

Global Piezoelectric Micropump Foundry Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G3CE12B2A9B8EN.html>

Date: July 2026

Pages: 101

Price: US\$ 3,660.00 (Single User License)

ID: G3CE12B2A9B8EN

Abstracts

The global Piezoelectric Micropump Foundry Services market size is predicted to grow from US\$ 22.67 million in 2025 to US\$ 40.97 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Piezoelectric micropump Foundry Services enable companies to design and manufacture compact fluid delivery devices based on customer needs, leveraging the inverse piezoelectric effect (mechanical deformation when voltage is applied) of piezoelectric ceramic materials. This service encompasses the entire process from prototype development to mass production. Core components include piezoelectric ceramic elements, fluid chambers, and valves. Due to the high technical threshold and high added value of these products, the gross profit margin for OEM services typically ranges from 40% to 60%. Customized products, due to the specific requirements, can lead to higher gross profit margins. The upstream piezoelectric micropump industry chain is centered around piezoelectric ceramic material suppliers, covering high-performance materials such as lead zirconate titanate and bismuth scandate-lead titanate. The midstream comprises contract manufacturing (OEM) companies, which require precision machining, vibration control, and fluid dynamics simulation capabilities, leveraging industrial robots and digital twin technology to improve production efficiency. Downstream applications include medical (drug delivery systems, in vitro diagnostic equipment) and consumer electronics (wearable device cooling, smartphone liquid cooling).

Key Market Drivers:

Expanding Microfluidics Applications Drive Foundry Demand

Market growth for piezoelectric micropump foundry services is primarily driven by the continuous expansion of microfluidic control scenarios. Piezoelectric micropumps are characterized by their small size, rapid response, finely adjustable flow rates, low power consumption, and compact structure. Consequently, they are well-suited for applications such as medical drug delivery, *in vitro* diagnostics (IVD), laboratory automation, wearable devices, fragrance atomization, precision jetting, electronic cooling, and small-scale fluid circulation systems. As end products evolve toward greater portability, intelligence, and high precision, customers are imposing increasingly stringent requirements regarding micropump size, flow rate, pressure, noise levels, service life, and media compatibility. Many brand owners and equipment manufacturers lack comprehensive capabilities in micropump design, manufacturing, and testing; they therefore tend to favor professional foundry services to facilitate both prototype development and mass production.

Rising Barriers to Precision Manufacturing Drive Outsourcing Partnerships

The production of piezoelectric micropumps involves numerous complex stages?including piezoelectric ceramics, micro-structured fluid channels, valve components, sealing materials, drive circuitry, precision assembly, and reliability testing. Product performance is highly dependent on material compatibility, structural design, and process control. This is particularly true in the medical, life sciences, and industrial precision control sectors, where products must meet rigorous standards for flow stability, minimal leakage, corrosion resistance, low particulate contamination, and long-term operational consistency?requirements that standard electronics assembly or plastics processing firms find difficult to meet directly. Specialized foundries leverage mature process platforms, automated assembly lines, and robust quality traceability and validation systems to help clients mitigate R&D risks, shorten product introduction cycles, and enhance product consistency. This capability has established the foundry model as a critical form of specialized division of labor within the industry.

Customized Product Development Enhances Service Value

Piezoelectric micropumps typically require customized development tailored to the specific spatial configuration, fluid medium, control method, power consumption constraints, and operating environment of the end device; standardized products rarely suffice to fully meet such differentiated requirements. Contract manufacturers are therefore expected to go beyond mere production; they must actively participate in solution design, material selection, prototype validation, process optimization, drive system matching, and reliability enhancement. Consequently, the value of their services

is gradually evolving from simple processing toward joint R&D and system integration. As downstream clients increasingly prioritize time-to-market, supply chain stability, and total cost of ownership, contract manufacturers possessing capabilities in miniaturization design, rapid prototyping, mass production delivery, and long-term quality management will gain a distinct competitive edge. Furthermore, market demand is expected to continue expanding in tandem with the proliferation of new application scenarios.

LPI (LP Information)' newest research report, the "Piezoelectric Micropump Foundry Services Industry Forecast" looks at past sales and reviews total world Piezoelectric Micropump Foundry Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Piezoelectric Micropump Foundry Services sales for 2026 through 2032. With Piezoelectric Micropump Foundry Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Piezoelectric Micropump Foundry Services industry.

This Insight Report provides a comprehensive analysis of the global Piezoelectric Micropump Foundry Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Piezoelectric Micropump Foundry Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Piezoelectric Micropump Foundry Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Piezoelectric Micropump Foundry Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Piezoelectric Micropump Foundry Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Piezoelectric Micropump Foundry Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Micro Piezoelectric Electric Pump Foundry Services

Micro Piezoelectric Hydraulic Pump Foundry Services

Segmentation by Product Form:

Standard Product Foundry

Custom Product Foundry

Segmentation by Foundry Model:

Pure Play Model

IDM Model

Segmentation by Foundry Level:

Civilian Foundry Services

Military Foundry Services

Segmentation by Application:

Medical and Life Sciences

Consumer Electronics

Home Appliances

Industrial Applications

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Silex Microsystems?SE?

Teledyne Technologies?US?

TSMC?TW?

Sony Corporation?JP?

X-Fab?DE?

Asia Pacific Microsystems, Inc.?TW?

Atomica Corp.?US?

Philips Engineering Solutions?NL?

VIS?TW?

Tower Semiconductor?IL?

UMC?TW?

STMicroelectronics?CH?

ROHM CO., LTD.?JP?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Piezoelectric Micropump Foundry Services Market Size (2021-2032)
 - 2.1.2 Piezoelectric Micropump Foundry Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Piezoelectric Micropump Foundry Services by Country/Region (2021, 2025 & 2032)
- 2.2 Piezoelectric Micropump Foundry Services Segment by Type
 - 2.2.1 Micro Piezoelectric Electric Pump Foundry Services
 - 2.2.2 Micro Piezoelectric Hydraulic Pump Foundry Services
 - 2.2.3 Piezoelectric Micropump Foundry Services Market Size by Type
 - 2.2.3.1 Piezoelectric Micropump Foundry Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Piezoelectric Micropump Foundry Services Market Size Market Share by Type (2021-2026)
- 2.3 Piezoelectric Micropump Foundry Services Segment by Product Form
 - 2.3.1 Standard Product Foundry
 - 2.3.2 Custom Product Foundry
 - 2.3.3 Piezoelectric Micropump Foundry Services Market Size by Product Form
 - 2.3.3.1 Piezoelectric Micropump Foundry Services Market Size CAGR by Product Form (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Piezoelectric Micropump Foundry Services Market Size Market Share by Product Form (2021-2026)
- 2.4 Piezoelectric Micropump Foundry Services Segment by Foundry Model
 - 2.4.1 Pure Play Model

2.4.2 IDM Model

2.4.3 Piezoelectric Micropump Foundry Services Market Size by Foundry Model

2.4.3.1 Piezoelectric Micropump Foundry Services Market Size CAGR by Foundry Model (2021 VS 2025 VS 2032)

2.4.3.2 Global Piezoelectric Micropump Foundry Services Market Size Market Share by Foundry Model (2021-2026)

2.5 Piezoelectric Micropump Foundry Services Segment by Foundry Level

2.5.1 Civilian Foundry Services

2.5.2 Military Foundry Services

2.5.3 Piezoelectric Micropump Foundry Services Market Size by Foundry Level

2.5.3.1 Piezoelectric Micropump Foundry Services Market Size CAGR by Foundry Level (2021 VS 2025 VS 2032)

2.5.3.2 Global Piezoelectric Micropump Foundry Services Market Size Market Share by Foundry Level (2021-2026)

2.6 Piezoelectric Micropump Foundry Services Segment by Application

2.6.1 Medical and Life Sciences

2.6.2 Consumer Electronics

2.6.3 Home Appliances

2.6.4 Industrial Applications

2.6.5 Other

2.6.6 Piezoelectric Micropump Foundry Services Market Size by Application

2.6.6.1 Piezoelectric Micropump Foundry Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.6.2 Global Piezoelectric Micropump Foundry Services Market Size Market Share by Application (2021-2026)

3 PIEZOELECTRIC MICROPUMP FOUNDRY SERVICES MARKET SIZE BY PLAYER

3.1 Piezoelectric Micropump Foundry Services Market Size Market Share by Player

3.1.1 Global Piezoelectric Micropump Foundry Services Revenue by Player (2021-2026)

3.1.2 Global Piezoelectric Micropump Foundry Services Revenue Market Share by Player (2021-2026)

3.2 Global Piezoelectric Micropump Foundry Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 PIEZOELECTRIC MICROPUMP FOUNDRY SERVICES BY REGION

4.1 Piezoelectric Micropump Foundry Services Market Size by Region (2021-2026)

4.2 Global Piezoelectric Micropump Foundry Services Annual Revenue by Country/Region (2021-2026)

4.3 Americas Piezoelectric Micropump Foundry Services Market Size Growth (2021-2026)

4.4 APAC Piezoelectric Micropump Foundry Services Market Size Growth (2021-2026)

4.5 Europe Piezoelectric Micropump Foundry Services Market Size Growth (2021-2026)

4.6 Middle East & Africa Piezoelectric Micropump Foundry Services Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Piezoelectric Micropump Foundry Services Market Size by Country (2021-2026)

5.2 Americas Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026)

5.3 Americas Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Piezoelectric Micropump Foundry Services Market Size by Region (2021-2026)

6.2 APAC Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026)

6.3 APAC Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Piezoelectric Micropump Foundry Services Market Size by Country (2021-2026)

7.2 Europe Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026)

7.3 Europe Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Piezoelectric Micropump Foundry Services by Region (2021-2026)

8.2 Middle East & Africa Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026)

8.3 Middle East & Africa Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL PIEZOELECTRIC MICROPUMP FOUNDRY SERVICES MARKET FORECAST

10.1 Global Piezoelectric Micropump Foundry Services Forecast by Region (2027-2032)

10.1.1 Global Piezoelectric Micropump Foundry Services Forecast by Region (2027-2032)

10.1.2 Americas Piezoelectric Micropump Foundry Services Forecast

10.1.3 APAC Piezoelectric Micropump Foundry Services Forecast

10.1.4 Europe Piezoelectric Micropump Foundry Services Forecast

10.1.5 Middle East & Africa Piezoelectric Micropump Foundry Services Forecast

10.2 Americas Piezoelectric Micropump Foundry Services Forecast by Country (2027-2032)

10.2.1 United States Market Piezoelectric Micropump Foundry Services Forecast

10.2.2 Canada Market Piezoelectric Micropump Foundry Services Forecast

10.2.3 Mexico Market Piezoelectric Micropump Foundry Services Forecast

10.2.4 Brazil Market Piezoelectric Micropump Foundry Services Forecast

10.3 APAC Piezoelectric Micropump Foundry Services Forecast by Region (2027-2032)

10.3.1 China Piezoelectric Micropump Foundry Services Market Forecast

10.3.2 Japan Market Piezoelectric Micropump Foundry Services Forecast

10.3.3 Korea Market Piezoelectric Micropump Foundry Services Forecast

10.3.4 Southeast Asia Market Piezoelectric Micropump Foundry Services Forecast

10.3.5 India Market Piezoelectric Micropump Foundry Services Forecast

10.3.6 Australia Market Piezoelectric Micropump Foundry Services Forecast

10.4 Europe Piezoelectric Micropump Foundry Services Forecast by Country (2027-2032)

10.4.1 Germany Market Piezoelectric Micropump Foundry Services Forecast

10.4.2 France Market Piezoelectric Micropump Foundry Services Forecast

10.4.3 UK Market Piezoelectric Micropump Foundry Services Forecast

10.4.4 Italy Market Piezoelectric Micropump Foundry Services Forecast

10.4.5 Russia Market Piezoelectric Micropump Foundry Services Forecast

10.5 Middle East & Africa Piezoelectric Micropump Foundry Services Forecast by Region (2027-2032)

10.5.1 Egypt Market Piezoelectric Micropump Foundry Services Forecast

10.5.2 South Africa Market Piezoelectric Micropump Foundry Services Forecast

10.5.3 Israel Market Piezoelectric Micropump Foundry Services Forecast

10.5.4 Turkey Market Piezoelectric Micropump Foundry Services Forecast

10.6 Global Piezoelectric Micropump Foundry Services Forecast by Type (2027-2032)

10.7 Global Piezoelectric Micropump Foundry Services Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Piezoelectric Micropump Foundry Services Forecast

11 KEY PLAYERS ANALYSIS

11.1 Silex Microsystems?SE?

11.1.1 Silex Microsystems?SE? Company Information

11.1.2 Silex Microsystems?SE? Piezoelectric Micropump Foundry Services Product Offered

11.1.3 Silex Microsystems?SE? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Silex Microsystems?SE? Main Business Overview

11.1.5 Silex Microsystems?SE? Latest Developments

11.2 Teledyne Technologies?US?

11.2.1 Teledyne Technologies?US? Company Information

11.2.2 Teledyne Technologies?US? Piezoelectric Micropump Foundry Services Product Offered

11.2.3 Teledyne Technologies?US? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Teledyne Technologies?US? Main Business Overview

11.2.5 Teledyne Technologies?US? Latest Developments

11.3 TSMC?TW?

11.3.1 TSMC?TW? Company Information

11.3.2 TSMC?TW? Piezoelectric Micropump Foundry Services Product Offered

11.3.3 TSMC?TW? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 TSMC?TW? Main Business Overview

11.3.5 TSMC?TW? Latest Developments

11.4 Sony Corporation?JP?

11.4.1 Sony Corporation?JP? Company Information

11.4.2 Sony Corporation?JP? Piezoelectric Micropump Foundry Services Product Offered

11.4.3 Sony Corporation?JP? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Sony Corporation?JP? Main Business Overview

11.4.5 Sony Corporation?JP? Latest Developments

11.5 X-Fab?DE?

11.5.1 X-Fab?DE? Company Information

11.5.2 X-Fab?DE? Piezoelectric Micropump Foundry Services Product Offered

11.5.3 X-Fab?DE? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 X-Fab?DE? Main Business Overview

- 11.5.5 X-Fab?DE? Latest Developments
- 11.6 Asia Pacific Microsystems, Inc.?TW?
 - 11.6.1 Asia Pacific Microsystems, Inc.?TW? Company Information
 - 11.6.2 Asia Pacific Microsystems, Inc.?TW? Piezoelectric Micropump Foundry Services Product Offered
 - 11.6.3 Asia Pacific Microsystems, Inc.?TW? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Asia Pacific Microsystems, Inc.?TW? Main Business Overview
 - 11.6.5 Asia Pacific Microsystems, Inc.?TW? Latest Developments
- 11.7 Atomica Corp.?US?
 - 11.7.1 Atomica Corp.?US? Company Information
 - 11.7.2 Atomica Corp.?US? Piezoelectric Micropump Foundry Services Product Offered
 - 11.7.3 Atomica Corp.?US? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Atomica Corp.?US? Main Business Overview
 - 11.7.5 Atomica Corp.?US? Latest Developments
- 11.8 Philips Engineering Solutions?NL?
 - 11.8.1 Philips Engineering Solutions?NL? Company Information
 - 11.8.2 Philips Engineering Solutions?NL? Piezoelectric Micropump Foundry Services Product Offered
 - 11.8.3 Philips Engineering Solutions?NL? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Philips Engineering Solutions?NL? Main Business Overview
 - 11.8.5 Philips Engineering Solutions?NL? Latest Developments
- 11.9 VIS?TW?
 - 11.9.1 VIS?TW? Company Information
 - 11.9.2 VIS?TW? Piezoelectric Micropump Foundry Services Product Offered
 - 11.9.3 VIS?TW? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 VIS?TW? Main Business Overview
 - 11.9.5 VIS?TW? Latest Developments
- 11.10 Tower Semiconductor?IL?
 - 11.10.1 Tower Semiconductor?IL? Company Information
 - 11.10.2 Tower Semiconductor?IL? Piezoelectric Micropump Foundry Services Product Offered
 - 11.10.3 Tower Semiconductor?IL? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Tower Semiconductor?IL? Main Business Overview

11.10.5 Tower Semiconductor?IL? Latest Developments

11.11 UMC?TW?

11.11.1 UMC?TW? Company Information

11.11.2 UMC?TW? Piezoelectric Micropump Foundry Services Product Offered

11.11.3 UMC?TW? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 UMC?TW? Main Business Overview

11.11.5 UMC?TW? Latest Developments

11.12 STMicroelectronics?CH?

11.12.1 STMicroelectronics?CH? Company Information

11.12.2 STMicroelectronics?CH? Piezoelectric Micropump Foundry Services Product Offered

11.12.3 STMicroelectronics?CH? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 STMicroelectronics?CH? Main Business Overview

11.12.5 STMicroelectronics?CH? Latest Developments

11.13 ROHM CO., LTD.?JP?

11.13.1 ROHM CO., LTD.?JP? Company Information

11.13.2 ROHM CO., LTD.?JP? Piezoelectric Micropump Foundry Services Product Offered

11.13.3 ROHM CO., LTD.?JP? Piezoelectric Micropump Foundry Services Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 ROHM CO., LTD.?JP? Main Business Overview

11.13.5 ROHM CO., LTD.?JP? Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Piezoelectric Micropump Foundry Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Piezoelectric Micropump Foundry Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Micro Piezoelectric Electric Pump Foundry Services

Table 4. Major Players of Micro Piezoelectric Hydraulic Pump Foundry Services

Table 5. Piezoelectric Micropump Foundry Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Standard Product Foundry

Table 9. Major Players of Custom Product Foundry

Table 10. Piezoelectric Micropump Foundry Services Market Size CAGR by Product Form (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Piezoelectric Micropump Foundry Services Market Size by Product Form (2021-2026) & (\$ millions)

Table 12. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Product Form (2021-2026)

Table 13. Major Players of Pure Play Model

Table 14. Major Players of IDM Model

Table 15. Piezoelectric Micropump Foundry Services Market Size CAGR by Foundry Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Piezoelectric Micropump Foundry Services Market Size by Foundry Model (2021-2026) & (\$ millions)

Table 17. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Foundry Model (2021-2026)

Table 18. Major Players of Civilian Foundry Services

Table 19. Major Players of Military Foundry Services

Table 20. Piezoelectric Micropump Foundry Services Market Size CAGR by Foundry Level (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Piezoelectric Micropump Foundry Services Market Size by Foundry Level (2021-2026) & (\$ millions)

Table 22. Global Piezoelectric Micropump Foundry Services Market Size Market Share

by Foundry Level (2021-2026)

Table 23. Piezoelectric Micropump Foundry Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 25. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Application (2021-2026)

Table 26. Global Piezoelectric Micropump Foundry Services Revenue by Player (2021-2026) & (\$ millions)

Table 27. Global Piezoelectric Micropump Foundry Services Revenue Market Share by Player (2021-2026)

Table 28. Piezoelectric Micropump Foundry Services Key Players Head office and Products Offered

Table 29. Piezoelectric Micropump Foundry Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Mergers & Acquisitions, Expansion

Table 32. Global Piezoelectric Micropump Foundry Services Market Size by Region (2021-2026) & (\$ millions)

Table 33. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Region (2021-2026)

Table 34. Global Piezoelectric Micropump Foundry Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Piezoelectric Micropump Foundry Services Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Piezoelectric Micropump Foundry Services Market Size by Country (2021-2026) & (\$ millions)

Table 37. Americas Piezoelectric Micropump Foundry Services Market Size Market Share by Country (2021-2026)

Table 38. Americas Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 39. Americas Piezoelectric Micropump Foundry Services Market Size Market Share by Type (2021-2026)

Table 40. Americas Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 41. Americas Piezoelectric Micropump Foundry Services Market Size Market Share by Application (2021-2026)

Table 42. APAC Piezoelectric Micropump Foundry Services Market Size by Region (2021-2026) & (\$ millions)

Table 43. APAC Piezoelectric Micropump Foundry Services Market Size Market Share by Region (2021-2026)

Table 44. APAC Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 45. APAC Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 46. Europe Piezoelectric Micropump Foundry Services Market Size by Country (2021-2026) & (\$ millions)

Table 47. Europe Piezoelectric Micropump Foundry Services Market Size Market Share by Country (2021-2026)

Table 48. Europe Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 49. Europe Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Piezoelectric Micropump Foundry Services Market Size by Region (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Piezoelectric Micropump Foundry Services Market Size by Type (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Piezoelectric Micropump Foundry Services Market Size by Application (2021-2026) & (\$ millions)

Table 53. Key Market Drivers & Growth Opportunities of Piezoelectric Micropump Foundry Services

Table 54. Key Market Challenges & Risks of Piezoelectric Micropump Foundry Services

Table 55. Key Industry Trends of Piezoelectric Micropump Foundry Services

Table 56. Global Piezoelectric Micropump Foundry Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 57. Global Piezoelectric Micropump Foundry Services Market Size Market Share Forecast by Region (2027-2032)

Table 58. Global Piezoelectric Micropump Foundry Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 59. Global Piezoelectric Micropump Foundry Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 60. Silex Microsystems?SE? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors

Table 61. Silex Microsystems?SE? Piezoelectric Micropump Foundry Services Product Offered

Table 62. Silex Microsystems?SE? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Silex Microsystems?SE? Main Business

Table 64. Silex Microsystems?SE? Latest Developments
Table 65. Teledyne Technologies?US? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors
Table 66. Teledyne Technologies?US? Piezoelectric Micropump Foundry Services Product Offered
Table 67. Teledyne Technologies?US? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 68. Teledyne Technologies?US? Main Business
Table 69. Teledyne Technologies?US? Latest Developments
Table 70. TSMC?TW? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors
Table 71. TSMC?TW? Piezoelectric Micropump Foundry Services Product Offered
Table 72. TSMC?TW? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 73. TSMC?TW? Main Business
Table 74. TSMC?TW? Latest Developments
Table 75. Sony Corporation?JP? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors
Table 76. Sony Corporation?JP? Piezoelectric Micropump Foundry Services Product Offered
Table 77. Sony Corporation?JP? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 78. Sony Corporation?JP? Main Business
Table 79. Sony Corporation?JP? Latest Developments
Table 80. X-Fab?DE? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors
Table 81. X-Fab?DE? Piezoelectric Micropump Foundry Services Product Offered
Table 82. X-Fab?DE? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 83. X-Fab?DE? Main Business
Table 84. X-Fab?DE? Latest Developments
Table 85. Asia Pacific Microsystems, Inc.?TW? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors
Table 86. Asia Pacific Microsystems, Inc.?TW? Piezoelectric Micropump Foundry Services Product Offered
Table 87. Asia Pacific Microsystems, Inc.?TW? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 88. Asia Pacific Microsystems, Inc.?TW? Main Business
Table 89. Asia Pacific Microsystems, Inc.?TW? Latest Developments

Table 90. Atomica Corp.?US? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors

Table 91. Atomica Corp.?US? Piezoelectric Micropump Foundry Services Product Offered

Table 92. Atomica Corp.?US? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Atomica Corp.?US? Main Business

Table 94. Atomica Corp.?US? Latest Developments

Table 95. Philips Engineering Solutions?NL? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors

Table 96. Philips Engineering Solutions?NL? Piezoelectric Micropump Foundry Services Product Offered

Table 97. Philips Engineering Solutions?NL? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Philips Engineering Solutions?NL? Main Business

Table 99. Philips Engineering Solutions?NL? Latest Developments

Table 100. VIS?TW? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors

Table 101. VIS?TW? Piezoelectric Micropump Foundry Services Product Offered

Table 102. VIS?TW? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. VIS?TW? Main Business

Table 104. VIS?TW? Latest Developments

Table 105. Tower Semiconductor?IL? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors

Table 106. Tower Semiconductor?IL? Piezoelectric Micropump Foundry Services Product Offered

Table 107. Tower Semiconductor?IL? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. Tower Semiconductor?IL? Main Business

Table 109. Tower Semiconductor?IL? Latest Developments

Table 110. UMC?TW? Details, Company Type, Piezoelectric Micropump Foundry Services Area Served and Its Competitors

Table 111. UMC?TW? Piezoelectric Micropump Foundry Services Product Offered

Table 112. UMC?TW? Piezoelectric Micropump Foundry Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. UMC?TW? Main Business

Table 114. UMC?TW? Latest Developments

Table 115. STMicroelectronics?CH? Details, Company Type, Piezoelectric Micropump

Foundry Services Area Served and Its Competitors

Table 116. STMicroelectronics?CH? Piezoelectric Micropump Foundry Services
Product Offered

Table 117. STMicroelectronics?CH? Piezoelectric Micropump Foundry Services
Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. STMicroelectronics?CH? Main Business

Table 119. STMicroelectronics?CH? Latest Developments

Table 120. ROHM CO., LTD.?JP? Details, Company Type, Piezoelectric Micropump
Foundry Services Area Served and Its Competitors

Table 121. ROHM CO., LTD.?JP? Piezoelectric Micropump Foundry Services Product
Offered

Table 122. ROHM CO., LTD.?JP? Piezoelectric Micropump Foundry Services Revenue
(\$ million), Gross Margin and Market Share (2021-2026)

Table 123. ROHM CO., LTD.?JP? Main Business

Table 124. ROHM CO., LTD.?JP? Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Piezoelectric Micropump Foundry Services Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Piezoelectric Micropump Foundry Services Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Piezoelectric Micropump Foundry Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Piezoelectric Micropump Foundry Services Sales Market Share by Country/Region (2025)
- Figure 8. Piezoelectric Micropump Foundry Services Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Type in 2025
- Figure 10. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Product Form in 2025
- Figure 11. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Foundry Model in 2025
- Figure 12. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Foundry Level in 2025
- Figure 13. Piezoelectric Micropump Foundry Services in Medical and Life Sciences
- Figure 14. Global Piezoelectric Micropump Foundry Services Market: Medical and Life Sciences (2021-2026) & (\$ millions)
- Figure 15. Piezoelectric Micropump Foundry Services in Consumer Electronics
- Figure 16. Global Piezoelectric Micropump Foundry Services Market: Consumer Electronics (2021-2026) & (\$ millions)
- Figure 17. Piezoelectric Micropump Foundry Services in Home Appliances
- Figure 18. Global Piezoelectric Micropump Foundry Services Market: Home Appliances (2021-2026) & (\$ millions)
- Figure 19. Piezoelectric Micropump Foundry Services in Industrial Applications
- Figure 20. Global Piezoelectric Micropump Foundry Services Market: Industrial Applications (2021-2026) & (\$ millions)
- Figure 21. Piezoelectric Micropump Foundry Services in Other
- Figure 22. Global Piezoelectric Micropump Foundry Services Market: Other (2021-2026) & (\$ millions)

Figure 23. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Application in 2025

Figure 24. Global Piezoelectric Micropump Foundry Services Revenue Market Share by Player in 2025

Figure 25. Global Piezoelectric Micropump Foundry Services Market Size Market Share by Region (2021-2026)

Figure 26. Americas Piezoelectric Micropump Foundry Services Market Size 2021-2026 (\$ millions)

Figure 27. APAC Piezoelectric Micropump Foundry Services Market Size 2021-2026 (\$ millions)

Figure 28. Europe Piezoelectric Micropump Foundry Services Market Size 2021-2026 (\$ millions)

Figure 29. Middle East & Africa Piezoelectric Micropump Foundry Services Market Size 2021-2026 (\$ millions)

Figure 30. Americas Piezoelectric Micropump Foundry Services Value Market Share by Country in 2025

Figure 31. United States Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. Canada Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 33. Mexico Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 34. Brazil Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 35. APAC Piezoelectric Micropump Foundry Services Market Size Market Share by Region in 2025

Figure 36. APAC Piezoelectric Micropump Foundry Services Market Size Market Share by Type (2021-2026)

Figure 37. APAC Piezoelectric Micropump Foundry Services Market Size Market Share by Application (2021-2026)

Figure 38. China Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. Japan Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. South Korea Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. Southeast Asia Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 42. India Piezoelectric Micropump Foundry Services Market Size Growth

2021-2026 (\$ millions)

Figure 43. Australia Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 44. Europe Piezoelectric Micropump Foundry Services Market Size Market Share by Country in 2025

Figure 45. Europe Piezoelectric Micropump Foundry Services Market Size Market Share by Type (2021-2026)

Figure 46. Europe Piezoelectric Micropump Foundry Services Market Size Market Share by Application (2021-2026)

Figure 47. Germany Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. France Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. UK Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 50. Italy Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 51. Russia Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Piezoelectric Micropump Foundry Services Market Size Market Share by Region (2021-2026)

Figure 53. Middle East & Africa Piezoelectric Micropump Foundry Services Market Size Market Share by Type (2021-2026)

Figure 54. Middle East & Africa Piezoelectric Micropump Foundry Services Market Size Market Share by Application (2021-2026)

Figure 55. Egypt Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. South Africa Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Israel Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 58. Turkey Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 59. GCC Countries Piezoelectric Micropump Foundry Services Market Size Growth 2021-2026 (\$ millions)

Figure 60. Americas Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 61. APAC Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 62. Europe Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 63. Middle East & Africa Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 64. United States Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 65. Canada Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 66. Mexico Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 67. Brazil Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 68. China Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 69. Japan Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 70. Korea Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 71. Southeast Asia Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 72. India Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 73. Australia Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 74. Germany Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 75. France Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 76. UK Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 77. Italy Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 78. Russia Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 79. Egypt Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 80. South Africa Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 81. Israel Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$

millions)

Figure 82. Turkey Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

Figure 83. Global Piezoelectric Micropump Foundry Services Market Size Market Share Forecast by Type (2027-2032)

Figure 84. Global Piezoelectric Micropump Foundry Services Market Size Market Share Forecast by Application (2027-2032)

Figure 85. GCC Countries Piezoelectric Micropump Foundry Services Market Size 2027-2032 (\$ millions)

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