by J1?J6 Quality Grade (2021-2026)

Table 22. Global Pig Bristle Sale Price by J1?J6 Quality Grade (2021-2026) & (US\$/Ton)

Table 23. Global Pig Bristle Sale by Application (2021-2026) & (Tons)

Table 24. Global Pig Bristle Sale Market Share by Application (2021-2026)

Table 25. Global Pig Bristle Revenue by Application (2021-2026) & (\$ million)

Table 26. Global Pig Bristle Revenue Market Share by Application (2021-2026)

Table 27. Global Pig Bristle Sale Price by Application (2021-2026) & (US\$/Ton)

Table 28. Global Pig Bristle Sales by Company (2021-2026) & (Tons)

Table 29. Global Pig Bristle Sales Market Share by Company (2021-2026)

Table 30. Global Pig Bristle Revenue by Company (2021-2026) & (\$ millions)

Table 31. Global Pig Bristle Revenue Market Share by Company (2021-2026)

Table 32. Global Pig Bristle Sale Price by Company (2021-2026) & (US\$/Ton)

Table 33. Key Manufacturers Pig Bristle Producing Area Distribution and Sales Area

Table 34. Players Pig Bristle Products Offered

Table 35. Pig Bristle Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 36. New Products and Potential Entrants

Table 37. Market M&A Activity & Strategy

Table 38. Global Pig Bristle Sales by Geographic Region (2021-2026) & (Tons)

Table 39. Global Pig Bristle Sales Market Share Geographic Region (2021-2026)

Table 40. Global Pig Bristle Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 41. Global Pig Bristle Revenue Market Share by Geographic Region (2021-2026)

Table 42. Global Pig Bristle Sales by Country/Region (2021-2026) & (Tons)

Table 43. Global Pig Bristle Sales Market Share by Country/Region (2021-2026)

Table 44. Global Pig Bristle Revenue by Country/Region (2021-2026) & (\$ millions)

Table 45. Global Pig Bristle Revenue Market Share by Country/Region (2021-2026)

Table 46. Americas Pig Bristle Sales by Country (2021-2026) & (Tons)

Table 47. Americas Pig Bristle Sales Market Share by Country (2021-2026)

Table 48. Americas Pig Bristle Revenue by Country (2021-2026) & (\$ millions)

Table 49. Americas Pig Bristle Sales by Type (2021-2026) & (Tons)

Table 50. Americas Pig Bristle Sales by Application (2021-2026) & (Tons)

Table 51. APAC Pig Bristle Sales by Region (2021-2026) & (Tons)

Table 52. APAC Pig Bristle Sales Market Share by Region (2021-2026)

Table 53. APAC Pig Bristle Revenue by Region (2021-2026) & (\$ millions)

Table 54. APAC Pig Bristle Sales by Type (2021-2026) & (Tons)

Table 55. APAC Pig Bristle Sales by Application (2021-2026) & (Tons)

Table 56. Europe Pig Bristle Sales by Country (2021-2026) & (Tons)

Table 57. Europe Pig Bristle Revenue by Country (2021-2026) & (\$ millions)

Table 58. Europe Pig Bristle Sales by Type (2021-2026) & (Tons)

Table 59. Europe Pig Bristle Sales by Application (2021-2026) & (Tons)

Table 60. Middle East & Africa Pig Bristle Sales by Country (2021-2026) & (Tons)

Table 61. Middle East & Africa Pig Bristle Revenue Market Share by Country (2021-2026)

Table 62. Middle East & Africa Pig Bristle Sales by Type (2021-2026) & (Tons)

Table 63. Middle East & Africa Pig Bristle Sales by Application (2021-2026) & (Tons)

Table 64. Key Market Drivers & Growth Opportunities of Pig Bristle

Table 65. Key Market Challenges & Risks of Pig Bristle

Table 66. Key Industry Trends of Pig Bristle

Table 67. Pig Bristle Raw Material

Table 68. Key Suppliers of Raw Materials

Table 69. Pig Bristle Distributors List

Table 70. Pig Bristle Customer List

Table 71. Global Pig Bristle Sales Forecast by Region (2027-2032) & (Tons)

Table 72. Global Pig Bristle Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Americas Pig Bristle Sales Forecast by Country (2027-2032) & (Tons)

Table 74. Americas Pig Bristle Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. APAC Pig Bristle Sales Forecast by Region (2027-2032) & (Tons)

Table 76. APAC Pig Bristle Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Europe Pig Bristle Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Europe Pig Bristle Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Middle East & Africa Pig Bristle Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Middle East & Africa Pig Bristle Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Global Pig Bristle Sales Forecast by Type (2027-2032) & (Tons)

Table 82. Global Pig Bristle Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 83. Global Pig Bristle Sales Forecast by Application (2027-2032) & (Tons)

Table 84. Global Pig Bristle Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 85. Jinxiang Bristle Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 86. Jinxiang Bristle Pig Bristle Product Portfolios and Specifications

Table 87. Jinxiang Bristle Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Jinxiang Bristle Main Business

Table 89. Jinxiang Bristle Latest Developments

Table 90. Chongqing Shizhu Hongda Animal Products Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 91. Chongqing Shizhu Hongda Animal Products Pig Bristle Product Portfolios and Specifications

Table 92. Chongqing Shizhu Hongda Animal Products Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Chongqing Shizhu Hongda Animal Products Main Business

Table 94. Chongqing Shizhu Hongda Animal Products Latest Developments

Table 95. Sichuan Chuanzong Trade Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 96. Sichuan Chuanzong Trade Pig Bristle Product Portfolios and Specifications

Table 97. Sichuan Chuanzong Trade Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Sichuan Chuanzong Trade Main Business

Table 99. Sichuan Chuanzong Trade Latest Developments

Table 100. Chongqing Wanzhou Minke Industry Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 101. Chongqing Wanzhou Minke Industry Pig Bristle Product Portfolios and Specifications

Table 102. Chongqing Wanzhou Minke Industry Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Chongqing Wanzhou Minke Industry Main Business

Table 104. Chongqing Wanzhou Minke Industry Latest Developments

Table 105. Yangzhou Wantong Animal Products Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 106. Yangzhou Wantong Animal Products Pig Bristle Product Portfolios and Specifications

Table 107. Yangzhou Wantong Animal Products Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Yangzhou Wantong Animal Products Main Business

Table 109. Yangzhou Wantong Animal Products Latest Developments

Table 110. Taizhou Dongfang Animal Products Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 111. Taizhou Dongfang Animal Products Pig Bristle Product Portfolios and Specifications

Table 112. Taizhou Dongfang Animal Products Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Taizhou Dongfang Animal Products Main Business

Table 114. Taizhou Dongfang Animal Products Latest Developments

Table 115. Gushi Bristle Processing Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 116. Gushi Bristle Processing Pig Bristle Product Portfolios and Specifications

Table 117. Gushi Bristle Processing Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Gushi Bristle Processing Main Business

Table 119. Gushi Bristle Processing Latest Developments

Table 120. Leshan Wanshan Animal Products Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 121. Leshan Wanshan Animal Products Pig Bristle Product Portfolios and Specifications

Table 122. Leshan Wanshan Animal Products Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Leshan Wanshan Animal Products Main Business

Table 124. Leshan Wanshan Animal Products Latest Developments

Table 125. Gebr?der Erfurth OHG Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 126. Gebr?der Erfurth OHG Pig Bristle Product Portfolios and Specifications

Table 127. Gebr?der Erfurth OHG Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Gebr?der Erfurth OHG Main Business

Table 129. Gebr?der Erfurth OHG Latest Developments

Table 130. Bright Brush & Bristle Works India Basic Information, Pig Bristle Manufacturing Base, Sales Area and Its Competitors

Table 131. Bright Brush & Bristle Works India Pig Bristle Product Portfolios and Specifications

Table 132. Bright Brush & Bristle Works India Pig Bristle Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Bright Brush & Bristle Works India Main Business

Table 134. Bright Brush & Bristle Works India Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pig Bristle
- Figure 2. Pig Bristle Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pig Bristle Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Pig Bristle Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pig Bristle Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pig Bristle Sales Market Share by Country/Region (2025)
- Figure 10. Pig Bristle Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Raw Bristle (Green Bristle)
- Figure 12. Product Picture of Boiled Bristle (Steamed Bristle)
- Figure 13. Product Picture of Bleached / Dyed Bristle
- Figure 14. Product Picture of Cut Bristle
- Figure 15. Global Pig Bristle Sales Market Share by Type in 2026
- Figure 16. Global Pig Bristle Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of J1 Grade
- Figure 18. Product Picture of J2 Grade
- Figure 19. Product Picture of J3 Grade
- Figure 20. Product Picture of J4 Grade
- Figure 21. Product Picture of J5 Grade
- Figure 22. Product Picture of J6 Grade
- Figure 23. Global Pig Bristle Sales Market Share by J1?J6 Quality Grade in 2026
- Figure 24. Global Pig Bristle Revenue Market Share by J1?J6 Quality Grade (2021-2026)
- Figure 25. Pig Bristle Consumed in Paint Brushes (Industrial & Decorative)
- Figure 26. Global Pig Bristle Market: Paint Brushes (Industrial & Decorative) (2021-2026) & (Tons)
- Figure 27. Pig Bristle Consumed in Cosmetic & Personal Care Brushes
- Figure 28. Global Pig Bristle Market: Cosmetic & Personal Care Brushes (2021-2026) & (Tons)
- Figure 29. Pig Bristle Consumed in Industrial & Technical Brushes
- Figure 30. Global Pig Bristle Market: Industrial & Technical Brushes (2021-2026) & (Tons)
- Figure 31. Pig Bristle Consumed in Household & Cleaning Brushes

Figure 32. Global Pig Bristle Market: Household & Cleaning Brushes (2021-2026) & (Tons)

Figure 33. Pig Bristle Consumed in Others

Figure 34. Global Pig Bristle Market: Others (2021-2026) & (Tons)

Figure 35. Global Pig Bristle Sale Market Share by Application (2025)

Figure 36. Global Pig Bristle Revenue Market Share by Application in 2025

Figure 37. Pig Bristle Sales by Company in 2025 (Tons)

Figure 38. Global Pig Bristle Sales Market Share by Company in 2025

Figure 39. Pig Bristle Revenue by Company in 2025 (\$ millions)

Figure 40. Global Pig Bristle Revenue Market Share by Company in 2025

Figure 41. Global Pig Bristle Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Pig Bristle Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Pig Bristle Sales 2021-2026 (Tons)

Figure 44. Americas Pig Bristle Revenue 2021-2026 (\$ millions)

Figure 45. APAC Pig Bristle Sales 2021-2026 (Tons)

Figure 46. APAC Pig Bristle Revenue 2021-2026 (\$ millions)

Figure 47. Europe Pig Bristle Sales 2021-2026 (Tons)

Figure 48. Europe Pig Bristle Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Pig Bristle Sales 2021-2026 (Tons)

Figure 50. Middle East & Africa Pig Bristle Revenue 2021-2026 (\$ millions)

Figure 51. Americas Pig Bristle Sales Market Share by Country in 2025

Figure 52. Americas Pig Bristle Revenue Market Share by Country (2021-2026)

Figure 53. Americas Pig Bristle Sales Market Share by Type (2021-2026)

Figure 54. Americas Pig Bristle Sales Market Share by Application (2021-2026)

Figure 55. United States Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Pig Bristle Sales Market Share by Region in 2025

Figure 60. APAC Pig Bristle Revenue Market Share by Region (2021-2026)

Figure 61. APAC Pig Bristle Sales Market Share by Type (2021-2026)

Figure 62. APAC Pig Bristle Sales Market Share by Application (2021-2026)

Figure 63. China Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Pig Bristle Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Pig Bristle Revenue Growth 2021-2026 (\$ millions)

- Figure 70. Europe Pig Bristle Sales Market Share by Country in 2025
- Figure 71. Europe Pig Bristle Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Pig Bristle Sales Market Share by Type (2021-2026)
- Figure 73. Europe Pig Bristle Sales Market Share by Application (2021-2026)
- Figure 74. Germany Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 75. France Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Pig Bristle Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Pig Bristle Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Pig Bristle Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Pig Bristle Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Pig Bristle in 2026
- Figure 88. Manufacturing Process Analysis of Pig Bristle
- Figure 89. Industry Chain Structure of Pig Bristle
- Figure 90. Channels of Distribution
- Figure 91. Global Pig Bristle Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Pig Bristle Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Pig Bristle Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Pig Bristle Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Pig Bristle Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Pig Bristle Revenue Market Share Forecast by Application (2027-2032)

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