

Global Piezo Ultrasonic Motor Market Growth 2026-2032

<https://marketpublishers.com/r/G1A470BB1F4EEN.html>

Date: July 2026

Pages: 128

Price: US\$ 3,660.00 (Single User License)

ID: G1A470BB1F4EEN

Abstracts

The global Piezo Ultrasonic Motor market size is predicted to grow from US\$ 288 million in 2025 to US\$ 386 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Piezo Ultrasonic Motors production reached approximately 3161 K Units, with an average global market price of around 93 USD per Unit.

Piezo Ultrasonic Motors are a new type of micro-special motor driven by the inverse piezoelectric effect of piezoelectric materials. By amplifying the high-frequency micro-amplitude vibration of the piezoelectric element through a mechanical structure and converting it into continuous directional motion (rotation or linear motion) of the rotor or mover, it has core characteristics such as low speed and high torque, high positioning accuracy, fast response speed, compact structure and no electromagnetic interference. It does not require the coils and magnets of traditional electromagnetic motors and is widely used in scenarios such as camera focusing, precision instruments, robots, and aerospace where miniaturization and high-precision driving are required.

Piezo Ultrasonic Motors' upstream raw materials mainly include piezoelectric ceramics and elastomers, with typical suppliers including MURATA, TDK, Kyocera, KEPO Electronics, and CeramTec GmbH. Downstream applications are primarily in camera lenses, optical instruments, medical, robotics, and aerospace fields, with typical customers including Canon, Nikon, Siemens, and Zeiss.

Piezo Ultrasonic Motors' single-line production capacity varies significantly depending on product suitability and the level of automation. Gross profit margins, influenced by product positioning and its position in the industry chain, exhibit a stable high profit

margin, generally ranging from 20% to 40%.

In recent years, the global Piezo Ultrasonic Motor market size has been declining, primarily due to weak demand from downstream industries such as SLR cameras and mirrorless cameras with interchangeable lenses. Leading companies in the Piezo Ultrasonic Motor market, such as Canon and Tamron, have seen their sales and revenue from lens-grade Piezo Ultrasonic Motors shrink year by year, with changes in their operating revenue directly influencing the overall market trend. If we exclude camera lenses (primarily detachable zoom lenses for SLR and mirrorless cameras) and look at Piezo Ultrasonic Motors from another perspective, other sectors such as medical equipment, robotics, optical instruments, and aerospace/military continue to show steady growth. In the consumer electronics sector (mobile phones, etc.), Piezo Ultrasonic Motors is still in the early stages of commercialization, but with decreasing product costs and gradually expanding mass production, it is expected to become a new growth driver for the Piezo Ultrasonic Motors industry.

From a consumer perspective, Japan currently dominates global camera lens production and sales, making it the largest consumer market for Piezo Ultrasonic Motors, holding a 52.44% market share in 2025. Southeast Asia and China follow, holding 17.04% and 15.05% respectively.

From a production perspective, Japan dominates Piezo Ultrasonic Motors production, holding a 95.03% market share in 2025. It is projected that China will maintain the fastest growth rate in production in the coming years, reaching an 8.53% market share by 2032.

From a manufacturer perspective, globally, core Piezo Ultrasonic Motors suppliers primarily include Canon, Nanomotion, Shinsei Corporation, Tamron Co., Ltd., PiezoMotor (Acuvi), FUKOKU, PI (Physik Instrumente), Dynamic Structures & Materials, Tekceleo, Harbin Core Tomorrow Science and Technology, Piezoelectric Technology Co., Ltd., Nanjing Hangda Supercontrol Technology, Nikko, Xeryon, Piezo Sonic Co., Ltd., and Shenzhen Sanjie. In 2024, the top five companies globally held over 70% of the market share. We predict that competition in the Piezo Ultrasonic Motors industry will intensify in the coming years, especially in the Asia-Pacific region.

LP Information, Inc. (LPI) ' newest research report, the "Piezo Ultrasonic Motor Industry Forecast" looks at past sales and reviews total world Piezo Ultrasonic Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Piezo Ultrasonic Motor sales for 2026 through 2032. With Piezo Ultrasonic Motor sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Piezo Ultrasonic Motor industry.

This Insight Report provides a comprehensive analysis of the global Piezo Ultrasonic Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Piezo Ultrasonic Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Piezo Ultrasonic Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Piezo Ultrasonic Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Piezo Ultrasonic Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Piezo Ultrasonic Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Linear Motor

Rotary Motor

Segmentation by Technical Principle:

Standing Wave Type

Traveling Wave Type

Segmentation by Contact:

Contact Type

Non-contact Type

Segmentation by Application:

Camera Lenses

Medical equipment

Robots

Optical instruments

Aerospace and Military

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Canon

Nanomotion

Shinsei Corporation

Tamron Co., Ltd.

PiezoMotor (Acuvi)

FUKOKU

PI (Physik Instrumente)

Dynamic Structures & Materials

Tekceleo

Harbin Core tomorrow science and technology

Piezoelectric Technology Co., Ltd

Nanjing Hangda Supercontrol Technology

Nikko

Xeryon

Piezo Sonic Co., Ltd.

Shenzhen Sanjie

Key Questions Addressed in this Report

What is the 10-year outlook for the global Piezo Ultrasonic Motor market?

What factors are driving Piezo Ultrasonic Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Piezo Ultrasonic Motor market opportunities vary by end market size?

How does Piezo Ultrasonic Motor break out by Type, by Application?

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