

Global Piezoelectric Motor Foundry Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Piezoelectric Motor Foundry Services market size is predicted to grow from US\$ 311 million in 2025 to US\$ 503 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Piezoelectric motor Foundry Services involve companies designing, producing, and assembling piezoelectric motors based on customer needs, leveraging the properties of piezoelectric materials. This service covers the entire process from prototype development to mass production. The industry's gross profit margin can reach 40-60%.

The upstream sector is centered around piezoelectric ceramic material suppliers, including high-performance materials such as lead zirconate titanate and bismuth scandate-lead titanate. The midstream sector includes piezoelectric motor design, manufacturing, and assembly companies, requiring core technologies such as precision machining and vibration control. Downstream applications include optical lens driving, nanopositioning, and industrial automation. Demand is driven by the development of intelligent manufacturing and precision instruments.

Key market drivers primarily include the following factors:

The growing demand for precision and miniaturized equipment is accelerating the development of piezoelectric motor foundry services

Piezoelectric motors are characterized by their compact size, rapid response, high positioning accuracy, high thrust at low speeds, self-locking capability upon power loss, low noise, and absence of electromagnetic interference; these attributes make them ideal for devices with stringent requirements regarding spatial constraints, precision,

and stability. As fields such as medical imaging, life science instrumentation, optical focusing systems, semiconductor inspection equipment, micro-robotics, precision positioning stages, and consumer electronics modules continue to trend toward miniaturization, lightweight design, and high precision, end-product manufacturers are demonstrating an increasing demand for piezoelectric motors and their associated drive and control modules. Publicly available information from manufacturers such as PI and PiezoMotor further indicates that piezoelectric motors are well-suited for high-precision application scenarios across life sciences instrumentation, medical technology, diagnostics, semiconductors, and robotics.

The high degree of customization required by downstream clients is driving the widespread adoption of OEM/ODM foundry models

Piezoelectric motors are not highly standardized, general-purpose motors; rather, their structural design, piezoelectric ceramic materials, friction interfaces, drive circuitry, control algorithms, package dimensions, output torque, travel range, service life, and environmental adaptability typically require specific optimization to align with the requirements of the final integrated system. For clients in the medical device, optical module, semiconductor equipment, and precision instrumentation sectors, establishing in-house capabilities for piezoelectric material processing, structural design, micro-assembly, and reliability testing entails significant costs. Consequently, these clients tend to favor foundry service providers that possess the requisite capabilities for customized development, rapid prototyping, small-batch validation, and mass manufacturing. Companies such as Xeryon, Thorlabs, and Piezo.com publicly offer customized piezoelectric motors, actuators, control boards, subsystems, and OEM engineering services. This trend indicates that the piezoelectric motor industry chain is evolving beyond the mere sale of discrete components to encompass a comprehensive model of 'custom design + module manufacturing + engineering services.'

The growing demand for the localization of high-end manufacturing and for supply chain security has significantly enhanced the value of specialized contract manufacturing services

The production of piezoelectric motors involves a complex array of processes including piezoelectric ceramic formulation, polarization, precision machining, micro-assembly, drive control, lifecycle testing, and consistency management imposing a high barrier to entry regarding manufacturing expertise. As the demand for autonomous control over core components intensifies across sectors such as high-end medical equipment, industrial automation, semiconductor inspection, optical instrumentation, and precision

motion control systems, original equipment manufacturers (OEMs) are placing greater emphasis on localized sourcing, reliable delivery, and collaborative development capabilities. Contract manufacturers capable of providing integrated services?ranging from piezoelectric ceramic elements, motor structures, and drive controllers to complete system modules?will find it easier to secure a lasting position within their clients' long-term supply chains. In the future, the focal point of market competition is expected to shift from mere processing capabilities toward expertise in materials science and processing, miniaturization design, reliability validation, batch consistency, and collaborative development with clients.

LPI (LP Information)' newest research report, the "Piezoelectric Motor Foundry Services Industry Forecast" looks at past sales and reviews total world Piezoelectric Motor Foundry Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Piezoelectric Motor Foundry Services sales for 2026 through 2032. With Piezoelectric Motor Foundry Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Piezoelectric Motor Foundry Services industry.

This Insight Report provides a comprehensive analysis of the global Piezoelectric Motor Foundry Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Piezoelectric Motor Foundry Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Piezoelectric Motor Foundry Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Piezoelectric Motor Foundry Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Piezoelectric Motor Foundry Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Piezoelectric Motor Foundry Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

AC Piezoelectric Motor Foundry

DC Piezoelectric Motor Foundry

Segmentation by Product Form:

Covered Stick-Slip Piezoelectric Motors

Stepper Piezoelectric Motors

Ultrasonic Piezoelectric Motors

Piezoelectric Harmonic Motors

Other

Segmentation by Foundry Model:

Pure Play Model

IDM Model

Segmentation by Foundry Level:

Civilian OEM Services

Military OEM Services

Segmentation by Application:

Optical Equipment

Medical Devices

Aerospace & Military

Consumer Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Silex Microsystems?SE?

Teledyne Technologies?US?

TSMC?TW?

Sony Corporation?JP?

X-Fab?DE?

Asia Pacific Microsystems, Inc.?TW?

Atomica Corp.?US?

Philips Engineering Solutions?NL?

VIS?TW?

Tower Semiconductor?IL?

UMC?TW?

STMicroelectronics?CH?

ROHM CO., LTD.?JP?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Piezoelectric Motor Foundry Services Market Size (2021-2032)
 - 2.1.2 Piezoelectric Motor Foundry Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Piezoelectric Motor Foundry Services by Country/Region (2021, 2025 & 2032)
- 2.2 Piezoelectric Motor Foundry Services Segment by Type
 - 2.2.1 AC Piezoelectric Motor Foundry
 - 2.2.2 DC Piezoelectric Motor Foundry
 - 2.2.3 Piezoelectric Motor Foundry Services Market Size by Type
 - 2.2.3.1 Piezoelectric Motor Foundry Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Piezoelectric Motor Foundry Services Market Size Market Share by Type (2021-2026)
- 2.3 Piezoelectric Motor Foundry Services Segment by Product Form
 - 2.3.1 Covered Stick-Slip Piezoelectric Motors
 - 2.3.2 Stepper Piezoelectric Motors
 - 2.3.3 Ultrasonic Piezoelectric Motors
 - 2.3.4 Piezoelectric Harmonic Motors
 - 2.3.5 Other
 - 2.3.6 Piezoelectric Motor Foundry Services Market Size by Product Form
 - 2.3.6.1 Piezoelectric Motor Foundry Services Market Size CAGR by Product Form (2021 VS 2025 VS 2032)
 - 2.3.6.2 Global Piezoelectric Motor Foundry Services Market Size Market Share by

Product Form (2021-2026)

2.4 Piezoelectric Motor Foundry Services Segment by Foundry Model

2.4.1 Pure Play Model

2.4.2 IDM Model

2.4.3 Piezoelectric Motor Foundry Services Market Size by Foundry Model

2.4.3.1 Piezoelectric Motor Foundry Services Market Size CAGR by Foundry Model (2021 VS 2025 VS 2032)

2.4.3.2 Global Piezoelectric Motor Foundry Services Market Size Market Share by Foundry Model (2021-2026)

2.5 Piezoelectric Motor Foundry Services Segment by Foundry Level

2.5.1 Civilian OEM Services

2.5.2 Military OEM Services

2.5.3 Piezoelectric Motor Foundry Services Market Size by Foundry Level

2.5.3.1 Piezoelectric Motor Foundry Services Market Size CAGR by Foundry Level (2021 VS 2025 VS 2032)

2.5.3.2 Global Piezoelectric Motor Foundry Services Market Size Market Share by Foundry Level (2021-2026)

2.6 Piezoelectric Motor Foundry Services Segment by Application

2.6.1 Optical Equipment

2.6.2 Medical Devices

2.6.3 Aerospace & Military

2.6.4 Consumer Electronics

2.6.5 Other

2.6.6 Piezoelectric Motor Foundry Services Market Size by Application

2.6.6.1 Piezoelectric Motor Foundry Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.6.2 Global Piezoelectric Motor Foundry Services Market Size Market Share by Application (2021-2026)

3 PIEZOELECTRIC MOTOR FOUNDRY SERVICES MARKET SIZE BY PLAYER

3.1 Piezoelectric Motor Foundry Services Market Size Market Share by Player

3.1.1 Global Piezoelectric Motor Foundry Services Revenue by Player (2021-2026)

3.1.2 Global Piezoelectric Motor Foundry Services Revenue Market Share by Player (2021-2026)

3.2 Global Piezoelectric Motor Foundry Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 PIEZOELECTRIC MOTOR FOUNDRY SERVICES BY REGION

- 4.1 Piezoelectric Motor Foundry Services Market Size by Region (2021-2026)
- 4.2 Global Piezoelectric Motor Foundry Services Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Piezoelectric Motor Foundry Services Market Size Growth (2021-2026)
- 4.4 APAC Piezoelectric Motor Foundry Services Market Size Growth (2021-2026)
- 4.5 Europe Piezoelectric Motor Foundry Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Piezoelectric Motor Foundry Services Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Piezoelectric Motor Foundry Services Market Size by Country (2021-2026)
- 5.2 Americas Piezoelectric Motor Foundry Services Market Size by Type (2021-2026)
- 5.3 Americas Piezoelectric Motor Foundry Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Piezoelectric Motor Foundry Services Market Size by Region (2021-2026)
- 6.2 APAC Piezoelectric Motor Foundry Services Market Size by Type (2021-2026)
- 6.3 APAC Piezoelectric Motor Foundry Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Piezoelectric Motor Foundry Services Market Size by Country (2021-2026)
- 7.2 Europe Piezoelectric Motor Foundry Services Market Size by Type (2021-2026)
- 7.3 Europe Piezoelectric Motor Foundry Services Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Piezoelectric Motor Foundry Services by Region (2021-2026)
- 8.2 Middle East & Africa Piezoelectric Motor Foundry Services Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Piezoelectric Motor Foundry Services Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL PIEZOELECTRIC MOTOR FOUNDRY SERVICES MARKET FORECAST

- 10.1 Global Piezoelectric Motor Foundry Services Forecast by Region (2027-2032)
 - 10.1.1 Global Piezoelectric Motor Foundry Services Forecast by Region (2027-2032)
 - 10.1.2 Americas Piezoelectric Motor Foundry Services Forecast
 - 10.1.3 APAC Piezoelectric Motor Foundry Services Forecast
 - 10.1.4 Europe Piezoelectric Motor Foundry Services Forecast

- 10.1.5 Middle East & Africa Piezoelectric Motor Foundry Services Forecast
- 10.2 Americas Piezoelectric Motor Foundry Services Forecast by Country (2027-2032)
 - 10.2.1 United States Market Piezoelectric Motor Foundry Services Forecast
 - 10.2.2 Canada Market Piezoelectric Motor Foundry Services Forecast
 - 10.2.3 Mexico Market Piezoelectric Motor Foundry Services Forecast
 - 10.2.4 Brazil Market Piezoelectric Motor Foundry Services Forecast
- 10.3 APAC Piezoelectric Motor Foundry Services Forecast by Region (2027-2032)
 - 10.3.1 China Piezoelectric Motor Foundry Services Market Forecast
 - 10.3.2 Japan Market Piezoelectric Motor Foundry Services Forecast
 - 10.3.3 Korea Market Piezoelectric Motor Foundry Services Forecast
 - 10.3.4 Southeast Asia Market Piezoelectric Motor Foundry Services Forecast
 - 10.3.5 India Market Piezoelectric Motor Foundry Services Forecast
 - 10.3.6 Australia Market Piezoelectric Motor Foundry Services Forecast
- 10.4 Europe Piezoelectric Motor Foundry Services Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Piezoelectric Motor Foundry Services Forecast
 - 10.4.2 France Market Piezoelectric Motor Foundry Services Forecast
 - 10.4.3 UK Market Piezoelectric Motor Foundry Services Forecast
 - 10.4.4 Italy Market Piezoelectric Motor Foundry Services Forecast
 - 10.4.5 Russia Market Piezoelectric Motor Foundry Services Forecast
- 10.5 Middle East & Africa Piezoelectric Motor Foundry Services Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Piezoelectric Motor Foundry Services Forecast
 - 10.5.2 South Africa Market Piezoelectric Motor Foundry Services Forecast
 - 10.5.3 Israel Market Piezoelectric Motor Foundry Services Forecast
 - 10.5.4 Turkey Market Piezoelectric Motor Foundry Services Forecast
- 10.6 Global Piezoelectric Motor Foundry Services Forecast by Type (2027-2032)
- 10.7 Global Piezoelectric Motor Foundry Services Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Piezoelectric Motor Foundry Services Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Silex Microsystems?SE?
 - 11.1.1 Silex Microsystems?SE? Company Information
 - 11.1.2 Silex Microsystems?SE? Piezoelectric Motor Foundry Services Product Offered
 - 11.1.3 Silex Microsystems?SE? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Silex Microsystems?SE? Main Business Overview
 - 11.1.5 Silex Microsystems?SE? Latest Developments
- 11.2 Teledyne Technologies?US?

- 11.2.1 Teledyne Technologies?US? Company Information
- 11.2.2 Teledyne Technologies?US? Piezoelectric Motor Foundry Services Product Offered
- 11.2.3 Teledyne Technologies?US? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Teledyne Technologies?US? Main Business Overview
- 11.2.5 Teledyne Technologies?US? Latest Developments
- 11.3 TSMC?TW?
 - 11.3.1 TSMC?TW? Company Information
 - 11.3.2 TSMC?TW? Piezoelectric Motor Foundry Services Product Offered
 - 11.3.3 TSMC?TW? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 TSMC?TW? Main Business Overview
 - 11.3.5 TSMC?TW? Latest Developments
- 11.4 Sony Corporation?JP?
 - 11.4.1 Sony Corporation?JP? Company Information
 - 11.4.2 Sony Corporation?JP? Piezoelectric Motor Foundry Services Product Offered
 - 11.4.3 Sony Corporation?JP? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Sony Corporation?JP? Main Business Overview
 - 11.4.5 Sony Corporation?JP? Latest Developments
- 11.5 X-Fab?DE?
 - 11.5.1 X-Fab?DE? Company Information
 - 11.5.2 X-Fab?DE? Piezoelectric Motor Foundry Services Product Offered
 - 11.5.3 X-Fab?DE? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 X-Fab?DE? Main Business Overview
 - 11.5.5 X-Fab?DE? Latest Developments
- 11.6 Asia Pacific Microsystems, Inc.?TW?
 - 11.6.1 Asia Pacific Microsystems, Inc.?TW? Company Information
 - 11.6.2 Asia Pacific Microsystems, Inc.?TW? Piezoelectric Motor Foundry Services Product Offered
 - 11.6.3 Asia Pacific Microsystems, Inc.?TW? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Asia Pacific Microsystems, Inc.?TW? Main Business Overview
 - 11.6.5 Asia Pacific Microsystems, Inc.?TW? Latest Developments
- 11.7 Atomica Corp.?US?
 - 11.7.1 Atomica Corp.?US? Company Information
 - 11.7.2 Atomica Corp.?US? Piezoelectric Motor Foundry Services Product Offered

11.7.3 Atomica Corp.?US? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Atomica Corp.?US? Main Business Overview

11.7.5 Atomica Corp.?US? Latest Developments

11.8 Philips Engineering Solutions?NL?

11.8.1 Philips Engineering Solutions?NL? Company Information

11.8.2 Philips Engineering Solutions?NL? Piezoelectric Motor Foundry Services Product Offered

11.8.3 Philips Engineering Solutions?NL? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Philips Engineering Solutions?NL? Main Business Overview

11.8.5 Philips Engineering Solutions?NL? Latest Developments

11.9 VIS?TW?

11.9.1 VIS?TW? Company Information

11.9.2 VIS?TW? Piezoelectric Motor Foundry Services Product Offered

11.9.3 VIS?TW? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 VIS?TW? Main Business Overview

11.9.5 VIS?TW? Latest Developments

11.10 Tower Semiconductor?IL?

11.10.1 Tower Semiconductor?IL? Company Information

11.10.2 Tower Semiconductor?IL? Piezoelectric Motor Foundry Services Product Offered

11.10.3 Tower Semiconductor?IL? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Tower Semiconductor?IL? Main Business Overview

11.10.5 Tower Semiconductor?IL? Latest Developments

11.11 UMC?TW?

11.11.1 UMC?TW? Company Information

11.11.2 UMC?TW? Piezoelectric Motor Foundry Services Product Offered

11.11.3 UMC?TW? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 UMC?TW? Main Business Overview

11.11.5 UMC?TW? Latest Developments

11.12 STMicroelectronics?CH?

11.12.1 STMicroelectronics?CH? Company Information

11.12.2 STMicroelectronics?CH? Piezoelectric Motor Foundry Services Product Offered

11.12.3 STMicroelectronics?CH? Piezoelectric Motor Foundry Services Revenue,

Gross Margin and Market Share (2021-2026)

11.12.4 STMicroelectronics?CH? Main Business Overview

11.12.5 STMicroelectronics?CH? Latest Developments

11.13 ROHM CO., LTD.?JP?

11.13.1 ROHM CO., LTD.?JP? Company Information

11.13.2 ROHM CO., LTD.?JP? Piezoelectric Motor Foundry Services Product Offered

11.13.3 ROHM CO., LTD.?JP? Piezoelectric Motor Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 ROHM CO., LTD.?JP? Main Business Overview

11.13.5 ROHM CO., LTD.?JP? Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Piezoelectric Motor Foundry Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Piezoelectric Motor Foundry Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of AC Piezoelectric Motor Foundry

Table 4. Major Players of DC Piezoelectric Motor Foundry

Table 5. Piezoelectric Motor Foundry Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Piezoelectric Motor Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Piezoelectric Motor Foundry Services Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Covered Stick-Slip Piezoelectric Motors

Table 9. Major Players of Stepper Piezoelectric Motors

Table 10. Major Players of Ultrasonic Piezoelectric Motors

Table 11. Major Players of Piezoelectric Harmonic Motors

Table 12. Major Players of Other

Table 13. Piezoelectric Motor Foundry Services Market Size CAGR by Product Form (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global Piezoelectric Motor Foundry Services Market Size by Product Form (2021-2026) & (\$ millions)

Table 15. Global Piezoelectric Motor Foundry Services Market Size Market Share by Product Form (2021-2026)

Table 16. Major Players of Pure Play Model

Table 17. Major Players of IDM Model

Table 18. Piezoelectric Motor Foundry Services Market Size CAGR by Foundry Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Piezoelectric Motor Foundry Services Market Size by Foundry Model (2021-2026) & (\$ millions)

Table 20. Global Piezoelectric Motor Foundry Services Market Size Market Share by Foundry Model (2021-2026)

Table 21. Major Players of Civilian OEM Services

Table 22. Major Players of Military OEM Services

Table 23. Piezoelectric Motor Foundry Services Market Size CAGR by Foundry Level (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Piezoelectric Motor Foundry Services Market Size by Foundry Level (2021-2026) & (\$ millions)

Table 25. Global Piezoelectric Motor Foundry Services Market Size Market Share by Foundry Level (2021-2026)

Table 26. Piezoelectric Motor Foundry Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 27. Global Piezoelectric Motor Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 28. Global Piezoelectric Motor Foundry Services Market Size Market Share by Application (2021-2026)

Table 29. Global Piezoelectric Motor Foundry Services Revenue by Player (2021-2026) & (\$ millions)

Table 30. Global Piezoelectric Motor Foundry Services Revenue Market Share by Player (2021-2026)

Table 31. Piezoelectric Motor Foundry Services Key Players Head office and Products Offered

Table 32. Piezoelectric Motor Foundry Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Mergers & Acquisitions, Expansion

Table 35. Global Piezoelectric Motor Foundry Services Market Size by Region (2021-2026) & (\$ millions)

Table 36. Global Piezoelectric Motor Foundry Services Market Size Market Share by Region (2021-2026)

Table 37. Global Piezoelectric Motor Foundry Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 38. Global Piezoelectric Motor Foundry Services Revenue Market Share by Country/Region (2021-2026)

Table 39. Americas Piezoelectric Motor Foundry Services Market Size by Country (2021-2026) & (\$ millions)

Table 40. Americas Piezoelectric Motor Foundry Services Market Size Market Share by Country (2021-2026)

Table 41. Americas Piezoelectric Motor Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 42. Americas Piezoelectric Motor Foundry Services Market Size Market Share by Type (2021-2026)

Table 43. Americas Piezoelectric Motor Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 44. Americas Piezoelectric Motor Foundry Services Market Size Market Share by

Application (2021-2026)

Table 45. APAC Piezoelectric Motor Foundry Services Market Size by Region (2021-2026) & (\$ millions)

Table 46. APAC Piezoelectric Motor Foundry Services Market Size Market Share by Region (2021-2026)

Table 47. APAC Piezoelectric Motor Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 48. APAC Piezoelectric Motor Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 49. Europe Piezoelectric Motor Foundry Services Market Size by Country (2021-2026) & (\$ millions)

Table 50. Europe Piezoelectric Motor Foundry Services Market Size Market Share by Country (2021-2026)

Table 51. Europe Piezoelectric Motor Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 52. Europe Piezoelectric Motor Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Piezoelectric Motor Foundry Services Market Size by Region (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Piezoelectric Motor Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 55. Middle East & Africa Piezoelectric Motor Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 56. Key Market Drivers & Growth Opportunities of Piezoelectric Motor Foundry Services

Table 57. Key Market Challenges & Risks of Piezoelectric Motor Foundry Services

Table 58. Key Industry Trends of Piezoelectric Motor Foundry Services

Table 59. Global Piezoelectric Motor Foundry Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 60. Global Piezoelectric Motor Foundry Services Market Size Market Share Forecast by Region (2027-2032)

Table 61. Global Piezoelectric Motor Foundry Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 62. Global Piezoelectric Motor Foundry Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 63. Silex Microsystems?SE? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors

Table 64. Silex Microsystems?SE? Piezoelectric Motor Foundry Services Product Offered

Table 65. Silex Microsystems?SE? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Silex Microsystems?SE? Main Business

Table 67. Silex Microsystems?SE? Latest Developments

Table 68. Teledyne Technologies?US? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors

Table 69. Teledyne Technologies?US? Piezoelectric Motor Foundry Services Product Offered

Table 70. Teledyne Technologies?US? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Teledyne Technologies?US? Main Business

Table 72. Teledyne Technologies?US? Latest Developments

Table 73. TSMC?TW? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors

Table 74. TSMC?TW? Piezoelectric Motor Foundry Services Product Offered

Table 75. TSMC?TW? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. TSMC?TW? Main Business

Table 77. TSMC?TW? Latest Developments

Table 78. Sony Corporation?JP? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors

Table 79. Sony Corporation?JP? Piezoelectric Motor Foundry Services Product Offered

Table 80. Sony Corporation?JP? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Sony Corporation?JP? Main Business

Table 82. Sony Corporation?JP? Latest Developments

Table 83. X-Fab?DE? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors

Table 84. X-Fab?DE? Piezoelectric Motor Foundry Services Product Offered

Table 85. X-Fab?DE? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. X-Fab?DE? Main Business

Table 87. X-Fab?DE? Latest Developments

Table 88. Asia Pacific Microsystems, Inc.?TW? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors

Table 89. Asia Pacific Microsystems, Inc.?TW? Piezoelectric Motor Foundry Services Product Offered

Table 90. Asia Pacific Microsystems, Inc.?TW? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Asia Pacific Microsystems, Inc.?TW? Main Business
Table 92. Asia Pacific Microsystems, Inc.?TW? Latest Developments
Table 93. Atomica Corp.?US? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors
Table 94. Atomica Corp.?US? Piezoelectric Motor Foundry Services Product Offered
Table 95. Atomica Corp.?US? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 96. Atomica Corp.?US? Main Business
Table 97. Atomica Corp.?US? Latest Developments
Table 98. Philips Engineering Solutions?NL? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors
Table 99. Philips Engineering Solutions?NL? Piezoelectric Motor Foundry Services Product Offered
Table 100. Philips Engineering Solutions?NL? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 101. Philips Engineering Solutions?NL? Main Business
Table 102. Philips Engineering Solutions?NL? Latest Developments
Table 103. VIS?TW? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors
Table 104. VIS?TW? Piezoelectric Motor Foundry Services Product Offered
Table 105. VIS?TW? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 106. VIS?TW? Main Business
Table 107. VIS?TW? Latest Developments
Table 108. Tower Semiconductor?IL? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors
Table 109. Tower Semiconductor?IL? Piezoelectric Motor Foundry Services Product Offered
Table 110. Tower Semiconductor?IL? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 111. Tower Semiconductor?IL? Main Business
Table 112. Tower Semiconductor?IL? Latest Developments
Table 113. UMC?TW? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors
Table 114. UMC?TW? Piezoelectric Motor Foundry Services Product Offered
Table 115. UMC?TW? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 116. UMC?TW? Main Business
Table 117. UMC?TW? Latest Developments

Table 118. STMicroelectronics?CH? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors

Table 119. STMicroelectronics?CH? Piezoelectric Motor Foundry Services Product Offered

Table 120. STMicroelectronics?CH? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. STMicroelectronics?CH? Main Business

Table 122. STMicroelectronics?CH? Latest Developments

Table 123. ROHM CO., LTD.?JP? Details, Company Type, Piezoelectric Motor Foundry Services Area Served and Its Competitors

Table 124. ROHM CO., LTD.?JP? Piezoelectric Motor Foundry Services Product Offered

Table 125. ROHM CO., LTD.?JP? Piezoelectric Motor Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. ROHM CO., LTD.?JP? Main Business

Table 127. ROHM CO., LTD.?JP? Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Piezoelectric Motor Foundry Services Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Piezoelectric Motor Foundry Services Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Piezoelectric Motor Foundry Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Piezoelectric Motor Foundry Services Sales Market Share by Country/Region (2025)

Figure 8. Piezoelectric Motor Foundry Services Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Piezoelectric Motor Foundry Services Market Size Market Share by Type in 2025

Figure 10. Global Piezoelectric Motor Foundry Services Market Size Market Share by Product Form in 2025

Figure 11. Global Piezoelectric Motor Foundry Services Market Size Market Share by Foundry Model in 2025

Figure 12. Global Piezoelectric Motor Foundry Services Market Size Market Share by Foundry Level in 2025

Figure 13. Piezoelectric Motor Foundry Services in Optical Equipment

Figure 14. Global Piezoelectric Motor Foundry Services Market: Optical Equipment (2021-2026) & (\$ millions)

Figure 15. Piezoelectric Motor Foundry Services in Medical Devices

Figure 16. Global Piezoelectric Motor Foundry Services Market: Medical Devices (2021-2026) & (\$ millions)

Figure 17. Piezoelectric Motor Foundry Services in Aerospace & Military

Figure 18. Global Piezoelectric Motor Foundry Services Market: Aerospace & Military (2021-2026) & (\$ millions)

Figure 19. Piezoelectric Motor Foundry Services in Consumer Electronics

Figure 20. Global Piezoelectric Motor Foundry Services Market: Consumer Electronics (2021-2026) & (\$ millions)

Figure 21. Piezoelectric Motor Foundry Services in Other

Figure 22. Global Piezoelectric Motor Foundry Services Market: Other (2021-2026) & (\$ millions)

Figure 23. Global Piezoelectric Motor Foundry Services Market Size Market Share by Application in 2025

Figure 24. Global Piezoelectric Motor Foundry Services Revenue Market Share by Player in 2025

Figure 25. Global Piezoelectric Motor Foundry Services Market Size Market Share by Region (2021-2026)

Figure 26. Americas Piezoelectric Motor Foundry Services Market Size 2021-2026 (\$ millions)

Figure 27. APAC Piezoelectric Motor Foundry Services Market Size 2021-2026 (\$ millions)

Figure 28. Europe Piezoelectric Motor Foundry Services Market Size 2021-2026 (\$ millions)

Figure 29. Middle East & Africa Piezoelectric Motor Foundry Services Market Size 2021-2026 (\$ millions)

Figure 30. Americas Piezoelectric Motor Foundry Services Value Market Share by Country in 2025

Figure 31. United States Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. Canada Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 33. Mexico Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 34. Brazil Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 35. APAC Piezoelectric Motor Foundry Services Market Size Market Share by Region in 2025

Figure 36. APAC Piezoelectric Motor Foundry Services Market Size Market Share by Type (2021-2026)

Figure 37. APAC Piezoelectric Motor Foundry Services Market Size Market Share by Application (2021-2026)

Figure 38. China Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. Japan Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. South Korea Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. Southeast Asia Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 42. India Piezoelectric Motor Foundry Services Market Size Growth 2021-2026

(\$ millions)

Figure 43. Australia Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 44. Europe Piezoelectric Motor Foundry Services Market Size Market Share by Country in 2025

Figure 45. Europe Piezoelectric Motor Foundry Services Market Size Market Share by Type (2021-2026)

Figure 46. Europe Piezoelectric Motor Foundry Services Market Size Market Share by Application (2021-2026)

Figure 47. Germany Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. France Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. UK Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 50. Italy Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 51. Russia Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Piezoelectric Motor Foundry Services Market Size Market Share by Region (2021-2026)

Figure 53. Middle East & Africa Piezoelectric Motor Foundry Services Market Size Market Share by Type (2021-2026)

Figure 54. Middle East & Africa Piezoelectric Motor Foundry Services Market Size Market Share by Application (2021-2026)

Figure 55. Egypt Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. South Africa Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Israel Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 58. Turkey Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 59. GCC Countries Piezoelectric Motor Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 60. Americas Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 61. APAC Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 62. Europe Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 63. Middle East & Africa Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 64. United States Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 65. Canada Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 66. Mexico Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 67. Brazil Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 68. China Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 69. Japan Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 70. Korea Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 71. Southeast Asia Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 72. India Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 73. Australia Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 74. Germany Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 75. France Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 76. UK Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 77. Italy Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 78. Russia Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 79. Egypt Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 80. South Africa Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 81. Israel Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 82. Turkey Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

Figure 83. Global Piezoelectric Motor Foundry Services Market Size Market Share Forecast by Type (2027-2032)

Figure 84. Global Piezoelectric Motor Foundry Services Market Size Market Share Forecast by Application (2027-2032)

Figure 85. GCC Countries Piezoelectric Motor Foundry Services Market Size 2027-2032 (\$ millions)

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