

# Global Piezoelectric Polymer Film Market Growth 2026-2032

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## Abstracts

The global Piezoelectric Polymer Film market size is predicted to grow from US\$ 26.66 million in 2025 to US\$ 34.38 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Piezoelectric polymer film refers to flexible films made from polyvinylidene fluoride (PVDF) or its copolymers such as P(VDF-TrFE), which exhibit piezoelectric properties after poling. These films produce electrical charge when mechanically stressed, offering advantages such as lightweight construction, flexibility, wide frequency response, and high output voltage compared to ceramic piezoelectric materials. They are widely used in sensors, actuators, energy harvesting devices, flexible electronics, and medical applications, with customizable thickness and electrode integration options. In 2025, global piezoelectric polymer film sales reached approximately 6,362 Sq.m, with an average price of 4,284 US\$/Sq.m, and gross margin is around 30%-50%.

The piezoelectric polymer film industry chain starts upstream with fluoropolymer raw materials such as PVDF and its copolymers, along with solvents and electrode metals; the midstream focuses on film casting or stretching, molecular orientation, poling, and electrode deposition to produce functional piezoelectric films; downstream applications span sensors, actuators, medical devices, wearable electronics, energy harvesting systems, and automotive and industrial monitoring markets.

United States market for Piezoelectric Polymer Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Piezoelectric Polymer Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Piezoelectric Polymer Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Piezoelectric Polymer Film players cover Arkema Piezotech, Kureha Corporation, Syensqo, Sansan Technology, Jinzhou Kexin Electronic Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Piezoelectric Polymer Film Industry Forecast" looks at past sales and reviews total world Piezoelectric Polymer Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Piezoelectric Polymer Film sales for 2026 through 2032. With Piezoelectric Polymer Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Piezoelectric Polymer Film industry.

This Insight Report provides a comprehensive analysis of the global Piezoelectric Polymer Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Piezoelectric Polymer Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Piezoelectric Polymer Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Piezoelectric Polymer Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Piezoelectric Polymer Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Piezoelectric Polymer Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thickness: 0-50 ?m

Thickness: 50-150  $\mu$ m

Segmentation by Composite Type:

Pure PVDF

PVDF Copolymer

Segmentation by Form:

Continuous Film

Patterned Film

Composite Laminate

Segmentation by Application:

Sensor

Actuator

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arkema Piezotech

Kureha Corporation

Syensqo

Sansan Technology

Jinzhou Kexin Electronic Technology

Fluover New Material

PolyK

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Piezoelectric Polymer Film market?

What factors are driving Piezoelectric Polymer Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Piezoelectric Polymer Film market opportunities vary by end market size?

How does Piezoelectric Polymer Film break out by Type, by Application?

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